



STATISTICS 2006
BEEF

STATISTICS 2006 CONTENTS

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"Statistics 2006" are the yearly statistics in English on the Cattle and Beef Sector. The "Statistics" is a collection of tables and figures on structure, cattle population, slaughterings, production, trade, prices, etc. for Denmark.

The establishing of the Single Market with effect from January 1, 1993, resulting in a changed collection of statistics, has caused that since then trade figures between the EU countries have not comprised all transactions.

Collection, collation and editing of data have been made by the Statistical Department of The Danish Livestock and Meat Board (DLMB) until and including March 2006 and subsequently by the Marketing Department of the Danish Meat Association (DMA)¹. Both external and own data have been used which will appear from the source reference of the individual tables.

The Danish cattle population showed a temporary increase from December 2005 to December 2006. This is primarily due to a decline in exports of calves max. 2 months and older animals at slaughtering in 2006 than a year earlier. Consumption has increased again. This is the fourth successive year that the production is smaller than the consumption.

In Denmark the CAP reform entered into force from 2005 with a 75 per cent coupled beef special premium. The decoupled premiums are paid to the farmers according to a partly dynamic hybrid model.

Collection, collation and editing
by the Marketing Department of DMA on behalf of:

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¹ Danish Meat Association was founded on 1 April 2006. As of this date the three major meat organisations the Danish Bacon & Meat Council (Danske Slagterier), the Danish Livestock and Meat Board (Kødbranchens Fællesråd) and the Danish Poultry Council (Det Danske Fjerkræraad) joined technical and administrative expertise in a new body under the name of Danish Meat Association (DMA).

DMA carries out a number of tasks for the three organisations within a number of areas, such as research and development, food safety, veterinary alert system, marketing promotion and market access, administration and financial management, and communication.

Table 1: HERD STRUCTURE

| | 2004 | 2005 | 2006 | 2006 in % of 2005 |
|---------------------------|---------------|--------|--------|----------------------|
| Number of farms 1) | 45,624 | 51,676 | 47,385 | 91.7 |
| Number of herds of cattle | 17,754 | 16,884 | 16,005 | 94.8 |
| - with dairy cows | 7,201 | 6,626 | 5,942 | 89.7 |
| - without dairy cows | 10,553 | 10,258 | 10,063 | 98.1 |
| - with suckler cows | 9,603 | 9,050 | 9,101 | 100.6 |
| Average size of herd | head per farm | | | |
| - total cattle | 92.7 | 93.0 | 95.9 | 103.1 |
| - dairy cows | 78.2 | 85.2 | 92.6 | 108.7 |
| - suckler cows | 11.2 | 11.2 | 11.0 | 98.2 |

Source: Statistics Denmark

1) Farms of 5 ha and more, or a corresponding production.

Figure 1: NUMBER OF FARMS WITH CATTLE AND COWS

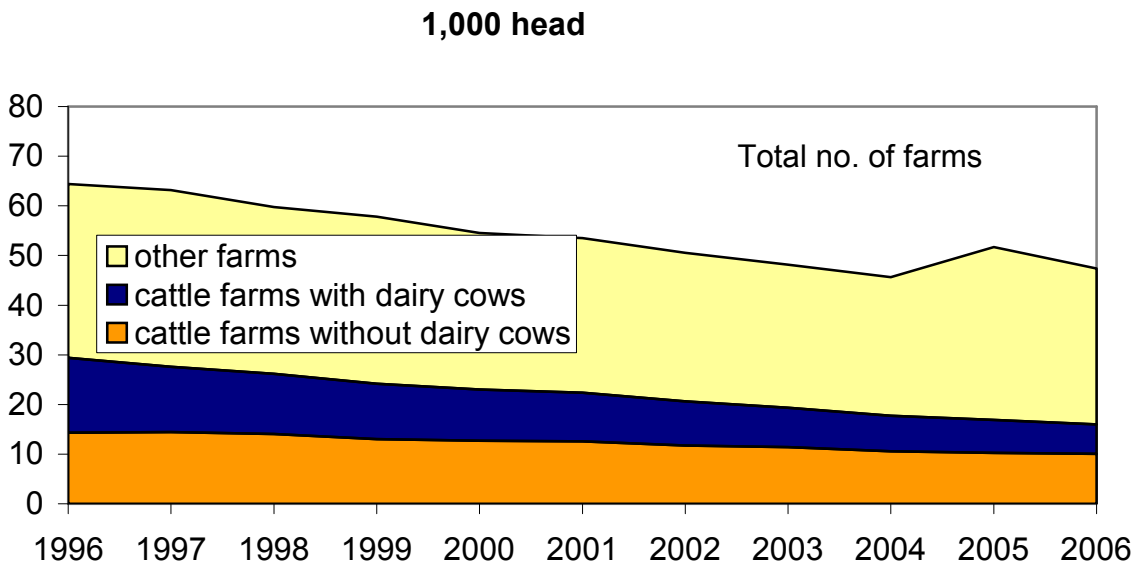


Figure 2: AVERAGE SIZE OF HERD

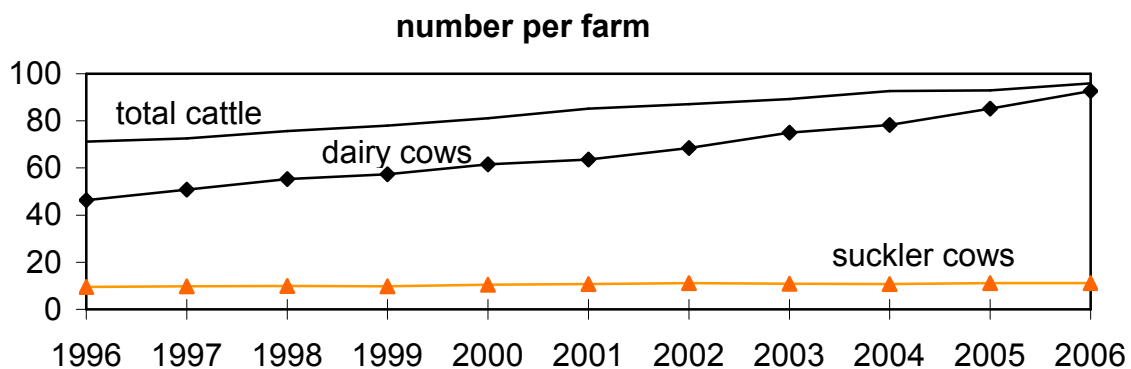


Table 2: CATTLE POPULATION IN DENMARK 1) 2)

| Cattle population 1,000 head | 2004 | June 2005 | June 2006 | Dec. 2005 | Dec. 2006 | 06 in % of 05 |
|-------------------------------------|--------------|------------------|------------------|------------------|------------------|----------------------|
| Males under 1/2 year old | 139 | 132 | 124 | 133 | 134 | 100.8 |
| Males 1/2-1 year old | 104 | 98 | 101 | 102 | 113 | 110.8 |
| Males 1 year old and over | 48 | 31 | 27 | 36 | 44 | 122.2 |
| Females under 1/2 year old | 156 | 148 | 143 | 146 | 145 | 99.3 |
| Females 1/2-1 year old | 149 | 148 | 140 | 142 | 144 | 101.4 |
| Heifers from 1-2 years | 277 | 237 | 226 | 272 | 264 | 97.1 |
| Heifers 2 years and over | 103 | 99 | 114 | 88 | 81 | 92.0 |
| Cows and heifers which have calved | 671 | 666 | 650 | 653 | 654 | 100.2 |
| - of which dairy cows | 563 | 564 | 550 | 558 | 555 | 99.5 |
| - of which suckler cows | 108 | 101 | 100 | 95 | 99 | 104.2 |
| Total cattle | 1,646 | 1,570 | 1,535 | 1,572 | 1,579 | 100.4 |

Source: Statistics Denmark

- 1) Farms of 5 ha and more, or a corresponding production
- 2) As from December 2000 the cattle population has been calculated on the basis of information from the Central Livestock Register (CLR) against previous sample census direct at the producers. These registrations are collated and enumerated in proportion to Statistics Denmark's updated farm census.

Figure 3: POPULATION OF CATTLE AND COWS

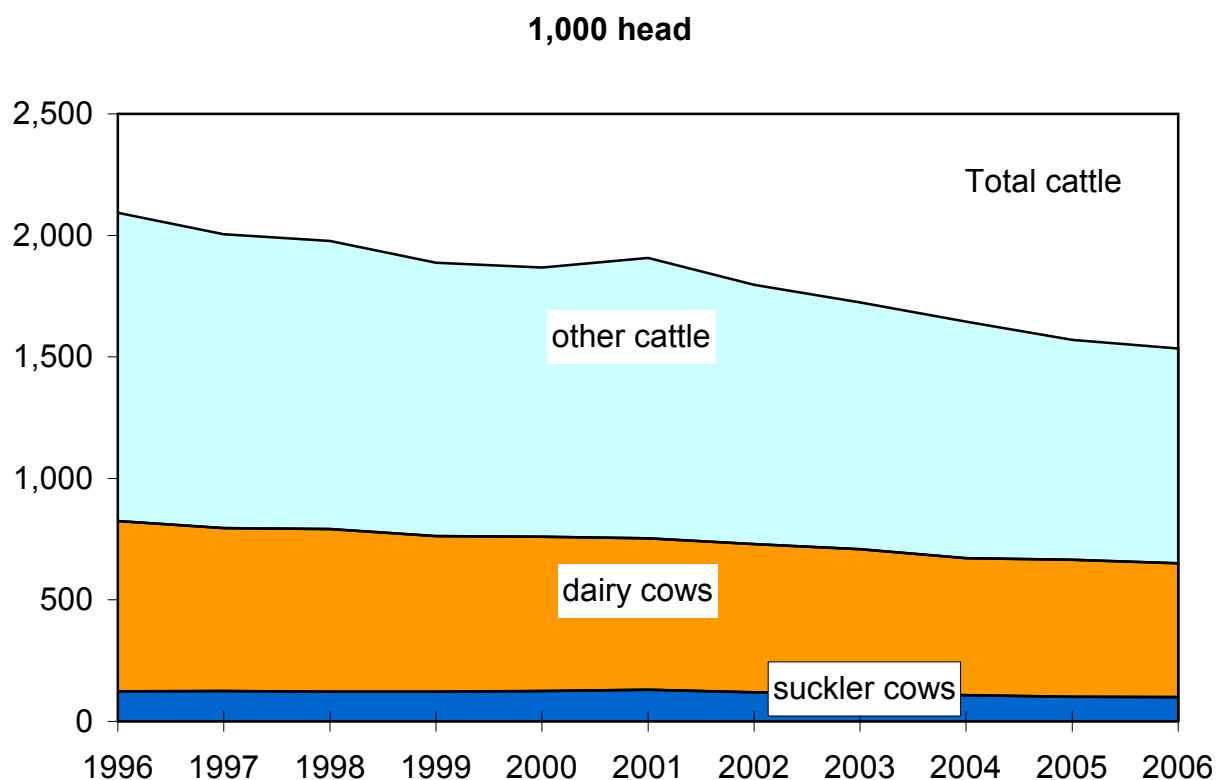


Table 3: THE DAIRY COW POPULATION DISTRIBUTION ON BREEDS 1)

| October-year, 1,000 head | 2003/04 | 2004/05 | 2005/06 | 06 in % of 05 |
|------------------------------|---------|---------|---------|------------------|
| Red Danish Dairy Breed | 44.5 | 42.6 | 42.3 | 99.2 |
| Danish Black and White | 375.3 | 366.8 | 371.0 | 101.1 |
| Danish Jersey | 61.9 | 60.2 | 60.1 | 99.9 |
| Crossbreeds and other breeds | 40.1 | 38.7 | 38.1 | 98.5 |
| Cows in 365 days | 521.8 | 508.2 | 511.4 | 100.6 |

Source: Danish Cattle Federation

1) Yield recorded cows

Figure 4: THE DAIRY COW POPULATION DISTRIBUTION ON BREEDS IN %

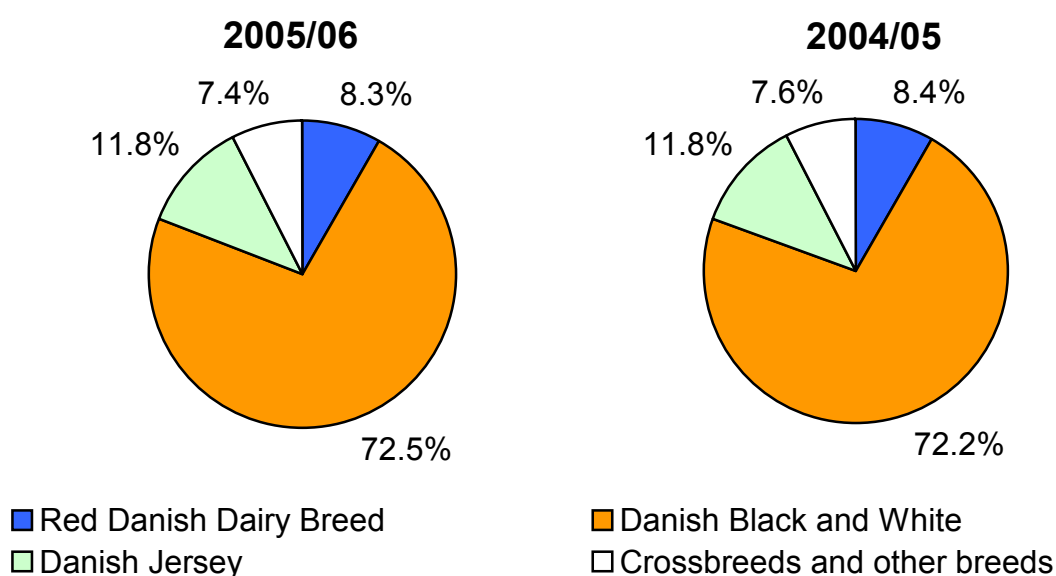


Table 4: EXAMINATION FOR SALMONELLA IN BEEF AND BEEF PRODUCTS

| | Abattoirs | | Imported | | Retail | |
|----------------------------|-----------------|---------------|-----------------|------------------|-----------------|---------------|
| | Carcases | | Uncooked | | Uncooked | |
| | Nos. samples | % positive | Nos. samples | Nos. positive | Nos. samples | % positive |
| Salmonella, all types 2003 | 12,570 | 0.4 | | | 2,035 | 0.1 |
| Salmonella, all types 2004 | 10,695 | 0.5 | 860 | 7 | | |
| Salmonella, all types 2005 | 9,832 | 0.6 | 1,604 | 19 | | |
| - Typhimurium | | | | | | |
| - Dublin | | | | | | |
| - other serotypes | | | | | | |

Source: Danish Institute for Food and Veterinary Research

As from 2001 3 swab tests were taken from the half carcasses. 5 tests have been summed up to 1 examined except for the smallest abattoirs where the tests have been analysed individually. Clinical finding was recorded in 57 herds in 2005 and 42 in 2004.

