

DANISH LIVESTOCK AND MEAT BOARD



Statistics 2007 Beef

STATISTICS 2007 CONTENTS

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"Statistics 2007" are the yearly statistics in English on the Cattle and Beef Sector. The "Statistics" is a collection of tables and figures on structure, cattle population, slaughterings, production, trade, prices, etc. for Denmark.

The establishing of the Single Market with effect from January 1, 1993, resulting in a changed collection of statistics, has caused that since then trade figures between the EU countries have not comprised all transactions.

Collection, collation and editing of data have been made by the Statistical Department of The Danish Livestock and Meat Board (DLMB) until and including March 2006 and subsequently by the Marketing Department of the Danish Meat Association (DMA)¹. Both external and own data have been used which will appear from the source reference of the individual tables.

The production increased slightly in 2007 due to higher male slaughterings. Consumption rised again and since 2003 it has been higher than the production.

In Denmark the CAP reform entered into force from 2005 with a 75 per cent coupled beef special premium. The decoupled premiums are paid to the farmers according to a partly dynamic hybrid model.

Collection, collation and editing
by the Marketing Department of DMA on behalf of:

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¹ Danish Meat Association was founded on 1 April 2006. As of this date the three major meat organisations the Danish Bacon & Meat Council (Danske Slagterier), the Danish Livestock and Meat Board (Kødbranchens Fællesråd) and the Danish Poultry Council (Det Danske Fjerkræraad) joined technical and administrative expertise in a new body under the name of Danish Meat Association (DMA).

DMA carries out a number of tasks for the three organisations within a number of areas, such as research and development, food safety, veterinary alert system, marketing promotion and market access, administration and financial management, and communication.

Table 1: HERD STRUCTURE

	2005	2006	2007	2007 in % of 2006
Number of farms 1)	51,676	47,385	44,618	94.2
Number of herds of cattle	16,884	16,005	15,609	97.5
- with dairy cows	6,626	5,942	5,383	90.6
- without dairy cows	10,258	10,063	10,226	101.6
- with suckler cows	9,050	9,101	9,183	100.9
Average size of herd	head per farm			
- total cattle	93.0	95.9	100.3	104.6
- dairy cows	85.2	92.6	101.3	109.4
- suckler cows	11.2	11.0	11.5	104.5

Source: Statistics Denmark

1) Farms of 5 ha and more, or a corresponding production.

Figure 1: NUMBER OF FARMS WITH CATTLE AND COWS

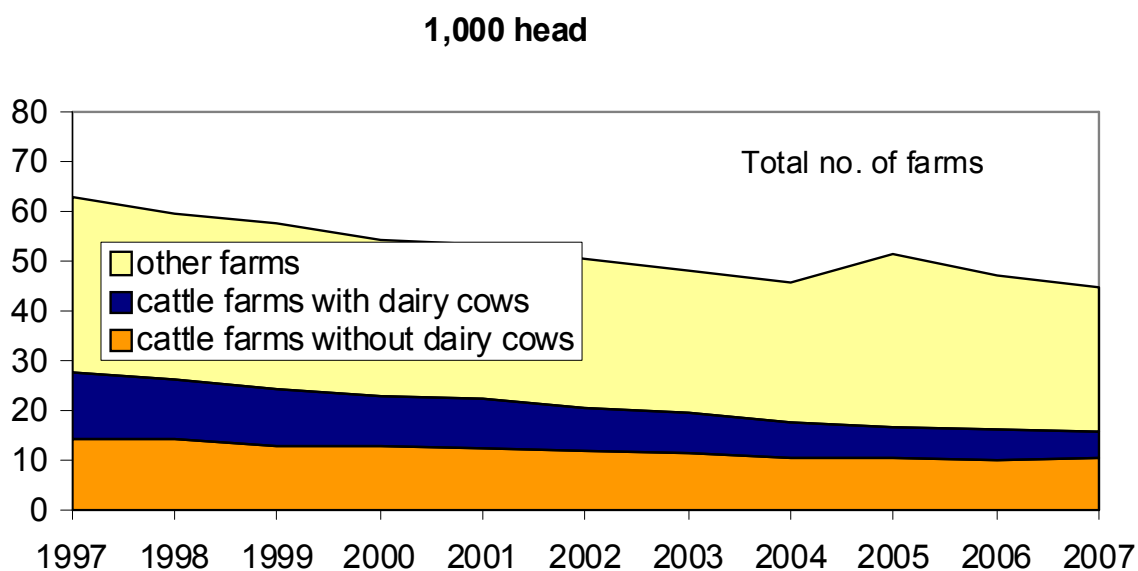


Figure 2: AVERAGE SIZE OF HERD

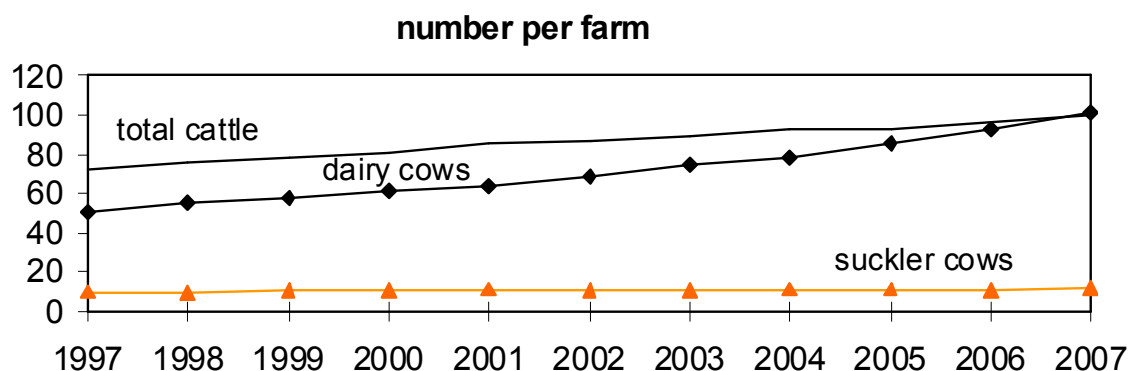


Table 2: CATTLE POPULATION IN DENMARK 1) 2)

Cattle population 1,000 head	June 2005	June 2006	June 2007	Dec. 2006	Dec. 2007	07 in % of 06
Males under 1/2 year old	132	124	133	134	116	86.6
Males 1/2-1 year old	98	101	102	113	110	97.3
Males 1 year old and over	31	27	52	44	44	100.0
Females under 1/2 year old	148	143	144	145	142	97.9
Females 1/2-1 year old	148	140	141	144	139	96.5
Heifers from 1-2 years	237	226	259	264	260	98.5
Heifers 2 years and over	99	114	84	81	77	95.1
Cows and heifers which have calved	666	650	651	654	656	100.3
- of which dairy cows	564	550	545	555	551	99.3
- of which suckler cows	101	100	106	99	105	106.1
Total cattle	1,570	1,535	1,566	1,579	1,545	97.8

Source: Statistics Denmark

1) Farms of 5 ha and more, or a corresponding production

2) As from December 2000 the cattle population has been calculated on the basis of information from the Central Livestock Register (CLR) against previous sample census direct at the producers. These registrations are collated and enumerated in proportion to Statistics Denmark's updated farm census.

