

Statistics
Beef | 2005



STATISTICS 2005 CONTENTS

	Page
Preface	1
Herd Structure	2
Cattle Population in Denmark.....	3
The Dairy Cow Population/Distribution on Breeds in %.....	4
Examination for Salmonella.....	4
Cattle Population by Region	5
Herd Size Cattle	6
Herd Size Dairy Cows	7
Production of Slaughter Animals by Categories (1,000 head).....	8
Production of Slaughter Animals by Categories (1,000 tonnes).....	9
Classified Carcasses.....	10
Recorded Supplies of Cattle.....	11
Delivered to the Markets - by Market Places.....	12
Authorized Markets for Slaughter Cattle.....	13
Slaughter Animals/Distribution on Export Authorized Companies	14
Export Authorized Abattoirs for Cattle	15
Quotation from the Danish Livestock and Meat Board	16
Trend for Prices for Slaughter Cattle quarterly	17
Sales Value ex Producer of Slaughter Cattle	18
Balance of Supply and Consumption of Beef and Veal	18
Agriculture Sales Value %	19
Production, Export and Consumption	19
Beef and Veal Export Structure	20
Export of Fresh/Chilled/Frozen Beef and Veal to countries.....	21
Export of Beef and Veal by products	22
Export Subsidy for Live Cattle, Beef and Veal paid by EAGGF	22
Export of Live Cattle.....	23
Export of Processed Beef	24
Export to Certain Countries	25
Import of Fresh/Chilled/Frozen Beef and Veal from countries.....	26
Import of Beef and Veal by products	27
Price Index	28
Annual Accounts of the Cattle Levy Fund.....	29

"Statistics 2005" are the yearly statistics in English on the Cattle and Beef Sectors. The "Statistics" is a collection of tables and figures on structure, cattle population, slaughterings, production, trade, prices, etc. for Denmark.

The establishing of the Single Market with effect from January 1, 1993, resulting in a changed collection of statistics, has caused that since then trade figures between the EU countries have not comprised all transactions.

Collection, collation and editing of data have been made by the Statistical Department of The Danish Livestock and Meat Board (DLMB) until and including March 2006 and subsequently by the Marketing Department of the Danish Meat Association (DMA)¹. Both external and own data have been used which will appear from the source reference of the individual tables.

The Danish cattle population continues the downward trend also in 2005. In 2005 we have seen decreasing exports and increasing imports. Consumption has gone down after several years of increase. This is the third successive year that the production is smaller than the consumption.

In Denmark the CAP reform entered into force from 2005 with a 75 per cent coupled beef special premium. The decoupled premiums are paid to the farmers according to a partly dynamic hybrid model.

Published by the Marketing Department of DMA on behalf of:

THE DANISH LIVESTOCK AND MEAT BOARD
KØDBRANCHENS FÆLLESRÅD
Axelborg, Axeltorv 3
DK 1609 Copenhagen V
Telephone: +45 33 91 44 46
Mail: kf@meatboard.dk
www.meatboard.dk



danish meat association

DMA

Axelborg, Axeltorv 3

DK 1609 Copenhagen V

Telephone: +45 33 73 25 00

Mail: dma@danishmeat.dk

www.danishmeat.dk

¹ Danish Meat Association was founded on 1 April 2006. As of this date the three major meat organisations the Danish Bacon & Meat Council (Danske Slagterier), the Danish Livestock and Meat Board (Kødbranchens Fællesråd) and the Danish Poultry Council (Det Danske Fjerkræraad) joined technical and administrative expertise in a new body under the name of Danish Meat Association (DMA).

DMA carries out a number of tasks for the three organisations within a number of areas, such as research and development, food safety, veterinary alert system, marketing promotion and market access, administration and financial management, and communication.

Table 1: HERD STRUCTURE

	2003	2004	2005	2005 in % of 2004
Number of farms 1)	48,613	45,624	48,377	106.0
Number of herds of cattle	19,332	17,754	16,599	93.5
- with dairy cows	7,951	7,201	6,505	90.3
- without dairy cows	11,381	10,553	10,094	95.7
- with suckler cows	10,473	9,603	8,869	92.4
Average size of herd	head per farm			
- total cattle	89.2	92.7	93.0	100.3
- dairy cows	75.0	78.3	85.6	109.3
- suckler cows	10.7	11.2	11.0	98.2

Source: Danmarks Statistik

1) Farms of 5 ha and more, or a corresponding production.

Figure 1: NUMBER OF FARMS WITH CATTLE AND COWS

June census 1,000 head

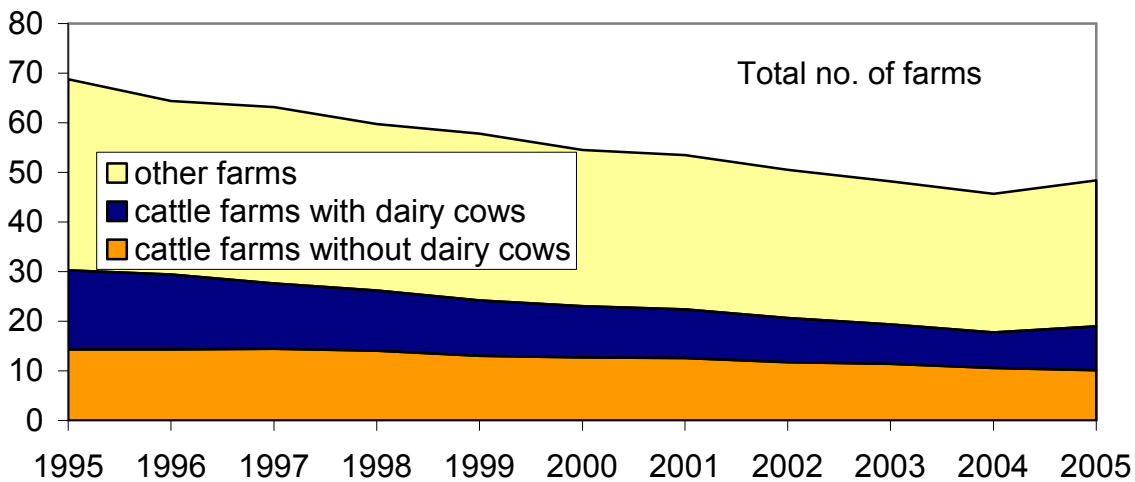


Figure 2: AVERAGE SIZE OF HERD

number per farm

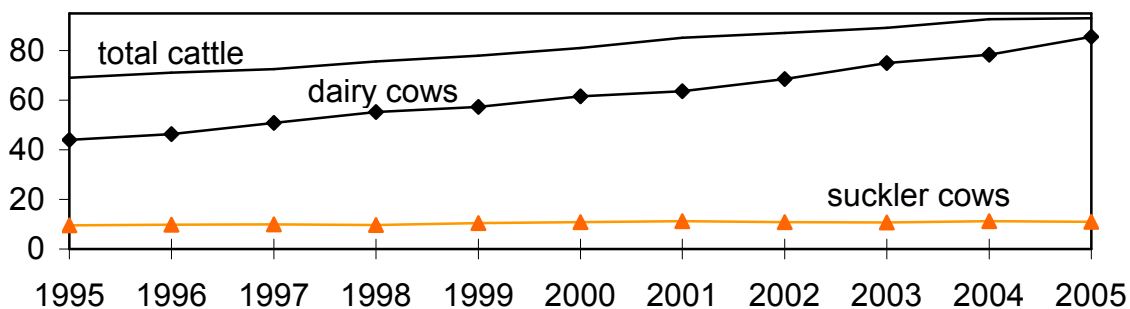


Table 2: CATTLE POPULATION IN DENMARK 1) 2)

Cattle population 1,000 head	May 2003	May 2004	May 2005	Dec. 2004	Dec. 2005	05 in % of 04
Males under 1/2 year old	134	139	129	130	133	102.3
Males 1/2-1 year old	100	104	96	106	102	96.2
Males 1 year old and over	59	48	42	36	36	100.0
Females under 1/2 year old	162	156	145	151	146	96.7
Females 1/2-1 year old	150	149	146	153	142	92.8
Heifers from 1-2 years	294	277	233	279	272	97.5
Heifers 2 years and over	117	103	97	90	88	97.8
Cows and heifers which have calved	708	671	656	671	653	97.3
- of which dairy cows	596	563	558	569	558	98.1
- of which suckler cows	112	108	98	102	95	93.1
Total cattle	1,724	1,646	1,544	1,616	1,572	97.3

Source: Danmarks Statistik

1) Farms of 5 ha and more, or a corresponding production

2) As from December 2000 the cattle population has been calculated on the basis of information from the Central Livestock Register (CLR) against previous sample census direct at the producers. These registrations are collated and enumerated in proportion to Danmarks Statistik's updated farm census.

Figure 3: POPULATION OF CATTLE AND COWS

May census 1,000 head

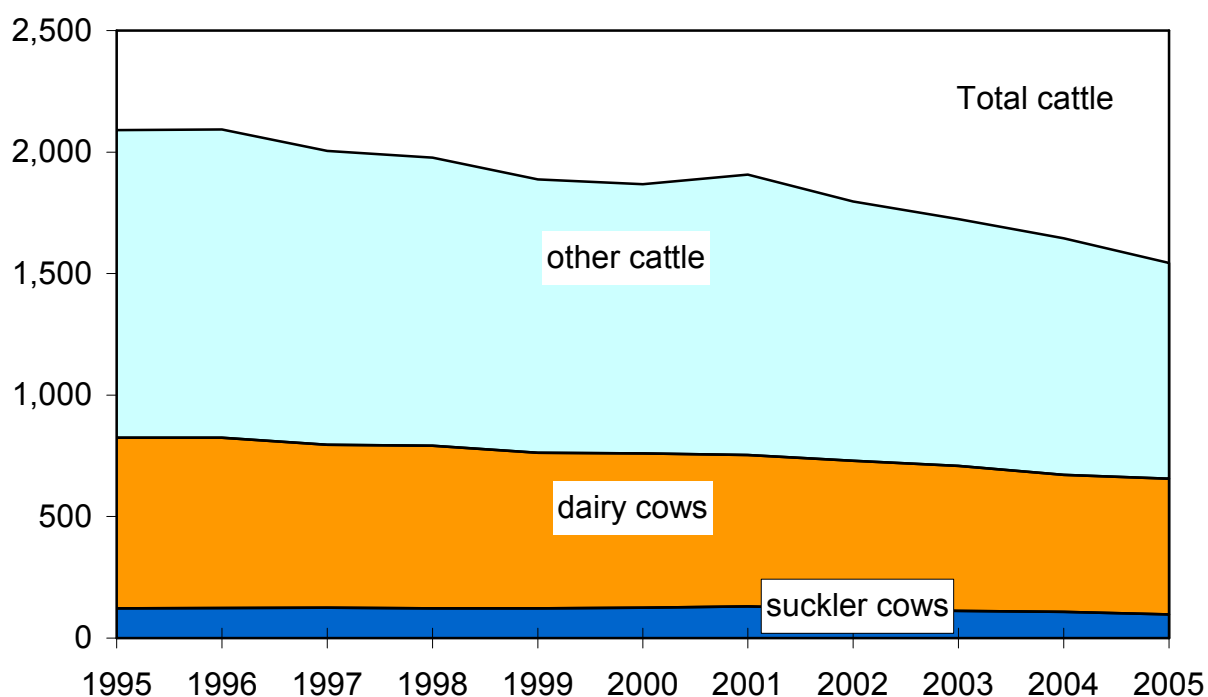


Table 3: THE DAIRY COW POPULATION DISTRIBUTION ON BREEDS 1)

October-year, 1,000 head	2002/03	2003/04	2004/05	05 in % of 04
Red Danish Dairy Breed	47.6	44.5	42.6	95.7
Danish Black and White	390.5	375.3	366.8	97.7
Danish Jersey	65.8	61.9	60.2	97.3
Crossbreeds and other breeds	41.5	40.1	38.7	96.6
Cows in 365 days	545.5	521.8	508.2	97.4

Source: Danish Cattle Federation

1) Yield recorded cows

Figure 4: THE DAIRY COW POPULATION DISTRIBUTION ON BREEDS IN %

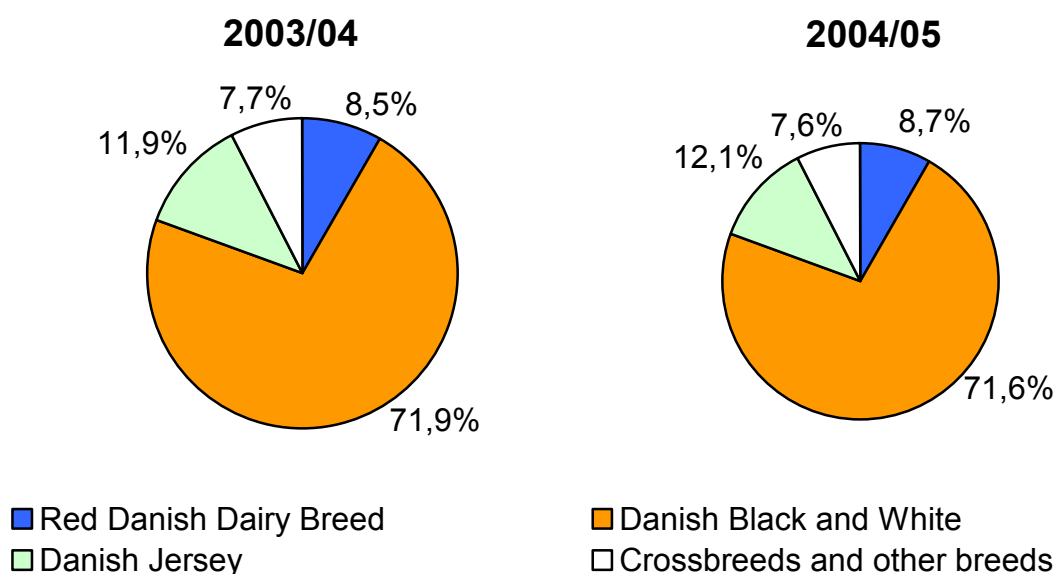


Table 4: EXAMINATION FOR SALMONELLA IN BEEF AND BEEF PRODUCTS

	Abattoirs		Imported		Retail	
	Carcases		Uncooked		Uncooked	
	Nos. samples positive	%	Nos. samples positive	Nos.	Nos. samples positive	%
Salmonella, all types 2003	12,570	0.4			2,035	0.1
Salmonella, all types 2004	10,695	0.5	860	7		
Salmonella, all types 2005	9,832	0.6	1,604	19		
- Typhimurium						
- Dublin						
- other serotypes						

Source: Danish Institute for Food and Veterinary Research

As from 2001 3 swab tests were taken from the half carcasses. 5 tests have been summed up to 1 examined except for the smallest abattoirs where the tests have been analysed individually.