Table 5: CATTLE POPULATION - BY REGION

| | 2004 | | 2005 | | 2006 | | 06 in % of 05 |
|------------------|----------------|--------------|----------------|--------------|----------------|--------------|------------------|
| | 1,000 head | % | 1,000 head | % | 1,000 head | % | |
| Nordjylland | 291.0 | 17.7 | 284.7 | 18.1 | 278.6 | 18.2 | 97.9 |
| Viborg | 212.6 | 12.9 | 203.8 | 13.0 | 204.0 | 13.3 | 100.1 |
| Ringkøbing | 235.5 | 14.3 | 223.3 | 14.2 | 225.4 | 14.7 | 100.9 |
| Ribe | 218.6 | 13.3 | 208.7 | 13.3 | 207.1 | 13.5 | 99.2 |
| Sønderjylland | 236.6 | 14.4 | 234.9 | 15.0 | 218.0 | 14.2 | 92.8 |
| Århus | 114.1 | 6.9 | 104.6 | 6.7 | 109.6 | 7.1 | 104.8 |
| Vejle | 103.5 | 6.3 | 98.8 | 6.3 | 88.0 | 5.7 | 89.1 |
| Fyn | 107.6 | 6.5 | 93.1 | 5.9 | 90.2 | 5.9 | 96.9 |
| Hovedstadsregion | 27.4 | 1.7 | 23.4 | 1.5 | 24.1 | 1.6 | 102.7 |
| Vestsjælland | 44.4 | 2.7 | 46.0 | 2.9 | 44.9 | 2.9 | 97.5 |
| Storstrøm | 42.3 | 2.6 | 35.9 | 2.3 | 33.5 | 2.2 | 93.3 |
| Bornholm | 12.2 | 0.7 | 12.85 | 0.8 | 11.4 | 0.7 | 88.8 |
| Total | 1,645.8 | 100.0 | 1,570.1 | 100.0 | 1,534.8 | 100.0 | 97.8 |

Source: Statistics Denmark

Figure 5: CATTLE POPULATION - BY REGION - 1,000 HEAD

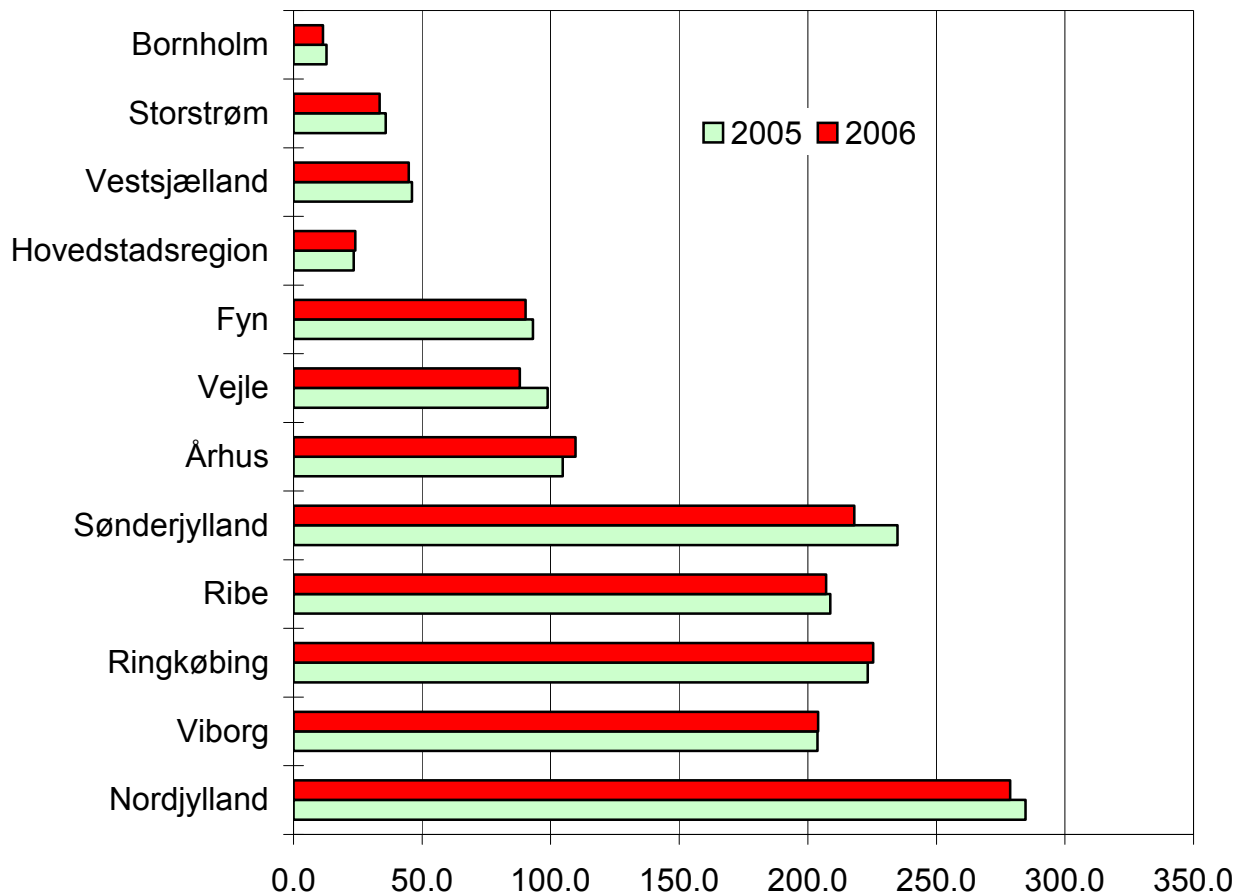
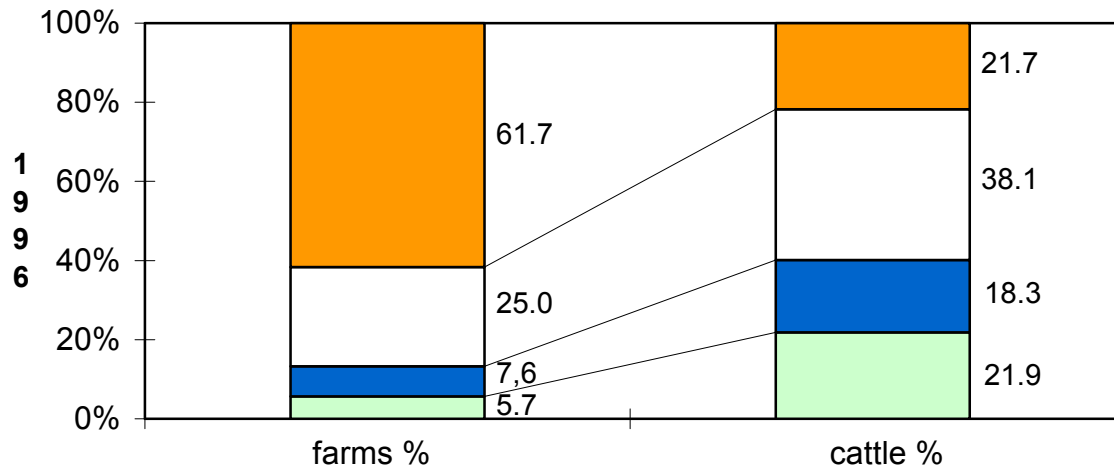
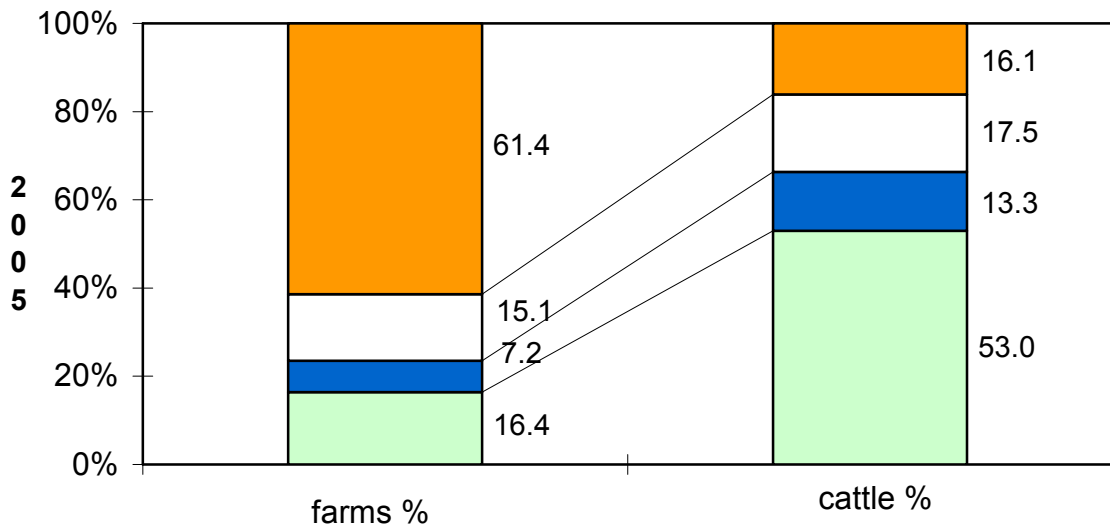
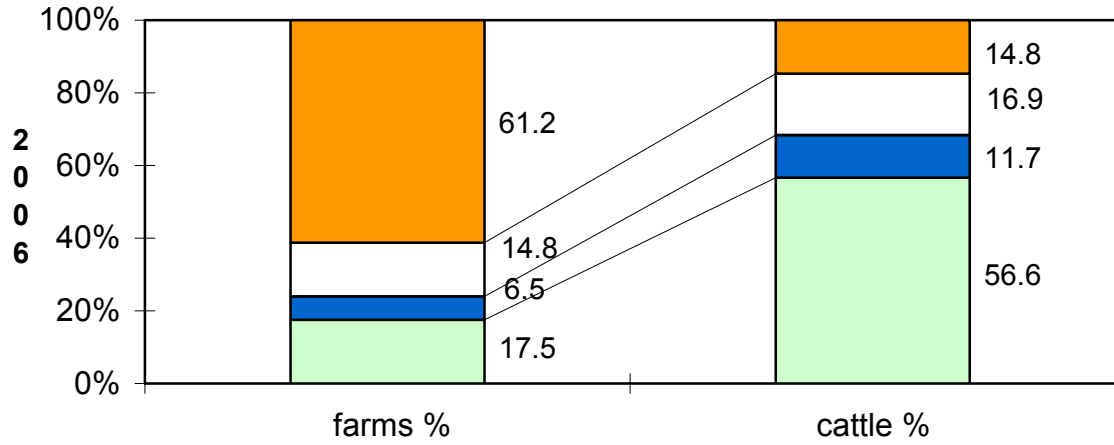


FIGURE 6: HERD SIZE - CATTLE
 (number of cattle on the farm)



■ >200 cattle
 ■ 150-200 cattle
 ■ 75-149 cattle
 ■ 1-74 cattle

FIGURE 7: HERD SIZE - DAIRY COWS
(number of cows on the farm)

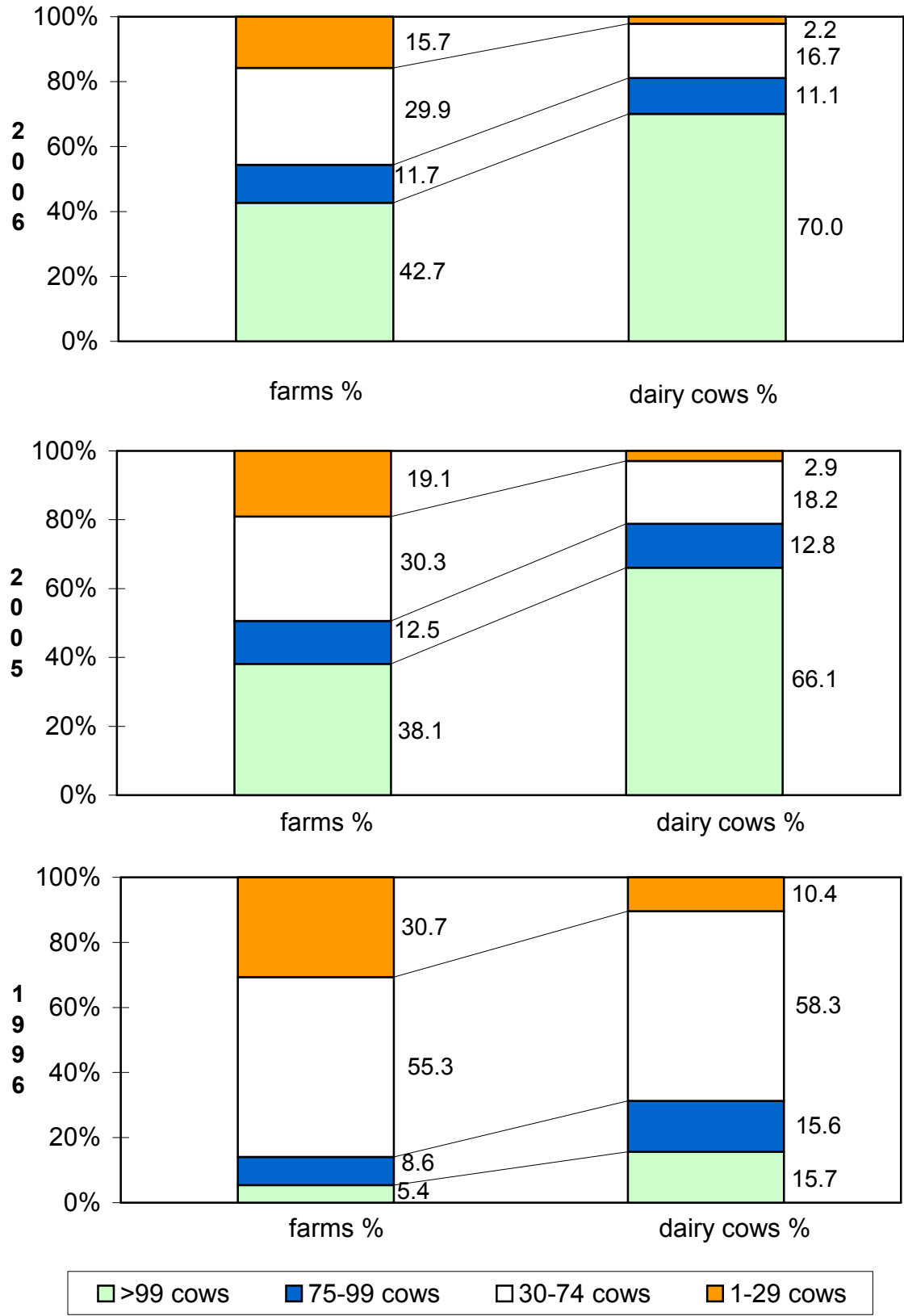


Table 6: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

| 1,000 head | 2004 | | | | | - hereof organic 2) | 06 in % of 05 |
|--------------------------------|-------|---------------------|-------|-------|--|---------------------|---------------|
| | 2004 | (correc- tion 1) | 2005 | 2006 | | | |
| Cows | 236.6 | 236.6 | 210.7 | 194.8 | | 13.4 | 92.5 |
| Heifers | 66.5 | 66.5 | 58.4 | 49.9 | | 1.0 | 85.4 |
| Steers | 8.1 | 8.1 | 5.4 | 6.1 | | 1.8 | 113.0 |
| Young bulls and bulls | 269.5 | 269.5 | 245.4 | 232.4 | | 1.0 | 94.7 |
| Veal calves (u/ 300 kg lw) | 6.1 | 6.1 | 5.7 | 3.7 | | 0.0 | 64.9 |
| New born calves | 0.2 | 0.2 | 0.2 | 0.1 | | 0.0 | 50.0 |
| Approved slaughterings | 587 | 587 | 525.8 | 487.0 | | 17.3 | 92.6 |
| - hereof organic 2) | 18.06 | 18.1 | 16.7 | 17.3 | | | 103.6 |
| +on-farm slaughterings | 20.0 | 6.0 | 6.0 | 6.0 | | | 100.0 |
| Total production | 607.0 | 593.0 | 531.8 | 493.0 | | | 92.7 |
| +live imports | 0.0 | 0.0 | 0.0 | 0.0 | | | - |
| Domestic slaughterings | 607.0 | 593.0 | 531.8 | 493.0 | | | 92.7 |
| +live exports, adult cattle 3) | 1.1 | 1.1 | 0.8 | 11.2 | | | 1400.0 |
| +live exports, calves 3) | 23.5 | 23.5 | 16.7 | 5.2 | | | 31.1 |
| Gross indigenous production | 631.6 | 617.6 | 549.3 | 509.4 | | | 92.7 |
| Condemned animals | 2.9 | 2.9 | 2.8 | 2.7 | | | 96.4 |

Source: Statistics Denmark, Danish Livestock and Meat Board(DLMB) and Danish Meat Association(DMA)

1) 2004 figure for domestic slaughterings changed into new figure used from 2005

2) Recorded at slaughtering as being organic and then marketed with the red Ø-label.