Figure 3: POPULATION OF CATTLE AND COWS

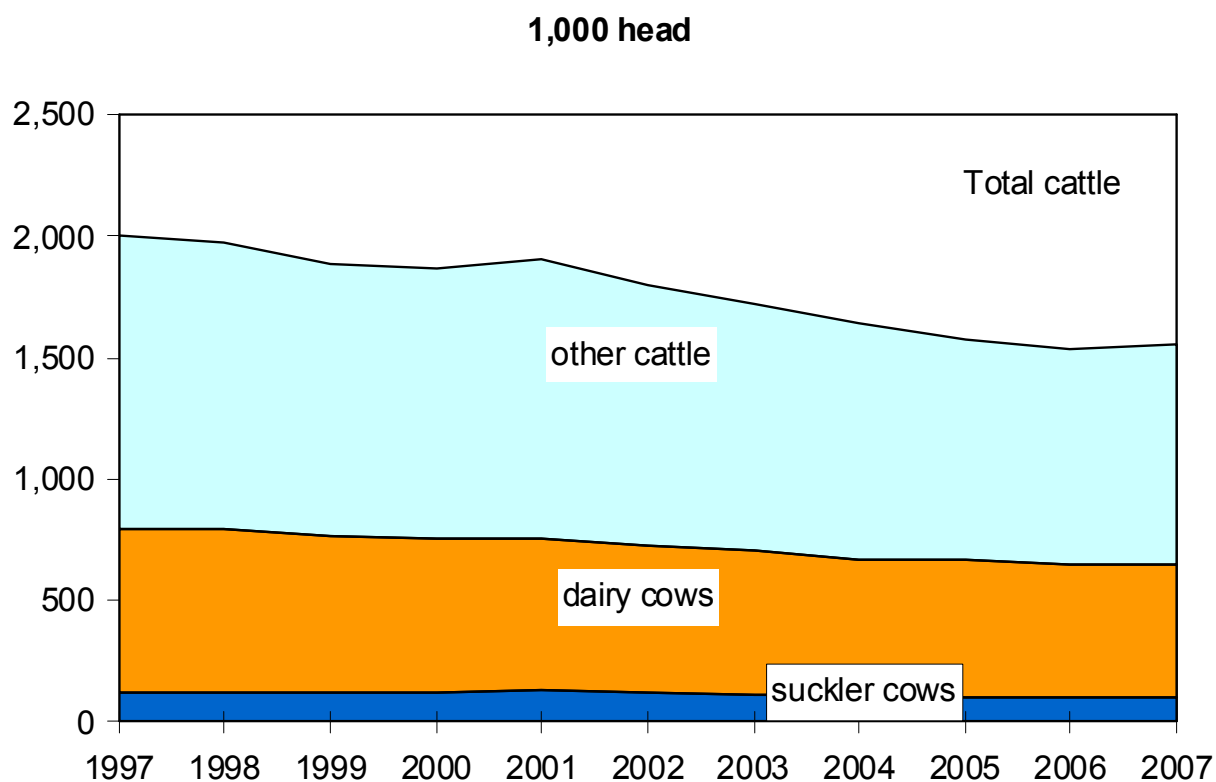


Table 3: THE DAIRY COW POPULATION DISTRIBUTION ON BREEDS 1)

October-year, 1,000 head				07 in %
	2004/05	2005/06	2006/07	of 06
Red Danish Dairy Breed	42.6	41.9	40.3	96.2
Danish Black and White	366.8	366.1	361.5	98.7
Danish Jersey	60.2	59.9	58.4	97.5
Crossbreeds and other breeds	38.7	38.2	36.6	95.8
Cows in 365 days	508.2	506.1	496.8	98.2

Source: Danish Cattle Federation

1) Yield recorded cows

Figure 4: THE DAIRY COW POPULATION DISTRIBUTION ON BREEDS IN %

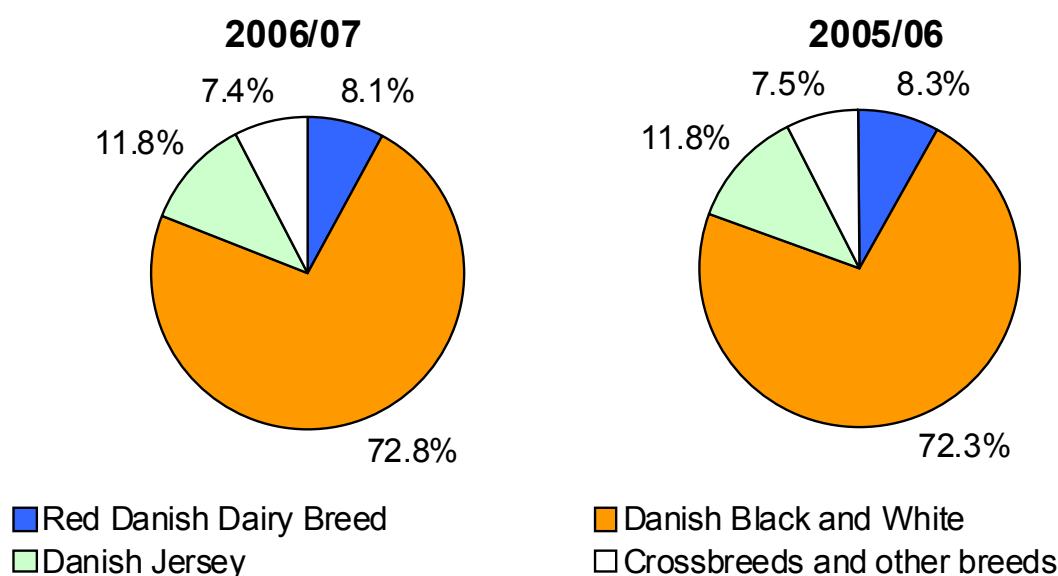


Table 4: EXAMINATION FOR SALMONELLA IN BEEF AND BEEF PRODUCTS

	Abattoirs		Imported		Human cases	
	Nos.	%	Nos.	Nos.	Nos.	%
	samples positive		samples positive		samples beef	
Salmonella, all types 2003/4	10,695	0.5	230	3	1,538	1.4
Salmonella, all types 2005	9,832	0.6	311	9	1,775	1.5
Salmonella, all types 2006	8,196	0.3	208	2	1,658	1.4
- 2006 distribution in %		100.0		100.0		
- Typhimurium		15.4		50.0		
- Dublin		76.9		0.0		
- other serotypes		7.7		50.0		

Source: Danish Institute for Food and Veterinary Research

As from 2001 3 swab tests were taken from the half carcass. 5 tests have been summed up to 1 examined except for the smallest abattoirs where the tests have been analysed individually. Clinical finding was recorded in 65 herds in 2006 and 57 in 2005.

Table 5: HERD STRUCTURE - BY REGION (SUMMER CENSUS)

1,000 head	Farms		07 in % of 06	Cattle population		07 in % of 06
	2006	2007		2006	2007	
København by, omegn og Nordsjælland	0.39	0.47	118.6	18.0	18.0	100.0
Bornholm	0.12	0.13	108.5	11.4	13.0	114.2
Region Sjælland	1.54	1.64	106.0	84.3	86.4	102.4
Fyn	1.01	0.96	95.3	90.4	90.4	100.0
Syddjylland	3.97	3.87	97.5	473.3	497.2	105.0
Østjylland	2.26	2.15	95.1	150.1	150.5	100.3
Vestjylland	3.20	2.99	93.4	347.9	349.9	100.6
Nordjylland	3.52	3.41	97.1	359.3	360.9	100.4
Total cattle	16.01	15.61	97.5	1,534.8	1,566.2	102.0
Distribution in %						
Sjælland med øer	12.09	13.46		6.67	6.67	
Bornholm	0.74	0.82		0.74	0.83	
Fyn	6.28	6.14		5.89	5.77	
Jylland	80.89	79.58		86.70	86.73	
Total cattle	100.00	100.00		100.00	100.00	