Clinical finding was recorded in 57 herds in 2005 and 42 in 2004.

Table 5: CATTLE POPULATION - BY REGION

	2003		2004		2005		05 in % of 04
	1,000 head	%	1,000 head	%	1,000 head	%	
Nordjylland	309.2	17.9	291.0	17.7	280.1	18.1	96.3
Viborg	222.6	12.9	212.6	12.9	200.0	13.0	94.1
Ringkøbing	249.1	14.4	235.5	14.3	219.7	14.2	93.3
Ribe	219.8	12.7	218.6	13.3	205.5	13.3	94.0
Sønderjylland	243.4	14.1	236.6	14.4	231.5	15.0	97.9
Århus	123.5	7.2	114.1	6.9	102.6	6.6	89.9
Vejle	110.3	6.4	103.5	6.3	96.9	6.3	93.6
Fyn	110.7	6.4	107.6	6.5	91.8	5.9	85.4
Hovedstadsregion	28.3	1.6	27.4	1.7	22.9	1.5	83.6
Vestsjælland	52.8	3.1	44.4	2.7	45.1	2.9	101.5
Storstrøm	41.7	2.4	42.3	2.6	35.3	2.3	83.4
Bornholm	13.1	0.8	12.18	0.7	12.7	0.8	103.9
Total	1,724.4	100.0	1,645.8	100.0	1,544.3	100.0	93.8

Source: Danmarks Statistik

Figure 5: CATTLE POPULATION - BY REGION - 1,000 HEAD

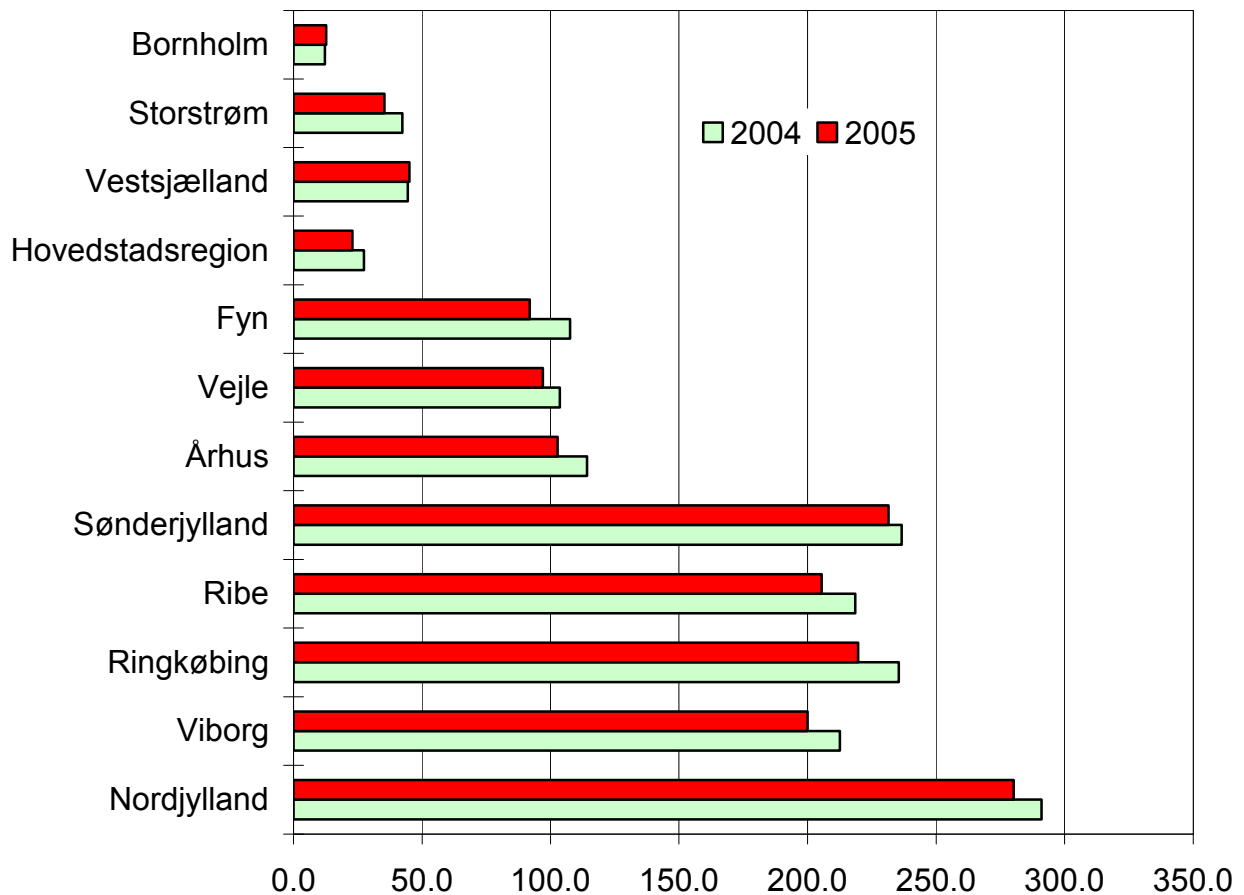
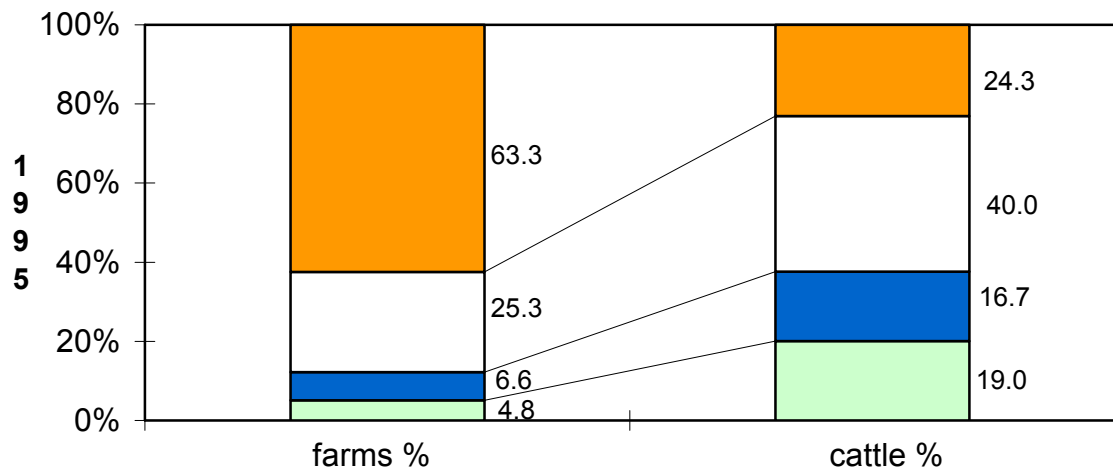
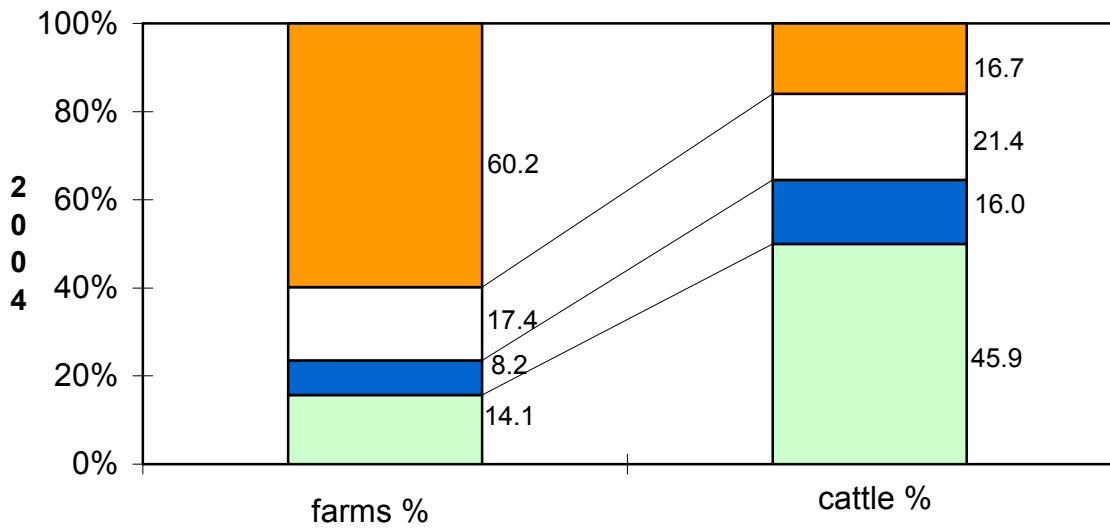
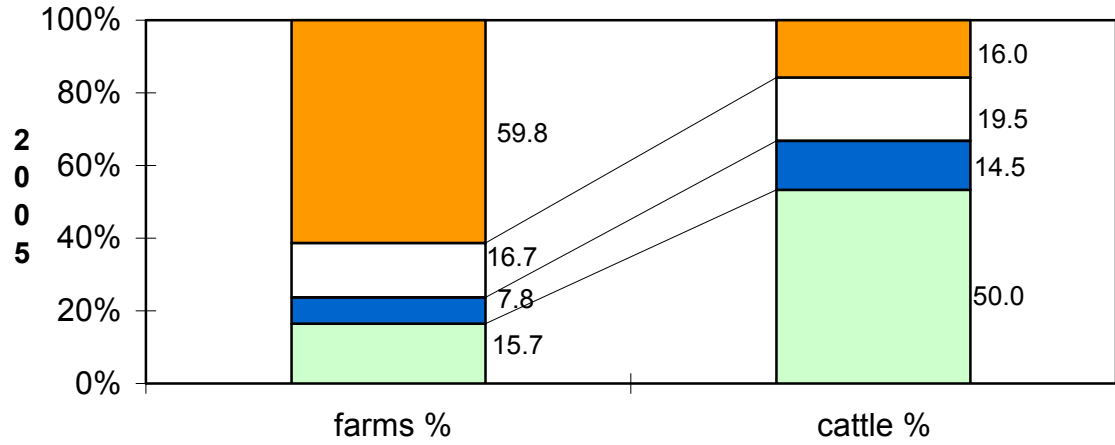


FIGURE 6: HERD SIZE - CATTLE
 (number of cattle on the farm)



■ >200 cattle
 ■ 150-200 cattle
 ■ 75-149 cattle
 ■ 1-74 cattle

FIGURE 7: HERD SIZE - DAIRY COWS
(number of cows on the farm)