3) Slaughter and breeding cattle

Figure 8: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

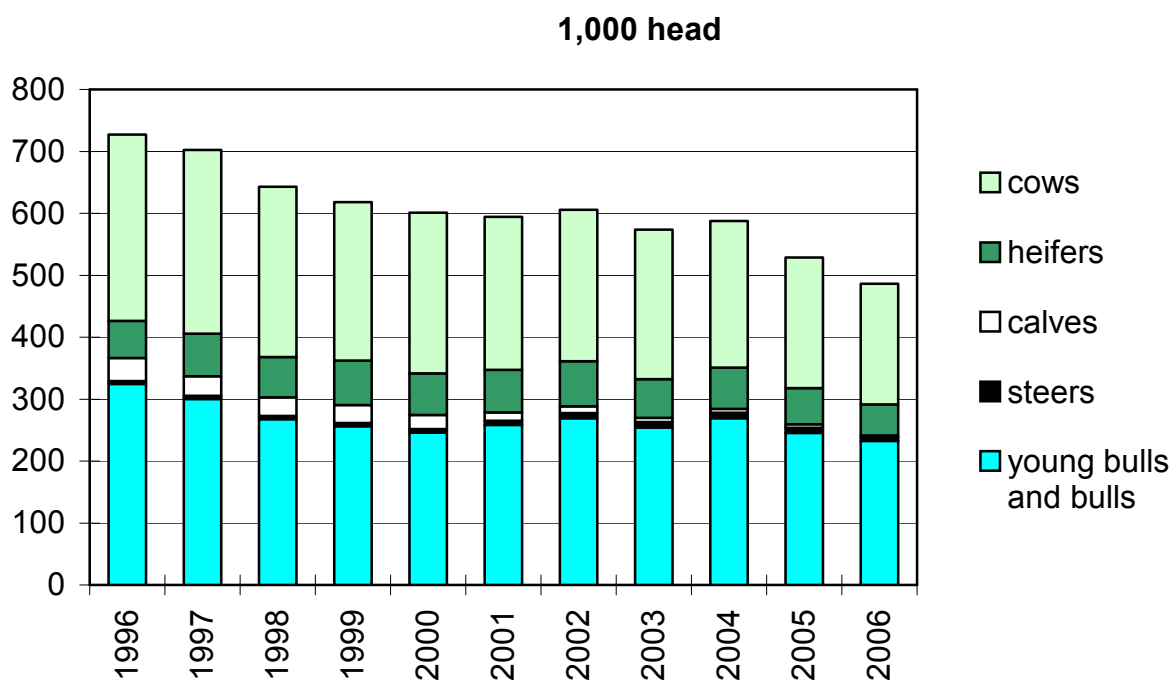


Table 7: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

| 1,000 tonnes | 2004 | | | | | 06 in % of 05 |
|--------------------------------|-------|---------------------|-------|-------|------------------------|------------------|
| | 2004 | (correc- tion 1) | 2005 | 2006 | - hereof organic 2) | |
| Cows | 65.9 | 65.9 | 59.9 | 55.6 | 3.7 | 92.8 |
| Heifers | 17.4 | 17.4 | 15.6 | 13.8 | 0.3 | 88.5 |
| Steers | 2.1 | 2.1 | 1.5 | 1.7 | 0.5 | 113.3 |
| Young bulls and bulls | 62.7 | 62.7 | 57.0 | 55.9 | 0.3 | 98.1 |
| Veal calves (u/300 kg lw) | 0.8 | 0.8 | 0.8 | 0.5 | 0.0 | 62.5 |
| New born calves | 0 | 0 | 0 | 0 | 0.0 | - |
| Approved slaughterings | 148.9 | 148.9 | 134.8 | 127.5 | 4.9 | 94.6 |
| -hereof organic 2) | 5.0 | 5.0 | 4.6 | 4.9 | | 104.7 |
| +on-farm slaughterings | 1.1 | 1.1 | 1.1 | 1.1 | | 100.0 |
| Total production | 150.0 | 150.0 | 135.9 | 128.6 | | 94.6 |
| +live imports | - | - | - | - | | - |
| Domestic slaughterings | 150.0 | 150.0 | 135.9 | 128.6 | | 94.6 |
| +live exports, adult cattle 3) | 0.1 | 0.1 | 0.1 | 3.0 | | 3000.0 |
| +live exports, calves 3) | 0.6 | 0.6 | 0.5 | 0.1 | | 20.0 |
| Gross indigenous production | 150.7 | 150.7 | 136.5 | 131.7 | | 96.5 |
| Edible offals | 13.8 | 9.8 | 8.9 | 8.6 | | 96.6 |
| Condemned animals | 0.7 | 0.7 | 0.7 | 0.7 | | 100.0 |

Source: Statistics Denmark, DLMB and DMA

1) 2004 figure for domestic slaughterings changed into new figure used from 2005

2) Recorded at slaughtering as being organic and then marketed with the red Ø-label.

3) Slaughter and breeding cattle

Figure 9: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

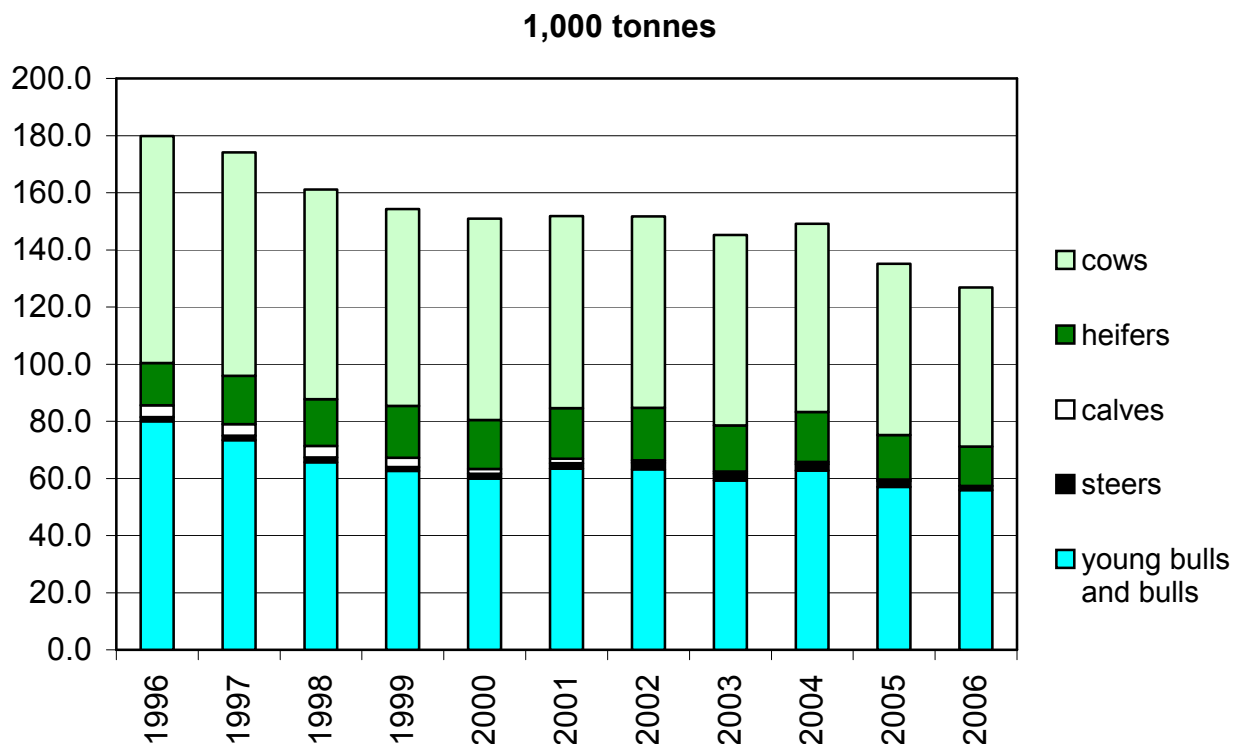


Table 8: CARCASSES CLASSIFIED AT EXPORT-APPROVED ABATTOIRS FOR CATTLE

| Category | Year | Number 1,000 carcasses | Average weight kg 2) | Distribution by per cent | | | | | | | |
|------------------------------|------|------------------------------|----------------------------|--------------------------|------|------|------|------|-----------|----------|----------|
| | | | | Conformation 1) | | | | | Fat class | | |
| | | | | E&U | R | O+ | O | O- | P | slight 2 | smooth 3 |
| Young bulls/ bull calves | 2004 | 249.6 | 226.6 | 8.0 | 7.2 | 3.6 | 14.2 | 41.5 | 25.6 | 55.9 | 40.4 |
| | 2005 | 228.3 | 227.0 | 7.2 | 6.9 | 3.4 | 13.4 | 40.5 | 28.5 | 54.3 | 41.6 |
| | 2006 | 214.4 | 235.5 | 7.5 | 7.0 | 3.2 | 13.7 | 44.1 | 24.4 | 45.9 | 49.1 |
| Bulls 2 years and over | 2004 | 5.3 | 398.7 | 19.4 | 20.5 | 8.2 | 11.5 | 16.1 | 24.4 | 40.1 | 31.1 |
| | 2005 | 3.5 | 397.1 | 19.0 | 20.6 | 8.2 | 10.9 | 16.5 | 24.8 | 38.1 | 30.9 |
| | 2006 | 3.3 | 402.2 | 19.8 | 23.3 | 7.3 | 11.6 | 16.7 | 21.3 | 39.6 | 35.8 |
| Steers | 2004 | 6.6 | 269.8 | 3.9 | 11.2 | 6.4 | 12.4 | 25.4 | 40.8 | 26.9 | 55.6 |
| | 2005 | 4.1 | 289.0 | 2.9 | 8.6 | 5.2 | 12.1 | 32.2 | 38.9 | 21.5 | 61.6 |
| | 2006 | 4.7 | 301.7 | 2.7 | 10.5 | 5.6 | 13.8 | 32.4 | 34.9 | 17.6 | 60.2 |
| Heifers/ heifer calves | 2004 | 58.6 | 259.5 | 13.1 | 21.7 | 7.8 | 12.5 | 21.9 | 23.0 | 13.7 | 55 |
| | 2005 | 51.0 | 266.6 | 12.2 | 22.0 | 7.6 | 12.3 | 22.1 | 23.9 | 11.8 | 52.0 |
| | 2006 | 42.8 | 277.5 | 12.8 | 23.5 | 7.1 | 11.4 | 21.4 | 23.7 | 9.4 | 47.0 |
| Cows | 2004 | 227.6 | 279.2 | 1.2 | 3.7 | 26.0 | 25.5 | 26.2 | 17.4 | 23.4 | 36.7 |
| | 2005 | 201.3 | 285.1 | 1.2 | 3.7 | 26.3 | 26.7 | 25.0 | 17.1 | 21.8 | 37.3 |
| | 2006 | 186.3 | 286.2 | 1.0 | 3.3 | 25.8 | 26.9 | 25.8 | 17.2 | 21.1 | 38.0 |