Source: Statistics Denmark

Figure 5: CATTLE POPULATION - % BY REGION

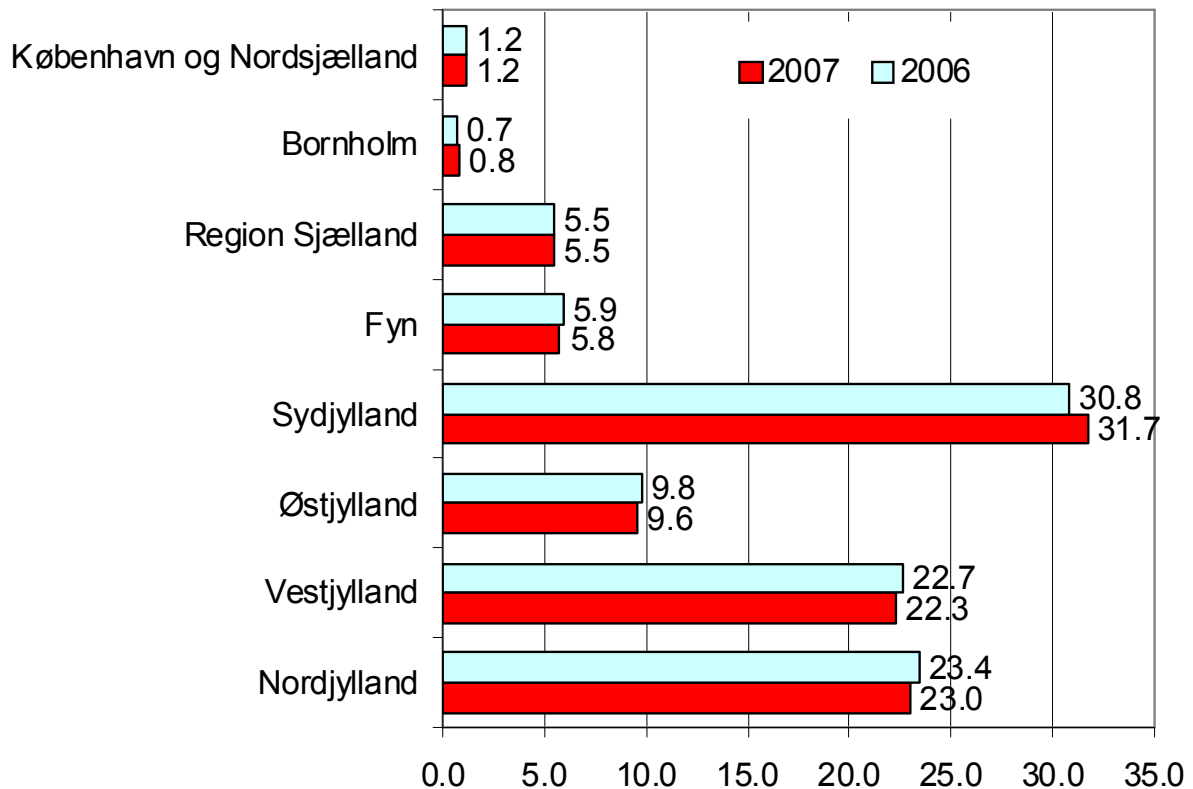
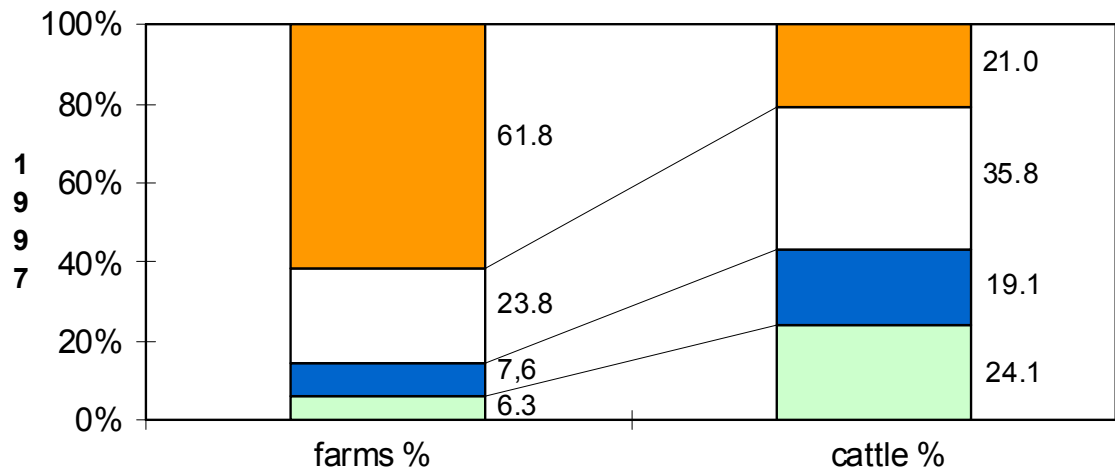
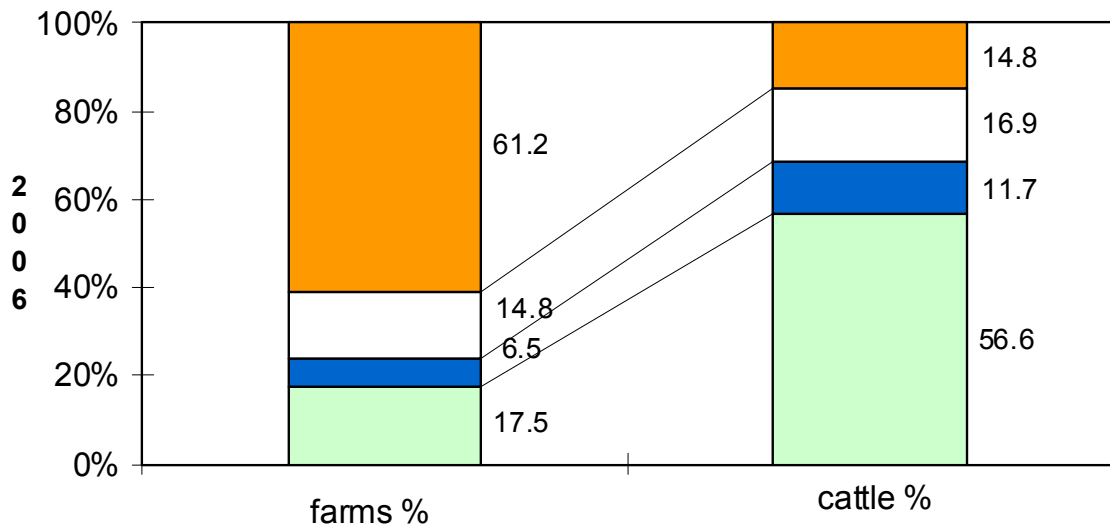
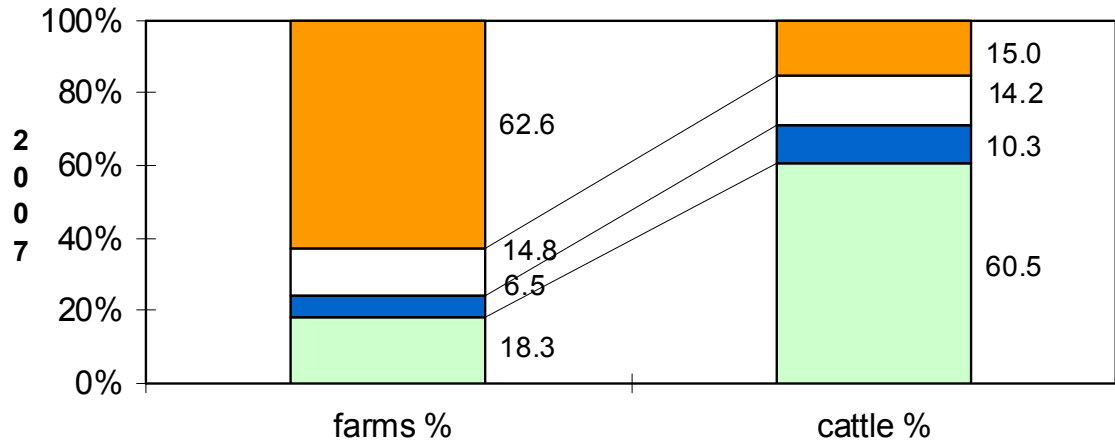


FIGURE 6: HERD SIZE - CATTLE
 (number of cattle on the farm)



■ >200 cattle
 ■ 150-200 cattle
 ■ 75-149 cattle
 ■ 1-74 cattle

FIGURE 7: HERD SIZE - DAIRY COWS
(number of cows on the farm)