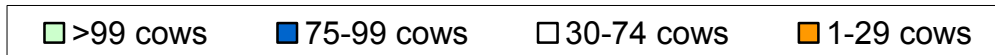
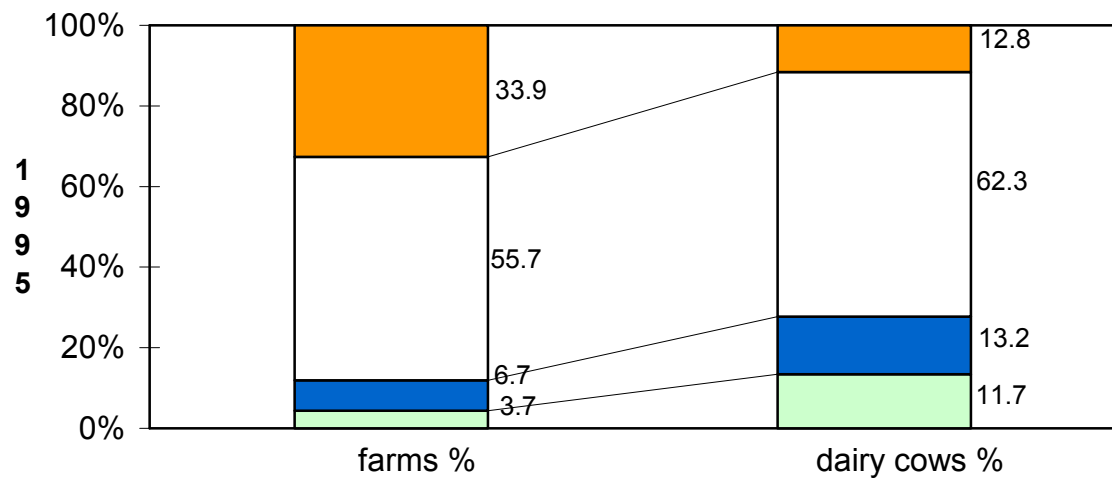
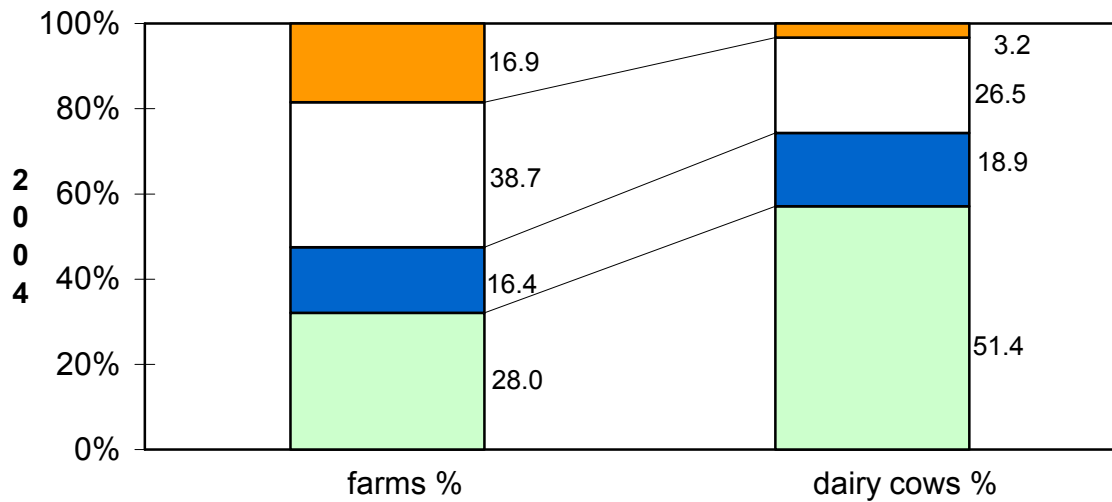
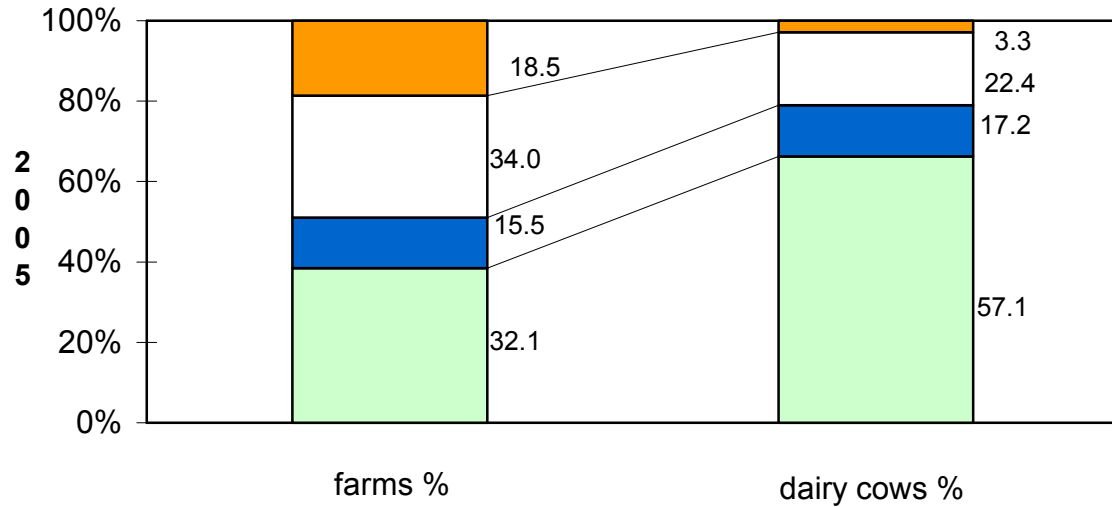


Table 6: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

1,000 head	2004					- hereof organic 2)	05 in % of 04
	2003	2004	correc- tion 1)	2005	2005		
Cows	241	236.6	236.6	210.7	13.2	89.1	
Heifers	62.5	66.5	66.5	58.4	1.3	87.8	
Steers	8.6	8.1	8.1	5.4	2.1	66.7	
Young bulls and bulls	254.2	269.5	269.5	245.4	1.4	91.1	
Veal calves (u/ 300 kg lw)	7.0	6.1	6.1	5.7	0.1	93.4	
New born calves	0.2	0.2	0.2	0.2	-	100.0	
Approved slaughterings	573.5	587	587.0	525.8	18.1	89.6	
- hereof organic 2)	19.3	18.1	18.1	16.7		92.3	
+on-farm slaughterings	20.0	20.0	6.0	6.0		100.0	
Total production	593.5	607.0	593.0	531.8		89.7	
+live imports	0.0	0.0	0.0	0.0			
Domestic slaughterings	593.5	607.0	593.0	531.8		89.7	
+live exports, adult cattle 3)	1.4	1.1	1.1	0.8		72.7	
+live exports, calves 3)	30.4	23.5	23.5	16.7		71.1	
Gross indigenous production	625.3	631.6	617.6	549.3		88.9	
Condemned animals	3.5	3.3	3.3	2.9		88.1	

Source: Danmarks Statistik and Danish Livestock and Meat Board

1) 2004 figure for domestic slaughterings changed into new figure used from 2005

2) Recorded at slaughtering as being organic and then marketed with the red Ø-label.

3) Slaughter and breeding cattle

Figure 8: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

1,000 head

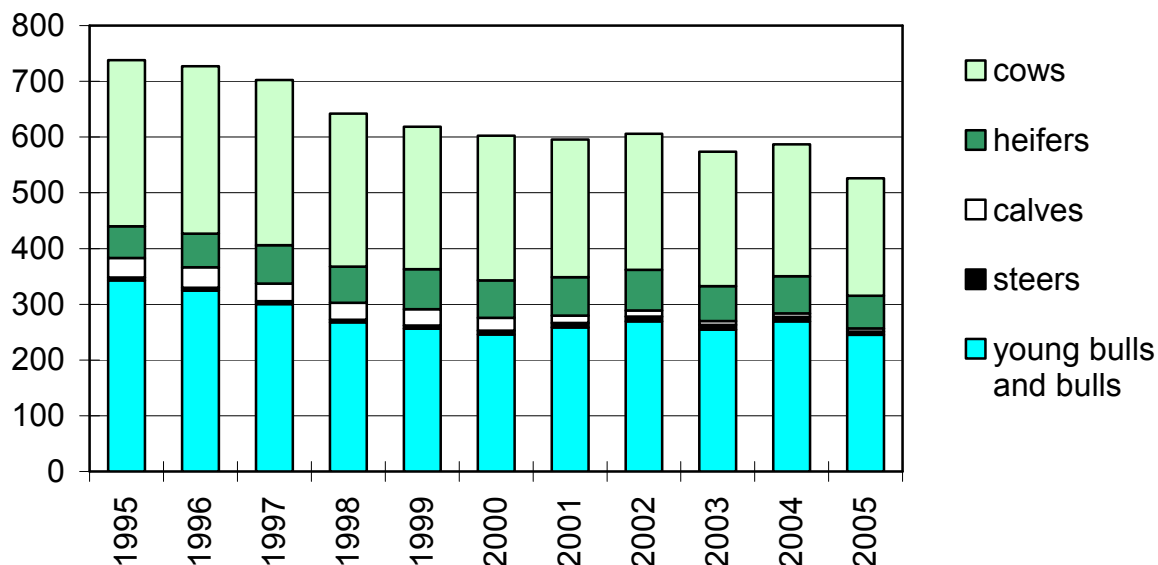


Table 7: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

1,000 tonnes	2004					05 in % of 04
	2003	2004	(correc- tion 1)	2005	- hereof organic 2)	
Cows	66.7	65.9	65.9	59.8	3.6	90.7
Heifers	16.2	17.4	17.4	15.5	0.3	89.1
Steers	2.3	2.1	2.1	1.5	0.4	71.4
Young bulls and bulls	59.3	62.7	62.7	57.0	0.3	90.9
Veal calves (u/300 kg lw)	0.9	0.8	0.8	0.3	0.0	37.5
New born calves	0	0	0	0	0.0	
Approved slaughterings	145.4	148.9	148.9	134.1	4.6	90.1
-hereof organic 2)	5.3	5.0	5.0	4.6		93.7
+on-farm slaughterings	1.1	1.1	1.1	1.1		100.0
Total production	146.5	150.0	150.0	135.2		90.1
+live imports	-	-	-	-		
Domestic slaughterings	146.5	150.0	150.0	135.2		90.1
+live exports, adult cattle 3)	0.3	0.1	0.1	0.1		100.0
+live exports, calves 3)	0.8	0.6	0.6	0.5		83.3
Gross indigenous production	147.6	150.7	150.7	135.8		90.1
Edible offals	13.5	13.8	9.8	8.9		90.8
Condemned animals	0.8	0.7	0.7	0.7		100.0

Source: Danmarks Statistik and Danish Livestock and Meat Board

1) 2004 figure for domestic slaughterings changed into new figure used from 2005

2) Recorded at slaughtering as being organic and then marketed with the red Ø-label.

3) Slaughter and breeding cattle

Figure 9: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

1,000 tonnes

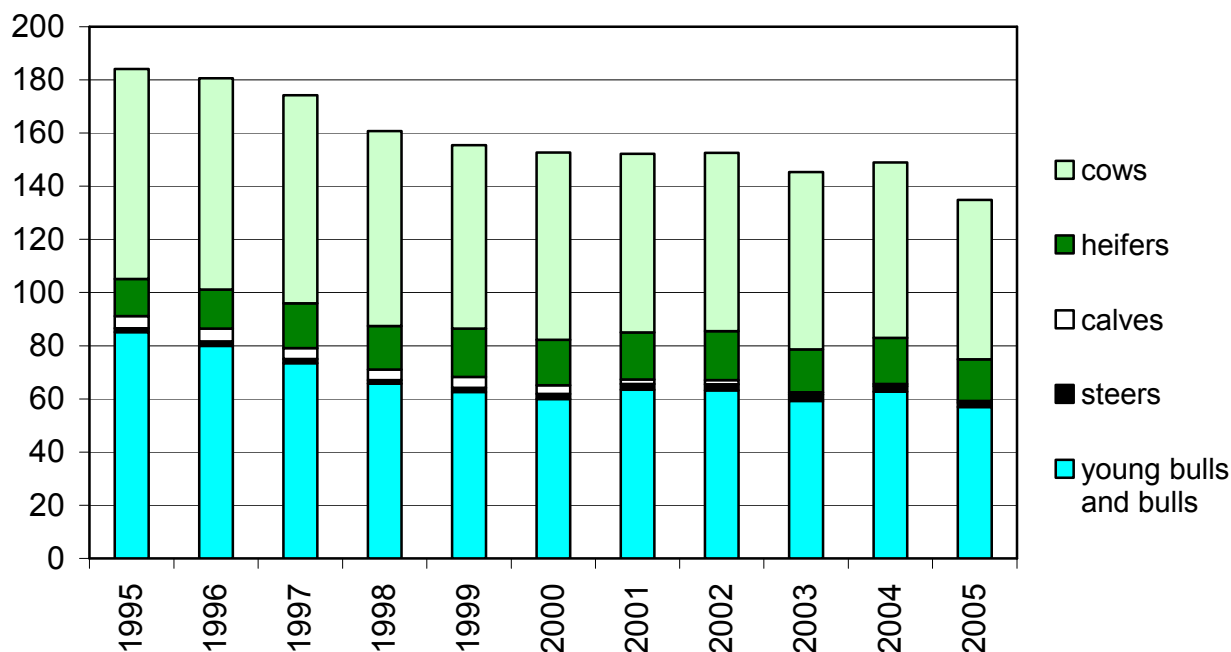


Table 8: CARCASSES CLASSIFIED AT EXPORT-APPROVED ABATTOIRS FOR CATTLE

Category	Year	Number 1,000 carcasses	Average weight kg 2)	Distribution by per cent							
				Conformation 1)						Fat class	
				E&U	R	O+	O	O-	P	slight 2	smooth 3
Young bulls/ bull calves	2003	233.0	227.7	9.0	7.5	3.8	14.5	39.9	25.3	58.8	38.1
	2004	249.6	226.6	8.0	7.2	3.6	14.2	41.5	25.6	57.1	40.4
	2005	228.3	227.0	7.2	6.9	3.4	13.4	40.5	28.5	54.3	41.6
Bulls 2 years and over	2003	4.9	375.8	18.6	17.3	7.3	11.6	16.8	28.3	41.0	27.8
	2004	5.3	398.7	19.4	20.5	8.2	11.5	16.1	24.4	40.1	31.1
	2005	3.5	397.1	19.0	20.6	8.2	10.9	16.5	24.8	38.1	30.9
Steers	2003	6.9	275.2	4.4	10.8	5.7	13.1	28.6	37.3	26.4	55.0
	2004	6.6	269.8	3.9	11.2	6.4	12.4	25.4	40.8	26.9	55.6
	2005	4.1	289.0	2.9	8.6	5.2	12.1	32.2	38.9	21.5	61.6
Heifers/ heifer calves	2003	53.8	257.1	14.9	20.7	7.5	13.6	20.8	22.4	14.2	54.4
	2004	58.6	259.5	13.1	21.7	7.8	12.5	21.9	23.0	13.7	55.0
	2005	51.0	266.6	12.2	22.0	7.6	12.3	22.1	23.9	11.8	52.0
Cows	2003	229.0	277.9	1.2	3.1	26.2	26.2	26.6	16.7	23.7	36.3
	2004	227.6	279.2	1.2	3.7	26.0	25.5	26.2	17.4	23.4	36.7
	2005	201.3	285.1	1.2	3.7	26.3	26.7	25.0	17.1	21.8	37.3