Source: Danish Classification Board on Pork, Beef and Sheep

1) Totals may not add to 100.0 due to rounding

2) Reference presentation

Figure 10: CARCASSES CLASSIFIED AT EXPORT ABATTOIRS FOR CATTLE

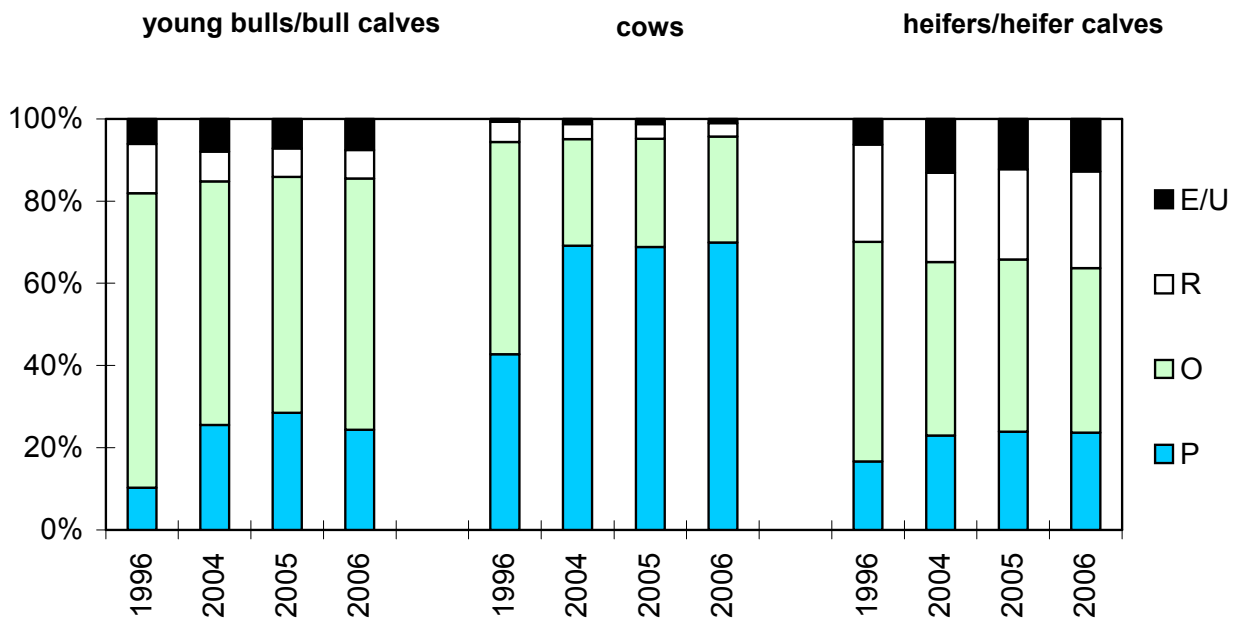


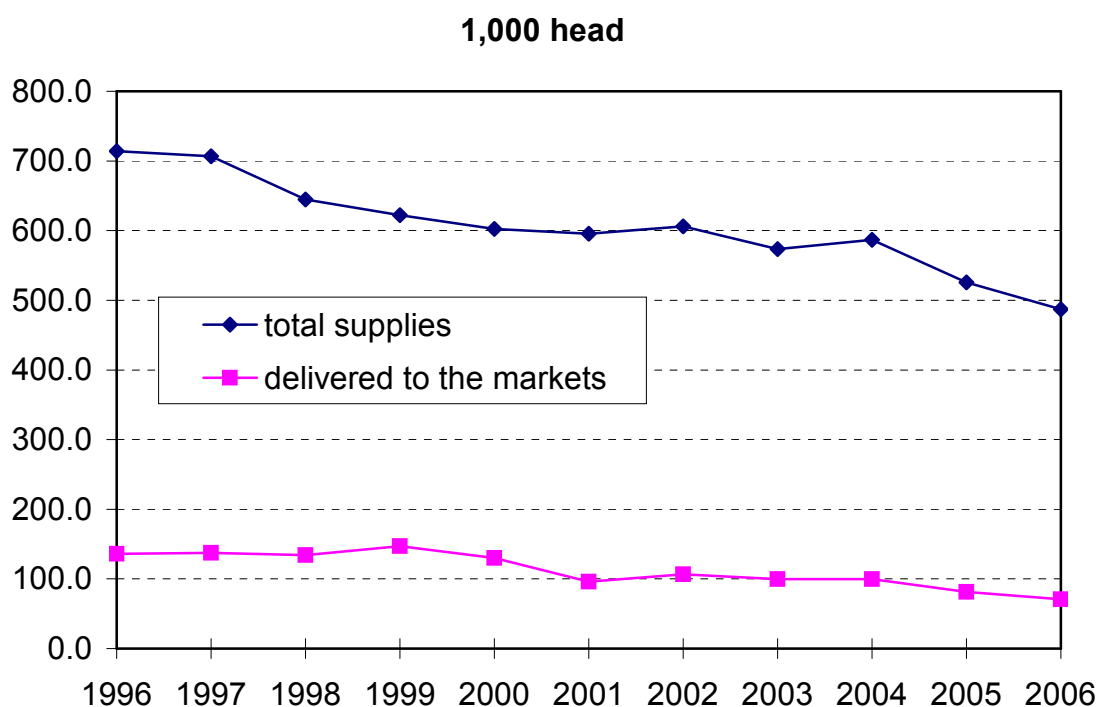
Table 9: RECORDED TOTAL SUPPLIES, HEAD

| | 2004 | 2005 | 2006 | 06 in % of 05 |
|---------------------------------------|---------|---------|---------|------------------|
| Slaughterings 1) | 587,043 | 525,797 | 486,923 | 92.6 |
| Delivered through the markets 2) | 99,866 | 81,404 | 70,641 | 86.8 |
| Through markets in % of slaughterings | 17.0 | 15.5 | 14.5 | - |
| Live exports 3) | 32,821 | 28,591 | 25,843 | 90.4 |
| Discarded 4) | 180,463 | 171,198 | 174,585 | 102.0 |
| Recorded total supply 5) | 800,327 | 725,586 | 687,351 | 94.7 |
| % of census a year earlier | 46.4 | 44.1 | 43.8 | |

Source: Statistics Denmark, Danish Cattle Federation, DLMB and DMA

- 1) Slaughterings comprise totally recorded slaughterings at abattoirs and slaughterhouses excl. of condemned animals, and exclusive of imported animals for immediate slaughtering.
- 2) Totally recorded supplies to approved markets for slaughter cattle.
- 3) Total live exports.
- 4) Recorded supplies for rendering.
- 5) Comprise slaughterings, live exports and rendering.

Figure 11: SLAUGHTERINGS AND DELIVERED THROUGH THE MARKETS



**Table 10: DELIVERED TO THE MARKETS - BY MARKET PLACES IN
2004, 2005 and 2006 - HEAD 1)**

| Market Places | 2006 | | | 2005 | 2004 | 2006 in % of 05 |
|---------------|-----------------|-----------------|---------------|---------------|---------------|-----------------------|
| | Adult cattle | Young cattle | Total | Total | Total | |
| Aarhus | 5,531 | 7,297 | 12,828 | 13,384 | 14,425 | 95.8 |
| Aars | 4,789 | 2,025 | 6,814 | 7,132 | 9,265 | 95.5 |
| Brørup | 3,501 | 2,486 | 5,987 | 5,366 | 6,353 | 111.6 |
| Herning | 3,249 | 3,547 | 6,796 | 5,637 | 6,808 | 120.6 |
| Hobro 2) | - | - | - | 2,523 | 4,715 | 0.0 |
| Holstebro 3) | 2,029 | 1,274 | 3,303 | 6,965 | 9,054 | 47.4 |
| Horsens | 2,997 | 1,901 | 4,898 | 5,032 | 6,135 | 97.3 |
| Kjellerup 4) | - | - | - | 0 | 1,804 | - |
| Kliplev | 2,156 | 0 | 2,156 | 2,803 | 3,140 | 76.9 |
| Kolding | 12,117 | 4,992 | 17,109 | 19,046 | 22,351 | 89.8 |
| Skive 5) | - | - | - | - | 770 | - |
| Skærbæk | 5,746 | 3,282 | 9,028 | 11,708 | 12,917 | 77.1 |
| Thisted | 1,053 | 669 | 1,722 | 1,808 | 2,129 | 95.2 |
| I alt | 43,168 | 27,473 | 70,641 | 81,404 | 99,866 | 86.8 |

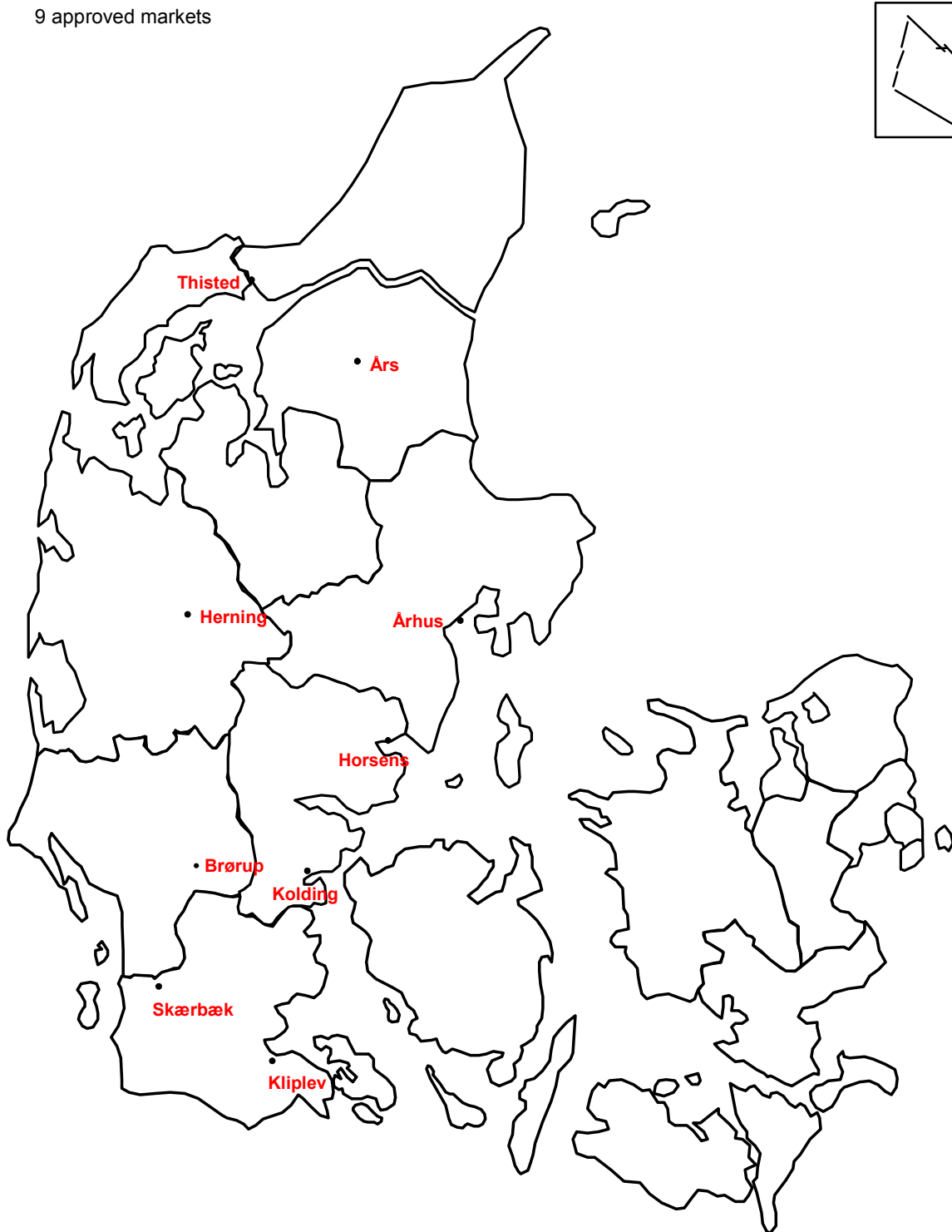
Source: DLMB and DMA

- 1) Number of marketings has been calculated by DLMB and DMA on the basis of weekly reports from the individual markets.
- 2) Last market week 33/2005
- 3) Last market week 31/2006
- 4) Kjellerup market discontinued with effect from December 31, 2004
- 5) Skive market discontinued with effect from December 31, 2004

Figure 12: Authorized markets for slaughter cattle

Primo March 2007

9 approved markets



**Table 11: TOTAL NUMBER OF SLAUGHTERINGS OF CATTLE IN 04, 05 AND 2006
- HEAD - DISTRIBUTION ON EXPORT AUTHORIZED COMPANIES *)**

| Companies | 2004 | 2005 | 2006 | 2006 ^{α)} incl. export | 2006 in % of 05 |
|--------------------------------|----------------|----------------|----------------|--|--------------------------------|
| DANISH CROWN 1) | 320,274 | 289,478 | 264,880 | 275,298 | 95.1 |
| Århus Slagtehus A/S 2) | 62,388 | 62,275 | 67,206 | 67,206 | 107.9 |
| A/S Hjalmar Nielsen, Aalestrup | 32,961 | 32,844 | 33,488 | 33,488 | 102.0 |
| Herlufmagle Kreaturslagteri 3) | 32,620 | 33,829 | 29,705 | 29,705 | 87.8 |
| Vejle Eksportslagteri A/S | 39,995 | 30,007 | 22,148 | 22,148 | 73.8 |
| Hadsund Kreaturslagteri A/S 4) | 21,841 | 21,213 | 19,620 | 19,620 | 92.5 |
| Kjellerup Eksportslagteri A/S | 15,071 | 14,256 | 14,122 | 14,122 | 99.1 |
| Års Slagteri A/S 5) | 7,481 | 3,860 | - | 0 | 0.0 |
| NV-OX A/S 6) | 14,577 | - | - | 0 | 0.0 |
| SR, Slagteriskolen i Roskilde | 514 | 441 | 338 | 338 | 76.6 |
| Subtotal 7) | 547,722 | 488,203 | 451,507 | 461,925 | 94.6 |
| Others 8) | 43,920 | 37,418 | 35,356 | 35,356 | 94.5 |
| TOTAL | 591,642 | 525,621 | 486,863 | 497,281 | 94.6 |

Source: Danish Classification Board on Pigs, Cattle and Sheep, DLMB/DMA

*) Comprises all slaughterings on plants owned by the listed companies, but it is exclusive of new born calves and condemned animals.

α) Comprises the company's slaughterings of animals from Denmark on plants abroad.

1) Danish Crown was established as from October 5, 1998, by a merger of Danish Crown A.m.b.A. and Vestjyske Slagterier A.m.b.A. The merger was finally approved by the two councils of farmers on March 11, 1999, with retrospective effect from the former mentioned date, October 5, 1998.

The cattle slaughterings in 2006 include the plants in Aalborg (84,395 head), Holstebro (88,222 head), and Tønder (92,117 head), plus Skaerbaek and Skjern (total 146 head).

In 2006 10,418 cattle from Denmark were slaughtered at the company's plant in Husum (Germany) against 448 head in 2005.

2) Århus Slagtehus A/S was established as from January 1, 1999. It was equally owned by the municipality of Århus and the users of the abattoir until 2005 when the users (Dansk Supermarked, Rask Nielsen and DLK) took over the entire share capital.

3) Mogens Nielsen Kreaturslagteri in Herlufmagle joined the classification scheme as from week 7/95.

4) Hadsund Kreaturslagteri A/S joined the classification scheme as from week 23/96.

5) NV-OX A/S was founded on October 1, 1986. The supplying farmers took over the control of the slaughterhouse with effect from April 1, 1999. The slaughterhouse was closed with effect from July 16, 2004.

6) Års Slagteri A/S closed down in week 36/2005.

7) EUROP-classification is mandatory for export authorized abattoirs which slaughter more than 50 head per week, exclusive of new born calves and condemned animals.