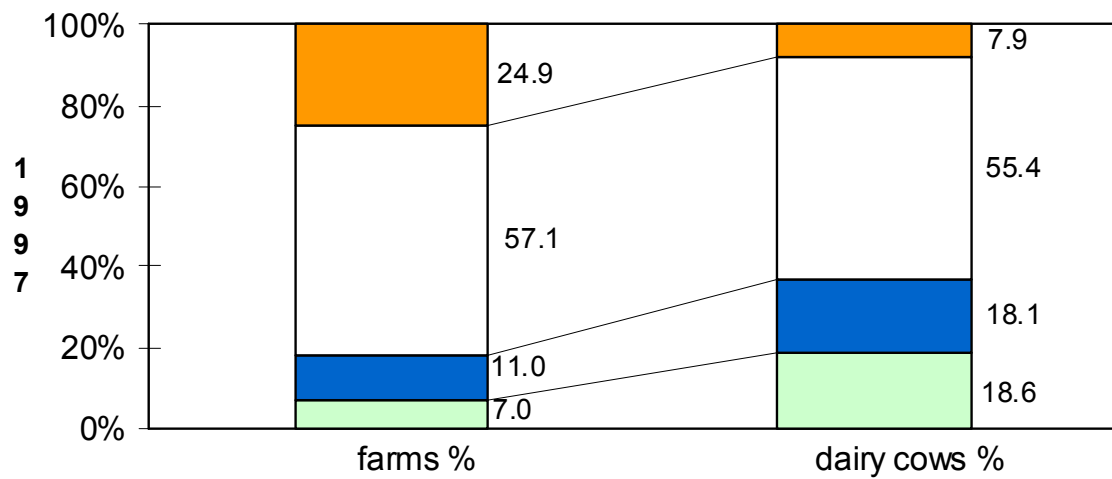
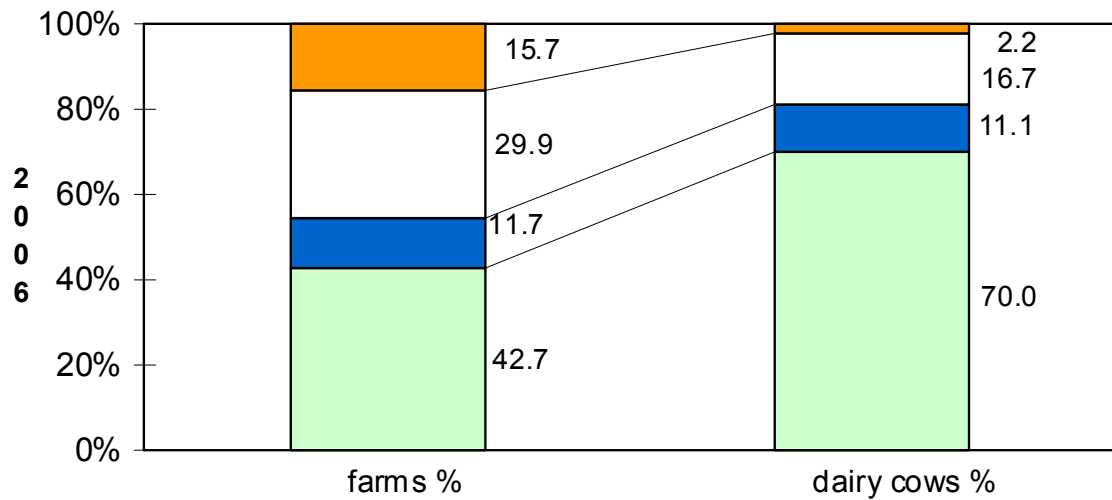
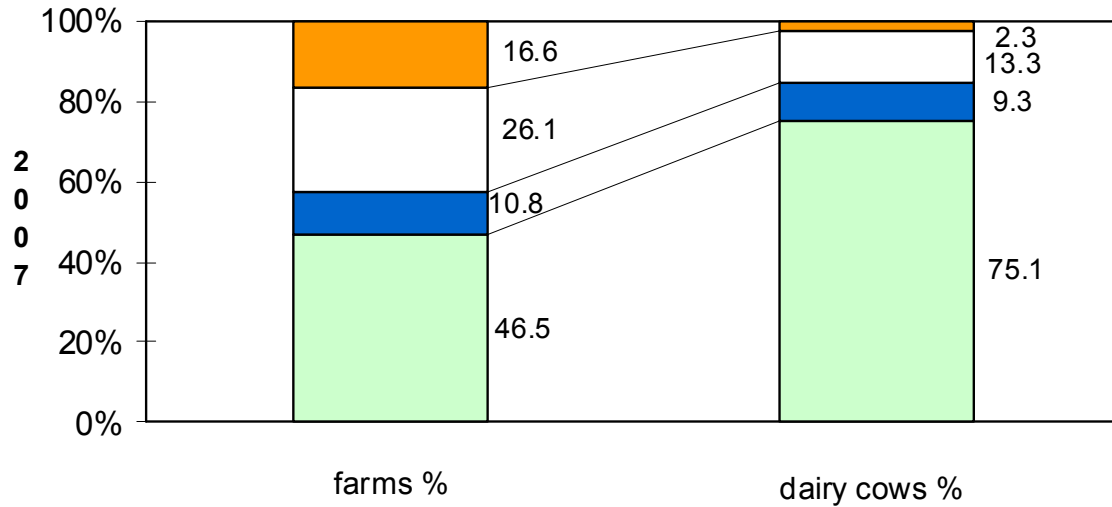


Table 6: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

1,000 head	Total slaughtering			hereof organic 1)		07 in % of 06 total
	2005	2006	2007	2006	2007	
Cows	210.7	194.8	183.9	13.4	13.8	94.4
Heifers	58.4	49.9	45.4	1.0	1.0	91.0
Steers	5.4	6.1	7.1	1.8	2.0	116.4
Young bulls and bulls	245.4	232.4	251.9	1.0	1.1	108.4
Veal calves (u/ 300 kg lw)	5.7	3.7	3.7	0.0	0.0	100.0
New born calves	0.2	0.1	0.0	0.0	0.0	-
Approved slaughtering	525.8	487.0	492.0	17.3	17.9	101.0
- hereof bull calves (max. 10 mts)	69.3	68.0	76.8			112.9
+on-farm slaughtering	6.0	6.0	6.0			100.0
Total production	531.8	493.0	498.0			101.0
+live imports	0.0	0.0	0.0			-
Domestic slaughtering	531.8	493.0	498.0			101.0
+live exports, adult cattle 2)	0.8	11.2	9.1			81.3
+live exports, calves 2)	16.7	5.2	4.5			86.5
Gross indigenous production	549.3	509.4	511.6			100.4
Condemned animals	2.8	2.7	2.7			100.0

Source: Statistics Denmark, Danish Livestock and Meat Board (DLMB) and Danish Meat Association (DM) 1) Recorded at slaughtering as being organic and then marketed with the red Ø-label. 2) Slaughter and breeding cattle

Figure 8: PRODUCTION BY CATEGORIES 1997 - 2007

1,000 head

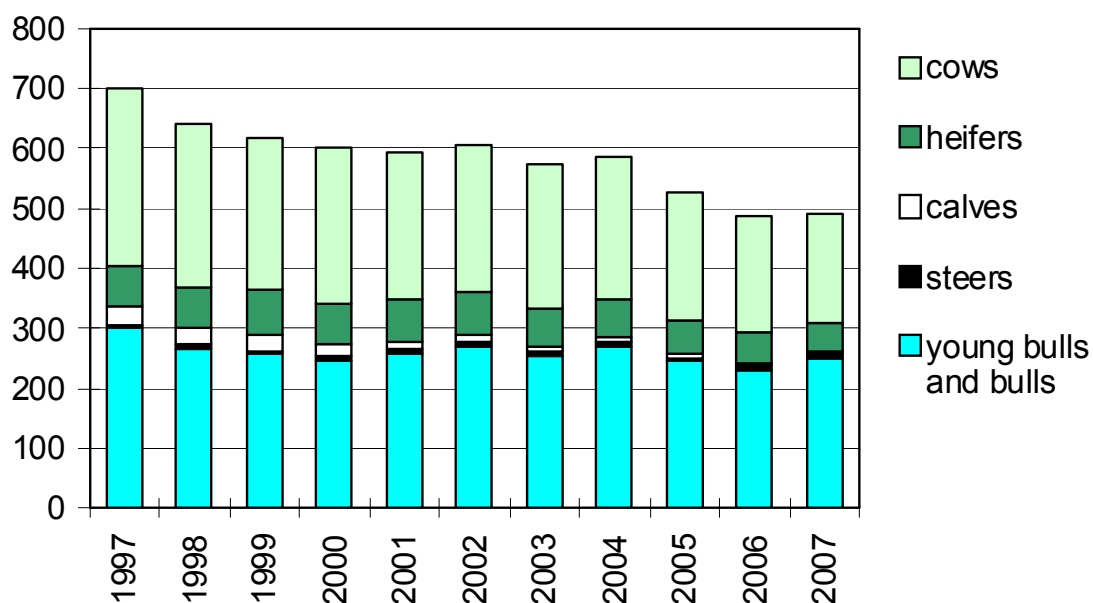


Table 7: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

1,000 tonnes	Total slaughterings			hereof organic 1)		07 in % of 06 i alt
	2005	2006	2007	2006	2007	
Cows	59.9	55.6	53.0	3.7	3.9	95.3
Heifers	15.6	13.8	12.7	0.3	0.3	92.0
Steers	1.5	1.7	2.1	0.5	0.6	123.5
Young bulls and bulls	57.0	55.9	60.5	0.3	0.3	108.2
Veal calves (u/300 kg lw)	0.8	0.5	0.5	0.0	0.1	100.0
New born calves	0.0	0.0	0.0	0.0	0.0	-
Approved slaughterings	134.8	127.5	128.8	4.9	5.1	101.0
-hereof bull calves (max. 10 mts)	13.6	13.3	15.0			112.8
+on-farm slaughterings	1.1	1.1	1.1			100.0
Total production	135.9	128.6	129.9			101.0
±live imports	-	-	-			-
Domestic slaughterings	135.9	128.6	129.9			101.0
+live exports, adult cattle 3)	0.1	3.0	2.4			80.0
+live exports, calves 3)	0.5	0.1	0.1			100.0
Gross indigenous production	136.5	131.7	132.4			100.5
Edible offals	8.9	8.6	8.7			101.2
Condemned animals	0.7	0.7	0.7			100.0

Source: Statistics Denmark, DLMB and DMA

1) Recorded at slaughtering as being organic and then marketed with the red Ø-label.