Source: Danish Classification Board on Pork, Beef and Sheep

1) Totals may not add to 100.0 due to rounding

2) Reference presentation

Figure 10: CARCASSES CLASSIFIED AT EXPORT ABATTOIRS FOR CATTLE

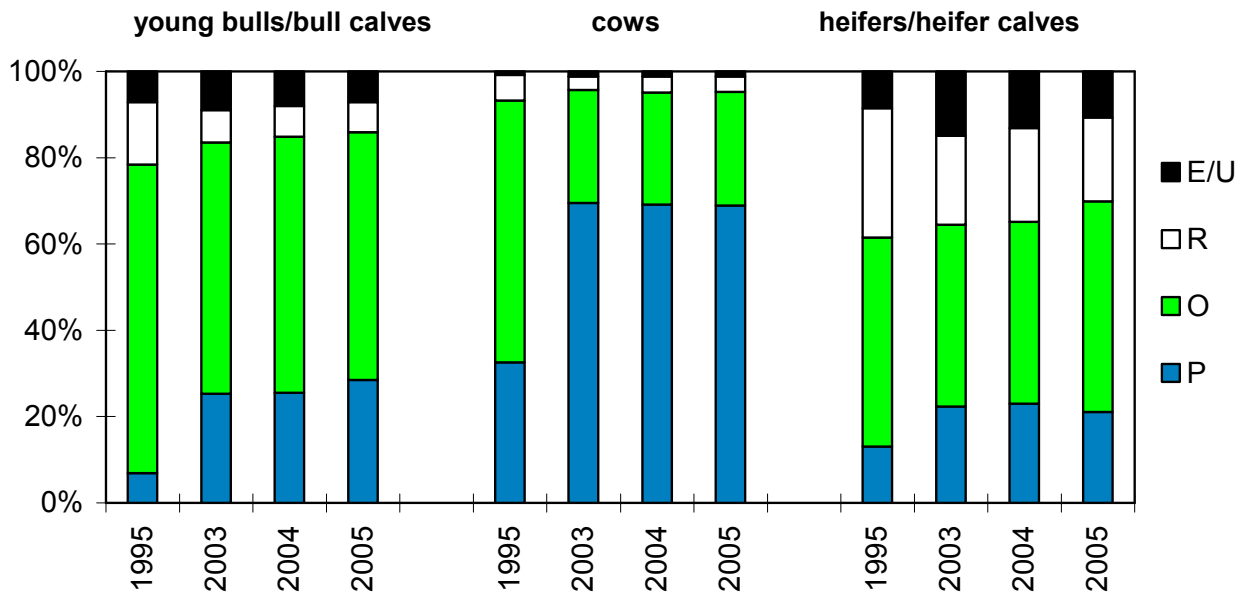


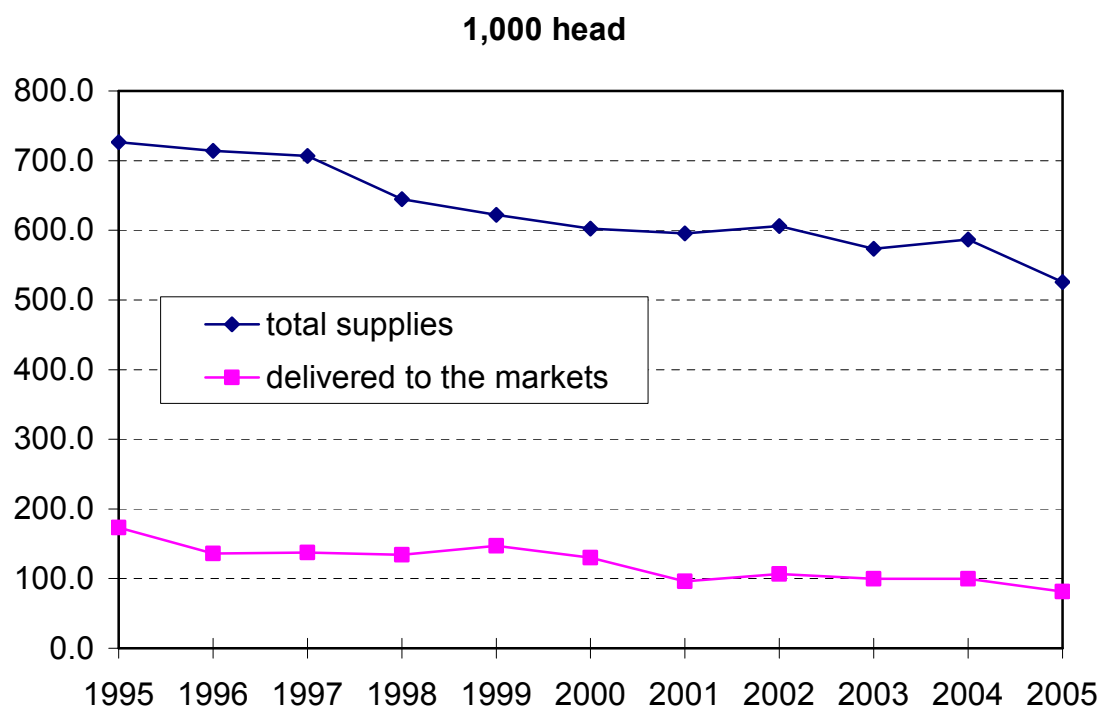
Table 9: RECORDED TOTAL SUPPLIES, HEAD

	2003	2004	2005	05 in % of 04
Slaughterings 1)	573,518	587,043	525,797	89.6
Delivered through the markets 2)	99,524	99,866	81,404	81.5
Through markets in % of slaughterings	17.4	17.0	15.5	-
Live exports 3)	40,219	32,809	28,032	85.4
Discarded 4)	187,202	180,463	171,798	94.9
Recorded total supply 5)	800,939	800,315	725,027	90.6
% of May census a year earlier	44.6	46.4	44.0	

Source: Danmarks Statistik and DLMB

- 1) Slaughterings comprise totally recorded slaughterings at abattoirs and slaughterhouses excl. of condemned animals, and exclusive of imported animals for immediate slaughtering.
- 2) Totally recorded supplies to approved markets for slaughter cattle.
- 3) Total live exports.
- 4) Recorded supplies for rendering.
- 5) Comprise slaughterings, live exports and rendering.

Figure 11: SLAUGHTERINGS AND DELIVERED THROUGH THE MARKETS



**Table 10: DELIVERED TO THE MARKETS - BY MARKET PLACES IN
2003, 2004 and 2005 - HEAD 1)**

Market Places	2005			2004	2003	2005 in % of 04
	Adult cattle	Young cattle	Total	Total	Total	
Aarhus	6,200	7,184	13,384	14,425	13,386	92.8
Aars	5,214	1,918	7,132	9,265	10,340	77.0
Brørup	3,258	2,108	5,366	6,353	6,248	84.5
Herning	2,931	2,706	5,637	6,808	5,923	82.8
Hobro 2)	1,536	987	2,523	4,715	5,803	53.5
Holstebro	4,612	2,353	6,965	9,054	9,777	76.9
Horsens	3,566	1,466	5,032	6,135	6,090	82.0
Kjellerup 3)	0	0	0	1,804	2,184	0.0
Kliplev	2,803	0	2,803	3,140	3,498	89.3
Kolding	14,433	4,613	19,046	22,351	21,219	85.2
Skive 4)	0	0	0	770	1,425	0.0
Skærbæk	6,758	4,950	11,708	12,917	11,464	90.6
Thisted	1,061	747	1,808	2,129	2,167	84.9
Total	52,372	29,032	81,404	99,866	99,524	81.5

Source: Danish Livestock and Meat Board

- 1) Number of marketings has been calculated by DLMB on the basis of weekly reports from the individual markets.
- 2) Last market 33/2005
- 3) Kjellerup market discontinued with effect from December 31, 2004
- 4) Skive market discontinued with effect from December 31, 2004

Figure 12: Authorized markets for slaughter cattle

Primo March 2006
10 approved markets



**Table 11: TOTAL NUMBER OF SLAUGHTERINGS OF CATTLE IN 03, 04 AND 2005
- HEAD - DISTRIBUTION ON EXPORT AUTHORIZED COMPANIES *)**

Companies	2003	2004	2005	Share 2005 - %	05 in % of 04
DANISH CROWN 1)	313,371	320,274	289,478	59.3	90.4
Århus Slagtehus A/S 2)	56,569	62,388	62,275	12.8	99.8
Vejle Eksportslagteri A/S	23,314	32,620	33,829	6.9	103.7
A/S Hjalmar Nielsen, Aalestrup	28,294	32,961	32,844	6.7	99.6
Herlufmagle Kreaturslagteri 3)	37,560	39,995	30,007	6.1	75.0
Hadsund Kreaturslagteri A/S 4)	16,188	21,841	21,213	4.3	97.1
Kjellerup Eksportslagteri A/S	12,477	15,071	14,256	2.9	94.6
NV-OX A/S 5)	6,032	7,481	3,860	0.8	51.6
Års Slagteri A/S 6)	33,413	14,577	-	0.0	0.0
SR, Slagteriskolen i Roskilde	611	514	441	0.1	85.8
Subtotal 7)	527,829	547,722	488,203	100.0	89.1
Others 8)	43,353	43,920	37,418	0.0	85.2
TOTAL	571,182	591,642	525,621	0.0	88.8

Source: Danish Classification Board on Pigs, Cattle and Sheep and Danish Livestock and Meat Board

*) Comprises all slaughterings on plants owned by the listed companies, but it is exclusive of new born calves and condemned animals.

- 1) Danish Crown was established as from October 5, 1998, by a merger of Danish Crown A.m.b.A. and Vestjyske Slagterier A.m.b.A. The merger was finally approved by the two councils of farmers on March 11, 1999, with retrospective effect from the former mentioned date, October 5, 1998. The cattle slaughterings in 2005 include the plants in Ålborg (70,617 head), Skive (65,981 head), Holstebro (73,735 head), and Tønder (78,920 head), plus Skaerbaek and Skjern (total 225 head). Slaughterings of cattle in Skive stopped at the end of 2005.
- 2) Århus Slagtehus A/S was established as from January 1, 1999. It is equally owned by the municipality of Århus and the users of the abattoir. Until and including 1998, the slaughter-house was owned solely by the municipality of Århus.
- 3) Mogens Nielsen Kreaturslagteri in Herlufmagle joined the classification scheme as from week 7/95.
- 4) Hadsund Kreaturslagteri A/S joined the classification scheme as from week 23/96.
- 5) NV-OX A/S was founded on October 1, 1986. The supplying farmers took over the control of the slaughterhouse with effect from April 1, 1999. The slaughterhouse was closed with effect from July 16, 2004.
- 6) Års Slagteri A/S closed down in week 36/2005.
- 7) EUROP-classification is mandatory for export authorized abattoirs which slaughter more than 50 head per week, exclusive of new born calves and condemned animals.
- 8) Primarily slaughterings at non-authorized plants based on reports to the Danish Livestock and Meat Board.