8) Primarily slaughterings at non-authorized plants based on reports to the DLMB/DMA

Figure 13: Export authorized abattoirs for cattle

Primo March 2007

7 companies with 9 abattoirs

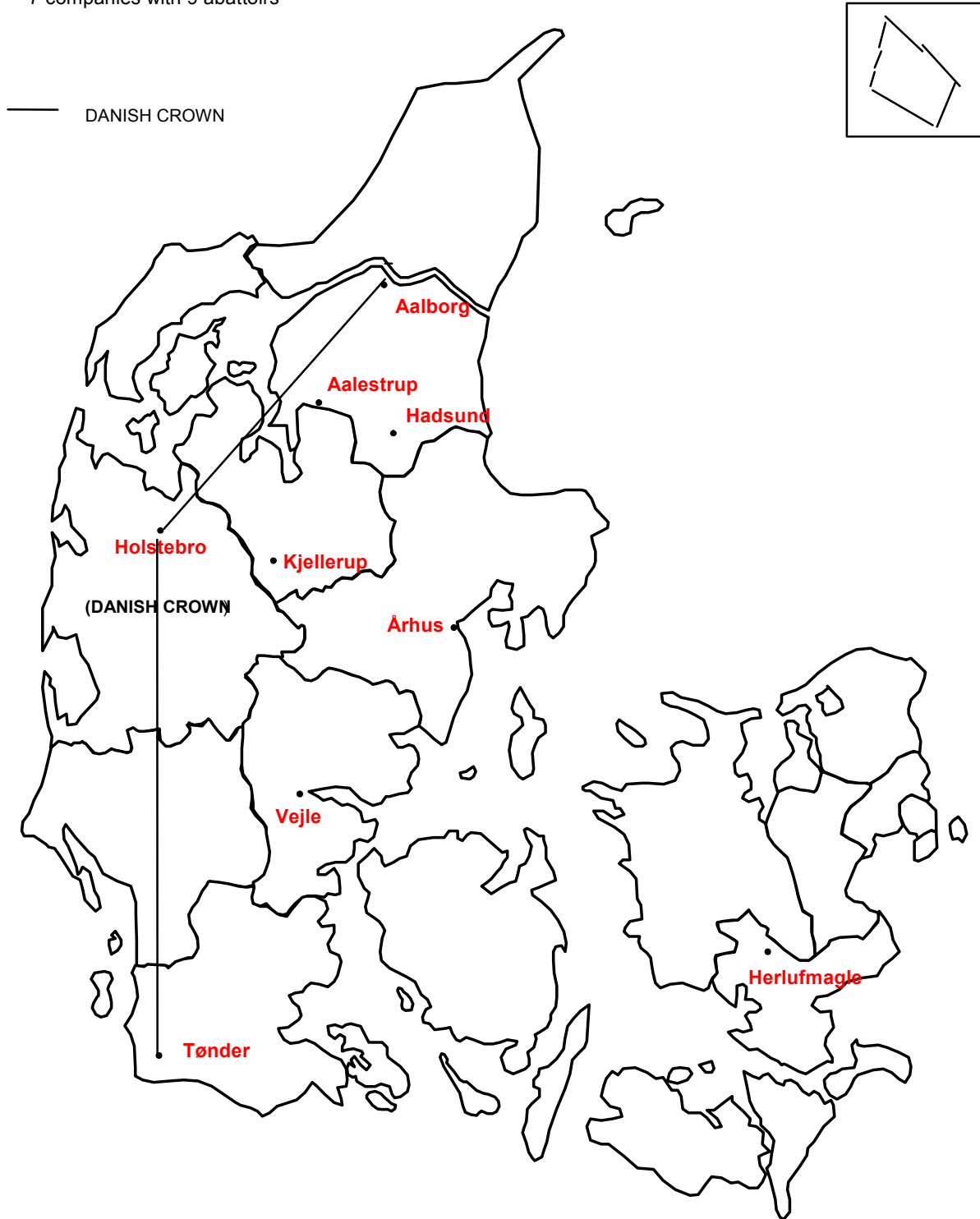


Table 12: QUOTATIONS FOR SLAUGHTER CATTLE

I. 1) DKK per 100 kg live weight

| | | 2006 | 2006 | 2006 | 2006 | 2006 | 2005 | 2004 | 2006 |
|-------------------------|-----------|---------|------|-------|-------|------|------|------|---------------|
| | | Quarter | | | | year | year | year | in % of 05 |
| Steers | Prime | 975 | 1010 | 1000 | 979.1 | 991 | 936 | 803 | 105.9 |
| | 1st class | 888 | 922 | 911 | 894 | 904 | 858 | 737 | 105.3 |
| | 2nd class | 753 | 787 | 776 | 759 | 769 | 731 | 643 | 105.2 |
| Heifers | Prime | 1093 | 1122 | 1119 | 1095 | 1107 | 1060 | 901 | 104.4 |
| | 1st class | 983 | 1010 | 1005 | 978 | 994 | 964 | 812 | 103.0 |
| | 2nd class | 861 | 897 | 892 | 865 | 879 | 855 | 697 | 102.9 |
| Young cows | Prime | 875 | 907 | 904 | 861 | 887 | 858 | 699 | 103.3 |
| | 1st class | 794 | 820 | 814 | 764 | 798 | 781 | 622 | 102.2 |
| Older cows | Prime | 783 | 818 | 813 | 774 | 797 | 748 | 599 | 106.4 |
| | 1st class | 700 | 734 | 730 | 695 | 715 | 664 | 513 | 107.7 |
| | 3rd class | 531 | 562 | 560 | 525 | 544 | 506 | 372 | 107.6 |
| | 4th class | 417 | 443 | 437 | 402 | 425 | 393 | 270 | 108.1 |
| Bulls over 550 kg | Prime | 823 | 860 | 848 | 828 | 840 | 783 | 693 | 107.3 |
| | 1st class | 720 | 758 | 746 | 726 | 737 | 688 | 625 | 107.2 |
| | 2nd class | 623 | 660 | 648 | 628 | 640 | 591 | 547 | 108.3 |
| Young bulls over 300 kg | Super | 1256 | 1325 | 1306 | 1275 | 1290 | 1202 | 1055 | 107.3 |
| | Extra | 1086 | 1121 | 1101 | 1083 | 1098 | 1016 | 863 | 108.0 |
| | 1st class | 1003 | 1041 | 1016 | 988 | 1012 | 938 | 796 | 107.8 |
| | 2nd class | 940 | 978 | 953.1 | 928 | 950 | 873 | 716 | 108.8 |
| Weighted average | | 878 | 912 | 903 | 871 | 891 | 839 | 685 | 106.2 |

II. EUROP 1)2) - DKK per 100 kg carcase-weight

| | | | | | | | | | |
|---------------------|----|------|------|------|------|------|------|------|-------|
| Heifers | R3 | 2265 | 2380 | 2370 | 2289 | 2326 | 2300 | 1979 | 101.1 |
| | O3 | 1961 | 2103 | 2068 | 1945 | 2019 | 1995 | 1673 | 101.2 |
| Cows | O3 | 1717 | 1856 | 1815 | 1705 | 1773 | 1659 | 1355 | 106.9 |
| | P3 | 1450 | 1575 | 1545 | 1456 | 1507 | 1419 | 1152 | 106.2 |
| Bulls under 2 years | U3 | 2437 | 2554 | 2527 | 2514 | 2508 | 2293 | 2100 | 109.4 |
| | R3 | 2296 | 2417 | 2413 | 2392 | 2380 | 2140 | 1920 | 111.2 |
| | O3 | 2079 | 2213 | 2182 | 2110 | 2146 | 1965 | 1725 | 109.2 |
| | O2 | 2147 | 2262 | 2238 | 2185 | 2208 | 2018 | 1817 | 109.4 |

Source: DLMB/DMA

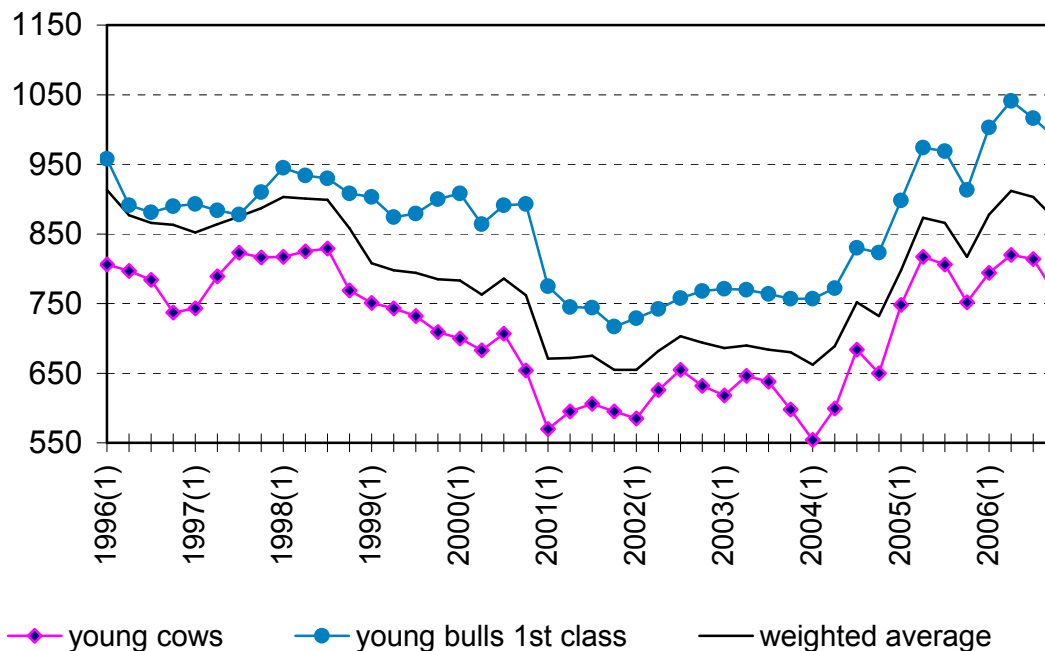
1) Prices reported to the EU-Commission - as regards EUROP, only selected categories and classes are shown.

2) Letters describe conformation, and numbers indicate fatness.

NB! Quotations for 2001 and 1st quarter 2002 and from week 2/2004 are inclusive of costs for BSE tests on cattle OTMs. Without test costs cows O3 would have got 64 DKK/100 kg more in 2006 and P3 70 DKK/100 kg. Heifers R3 would have got 12 DKK/100 kg more and O3 18 DKK/100 kg.

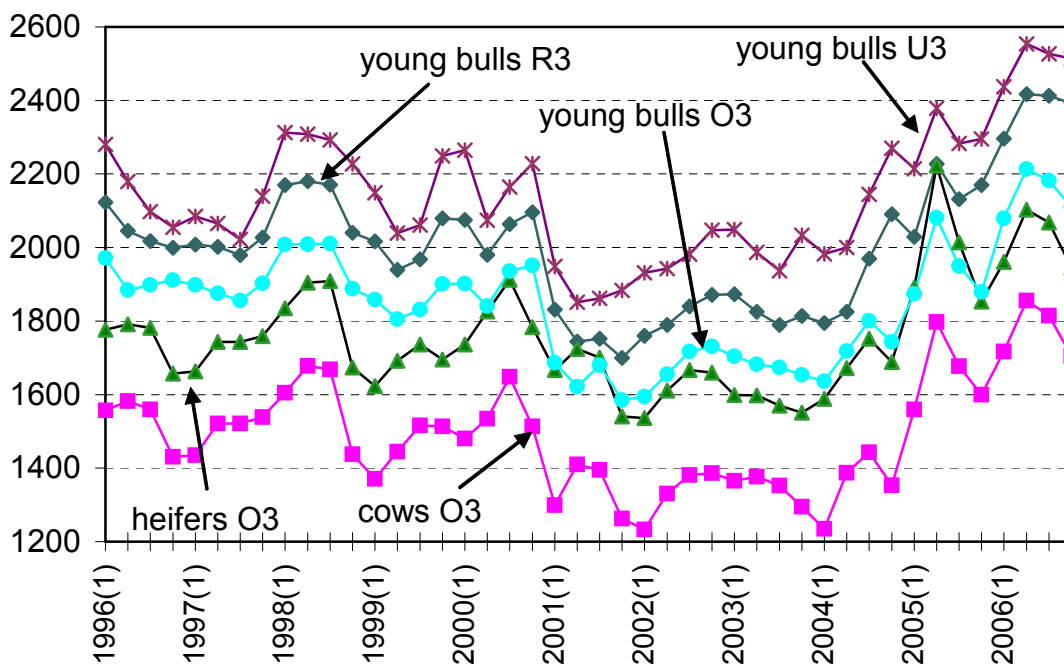
Figure 14: TREND OF PRICES FOR SLAUGHTER CATTLE QUARTERLY

**I. Live weight quotation
DKK per 100 kg live weight 1996-2006**



Costs for BSE tests have been included for 2001 - 1st quarter of 2002 and from week 2/2004

**II. EUROP-PRICES
DKK per 100 kg carcasse weight 1996-2006**



Costs for BSE tests have been included for 2001 - 1st quarter of 2002 and from week 2/2004

Table 13: SALES VALUE EX PRODUCER OF SLAUGHTER CATTLE

| | 2004 | 2005 | 2006 *) | 06 in % of 05 |
|---|----------------|----------------|----------------|------------------|
| Beef and veal | | | | |
| DKK million (excl. premiums) 1) | 2,167.3 | 2,235.6 | 2,322.7 | 103.9 |
| Premiums 2) | 1,116.6 | 245.4 | 245.3 | 100.0 |
| Sales value and premiums DKK mill. | 3,283.9 | 2,481.0 | 2,568.0 | 103.5 |
| % of cattle and milk | 23.8 | 19.7579 | 20.12 | |
| % of total meat | 14.6 | 11.2 | 11.3 | |
| % of animal output | 9.2 | 6.8 | 6.8 | |
| <hr/> | | | | |
| Specification of premiums 2) DKK mill. | | | | |
| Beef special premium DKK mill. | 407.0 | 245.4 | 245.3 | 100.0 |
| Suckler cow premium DKK mill. | 158.6 | - | - | |
| Extensification premium DKK mill. | 117.6 | - | - | |
| Slaughter premiums DKK mill. | 345.8 | - | - | |
| National envelope (males) DKK mill. | 87.6 | - | - | |

Source: Statistics Denmark, Directorate for Food, Fisheries and Agro Business and DLMB/DMA

1) Comprising value of production partly from total slaughterings of domestic animals, partly exports of live cattle for breeding and slaughter, but exclusive of premiums.

2) 'Saved up' amounts of premium year in question.

*) Preliminary.

Table 14: BALANCE OF SUPPLY OF BEEF AND VEAL 1) 2)

| | 2004 | 2005 | 2006 *) | 06 in % of 05 |
|---|-------|-------|---------|------------------|
| <u>I. Excl. edible offals</u> | | | | |
| Production 1,000 t. | 150.7 | 136.5 | 131.7 | 96.5 |
| Changes in stock 1,000 t. | 0.3 | 4.7 | -3.9 | |
| Total imports 1,000 t. | 98.3 | 101.0 | 106.0 | 105.0 |
| Total exports 1,000 t. | 89.6 | 83 | 87.8 | 105.8 |
| Consumption 3) 1,000 t. | 159.1 | 149.8 | 153.8 | 102.7 |
| Per capita consumption, kg 4) | 29.5 | 27.7 | 28.3 | 102.3 |
| Self-sufficiency % 5) | 94.7 | 91.1 | 85.6 | |
| <u>II. Incl. edible offals</u> | | | | |
| Production 1,000 t. | 160.5 | 145.4 | 140.3 | 96.5 |
| Consumption 3) 1,000 t. | 164.0 | 155.7 | 160.4 | 103.0 |
| Per capita consumption, kg | 30.4 | 28.7 | 29.5 | 102.7 |
| Self-sufficiency % 5) | 97.9 | 93.4 | 87.5 | |
| Beef and veal consumption in % of total meat consumption | 27.4 | 29.3 | 30.6 | |

Source: DLMB/DMA (based on data from Statistics Denmark)

1) Excl. of condemned animals.

2) Imports, exports, and consumption calculated by DLMB/DMA. Consequently, exports will be lower than the figures of Statistics Denmark (cf. Table 15, fn 2), whereas the consumption calculated by DLMB/DMA will be higher. Statistics Denmark has calculated the consumption (excl. edible by-products) at 26.8 kg in 2006 and 26.1 kg per inhabitant for 2005.

3) Consumption = stocks (start of year) + production + imports ÷ exports ÷ stocks (end of year).

4) Beef sold as organic with the red Ø-label estimated at 0.6 kg per inhabitant in 2003 and 0.7 kg in 2004, 0.8 kg in 2005 and 0.9 in 2006.