2) Slaughter and breeding cattle

Figure 9: PRODUCTION BY CATEGORIES 1997 - 2007

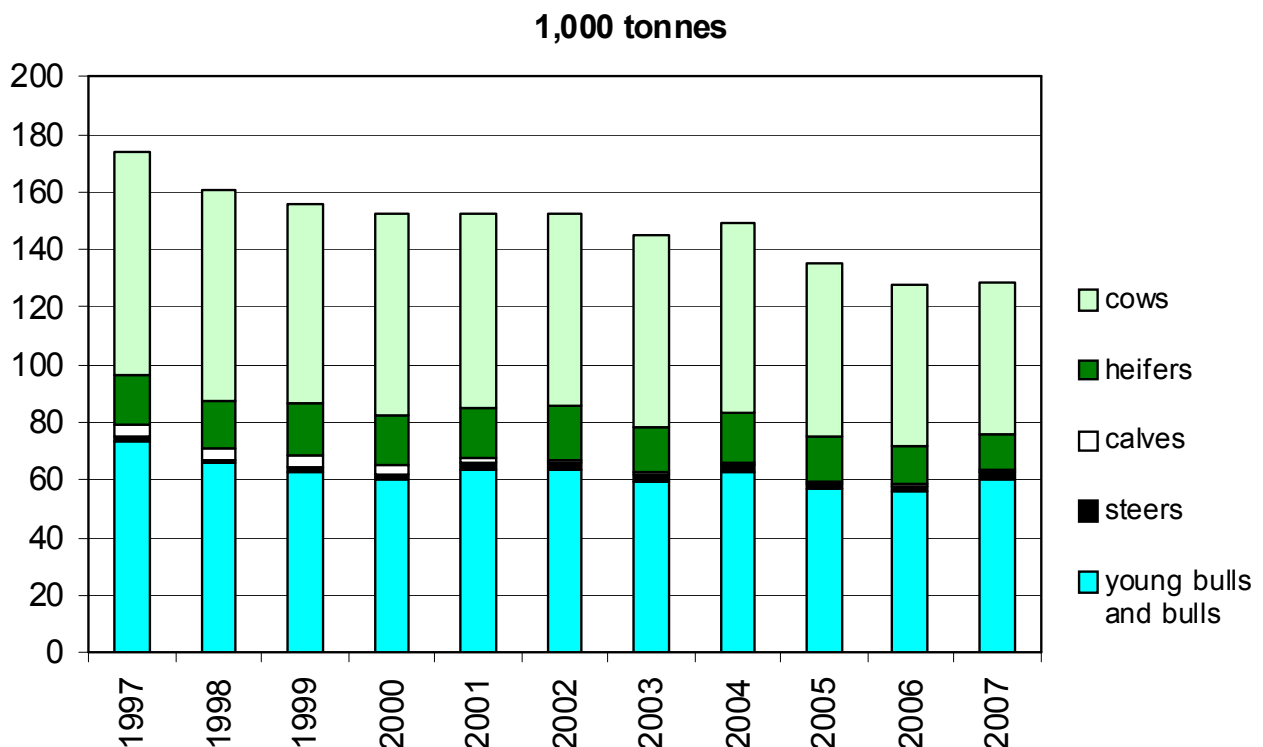


Table 8: CARCASSES CLASSIFIED AT EXPORT-APPROVED ABATTOIRS FOR CATTLE

Category	Year	Number 1,000 carcasses	Average weight kg 2)	Distribution by per cent							
				Conformation 1)					Fat class		
				E&U	R	O+	O	O-	P	slight 2	smooth 3
Young bulls/ bull calves	2005	228.3	227.0	7.2	6.9	3.4	13.4	40.5	28.5	54.3	41.6
	2006	214.4	235.5	7.5	7.0	3.2	13.7	44.1	24.4	45.9	49.1
	2007	235.4	235.1	7.6	6.5	2.8	12.6	44.1	26.5	47.3	47.5
Bulls 2 years and over	2005	3.5	397.1	19.0	20.6	8.2	10.9	16.5	24.8	38.1	30.9
	2006	3.3	402.2	19.8	23.3	7.3	11.6	16.7	21.3	39.6	35.8
	2007	3.2	409.2	21.5	22.0	7.1	12.2	18.2	19.1	38.1	34.5
Steers	2005	4.1	289.0	2.9	8.6	5.2	12.1	32.2	38.9	21.5	61.6
	2006	4.7	301.7	2.7	10.5	5.6	13.8	32.4	34.9	17.6	60.2
	2007	5.8	307.8	1.8	9.6	5.9	15.2	34.0	33.4	18.8	57.6
Heifers/ heifer calves	2005	51.0	266.6	12.2	22.0	7.6	12.3	22.1	23.9	11.8	52.0
	2006	42.8	277.5	12.8	23.5	7.1	11.4	21.4	23.7	9.4	47.0
	2007	39.5	279.7	11.1	24.3	7.3	11.6	20.7	25.1	9.9	47.5
Cows	2005	201.3	285.1	1.2	3.7	26.3	26.7	25.0	17.1	21.8	37.3
	2006	186.3	286.2	1.0	3.3	25.8	26.9	25.8	17.2	21.1	38.0
	2007	177.0	289.2	1.1	3.3	25.4	26.7	25.9	17.6	20.7	38.2