Figure 13: Export authorized abattoirs for cattle

Primo March 2006
8 companies with 10 abattoirs

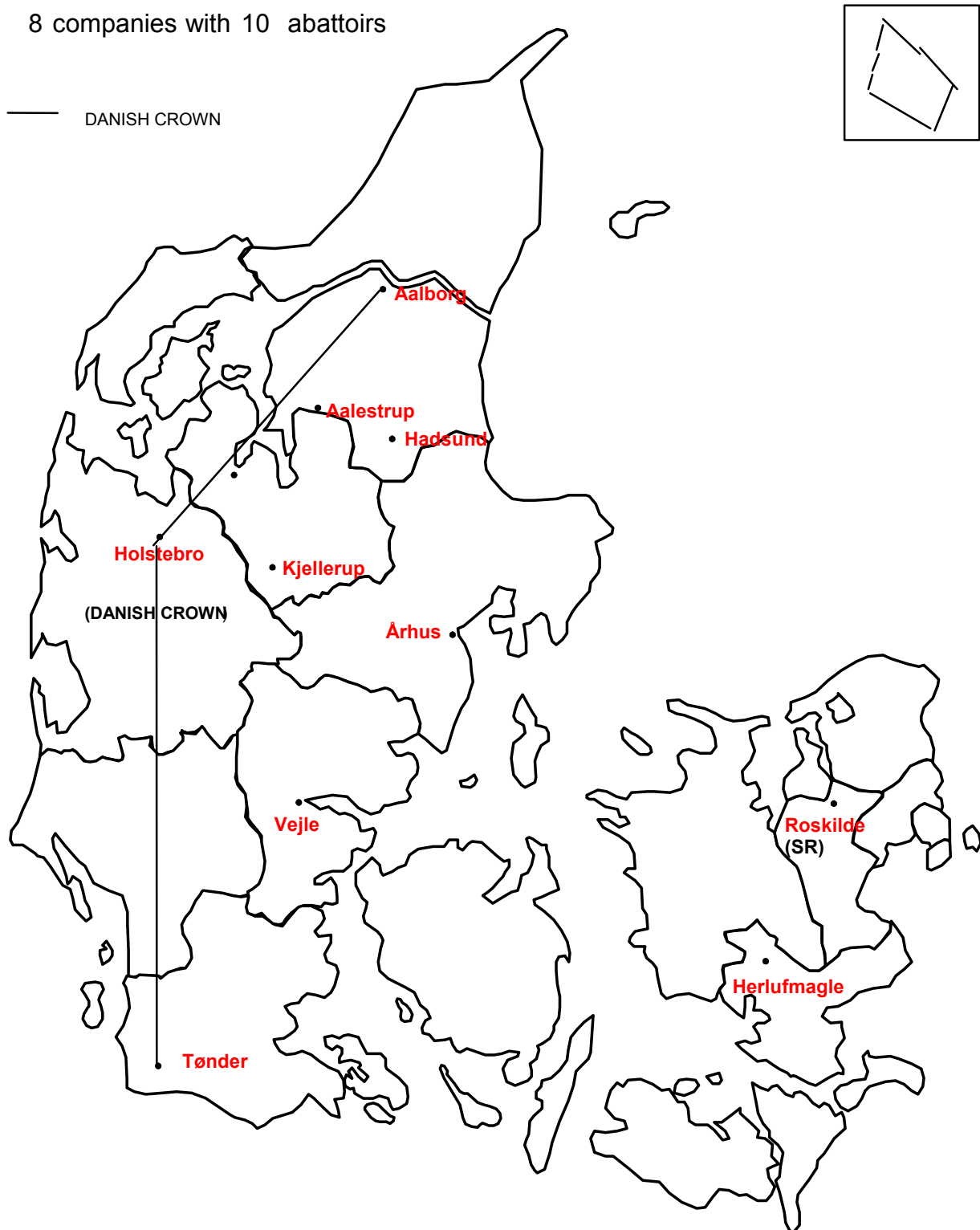


Table 12: QUOTATIONS FROM THE DANISH LIVESTOCK AND MEAT BOARD

I. 1) DKK per 100 kg live weight

		2005	2005	2005	2005	2005	2004	2003	2005
		Quarter				year	year	year	in % of 04
Steers	Prime	885	978	960	919.5	936	803	822	116.5
	1st class	810	900	882	839	858	737	762	116.4
	2nd class	700	771	747	704	731	643	677	113.5
Heifers	Prime	1005	1093	1089	1055	1060	901	860	117.6
	1st class	908	998	994	958	964	812	777	118.8
	2nd class	807	899	887	825	855	697	685	122.6
Young cows	Prime	826	894	883	830	858	699	702	122.7
	1st class	748	817	806	752	781	622	625	125.6
Older cows	Prime	713	782	778	721	748	599	603	125.0
	1st class	623	697	694	642	664	513	518	129.5
	3rd class	463	539	533	490	506	372	393	136.1
	4th class	357	426	417	372	393	270	300	145.5
Bulls over 550 kg	Prime	741	821	805	763	783	693	704	112.9
	1st class	664	725	702	661	688	625	641	110.0
	2nd class	568	627	605	563	591	547	561	108.0
Young bulls over 300 kg	Super	1180	1240	1218	1170	1202	1055	1011	114.0
	Extra	970	1052	1049	992.5	1016	863	838	117.8
	1st class	898	974	969	913	938	796	765	118.0
	2nd class	829	907	902.7	855	873	716	683	122.0
Weighted average		798	873	866	817	839	685	680	122.3

II. EUROP 1)2) - DKK per 100 kg carcasse-weight

Heifers	R3	2184	2490	2344	2183	2300	1979	1856	116.2
	O3	1891	2223	2014	1853	1995	1673	1580	119.3
Cows	O3	1560	1797	1677	1600	1659	1355	1347	122.4
	P3	1328	1553	1432	1362	1419	1152	1174	123.2
Bulls under 2 years	U3	2214	2379	2283	2295	2293	2100	2202	109.2
	R3	2029	2227	2132	2170	2140	1920	1825	111.4
	O3	1950	2081	1950	1879	1965	1725	1679	113.9
	O2	1959	2147	2013	1953	2018	1817	1776	111.1

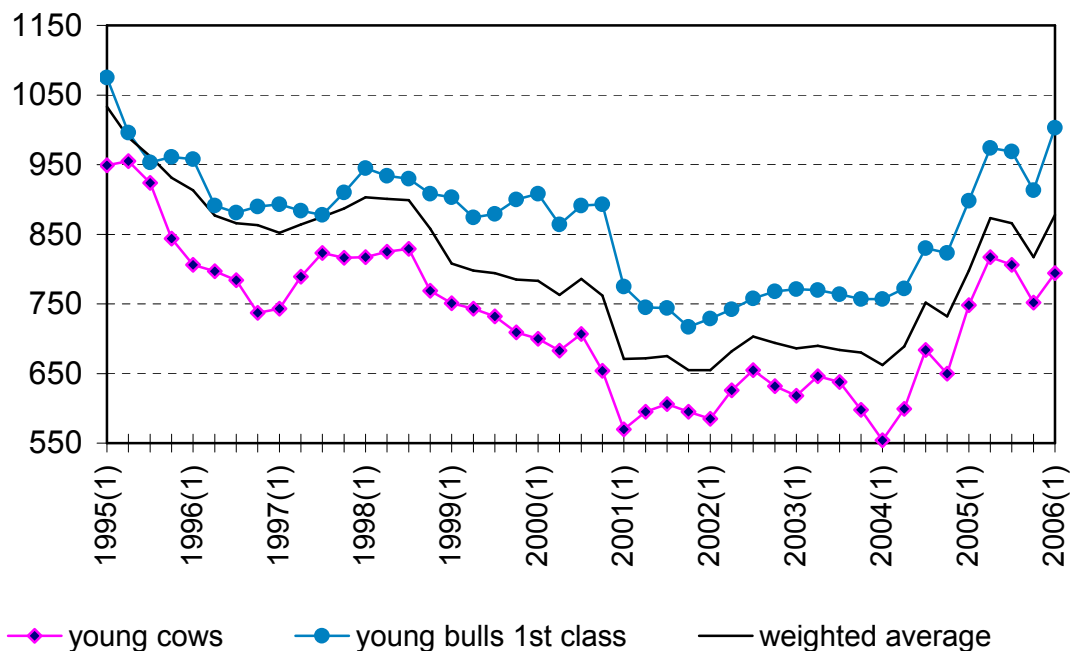
1) Prices reported to the EU-Commission - as regards EUROP, only selected categories and classes are shown.

2) Letters describe conformation, and numbers indicate fatness.

NB! Quotations for 2001 and 1st quarter 2002 and from week 2/2004 are inclusive of costs for BSE tests on cattle OTMs. Without test costs cows O3 would have got 59 DKK/100 kg more in 2005 and P3 68 DKK/100 kg. Heifers R3 would have got 4 DKK/100 kg more and O3 13 DKK/100 kg.

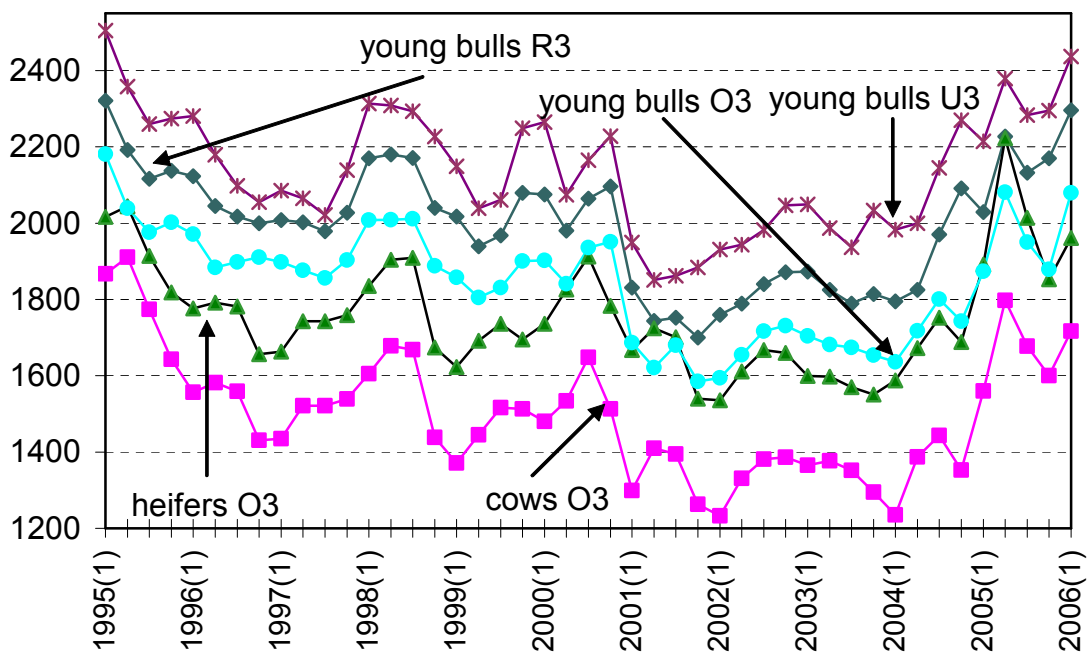
Figure 14: TREND OF PRICES FOR SLAUGHTER CATTLE QUARTERLY

**I. Live weight quotation
DKK per 100 kg live weight 1995-2005**



Costs for BSE tests have been included for 2001 - 1st quarter of 2002 and from week 2/2004

**II. EUROP-PRICES
DKK per 100 kg carcass weight 1995-2005**



Costs for BSE tests have been included for 2001 - 1st quarter of 2002 and from week 2/2004

Table 13: SALES VALUE EX PRODUCER OF SLAUGHTER CATTLE

Beef and veal	2003	2004	2005 *)	05 in % of 04
DKK million (excl. premiums) 1)	2,034.0	2,167.3	2,233.3	103.0
Premiums 2)	1,024.8	1,116.6	245.0	21.9
Sales value and premiums DKK mill.	3,058.8	3,283.9	2,478.3	75.5
% of cattle and milk	21.3	23.8	19.7	
% of total meat	15.5	14.6	11.2	
% of animal output	9.0	9.2	6.8	
Specification of premiums 2) DKK mill.				
Beef special premium DKK mill.	347.2	407.0	245.0	60.2
Suckler cow premium DKK mill.	160.3	158.6	0.0	
Extensification premium DKK mill.	92.2	117.6	0.0	
Slaughter premiums DKK mill.	337.8	345.8	0.0	
National envelope (males) DKK mill.	87.3	87.6	0.0	

Source: Danmarks Statistik, Directorate for Food, Fisheries and Agro Business, and DLMB

1) Comprising value of production partly from total slaughterings of domestic animals, partly exports of live cattle for breeding and slaughter, but exclusive of premiums.

2) 'Saved up' amounts of premium year in question.

*) Preliminary.

Excl. app. 36 mio. DKK from animals in transition arrangement (accounted for in 2004)

Table 14: BALANCE OF SUPPLY OF BEEF AND VEAL 1) 2)

	2003	2004	2005 *)	05 in % of 04
<u>I. Excl. edible offals</u>				
Production 1,000 t.	147.6	150.7	136.5	90.6
Changes in stock 1,000 t.	-3.9	0.3	4.7	
Total imports 1,000 t.	86.3	98.3	102.8	104.6
Total exports 1,000 t.	82.4	89.6	85.3	95.2
Consumption 3) 1,000 t.	155.4	159.1	149.3	93.8
Per capita consumption, kg 4)	28.8	29.5	27.6	93.6
Self-sufficiency % 5)	95.0	94.7	91.4	
<u>II. Incl. edible offals</u>				
Production 1,000 t.	161.1	160.5	145.4	90.6
Consumption 3) 1,000 t.	165.1	164.0	155.1	94.6
Per capita consumption, kg	30.6	30.4	28.6	94.4
Self-sufficiency % 5)	97.6	97.9	93.7	
Beef and veal consumption in % of total meat consumption	28.8	27.4	25.7	

Source: Danish Livestock and Meat Board (based on data from Danmarks Statistik)

1) Excl. of condemned animals.

2) Imports, exports, and consumption calculated by DLMB. Consequently, exports will be lower than the figures of Danmarks Statistik (cf. Table 15, fn 2), whereas the consumption calculated by DLMB will be higher. Danmarks Statistik has calculated the consumption (excl. edible by-products) at 28.2 kg in 2004 and 26.1 kg per inhabitant for 2005.

3) Consumption = stocks (start of year) + production + imports ÷ exports ÷ stocks (end of year).