5) Self-sufficiency % = total production x 100/ home market consumption. *) Preliminary

Figure 15: AGRICULTURE SALES VALUE EX PRODUCER FOR ANIMAL PRODUCTS

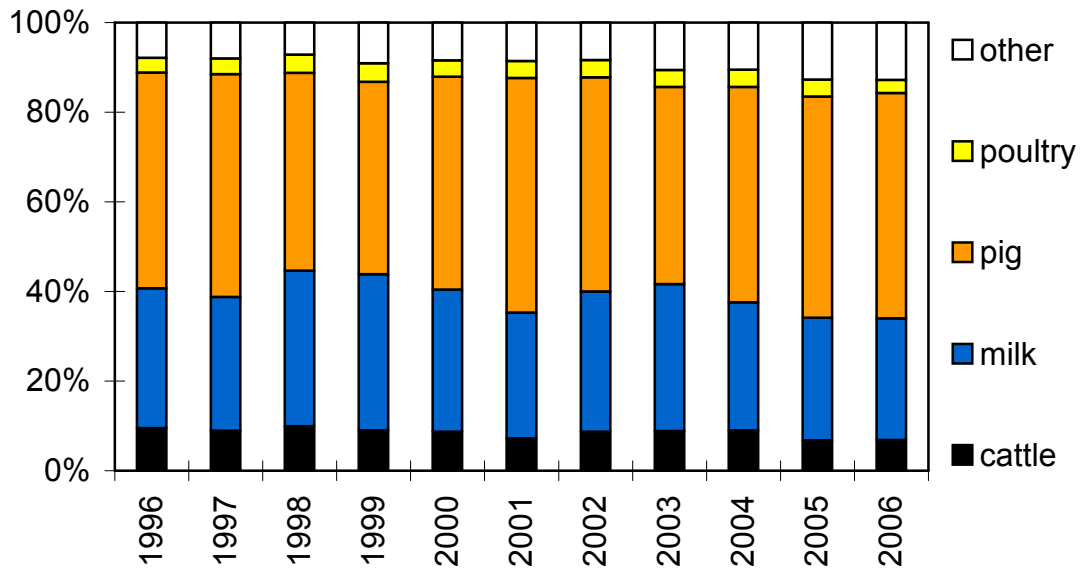


Figure 16: PRODUCTION, EXPORT AND CONSUMPTION

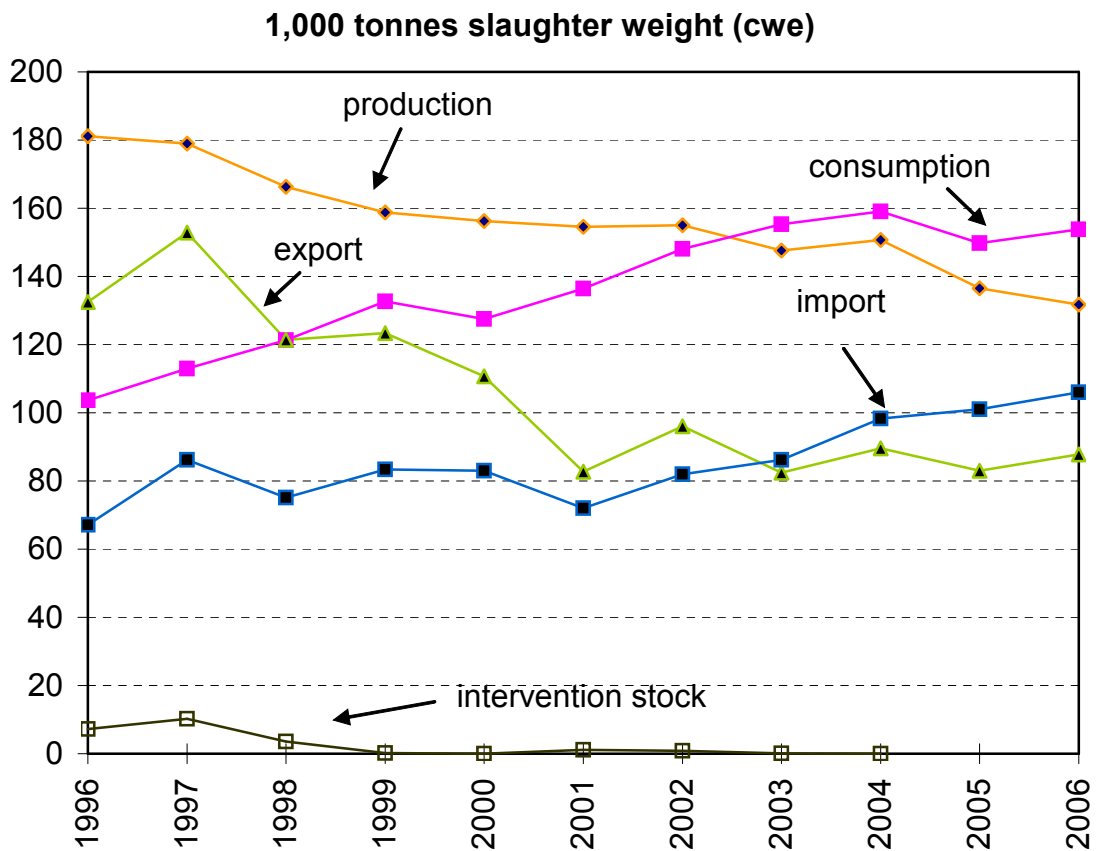


Table 15: BEEF AND VEAL EXPORT STRUCTURE

| 1,000 tonnes cwe | 2004 | 2005 | 2006 *) | 06 in % of 05 |
|-------------------------|-------------|-------------|----------------|--------------------------|
| Total meat exports 1)2) | 89.6 | 83.0 | 87.8 | 105.8 |
| - of which | | | | |
| Live cattle | 0.7 | 0.6 | 3.1 | 516.7 |
| Beef and veal | 79.5 | 70.8 | 72.2 | 102.0 |
| Fresh/chilled | 59.6 | 53.9 | 53.2 | 98.7 |
| Frozen | 18.0 | 14.9 | 17.4 | 116.8 |
| Salted/smoked/dried | 1.9 | 2.0 | 1.6 | 80.0 |
| Canned and processed | 9.4 | 11.6 | 12.5 | 107.8 |
| Cooked | 6.4 | 8.2 | 8.9 | 108.5 |
| Uncooked | 3.0 | 3.4 | 3.6 | 105.9 |
| Edible offals | 6.0 | 4.7 | 4.5 | 95.7 |

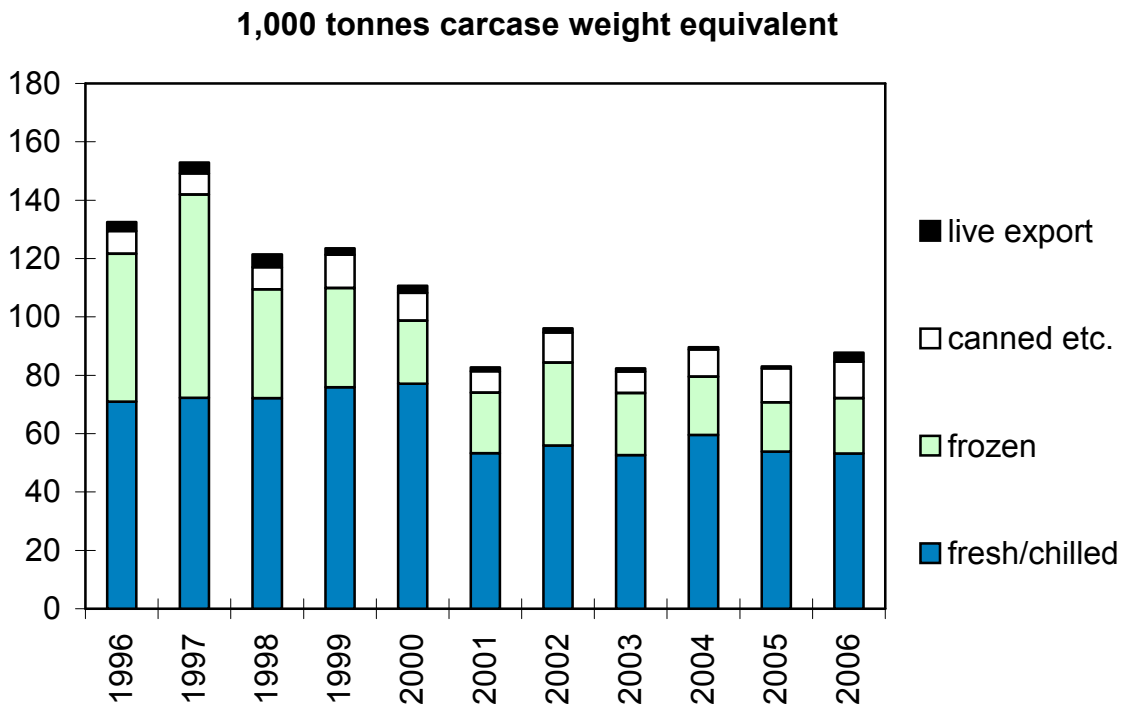
Source: Statistics Denmark, DLMB and DMA

1) Bone-in equivalent (cwe)

2) As from Statistics 1988 the calculation of the beef contents in processed products is made by the DLMB/DMA according to the principles used by the Commission based on the trade figures for the products shown in table 17. Conversion factor: 1.3. Thus, the beef contents in mixed products (sausages etc.) are no longer included. Due to this change the total yearly export has been 3,000 - 13,000 tonnes lower than calculated by Statistics Denmark

*) Preliminary

Figure 17: BEEF AND VEAL EXPORT DISTRIBUTION



**Table 16 - DENMARK'S EXPORT OF FRESH/CHILLED/FROZEN
BEEF AND VEAL - TONNES**

| | 2003 | 2004 | 2005 | 2006*) | 06 in % of 05 |
|----------------------------|---------------|---------------|---------------|---------------|--------------------------|
| Spain | 13,151 | 11,948 | 11,073 | 10,243 | 92.5 |
| Italy | 16,621 | 18,151 | 15,487 | 15,098 | 97.5 |
| Sweden | 6,517 | 6,779 | 7,024 | 7,097 | 101.0 |
| Germany | 4,331 | 7,348 | 8,608 | 9,130 | 106.1 |
| Portugal | 2,921 | 2,343 | 1,913 | 2,558 | 133.7 |
| UK | 2,621 | 2,910 | 2,252 | 2,051 | 91.1 |
| France | 1,214 | 1,490 | 1,257 | 2,891 | 230.0 |
| Netherlands | 3,945 | 6,774 | 4,206 | 3,800 | 90.3 |
| Greece | 1,281 | 1,770 | 1,674 | 1,813 | 108.3 |
| Finland | 531 | 616 | 1,413 | 1,196 | 84.6 |
| Ireland | 125 | 125 | 40 | 22 | 55.0 |
| Belgium | 42 | 32 | 77 | 131 | 170.1 |
| Luxembourg | 4 | 35 | 35 | 33 | 94.3 |
| Austria | 45 | 73 | 30 | 50 | 166.7 |
| Total EU-15 | 53,348 | 60,394 | 55,089 | 56,113 | 101.9 |
| Poland | 4 | - | 247 | 25 | - |
| Slovakia | - | 21 | 11 | 15 | 136.4 |
| Czech Republic | 127 | 324 | 157 | 144 | 91.7 |
| Hungary | 138 | 982 | 430 | 72 | 16.7 |
| Malta | 747 | 433 | 497 | 423 | 85.1 |
| Cyprus | 27 | - | 7 | 28 | - |
| 10 new EU-lande | 1,043 | 1,770 | 1,553 | 847 | 54.5 |
| Total EU-25 | 54,391 | 62,164 | 56,642 | 56,960 | 100.6 |
| Faroe Islands | 288 | 197 | 149 | 172 | 115.4 |
| Iceland | - | 16 | 6 | 166 | 2,766.7 |
| Norway | 35 | 633 | 333 | 13 | 3.9 |
| Croatia | 38 | 332 | - | - | - |
| Bosnia-Hercegovina | 41 | - | - | - | - |
| Bulgaria | - | 1 | - | - | - |
| Rumania | 122 | 118 | 79 | 20 | 25.3 |
| Russia | 6,250 | 4,100 | 2,797 | 4,175 | 149.3 |
| Liberia | 9 | 21 | 3 | - | - |
| Greenland | 749 | 642 | 789 | 594 | 75.3 |
| Lebanon | 238 | 221 | 52 | 1 | 1.9 |
| Hongkong | 665 | 181 | - | - | - |
| China | - | - | - | - | - |
| Other 3rd countries | 4 | 16 | 47 | 46 | 97.9 |
| Total 3rd countries | 8,439 | 6,478 | 4,255 | 5,187 | 121.9 |
| TOTAL | 62,830 | 68,642 | 60,898 | 62,146 | 102.0 |

Source: Statistics Denmark

*) Preliminary

Table 17: EXPORTS OF BEEF AND VEAL BY PRODUCTS

I. Quantity (cattle in head - others in tonnes)

| | 2003 | 2004 | 2005 | 2006 *) | 06 in % of 05 |
|------------------------------|--------|--------|--------|---------|------------------|
| Live cattle - head 1) | 25,445 | 21,075 | 15,325 | 14,111 | 92.1 |
| Beef and veal | 62,830 | 68,642 | 60,898 | 62,146 | 102.1 |
| <i>Fresh/chilled</i> | 46,501 | 53,272 | 47,792 | 47,237 | 98.8 |
| <i>Carcases</i> | 7,421 | 9,749 | 8,924 | 8,973 | 100.5 |
| <i>Forequarters</i> | 4,721 | 9,204 | 7,380 | 8,681 | 117.6 |
| <i>Hindquarters</i> | 9,188 | 9,243 | 7,485 | 6,226 | 83.2 |
| <i>Cuts bone-in</i> | 4,477 | 4,033 | 3,736 | 3,330 | 89.1 |
| <i>Cuts deboned</i> | 20,694 | 21,043 | 20,266 | 20,027 | 98.8 |
| <i>Frozen</i> | 15,847 | 13,944 | 11,599 | 13,680 | 117.9 |
| <i>Carcases</i> | - | 25 | 20 | 179 | 871.6 |
| <i>Forequarters</i> | 50 | 4 | - | 92 | 0.0 |
| <i>Hindquarters</i> | 2 | - | 1 | 644 | 0.0 |
| <i>Cuts bone-in</i> | 169 | 254 | 392 | 319 | 81.4 |
| <i>Cuts deboned</i> | 15,626 | 13,661 | 11,186 | 12,445 | 111.3 |
| <i>Salted/smoked/dried</i> | 482 | 1,426 | 1,508 | 1,230 | 81.6 |
| Canned/processed +) | 5,724 | 7,248 | 8,957 | 9,648 | 107.7 |
| Edible offals | 4,933 | 5,995 | 4,650 | 4,518 | 97.2 |
| Tallow | 4,424 | 5,839 | 5,567 | 5,759 | 103.4 |

II. Value in mill. DKK

| | 2003 | 2004 | 2005 | 2006 *) | 06 in % of 05 |
|----------------------------|---------|---------|---------|---------|------------------|
| Live cattle 1) | 35.2 | 24.7 | 20.1 | 52.3 | 259.9 |
| Beef and veal | 1,700.3 | 1,886.3 | 1,857.0 | 1,955.5 | 105.3 |
| <i>Fresh/chilled</i> | 1,472.1 | 1,598.2 | 1,570.2 | 1,618.6 | 103.1 |
| <i>Frozen</i> | 204.6 | 229.7 | 223.8 | 279.0 | 124.7 |
| <i>Salted/smoked/dried</i> | 23.6 | 58.4 | 63.0 | 57.9 | 91.9 |
| Canned/processed +) | 123.0 | 168.8 | 223.7 | 250.9 | 112.2 |
| Edible offald | 59.0 | 82.1 | 67.8 | 66.8 | 98.5 |
| Tallow | 15.7 | 18.4 | 17.1 | 16.8 | 98.2 |
| Total ☐) | 1,933.3 | 2,180.3 | 2,185.7 | 2,342.2 | 107.2 |

Source: Statistics Denmark and DMA for live cattle in 2006

*) Preliminary

1) Excl. of re-exportation and pure breeding cattle.