Source: Danish Classification Board on Pork, Beef and Sheep

1) Totals may not add to 100.0 due to rounding

2) Reference presentation

Figure 10: CARCASSES CLASSIFIED AT EXPORT ABATTOIRS FOR CATTLE

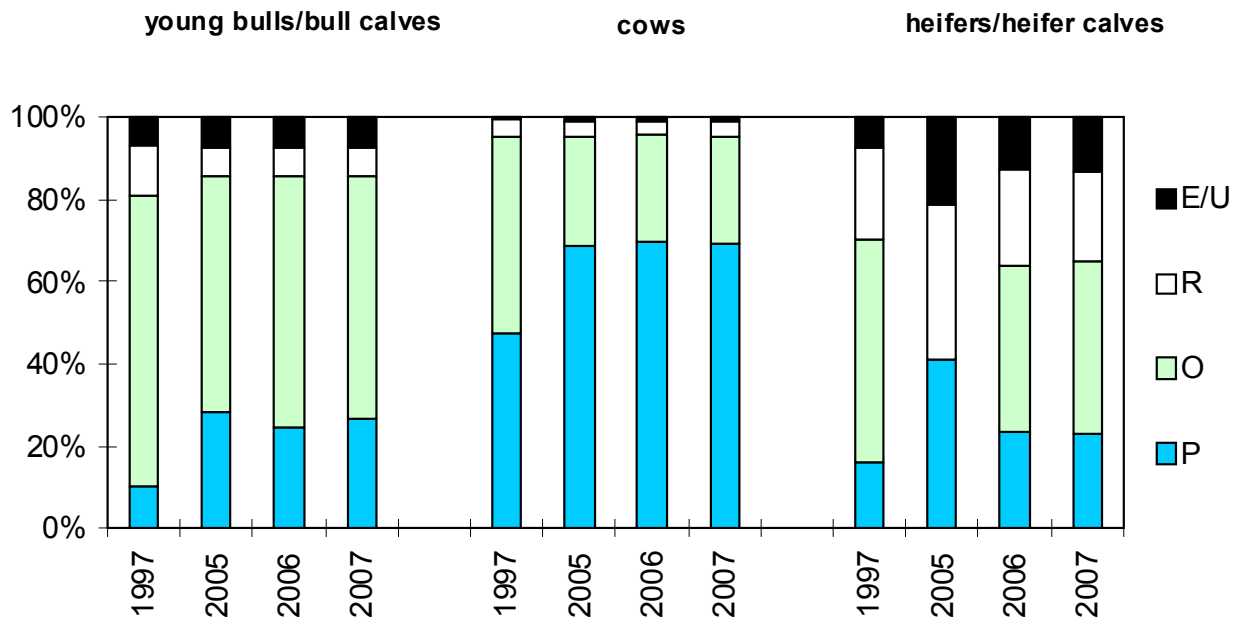


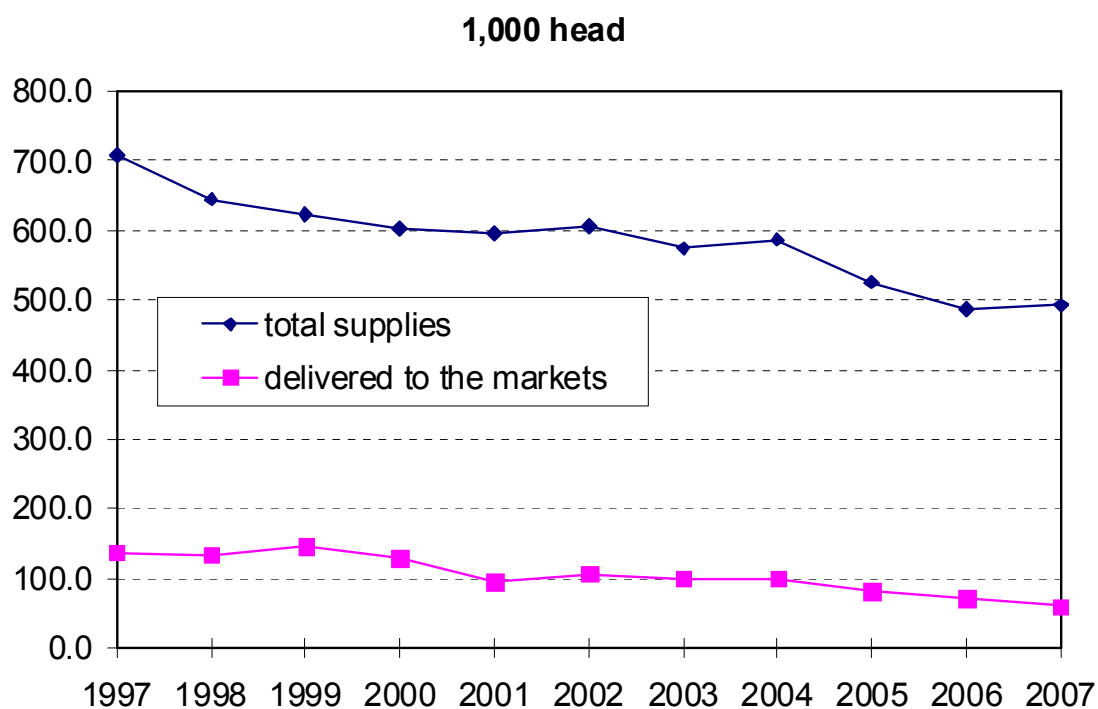
Table 9: RECORDED TOTAL SUPPLIES, HEAD

	2005	2006	2007	07 in % of 06
Slaughterings 1)	525,797	486,923	492,025	101.0
Delivered through the markets 2)	81,404	70,607	60,206	85.3
Through markets in % of slaughterings	15.5	14.5	12.2	-
Live exports 3)	28,591	25,843	22,841	88.4
Discarded 4)	171,198	174,585	174,787	100.1
Recorded total supply 5)	725,586	687,351	689,653	100.3
% of census a year earlier	44.1	43.8	44.9	

Source: Statistics Denmark, Danish Cattle Federation, DLMB and DMA

- 1) Slaughterings comprise totally recorded slaughterings at abattoirs and slaughterhouses excl. of condemned animals, and exclusive of imported animals for immediate slaughtering.
- 2) Totally recorded supplies to approved markets for slaughter cattle.
- 3) Total live exports.
- 4) Recorded supplies for rendering.
- 5) Comprise slaughterings, live exports and rendering.

Figure 11: SLAUGHTERINGS AND DELIVERED THROUGH THE MARKETS



**Tabel 10: DELIVERED TO MARKETS - BY MARKET PLACES
IN 2005, 2006 OG 2007 - HEAD 1)**

Market Places	2005	2006	2007	2007 af 06
Aarhus 2)	13,384	12,828	12,496	97.4
Aars	7,132	6,808	6,028	88.5
Brørup	5,366	6,011	7,146	118.9
Herning 3)	5,637	6,771	4,233	62.5
Hobro 4)	2,523	-	-	-
Holstebro 5)	6,965	3,277	-	-
Horsens	5,032	4,939	4,542	92.0
Kliplev	2,803	2,198	1,892	86.1
Kolding	19,046	17,084	15,078	88.3
Skærbæk	11,708	8,986	6,438	71.6
Thisted	1,808	1,705	2,353	138.0
Total	81,404	70,607	60,206	85.3

Source: DLMB and DMA

1) Number of marketings has been calculated by DLMB and DMA on the basis of weekly reports from the individual markets.

As from 2006 it is based on animals slaughtered at plants in Denmark.

2) Last market held end of February 2008.

3) Last market week 27/2007.

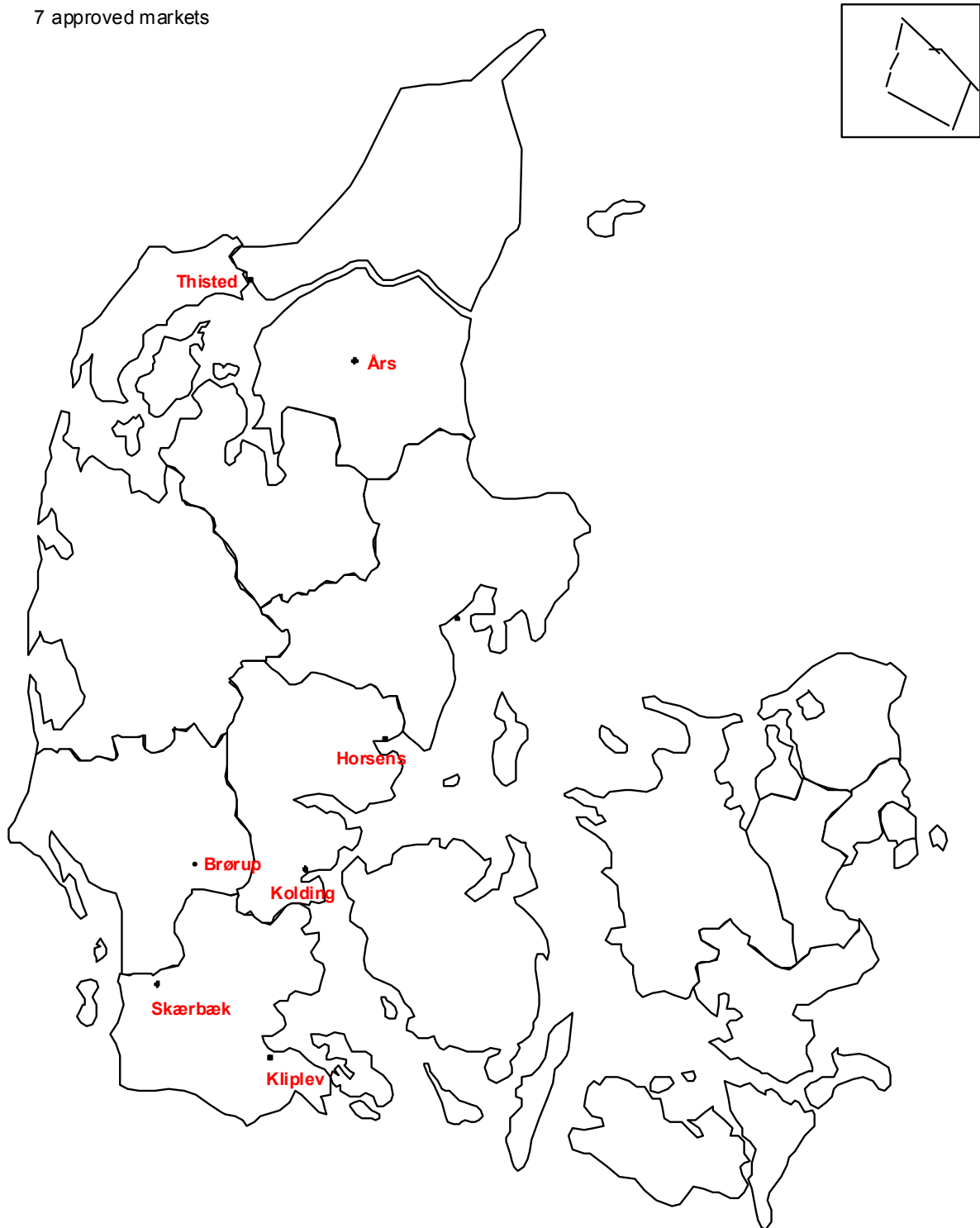
4) Last market week 33/2005.

5) Last market week 31/2006.

Figure 12: Authorized markets for slaughter cattle

Primo March 2008

7 approved markets



**Table 11: TOTAL NUMBER OF SLAUGHTERINGS OF CATTLE IN 05, 06 AND 2007
- HEAD - DISTRIBUTION ON COMPANIES WITH CLASSIFICATION *)**

Companies	2005	2006	2007	2007 ^{Ⓜ)}	2007
	53 weeks	52 weeks	52 weeks	incl. export	in % of 06
DANISH CROWN 1)	289,478	264,880	267,450	273,371	99.3
Århus Slagtehus A/S 2)	62,275	67,206	65,694	65,694	97.8
A/S Hjalmar Nielsen, Aalestrup	32,844	33,488	33,830	33,830	101.0
Herlufmagle Kreaturslagteri 3)	33,829	29,705	28,269	28,269	95.2
Vejle Eksportslagteri A/S	30,007	22,148	26,329	26,329	118.9
Hadsund Kreaturslagteri A/S	21,213	19,620	21,201	21,201	108.1
Kjellerup Eksportslagteri A/S	14,256	14,122	14,075	14,075	99.7
Henrik Hansens Kreaturslagteri 4)	-	-	2,993	2,993	-
Harald Hansens Efterfølger I/S 5)	-	-	1,077	1,077	-
Års Slagteri A/S 6)	3,860	-	-	-	-
SR, Slagteriskolen i Roskilde 7)	441	338	-	-	-
Subtotal 8)	488,203	451,507	460,918	466,839	101.1
Others 9)	37,418	35,356	31,116	31,116	88.0
TOTAL	525,621	486,863	492,034	497,955	100.1

Source: Danish Classification Board on Pigs, Cattle and Sheep, DLMB/DMA

*) Comprises all slaughterings on plants owned by the listed companies, but it is exclusive of new born calves and condemned animals.