4) Beef sold as organic with the red Ø-label estimated at 0.6 kg per inhabitant in 2003 and 0.7 kg in 2004 and 0.8 kg in 2005

5) Self-sufficiency % = total production x 100/ home market consumption. *) Preliminary

Figure 15: AGRICULTURE SALES VALUE EX PRODUCER FOR ANIMAL PRODUCTS

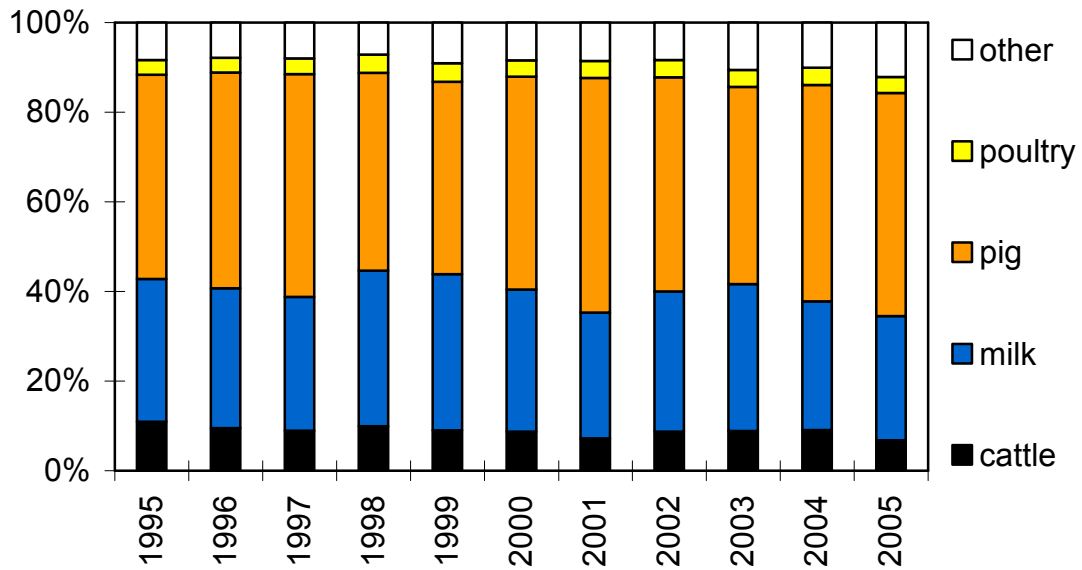


Figure 16: PRODUCTION, EXPORT AND CONSUMPTION

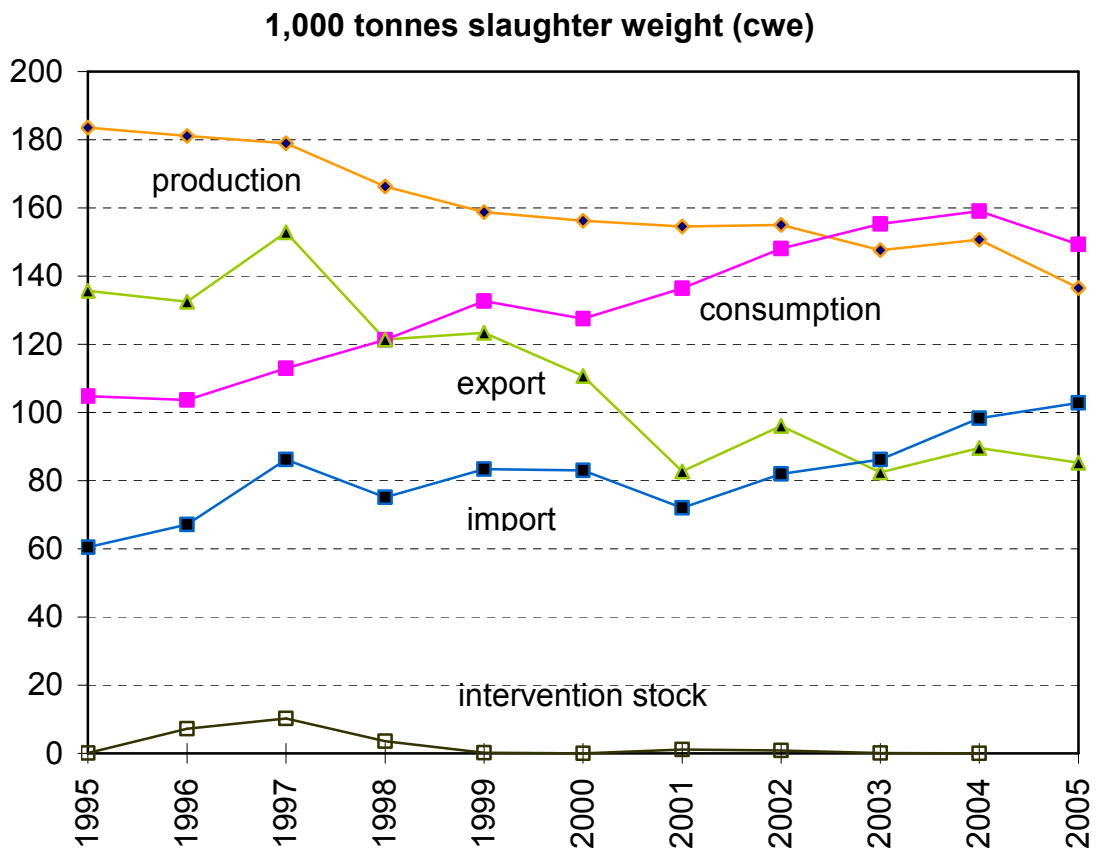


Table 15: BEEF AND VEAL EXPORT STRUCTURE

1,000 tonnes cwe	2003	2004	2005 *)	05 in % of 04
Total meat exports 1)2)	82.4	89.6	85.3	95.2
- of which				
Live cattle	1.1	0.7	0.6	85.7
Beef and veal	73.9	79.5	72.3	90.9
Fresh/chilled	52.7	59.6	54.5	91.4
Frozen	20.6	18.0	15.8	87.8
Salted/smoked/dried	0.6	1.9	2	-
Canned and processed	7.4	9.4	12.4	131.9
Cooked	5.5	6.4	8.4	131.3
Uncooked	1.9	3.0	4.0	133.3
Edible offals	4.9	6.0	4.9	81.7

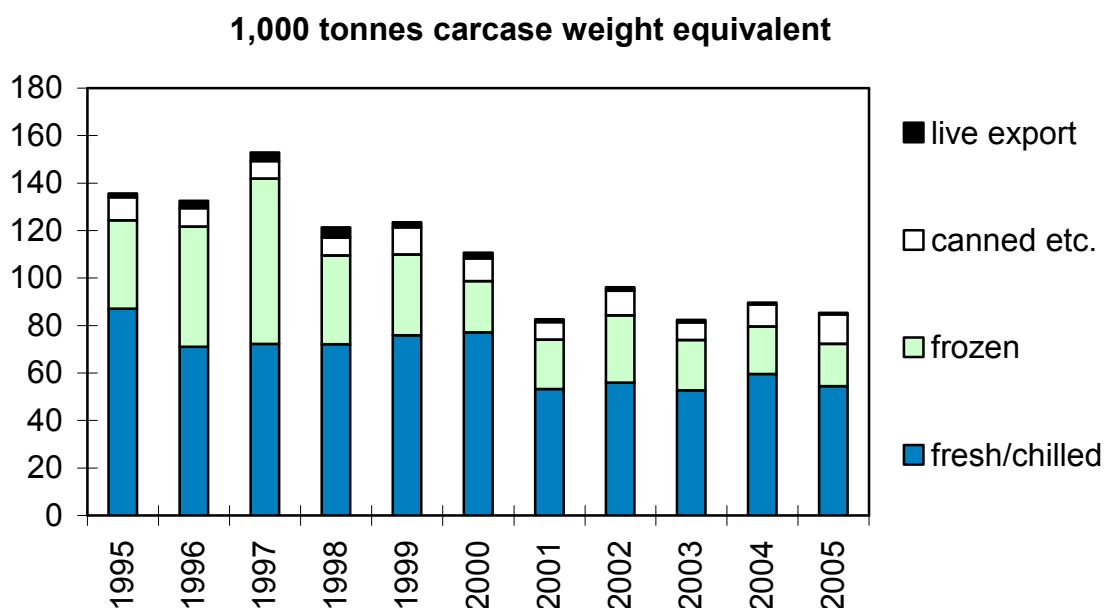
Source: Danmarks Statistik and Danish Livestock and Meat Board

1) Bone-in equivalent (cwe)

2) As from Statistics 1988 the calculation of the beef contents in processed products is made by the DLMB according to the principles used by the Commission based on the trade figures for the products shown in table 17. Conversion factor: 1.3. Thus, the beef contents in mixed products (sausages etc.) are no longer included. Due to this change the total yearly export shown in figure 17 is 3,000 - 13,000 tonnes lower than calculated by Danmarks Statistik.

*) Preliminary

Figure 17: BEEF AND VEAL EXPORT DISTRIBUTION



**Table 16 - DENMARK'S EXPORT OF FRESH/CHILLED/FROZEN
BEEF AND VEAL - TONNES**

	2002	2003	2004	2005	05 i % af 04
Spain	14,322	13,151	11,948	11,236	94.0
Italy	19,618	16,621	18,151	15,885	87.5
Sweden	3,626	6,517	6,779	7,151	105.5
Germany	2,865	4,331	7,348	8,702	118.4
Portugal	2,423	2,921	2,343	1,931	82.4
UK	2,369	2,621	2,910	2,272	78.1
France	2,393	1,214	1,490	1,253	84.1
Netherlands	1,722	3,945	6,774	4,100	60.5
Greece	1,226	1,281	1,770	1,689	95.4
Finland	897	531	616	1,417	230.0
Ireland	397	125	125	40	32.0
Belgium	27	42	32	81	253.1
Luxembourg	-	4	35	36	102.9
Austria	15	45	73	31	42.5
Total EU-15	51,900	53,348	60,394	55,824	92.4
Poland	-	4	-	247	-
Slovakia	-	-	21	11	52.4
Czech Republic	-	127	324	160	49.4
Hungary	2,963	138	982	444	45.2
Malta	1,142	747	433	487	112.5
Cyprus	71	27	-	7	-
10 new EU-lande	4,176	1,043	1,770	1,603	90.6
Total EU-25	56,076	54,391	62,164	57,427	92.4
Faroe Islands	343	288	197	149	75.6
Norway	158	35	633	331	52.3
Croatia	57	38	332	35	10.5
Bosnia-Hercegovina	90	41	-	-	-
Rumania	-	122	118	79	66.9
Russia	13,076	6,250	4,100	3,285	80.1
Gabon	76	-	-	-	-
Liberia	10	9	21	3	14.3
Sierra Leone	14	-	-	-	-
Greenland	734	749	642	790	123.1
Lebanon	326	238	221	52	23.5
Hongkong	431	665	181	-	-
China	38	-	-	-	-
Other 3rd countries	248	4	33	-	-
Total 3rd countries	15,601	8,439	6,478	4,743	73.2
TOTAL	71,677	62,830	68,642	62,170	90.6

Source: Danmarks Statistik

*) Preliminary

Table 17: EXPORTS OF BEEF AND VEAL BY PRODUCTS

I. Quantity (cattle in head - others in tonnes)

	2002	2003	2004	2005 *)	05 in % of 04
Live cattle - head 1)	37,668	25,445	21,075	16,560	78.6
Beef and veal	71,677	62,830	68,642	62,170	90.6
<i>Fresh/chilled</i>	49,771	46,501	53,272	48,412	90.9
<i>Carcases</i>	7,605	7,421	9,749	8,990	92.2
<i>Forequarters</i>	7,115	4,721	9,204	7,476	81.2
<i>Hindquarters</i>	10,352	9,188	9,243	7,656	82.8
<i>Cuts bone-in</i>	4,167	4,477	4,033	3,776	93.6
<i>Cuts deboned</i>	20,532	20,694	21,043	20,514	97.5
<i>Frozen</i>	21,377	15,847	13,944	12,217	87.6
<i>Carcases</i>	15	-	25	20	80.0
<i>Forequarters</i>	51	50	4	-	0.0
<i>Hindquarters</i>	69	2	-	-	0.0
<i>Cuts bone-in</i>	173	169	254	390	153.5
<i>Cuts deboned</i>	21,069	15,626	13,661	11,807	86.4
<i>Salted/smoked/dried</i>	529	482	1,426	1,541	108.1
Canned/processed +)	7,986	5,724	7,248	9,541	131.6
Edible offals	5,346	4,933	5,995	4,924	82.1
Tallow	2,993	4,424	5,839	5,638	96.6

II. Value in mill. DKK

	2002	2003	2004	2005 *)	05 in % of 04
Live cattle 1)	39.7	35.2	24.7	21.7	88.0
Beef and veal	1,818.7	1,700.3	1,886.3	1,885.7	100.0
<i>Fresh/chilled</i>	1,506.1	1,472.1	1,598.2	1,590.0	99.5
<i>Frozen</i>	286.7	204.6	229.7	231.5	100.8
<i>Salted/smoked/dried</i>	25.8	23.6	58.4	64.2	110.0
Canned/processed +)	195.3	123.0	168.8	237.1	140.5
Edible offald	54.8	59.0	82.1	68.9	83.8
Tallow	11.0	15.7	18.4	17.3	93.9
Total ☐)	2,119.5	1,933.3	2,180.3	2,230.7	102.3

Source: Danmarks Statistik

*) Preliminary

1) Excl. of re-exportation and pure breeding cattle.

+) Excl. beef in mixed products (sausages etc.). ☐) Excl. of EAGGF-payments.

III. Export Subsidy (refunds) in mill. DKK

	2002	2003	2004	2005 *)	05 in % of 04
Export refunds 1)	107.7	44.2	35.0	24.0	68.6

Source: Directorate for Food, Fisheries and Agro Business

1) Subsidies paid by the European Agricultural Guidance and Guarantee Fund, EAGGF (FEOGA), on exports to third countries of live cattle, beef, veal and processed products

Table 18: DENMARK'S EXPORT OF LIVE CATTLE IN 2004 AND 2005

Head	Pure breed.	Breed. + slaughter	Total	Pure breed.	Breed. + slaughter	Total	05 in % of 04
	cattle 1)	cattle 2)	2004 3)	cattle 1)	cattle 2)	2005 3)	
January	412	1,613	2,025	455	2,308	2763	136.4
February	984	1,500	2,484	474	1,736	2,210	89.0
March	700	2,080	2,780	989	2,176	3,165	113.8
April	556	2,422	2,978	1,326	1,807	3,133	105.2
May	771	2,243	3,014	1,177	1,536	2,713	90.0
June	462	2,497	2,959	1,200	1,516	2,716	91.8
July	795	2,317	3,112	1,098	1,206	2,304	74.0
August	424	1,103	1,527	764	539	1,303	85.3
September	730	1,462	2,192	1,144	794	1,938	88.4
October	994	2,276	3,270	886	868	1,754	53.6
November	819	2,037	2,856	929	1,265	2,194	76.8
December	611	3,001	3,612	110	1,729	1,839	50.9
Total	8,258	24,551	32,809	10,552	17,480	28,032	85.4

Source: Danish Cattle Federation and The Cattle Levy Fund

1) Based on issued export herd books.