+) Excl. beef in mixed products (sausages etc.). ☐) Excl. of EAGGF-payments.

III. Export Subsidy (refunds) in mill. DKK

| | 2003 | 2004 | 2005 | 2006 *) | 06 in % of 05 |
|--------------------------|------|------|------|---------|------------------|
| Export refunds 1) | 44.2 | 35.0 | 24.0 | 14.7 | 61.3 |

Source: Directorate for Food, Fisheries and Agro Business

1) Subsidies paid by the European Agricultural Guidance and Guarantee Fund, EAGGF (FEOGA), on exports to third countries of live cattle, beef, veal and processed products

Table 18: DENMARK'S EXPORT OF LIVE CATTLE - HEAD

| | | 2003 | 2004 | 2005 | 2006 | 06 in % of 05 |
|---|-----------------|--------|--------|--------|--------|------------------|
| Male animals | Max. 2 mts | 27,895 | 21,341 | 13,205 | 4,821 | 36.5 |
| | >2 mts - 6 mts | 438 | 310 | 198 | 120 | 60.6 |
| | >6 mts - 12 mts | 240 | 379 | 490 | 3,877 | 791.2 |
| | >12 mts -24 mts | 152 | 261 | 156 | 4,083 | 2617.3 |
| | >24 mts | 68 | 91 | 155 | 276 | 178.1 |
| | Total | 28,793 | 22,382 | 14,204 | 13,177 | 92.8 |
| Heifers | Max. 2 mts | 868 | 660 | 539 | 208 | 38.6 |
| | >2 mts - 6 mts | 288 | 351 | 355 | 95 | 26.8 |
| | >6 mts - 12 mts | 705 | 362 | 473 | 454 | 96.0 |
| | >12 mts -24 mts | 4,384 | 4,029 | 6,550 | 5,891 | 89.9 |
| | >24 mts | 3,341 | 4,088 | 4,988 | 3,543 | 71.0 |
| | Total | 9,586 | 9,490 | 12,905 | 10,191 | 79.0 |
| Cows | Total | 1,320 | 949 | 1,482 | 2,475 | 167.0 |
| Total | | 39,699 | 32,821 | 28,591 | 25,843 | 90.4 |
| Pure breeding cattle 1) | | 8,463 | 8,258 | 10,552 | 9,262 | 87.8 |
| Breeding and slaughter cattle 2) | | 31,236 | 24,563 | 18,039 | 16,581 | 91.9 |

Source: Danish Cattle Federation and DMA

1) Based on issued export herd books in the calendar year.

2) Breeding and slaughter cattle are calculated as a balance between Total and pure breeding cattle.

Table 19: EXPORT OF LIVE CATTLE - QUANTITY AND VALUE 1)

| | 2004 | | 2005 | | 2006*) | | 06 in % of 05 |
|--------------------------|--------|---------|--------|---------|--------|---------|------------------|
| | head | 000 DKK | head | 000 DKK | head | 000 DKK | |
| For slaughter | 173 | 1,180 | 239 | 1,762 | 10,543 | 47,040 | 4411.3 |
| hereof heifers | 173 | 1,180 | 239 | 1,762 | 632 | 3,525 | 264.4 |
| Breed. cattle 1) | 20,902 | 8,830 | 15,086 | 18,351 | 3,568 | 5,542 | 23.7 |
| hereof calves 2) | 20,875 | 23,332 | 15,086 | 18,352 | 3,568 | 5,542 | 23.7 |
| - for Netherlands | 20,639 | 22,886 | 15,007 | 18,164 | 3,561 | 5,540 | 23.7 |
| Breed. cattle 3) | 13,162 | 102,986 | 13,628 | 116,319 | 9,904 | 94,207 | 72.7 |
| hereof heifers | 9,283 | 81,532 | 12,131 | 112,509 | 9,744 | 92,483 | 80.3 |
| - for Russia | 1,230 | 10,461 | 3,723 | 21,093 | 1,692 | 13,739 | 45.4 |
| - for UK | 2,166 | 14,955 | 2,586 | 20,977 | 2,573 | 20,977 | 99.5 |
| Tot. live exports | 34,237 | 112,996 | 28,953 | 136,432 | 24,015 | 146,789 | 82.9 |

Source: Statistics Denmark, DLMB and DMA

NB! The figures may be visitated with great uncertainty, especially for slaughter and breeding animals.

The figures underestimate the exports of cattle for slaughter in 2004 and 2005.

1) Excl. of pure breeding cattle.

2) Max. 80 kg live weight and excl. of re-exportation.

(According to Danish Cattle Federation exports of cattle of max. 2 months amounted to 13,744 head in 2005 and 5.029 head in 2006 based on the Cattle Data Base).

3) Pure breeding.

*) Preliminary figures from Statistics Denmark plus figures from Danish Crown showing live exports of animals for slaughter.

Figure 18: EXPORT OF LIVE CATTLE (HEAD)

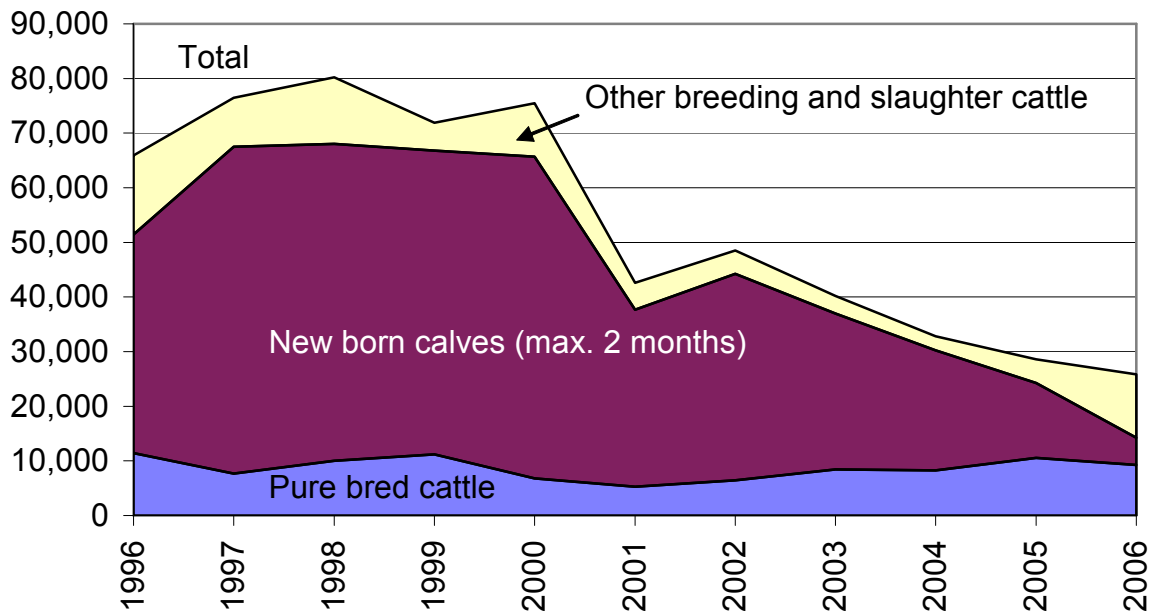


Table 20: DENMARK'S EXPORT OF PROCESSED BEEF (TONNES)

| | 2005 | | | 2006 *) | | |
|----------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | Cooked | Not cooked | Total | Cooked | Not cooked | Total |
| France | 118 | 11 | 129 | 130 | 0 | 130 |
| Netherlands | 76 | 12 | 88 | 14 | 8 | 22 |
| Germany | 2,066 | 164 | 2,230 | 2,208 | 207 | 2,415 |
| Italy | 6 | 0 | 6 | 17 | 3 | 20 |
| UK | 2,486 | 1 | 2,487 | 0 | 5 | 5 |
| Portugal | 0 | 12 | 12 | 4 | 1 | 5 |
| Spain | 27 | 350 | 377 | 50 | 513 | 563 |
| Sweden | 1,197 | 1,829 | 3,026 | 1,246 | 1,842 | 3,088 |
| Finland | 58 | 26 | 84 | 71 | 28 | 99 |
| Norway | 6 | 76 | 82 | 11 | 12 | 23 |
| Faroe Isles | 38 | 43 | 81 | 57 | 12 | 69 |
| Croatien | 4 | 2 | 6 | 0 | 0 | 0 |
| Greenland | 102 | 34 | 136 | 84 | 34 | 118 |
| Other countries | 193 | 20 | 213 | 2,986 | 105 | 3,091 |
| Total exports | 6,377 | 2,580 | 8,957 | 6,878 | 2,770 | 9,648 |

Source: Statistics Denmark

NB! Cooked is inclusive of mixtures of uncooked.