Ⓜ) Comprises the company's slaughterings of animals from Denmark on plants abroad.

x) 2007 in per cent of 2006 has been calculated on slaughterings inclusive of live exports.

1) In 2007 cattle slaughterings at Danish Crown include the plants in Aalborg (86,698 head), Holstebro (85,076 head), and Tønder (95,598 head) plus Skaerbaek and Skjern (total 78 head).

In 2007 5,921 cattle from Denmark were slaughtered at the company's plant in Husum (Germany) against 10,418 head in 2006.

2) Århus Slagtehus A/S: The users (Dansk Supermarked, Rask Nielsen and DLK) own the entire share capital.

3) Mogens Nielsen Kreaturslagteri in Herlufmagle.

4) Henrik Hansens Kreaturslagteri, Vipperoed, joined the classification scheme as from 2007.

5) Harald Hansens Efterfølger I/S, slangerup, joined the classification scheme as from 2007.

6) Års Slagteri A/S closed down in week 36/2005.

7) SR, Slagteriskolen, Roskilde, withdrew from the classification scheme end of 2006.

8) EUROP-classification is mandatory for export authorized abattoirs which slaughter more than 50 head per week, exclusive of new born calves and condemned animals.

9) Primarily slaughterings at non-authorized plants based on reports to the DLMB/DMA

Figure 13: Export authorized abattoirs for cattle

Primo March 2008

9 companies with 11 abattoirs

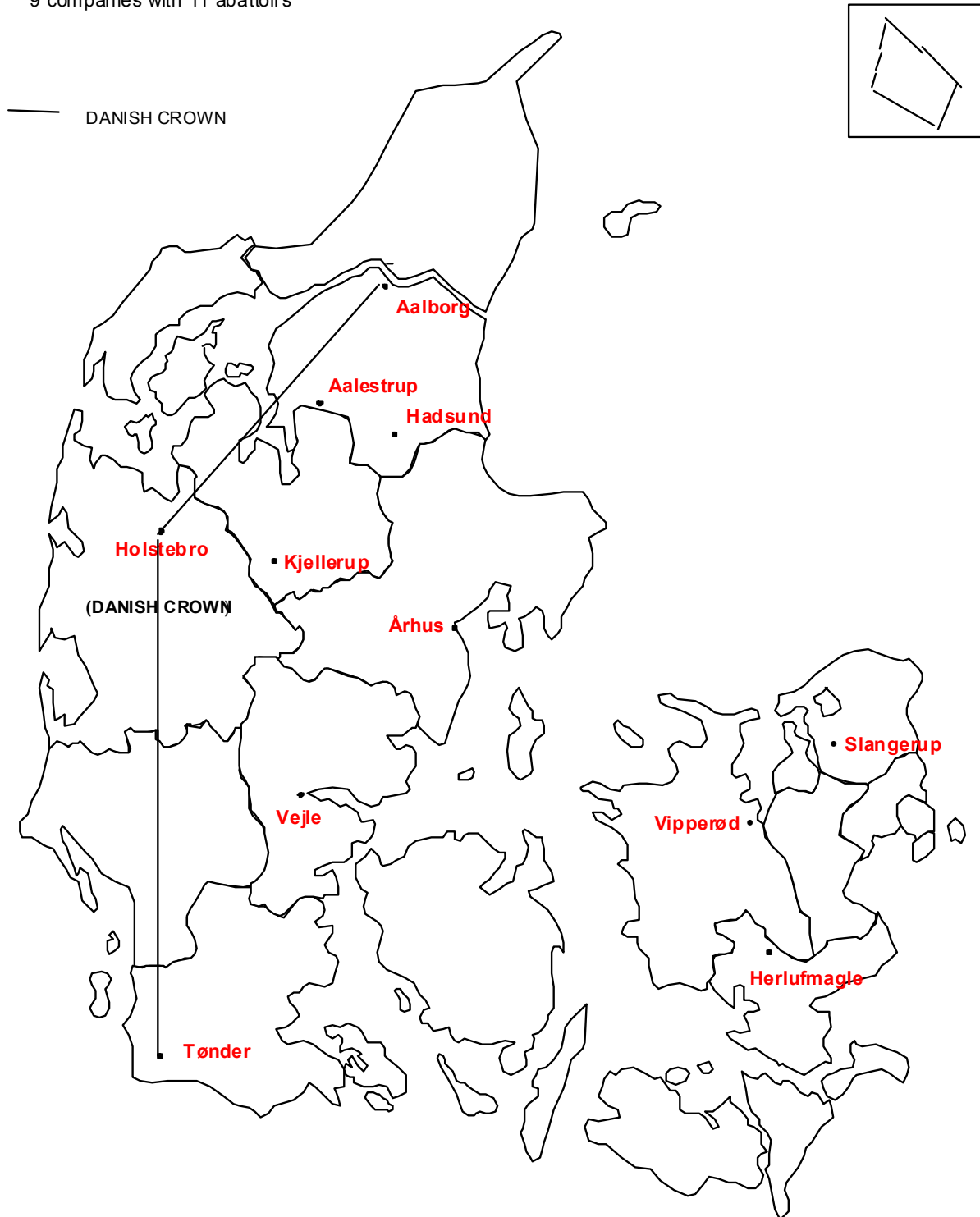


Table 12: QUOTATIONS FOR SLAUGHTER CATTLE

I. Recorded prices ex producer 1) - DKK per 100 kg carcass weight

	2007 1st qr	2007 2nd qr	2007 3rd qr	2007 4th qr	2007 year	2006 year	2005 year	07 in % of 06
<u>Bull calves/bulls u. 2 years</u>	2037	2056	1924	1966	1994	2126	1904	93.8
Bull calves:	2196	2194	2100	2208	2172	2235	2063	97.2
Young bulls :	1977	2002	1849	1872	1924	2084	1844	92.3
- 161-210 kg	1777	1776	1649	1689	1718	1870	1709	91.9
- 221-260 kg	1955	1932	1801	1836	1880	2040	1826	92.1
- 271-360 kg	2129	2150	2000	2097	2095	2257	2042	92.8
All heifers/heifer calves:	1842	1989	1889	1841	1893	1981	1947	95.5
Heifers 261-340 kg	1942	2133	2028	1968	2020	2089	2045	96.7
<u>All steers:</u>	1856	2016	1940	1942	1940	1929	1879	100.6
<u>All cows:</u>	1455	1488	1380	1403	1431	1524	1432	93.9
Young cows:	1397	1450	1320	1374	1386	1469	1410	94.3
- 261-340 kg	1542	1618	1511	1546	1553	1638	1565	94.8
Cows:	1472	1500	1396	1410	1443	1540	1438	93.7
- 161-180 kg	963	946	840	798	887	1021	929	86.9
- 221-240 kg	1082	1077	969	933	1013	1140	1045	88.8
- 281-300 kg	1454	1469	1378	1354	1413	1521	1416	92.9
- 340-360 kg	1689	1706	1656	1647	1673	1767	1663	94.7
Av. price all categories	1739	1835	1709	1703	1745	1839	1693	94.9
Deduction for BSE-test	-33	-26	-27	-31	-29	-31	-31	93.6
Av. price ÷ BSE-test	1706	1809	1682	1672	1716	1808	1661	94.9

1) Av. for said group of slaughter cattle paid after classification incl. of corrective payment

II. EUROP 2) - DKK per 100 kg carcass weight

Heifers	R3	2256	2318	2249	2220	2261	2326	2300	97.2
	O3	1945	2036	1941	1874	1949	2019	1995	96.5
Cows	O3	1710	1742	1666	1655	1693	1773	1659	95.5
	P3	1448	1480	1391	1410	1432	1507	1419	95.1
Bulls u. 2 years	U3	2444	2386	2246	2418	2374	2508	2293	94.6
	R3	2321	2285	2158	2280	2261	2380	2140	95.0
	O3	2095	2097	1964	2026	2046	2146	1965	95.3
	O2	2177	2185	2085	2145	2148	2208	2018	97.3