2) Breeding and slaughter cattle are calculated as a balance between Total and pure breeding cattle.

3) Based on reports to The Cattle Levy Fund.

Table 19: EXPORT OF LIVE CATTLE - QUANTITY AND VALUE 1)

	2003		2004		2005*)		05 in % of 04
	head	000 DKK	head	000 DKK	head	000 DKK	
For slaughter	12	15	173	1180	269	1975	155.49
hereof heifers	12	15	173	1180	269	1975	155.49
Breed. cattle 1)	25,433	35,231	20,902	102,986	16,291	19,762	77.9
hereof calves 2)	25,326	34,440	20,875	23,332	16,291	19,762	78.0
- for Netherlands	25,299	34,378	20,639	22,886	16,212	19,575	78.6
Breed. cattle 3)	13,834	80,392	13,162	8,829	13,519	115,348	102.7
hereof heifers	8,599	71,830	9,283	81,532	12,022	111,538	129.5
- for Russia	1,080	9,292	1,230	10,461	3,723	34,450	302.7
- for UK	3,496	25,270	2,166	14,955	2,573	20,977	118.8
Tot. live exports	39,279	115,638	34,237	112,996	30,079	137,085	87.9

Source: Danmarks Statistik and DLMB

NB! The figures may be visited with great uncertainty, especially for slaughter and breeding animals.

The figures underestimate the exports of cattle for slaughter and overestimate exports of calves.

1) Excl. of pure breeding cattle.

2) Max. 80 kg live weight and excl. of re-exportation.

(According to Danish Cattle Federation exports of cattle of max. 2 months amounted to 22,662 head in 2004 and 13,744 head in 2005 based on the Cattle Data Base).

3) Pure breeding.

*) Preliminary

Figure 18: EXPORT OF LIVE CATTLE (HEAD)

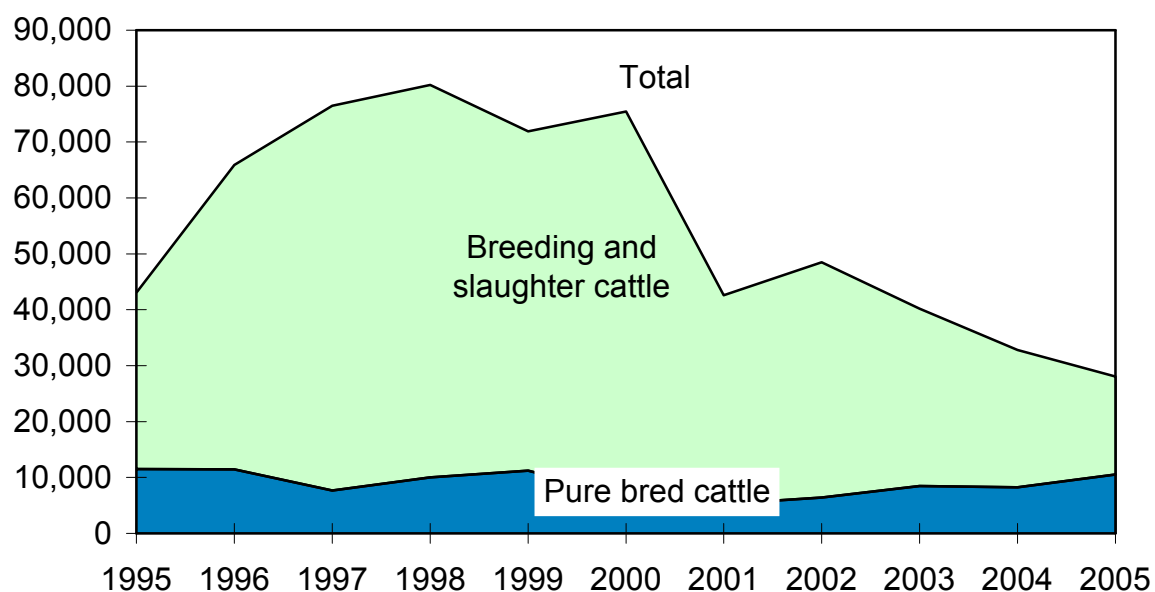


Table 20: DENMARK'S EXPORT OF PROCESSED BEEF (TONNES)

	2004			2005 *)		
	Cooked	Not cooked	Total	Cooked	Not cooked	Total
France	106	59	165	119	11	130
Netherlands	271	9	280	80	6	86
Germany	1,295	115	1,410	2,099	173	2,272
Italy	6	1	7	6	0	6
UK	2,074	27	2,101	2,576	0	2,576
Portugal	3	122	125	0	12	12
Spain	37	205	242	28	345	373
Sweden	926	1,501	2,427	1,204	2,294	3,498
Finland	65	30	95	58	27	85
Norway	3	88	91	5	76	81
Faroe Isles	35	44	79	37	45	82
Croatien	3	1	4	3	2	5
Greenland	84	37	121	88	34	122
Other countries	44	57	101	195	18	213
Total exports	4,952	2,296	7,248	6,498	3,043	9,541

Source: Danmarks Statistik

NB! Cooked is inclusive of mixtures of uncooked.

*) Preliminary

Figure 19: DENMARK'S EXPORT TO SELECTED COUNTRIES

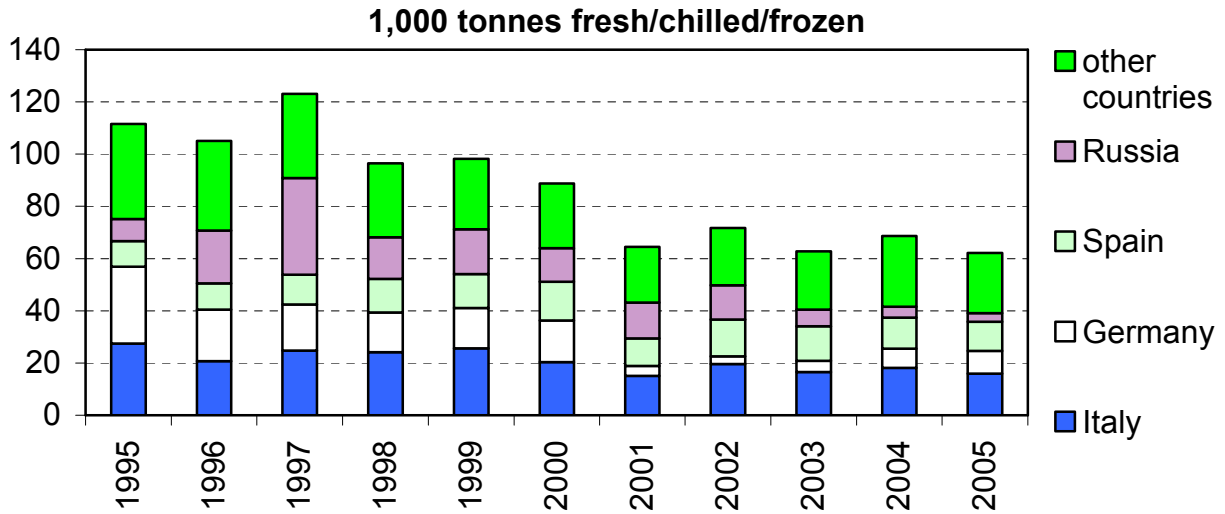


Figure 20: DENMARK'S EXPORT OF BEEF AND VEAL IN 2005

- percentage distribution on the major destinations

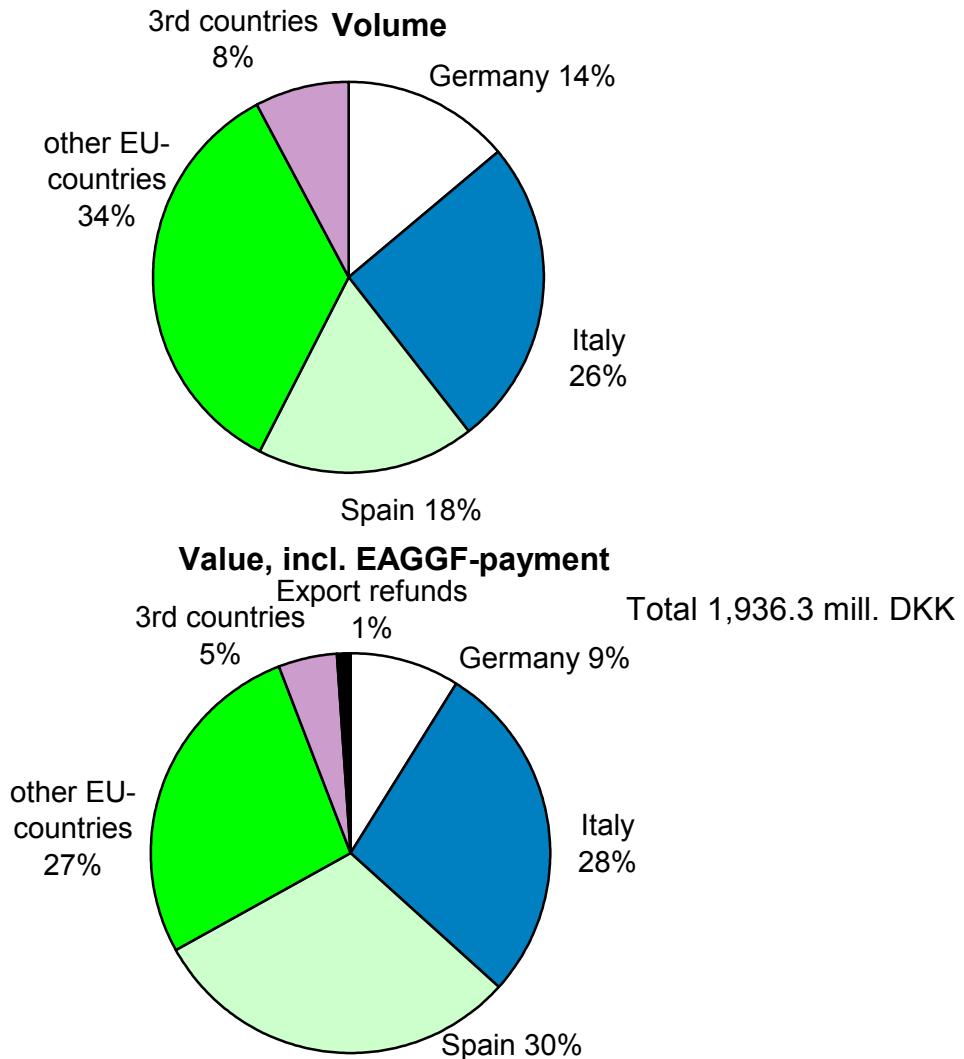


Table 21: DENMARK'S IMPORT OF FRESH/CHILLED/FROZEN BEEF AND VEAL - TONNES

	2002	2003	2004	2005 *)	05 in % of 04
Germany	33,928	32,692	35,246	35,434	100.5
Netherlands	18,962	19,439	20,962	21,763	103.8
UK	2,283	5,506	7,678	1,550	20.2
Ireland	5,391	4,632	4,206	4,196	99.8
Austria	1,399	1,877	2,329	1,963	84.3
Italy	1,040	1,222	1,346	613	45.5
Belgium	76	392	712	640	89.9
Sweden	148	305	336	1,625	483.6
France	383	216	553	592	107.1
Spain	1,027	446	259	1,314	507.3
Finland	272	12	3	-	0.0
Total EU-15	64,959	66,789	73,680	69,699	94.6
Poland	-	17	716	6,756	943.6
Hungary	-	-	590	934	158.3
Czech Republic	-	-	20	8	40.0
Total 10 new EU-countries	-	17	1,326	7,698	580.5
EU-25	64,959	66,806	75,006	77,397	103.2
Australia	658	873	1,540	1,518	98.6
Brasil	526	1,376	2,112	2,922	138.4
Uruguay	272	320	193	308	159.6
Argentina	5	133	359	450	125.3
New Zealand	63	57	8	4	50.0
Norway	-	92	78	3	3.8
Other 3rd countries	409	409	409	409	100.0
Total 3rd countries	2,035	3,238	4,326	5,270	121.8
TOTAL	66,994	70,044	79,332	82,667	104.2

Source: Danmarks Statistik.