*) Preliminary

Figure 19: DENMARK'S EXPORT TO SELECTED COUNTRIES

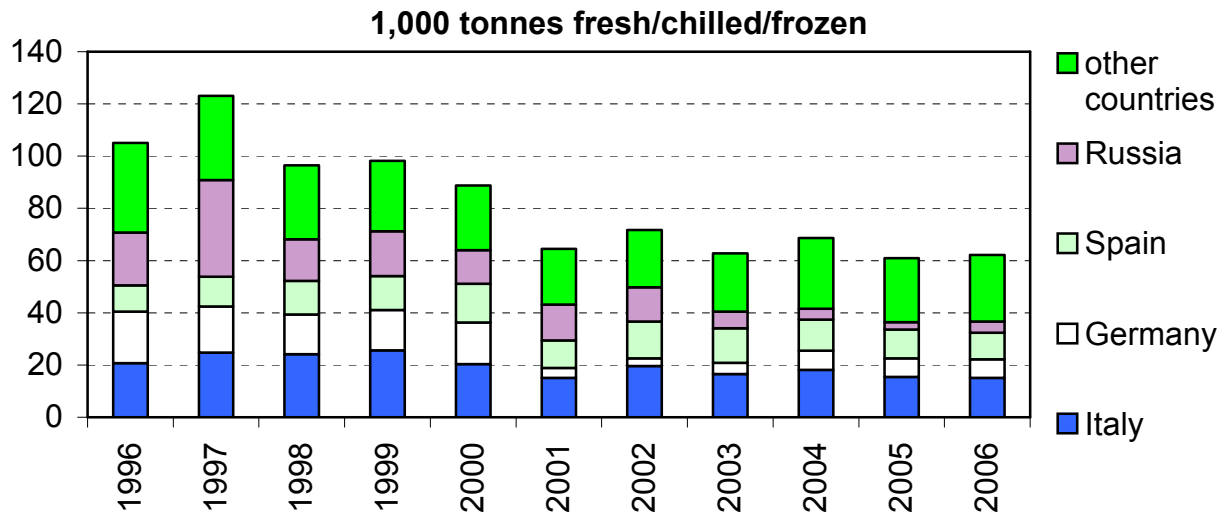


Figure 20: DENMARK'S EXPORT OF BEEF AND VEAL IN 2006

- percentage distribution on the major destinations

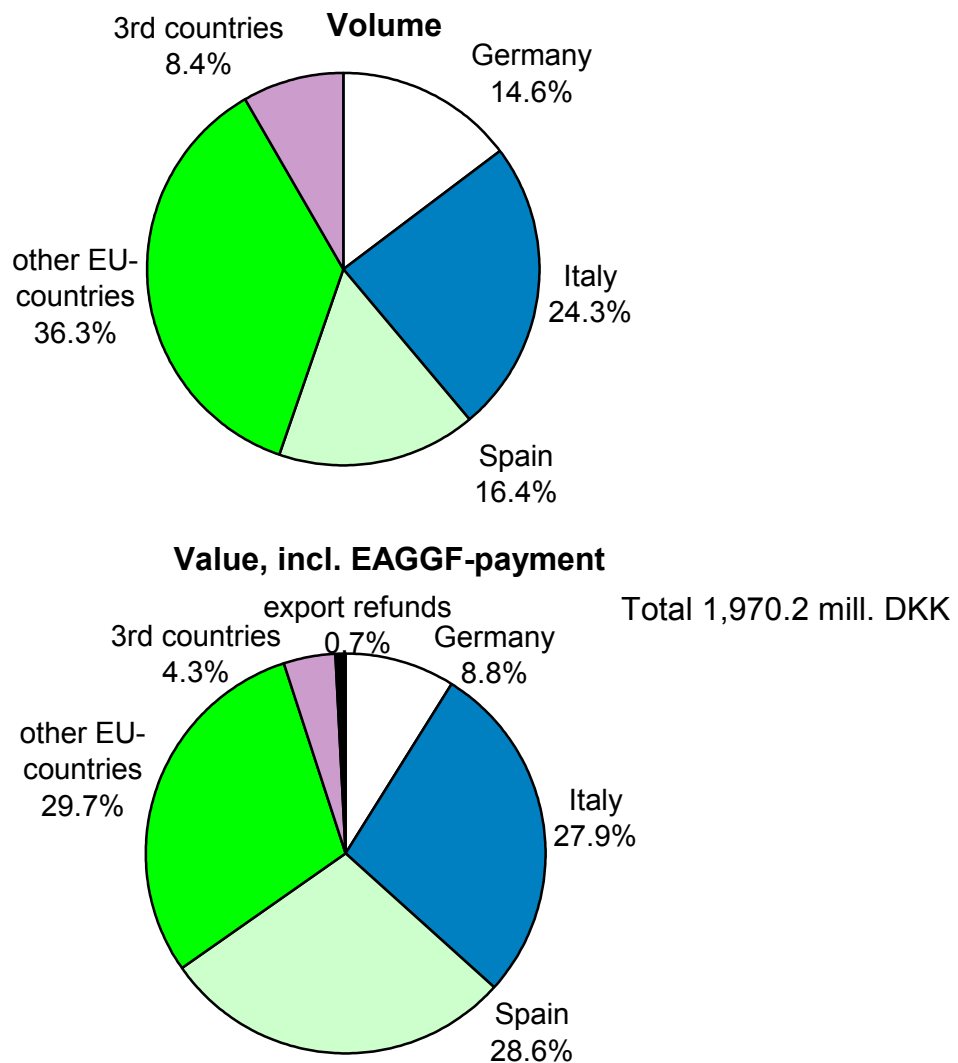


Table 21: DENMARK'S IMPORT OF FRESH/CHILLED/FROZEN BEEF AND VEAL - TONNES

| | 2003 | 2004 | 2005 | 2006 *) | 06 in % of 05 |
|----------------------------------|---------------|---------------|---------------|---------------|---------------|
| Germany | 32,692 | 35,246 | 34,748 | 36,897 | 106.2 |
| Netherlands | 19,439 | 20,962 | 21,055 | 22,595 | 107.3 |
| UK | 5,506 | 7,678 | 1,565 | 1,519 | 97.1 |
| Ireland | 4,632 | 4,206 | 4,086 | 5,765 | 141.1 |
| Austria | 1,877 | 2,329 | 1,960 | 1,417 | 72.3 |
| Italy | 1,222 | 1,346 | 601 | 591 | 98.3 |
| Belgium | 392 | 712 | 687 | 472 | 68.7 |
| Sweden | 305 | 336 | 1,650 | 841 | 51.0 |
| France | 216 | 553 | 603 | 90 | 14.9 |
| Spain | 446 | 259 | 1,312 | 505 | 38.5 |
| Finland | 12 | 3 | - | 33 | |
| Total EU-15 | 66,789 | 73,680 | 68,269 | 70,726 | 103.6 |
| Poland | 17 | 716 | 6,893 | 5,928 | 86.0 |
| Hungary | - | 590 | 925 | 977 | 105.6 |
| Czech Republic | - | 20 | 8 | - | 0.0 |
| Total 10 new EU-countries | 17 | 1,326 | 7,831 | 6,631 | 84.7 |
| EU-25 | 66,806 | 75,006 | 76,100 | 77,357 | 101.7 |
| Australia | 873 | 1,540 | 1,518 | 1,753 | 115.5 |
| Brasil | 1,376 | 2,112 | 2,926 | 3,342 | 114.2 |
| Uruguay | 320 | 193 | 308 | 559 | 181.5 |
| Argentina | 133 | 359 | 450 | 426 | 94.7 |
| New Zealand | 57 | 8 | 4 | 118 | 2950.0 |
| Norway | 92 | 78 | 3 | - | 0.0 |
| Other 3rd countries | 387 | 36 | 67 | 26 | 38.8 |
| Total 3rd countries | 3,238 | 4,326 | 5,276 | 6,224 | 118.0 |
| TOTAL | 70,044 | 79,332 | 81,376 | 83,581 | 102.7 |

Source: Statistics Denmark

*) Preliminary

Figure 21: IMPORT - FRESH/CHILLED/FROZEN (tonnes)

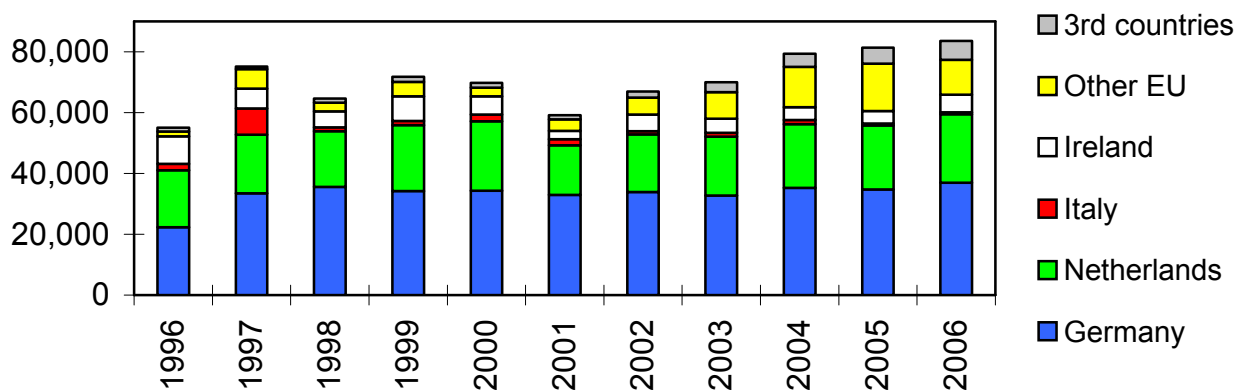


Table 22: IMPORTS OF BEEF AND VEAL BY PRODUCTS

i. Quantity (cattle in head - others in tonnes)

| | 2003 | 2004 | 2005 | 2006 *) | 06 in % of 05 |
|------------------------------|--------|--------|--------|---------|------------------|
| Live cattle - head 1) | 72 | 54 | - | 77 | - |
| Beef and veal | 70,044 | 79,332 | 81,376 | 83,581 | 102.7 |
| <i>Fresh/chilled</i> | 60,381 | 68,222 | 71,917 | 75,836 | 105.5 |
| Carcases | 2,386 | 5,318 | 5,661 | 6,205 | 109.6 |
| Forequarters | 419 | 812 | 1,381 | 1,221 | 88.4 |
| Hindquarters | 27,526 | 24,706 | 25,046 | 25,145 | 100.4 |
| Cuts bone-in | 3,689 | 2,472 | 2,860 | 1,551 | 54.2 |
| Cuts deboned | 26,361 | 34,914 | 36,970 | 41,714 | 112.8 |
| <i>Frozen</i> | 8,353 | 8,959 | 7,142 | 5,382 | 75.4 |
| Carcases | 4 | - | - | 3 | - |
| Forequarters | - | - | 36 | 45 | 127.5 |
| Hindquarters | 200 | 205 | 438 | 29 | 6.7 |
| Cuts bone-in | 230 | 137 | 152 | 171 | 112.7 |
| Cuts deboned | 7,919 | 8,617 | 6,516 | 5,134 | 78.8 |
| <i>Salted/dried/smoked</i> | 1,310 | 2,151 | 2,318 | 2,362 | 101.9 |
| Canned/processed +) | 5,783 | 4,485 | 5,008 | 6,270 | 125.2 |
| Edible offals | 1,126 | 1,146 | 1,743 | 2,190 | 125.6 |
| Tallow | 1,841 | 1,698 | 2,752 | 4,551 | 165.4 |

II. Value in mill. DKK

| | 2003 | 2004 | 2005 | 2006 *) | 06 in % of 05 |
|----------------------------|---------|---------|---------|---------|------------------|
| Live cattle 1) | 0.6 | 0.3 | - | 1.1 | - |
| Beef and veal | 1,852.4 | 2,203.2 | 2,336.6 | 2,684.3 | 114.9 |
| <i>Fresh/chilled</i> | 1,644.2 | 1,920.7 | 2,084.1 | 2,438.3 | 117.0 |
| Meat bone-in 2) | 759.7 | 754.6 | 854.8 | 884.8 | 103.5 |
| Cuts deboned | 884.4 | 1,166.1 | 1,229.3 | 1,553.5 | 126.4 |
| <i>Frozen</i> | 166.6 | 218.0 | 184.0 | 168.7 | 91.7 |
| Meat bone-in 2) | 9.5 | 5.9 | 10.5 | 7.0 | 66.5 |
| Cuts deboned | 157.1 | 212.0 | 173.5 | 161.7 | 93.2 |
| Salted/dried/smoked | 41.6 | 64.5 | 68.5 | 77.3 | 112.8 |
| Canned/processed +) | 92.7 | 97.1 | 119.8 | 152.7 | 127.5 |
| Edible offals | 7.4 | 18.8 | 34.4 | 25.0 | 72.8 |
| Tallow | 6.6 | 6.0 | 8.8 | 12.5 | 142.3 |
| Total | 1,959.6 | 2,325.5 | 2,499.5 | 2,875.7 | 115.0 |

Source: Statistics Denmark

* Preliminary

1) Excl. of re-exportation. 2) Carcasses, quarters and cuts bone-in

+) Excl. of beef in mixed products (sausages etc.)

Table 23: PRICE INDEX (index figures and yearly perc. change of prices)

| | Retail price index (2000 = 100) | | | | | | | | | |
|------|---------------------------------|-----|----------------|------|------------------------|-----|-------|------|---------|------|
| | All goods and services | | All foodstuffs | | Meat and meat products | | Pork | | Poultry | |
| | index | % | index | % | index | % | index | % | index | % |
| 2004 | 108.3 | 1.2 | 107.1 | -0.6 | 104.4 | 0.6 | 99.5 | -1.9 | 107.2 | -0.6 |
| 2005 | 110.2 | 1.8 | 107.5 | 0.4 | 105.0 | 0.6 | 97.5 | -2.0 | 103.1 | -3.8 |
| 2006 | 112.3 | 1.9 | 110 | 2.3 | 105.8 | 0.8 | 97.1 | -0.4 | 100.5 | -2.5 |

| | Retail price index (2000 = 100) | | | | Producer price index (2000 = 100) | |
|------|---------------------------------|-----|-------|-----|-----------------------------------|------|
| | Beef | | Veal | | Beef and veal | |
| | index | % | index | % | index | % |
| 2004 | 97.5 | 2.5 | 96.6 | 1.5 | 80 | 2.6 |
| 2005 | 101.8 | 4.4 | 99.8 | 3.3 | 95 | 18.8 |
| 2006 | 106.0 | 4.1 | 104.6 | 4.8 | 103 | 8.4 |

Source. Statistics Denmark

Figure 22: RETAIL PRICE INDEX

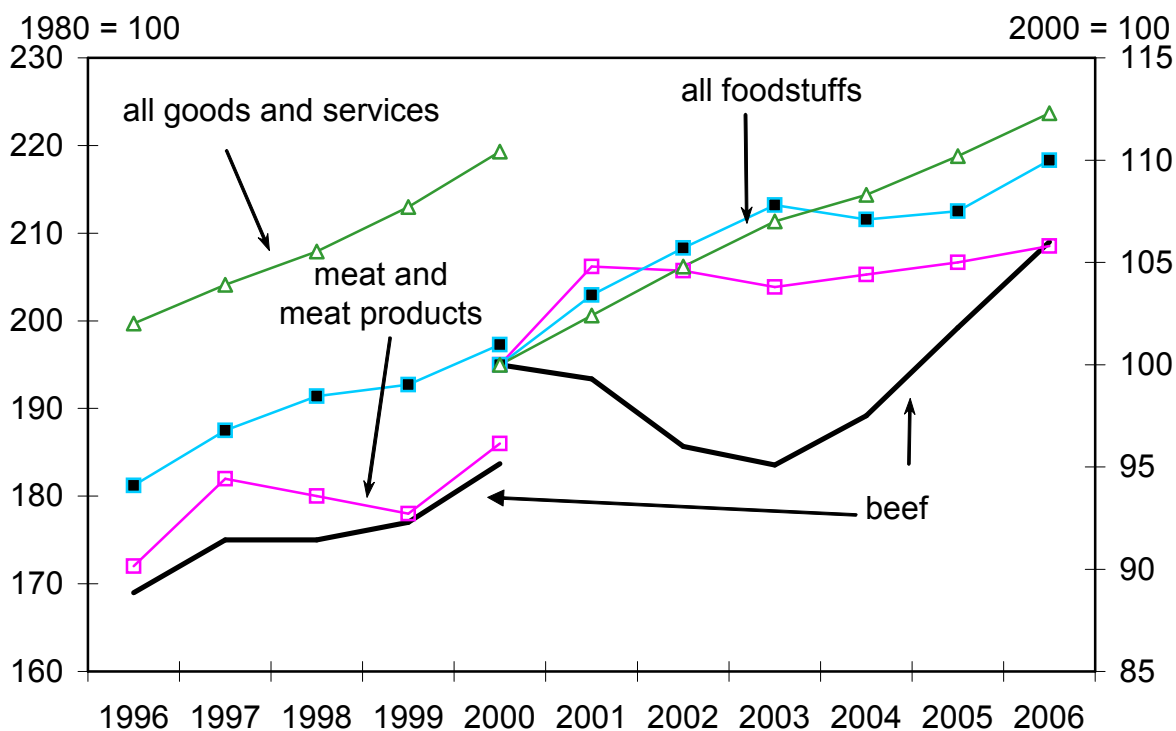


Table 24: ANNUAL ACCOUNTS OF THE CATTLE LEVY FUND (1,000 DKK)

| | 2005 | 2006 | 2007 |
|---|---------------|---------------|---------------|
| RECEIPTS | Accounts | Budget | Budget |
| Balance brought forward from last account | 5,075 | 5,519 | 5,816 |
| Levy on slaughtered animals ("Produktionsafgift") 1) | 22,209 | 21,440 | 18,375 |
| "Promille" means | 9,542 | 9,652 | 10,167 |
| CO ₂ means | 1,400 | 1,339 | 1,366 |
| Interest | 137 | 225 | 300 |
| Danish Livestock and Meat Board - aid to fund administration | 307 | 298 | 264 |
| I. Total receipts | 38,671 | 38,473 | 36,288 |
| EXPENDITURE | | | |
| Total expenditure to projects | | | |
| Sales promotion | 6,317 | 7,033 | 6,420 |
| Research | 7,193 | 8,298 | 7,790 |
| Product development | 74 | 414 | 1,131 |
| Consultancy | 10,922 | 7,336 | 7,392 |
| Education | 184 | 407 | 363 |
| Prevention of disease | 2,581 | 2,294 | 1,632 |
| Combating of disease | 2,795 | 2,812 | 2,982 |
| Animal welfare | - | - | - |
| Control | 2,177 | 2,797 | 2,757 |
| Joint financing – initiative under EU programmes | 518 | 878 | - |
| II. Expenditure to projects total | 32,761 | 32,269 | 30,467 |
| Fund administration | | | |
| General fund administration | 307 | 298 | 264 |
| Audit and lawyer | 84 | 90 | 90 |
| III. Administration total | 391 | 388 | 354 |
| IV. Total expenditure | 33,152 | 32,657 | 30,821 |
| Leaving a balance to be carried forward | 5,519 | 5,816 | 5,467 |
| - in percentage of year's expenditure | 17 | 18 | 18 |
| EXPENDITURES | | | |
| CONTRIBUTIONS TO RECIPIENTS | | | |
| Danish Livestock and Meat Board | 19,463 | 16,554 | 15,235 |
| Danish Meat Research Institute | 2,767 | 3,232 | 3,747 |
| Danish Dairy Board | 3,611 | 3,224 | 3,394 |
| Danish Cattle Research Center | 4,305 | 3,200 | 3,000 |
| Danish Institute of Agricultural Sciences | 105 | 2,004 | 1,793 |
| Danish Classification Board on Pigs, Cattle and Sheep | 1,244 | 1,218 | 979 |
| The Royal Veterinary and Agricultural University | - | 662 | 866 |
| Organic Service Center | 77 | 1,013 | 700 |
| Danish Agricultural Advisory Service | 1,189 | 608 | 653 |
| Danske Slagtermestres Landsforening | - | 45 | 100 |
| The National Food Institute | - | 509 | - |
| V. Total | 32,761 | 32,269 | 30,467 |
| 1) The levy on slaughterings and exports DKK/per head | 40 | 40 | 35 |



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