*) Preliminary

Figure 21: IMPORT - FRESH/CHILLED/FROZEN (tonnes)

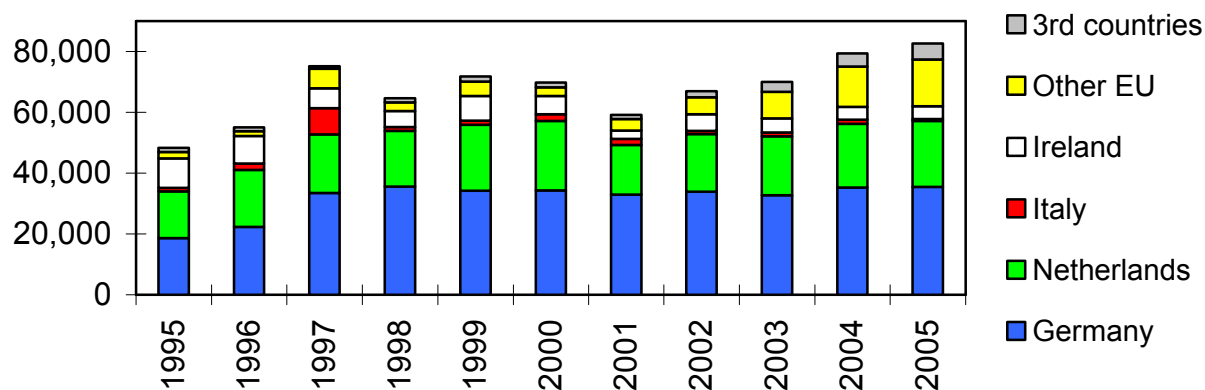


Table 22: IMPORTS OF BEEF AND VEAL BY PRODUCTS

i. Quantity (cattle in head - others in tonnes)

	2002	2003	2004	2005*	05 in % of 04
Live cattle - head 1)	41	72	54	6	11.1
Beef and veal	66,994	70,044	79,332	82,667	104.2
<i>Fresh/chilled</i>	59,518	60,381	68,222	73,148	107.2
Carcases	1,024	2,386	5,318	5,717	107.5
Forequarters	755	419	812	1,377	169.6
Hindquarters	32,175	27,526	24,706	25,096	101.6
Cuts bone-in	3,008	3,689	2,472	2,813	113.8
Cuts deboned	22,556	26,361	34,914	38,145	109.3
<i>Frozen</i>	5,902	8,353	8,959	7,186	80.2
Carcases	2	4	-	-	-
Forequarters	3	-	-	36	-
Hindquarters	171	200	205	438	213.7
Cuts bone-in	202	230	137	149	108.8
Cuts deboned	5,524	7,919	8,617	6,563	76.2
<i>Salted/dried/smoked</i>	1,574	1,310	2,151	2,333	108.5
Canned/processed +)	5,012	5,012	5,783	4,485	77.6
Edible offals	1,498	1,498	1,498	1,498	100.0
Tallow	1,015	1,841	1,698	2,555	150.5

II. Value in mill. DKK

	2002	2003	2004	2005 *	05 in % of 04
Live cattle 1)	1.5	0.6	0.3	0.1	30.7
Beef and veal	1,675.2	1,852.4	2,203.2	2,378.2	107.9
<i>Fresh/chilled</i>	1,482.3	1,644.2	1,920.7	2,123.8	110.6
Meat bone-in 2)	779.2	759.7	754.6	855.4	113.4
Cuts deboned	703.1	884.4	1,166.1	1,268.4	108.8
<i>Frozen</i>	154.4	166.6	218.0	185.4	85.1
Meat bone-in 2)	7.1	9.5	5.9	10.4	174.9
Cuts deboned	147.3	157.1	212.0	175.0	82.6
Salted/dried/smoked	38.5	41.6	64.5	68.9	106.8
Canned/processed +)	104.4	92.7	97.1	119.9	123.5
Edible offals	9.1	7.4	18.8	34.8	184.7
Tallow	3.6	6.6	6.0	8.3	139.0
Total	1,793.7	1,959.6	2,325.5	2,541.3	109.3

Source: Danmarks Statistik

* Preliminary

1) Excl. of re-exportation. 2) Carcasses, quarters and cuts bone-in

+) Excl. of beef in mixed products (sausages etc.)

Table 23: PRICE INDEX (index figures and yearly perc. change of prices)

	Retail price index (2000 = 100)									
	All goods and services		All foodstuffs		Meat and meat products		Pork		Poultry	
	index	%	index	%	index	%	index	%	index	%
2003	107.0	2.1	107.8	2.0	103.8	-0.8	101.4	-3.6	107.9	0.2
2004	108.3	1.2	107.1	-0.6	104.4	0.6	99.5	-1.9	107.2	-0.6
2005	110.2	1.8	107.5	0.4	105	0.6	97.5	-2.0	103.1	-3.8

	Retail price index (2000 = 100)				Producer price index (2000 = 100)	
	Beef		Veal		Beef and veal	
	index	%	index	%	index	%
2003	95.1	-0.9	95.2	-2.2	78	-6.0
2004	97.5	2.5	96.6	1.5	80	2.6
2005	101.8	4.4	99.8	3.3	95	18.8

Source: Danmarks Statistik

Figure 22: RETAIL PRICE INDEX

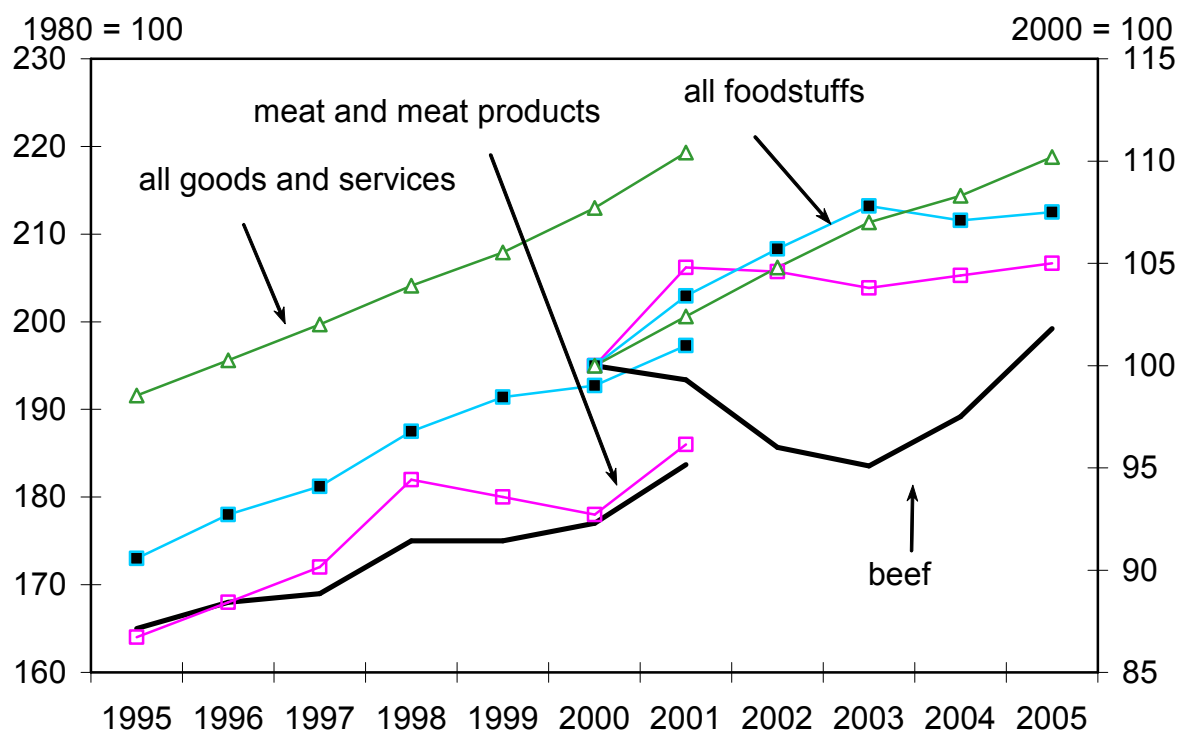
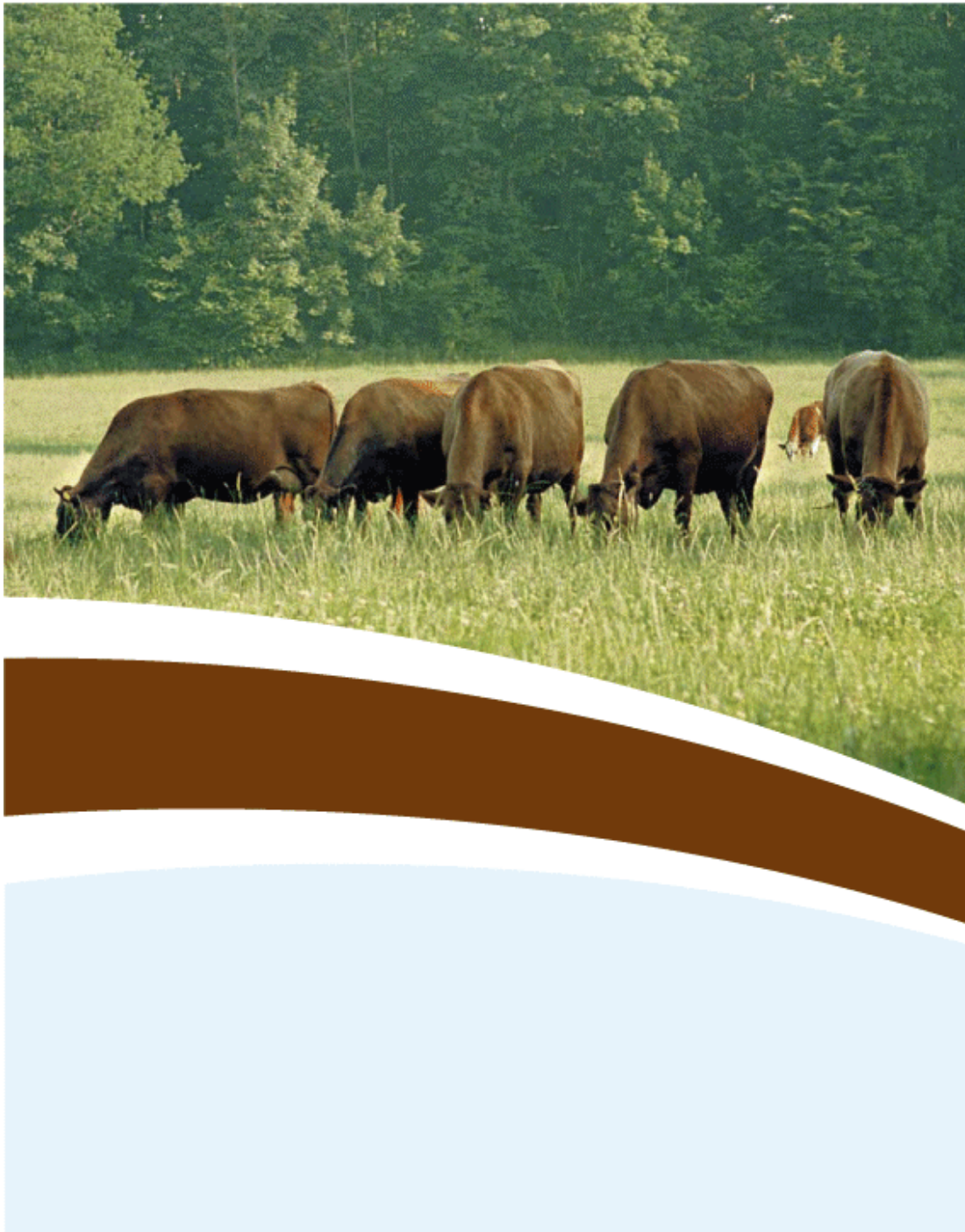


Table 24: ANNUAL ACCOUNTS OF THE CATTLE LEVY FUND (1,000 DKK)

	2004	2005	2006
RECEIPTS	Accounts	Budget	Budget
Balance brought forward from last account	6,076	5,075	2,695
Levy on slaughtered animals ("Produktionsafgift") 1)	24,651	23,400	22,680
Received from "Promilleafgiftsfonden"	10,616	10,942	10,991
Interest	137	100	60
Danish Livestock and Meat Board - aid to fund administration	319	343	356
I. Total receipts	41,799	39,860	36,782
EXPENDITURE			
Total expenditure to projects			
Sales promotion	6,766	6,147	6,970
Research	8,102	8,112	8,927
Product development	254	273	414
Consultancy	11,981	13,468	8,521
Education	112	288	590
Prevention of disease	2,505	2,462	2,915
Combating of disease	3,558	3,146	2,812
Animal welfare	0	0	0
Control	1,942	2,177	2,467
Joint financing – initiative under EU programs	1,099	510	878
II. Expenditure to projects total	36,319	36,583	34,494
Fund administration			
General fund administration	322	348	361
Audit and lawyer	83	83	85
III. Administration total	405	431	446
IV. Total expenditure	37,768.8	39,214	37,081
Leaving a balance to be carried forward	6,075.7	3,151	413
EXPENDITURES			
CONTRIBUTIONS TO RECIPIENTS			
Danish Meat Research Institute	5,125.7	4,084	3,902
Danish Classification Board on Pigs, Cattle and Sheep	1,287.9	1,278	1,307
DLMB - Producer related tasks	4,148.8	3,702	3,156
DLMB - Slaughtering and processing tasks	6,778.8	7,800	7,861
DLMB - Export related tasks	2,534.0	2,745	3,006
DLMB – Home market related tasks	8,349.1	8,220	7,529
Danish Cattle Research Center	1,864.0	3,237	4,305
Supervising Committee on cattle diseases	3,190.7	3,350	3,075
Danish Agricultural Advisory Center	2,328.4	794	1,189
Dansire/Dansk kvægavl - (Danish Cattle Breeding Association)	800.0	800	0
Organic Service Center	552.5	1,041	190
Danish Institute of Agricultural Sciences	245.0	415	105
Danish Dairy Board	172.8	1,287	1,025
Others	-	30	0
V. Total	36,319	36,583	34,494

1) The levy on slaughterings and exports (excluding condemned animals) amounts to 40 DKK/head.



danish meat association

Published for the **Danish Livestock and Meat Board** and funded by the Cattle Levy Fund.

Axelborg, Axeltorv 3, DK 1609 Copenhagen V. Telephone: +45 33 73 25 00. Fax: +45 33 73 25 10. www.danishmeat.dk

Danish Meat Association (DMA) is a joint technical and administrative body for the three industry organisations Danske Slagterier, the Danish Livestock and Meat Board and the Danish Poultry Council.

DMA carries out a number of tasks for the three organisations within a number of areas, such as research and development, food safety, veterinary alert system, marketing promotion and market access, administration and financial management and communication