Source: DLMB/DMA

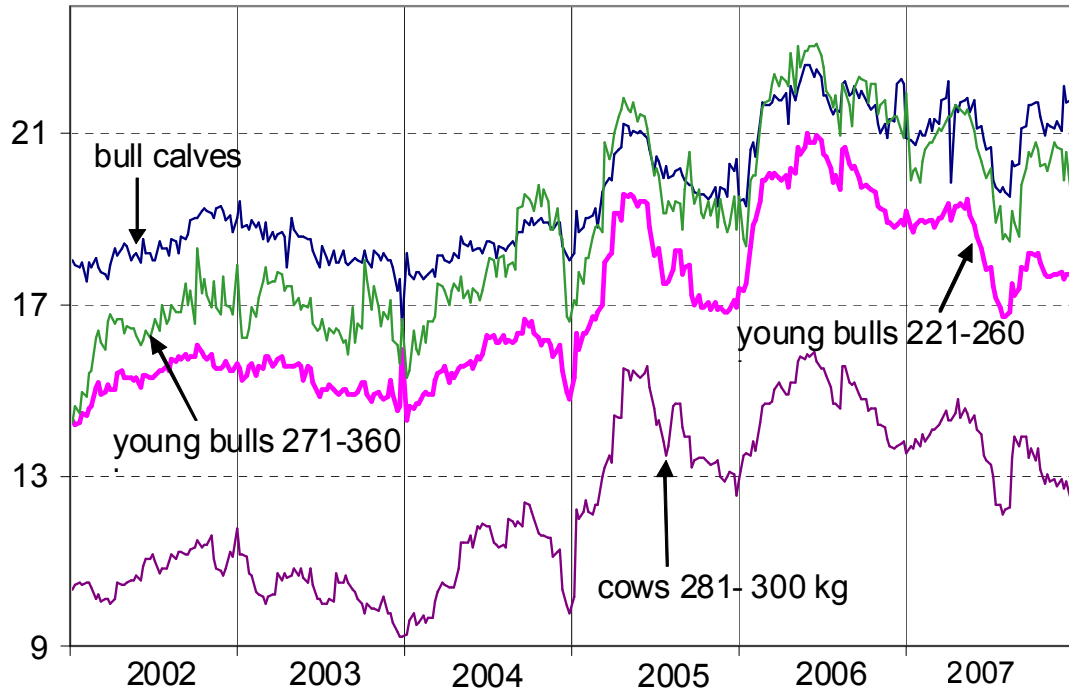
2) Prices reported to the EU-Commission - as regards EUROP, only selected categories and classes are shown.

2) Letters describe conformation, and numbers indicate fatness.

NB! Quotations for 2001 and 1st quarter 2002 and from week 2/2004 are inclusive of costs for BSE tests on cattle OTMs. Without test costs cows O3 would have got 64 DKK/100 kg more in 2007 and P3 70 DKK/100 kg. Heifers R3 would have got 5 DKK/100 kg more and O3 13 DKK/100 kg.

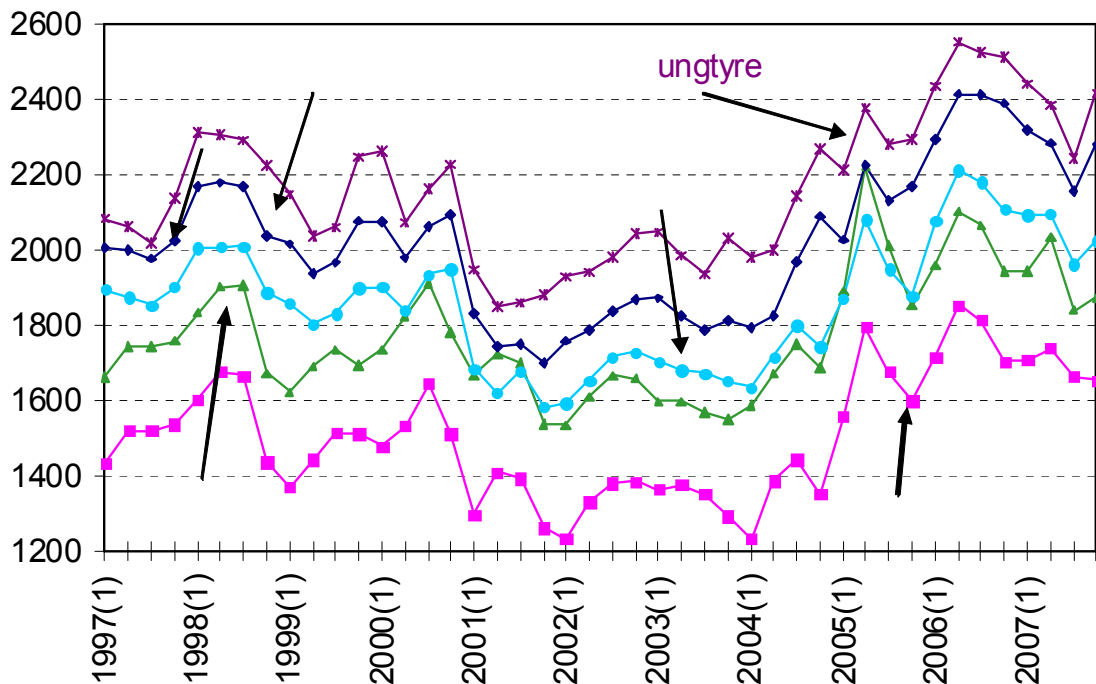
Figure 14: TREND OF PRICE S FOR SLAUGHTER CATTLE

**Recorded prices per week 2002-2007
(DKK/kg carcase weight)**



Prices ex producer excl. of corrective payment

**EUROP-PRICES quarterly - 2007
(DKK per 100 kg carcase weight)**



2001 - 1st quarter 2002 and from week 2/2004 costs for BSE-tests have been included.

Table 13: SALES VALUE EX PRODUCER OF SLAUGHTER CATTLE

	2005	2006	2007 *)	07 in % of 06
Beef and veal				
DKK million (excl. premiums) 1)	2235.6	2322.7	2262.68	103.9
Premiums 2)	245.4	245.3	245.3	100.0
Sales value and premiums DKK mill.	2,481.0	2,568.0	2,508.0	103.5
% of cattle and milk	19.8	20.1	19.0	
% of total meat	11.2	11.2	11.4	
% of animal output	6.8	6.8	6.7	
Specification of premiums 2) DKK mill.				
Beef special premium DKK mill.	245.4	245.3	245.3	100.0
Suckler cow premium DKK mill.	-	-	-	
Extensification premium DKK mill.	-	-	-	
Slaughter premiums DKK mill.	-	-	-	
National envelope (males) DKK mill.	-	-	-	

Source: Statistics Denmark, Directorate for Food, Fisheries and Agro Business and DLMB/DMA

1) Comprising value of production partly from total slaughterings of domestic animals, partly exports of live cattle for breeding and slaughter, but exclusive of premiums.

2) 'Saved up' amounts of premium year in question.

*) Preliminary.

Table 14: BALANCE OF SUPPLY OF BEEF AND VEAL 1) 2)

	2005	2006	2007 *)	07 in % of 06
<u>I. Excl. edible offals</u>				
Production 1,000 t.	136.5	131.7	132.4	100.5
Changes in stock 1,000 t.	4.7	-3.9	0.1	
Total imports 1,000 t.	101	103.8	112.6	108.5
Total exports 1,000 t.	83	87.3	85.2	97.6
Consumption 3) 1,000 t.	149.8	152.1	159.7	105.0
Per capita consumption, kg 4)	27.7	28.0	29.3	104.6
Self-sufficiency % 5)	91.1	86.6	82.9	95.7
<u>II. Incl. edible offals</u>				
Production 1,000 t.	145.4	140.3	141.1	100.6
Consumption 3) 1,000 t.	155.7	158.5	165.4	104.4
Per capita consumption, kg	28.7	29.2	30.3	103.9
Self-sufficiency % 5)	93.4	88.5	85.3	
Beef and veal consumption in % of total meat consumption	29.3	30.2	31.5	

Source: DLMB/DMA (based on data from Statistics Denmark)

1) Excl. of condemned animals.

2) Imports, exports, and consumption calculated by DLMB/DMA. Consequently, exports will be lower than the figures of Statistics Denmark (cf. Table 15, fn 2), whereas the consumption calculated by DLMB/DMA will be higher. Statistics Denmark has calculated the consumption (excl. edible by-products) at 27.0 kg in 2006 and 27.9 kg per inhabitant for 2007.

3) Consumption = stocks (start of year) + production + imports ÷ exports ÷ stocks (end of year).

4) Beef sold as organic with the red Ø-label estimated at 0.6 kg per inhabitant in 2003 and 0.7 kg in 2004, 0.8 kg in 2005, 0.9 in 2006 and approx. 1.0 kg in 2007.

5) Self-sufficiency % = total production x 100/ home market consumption. *) Preliminary

Figure 15: AGRICULTURE SALES VALUE EX PRODUCER FOR ANIMAL PRODUCTS

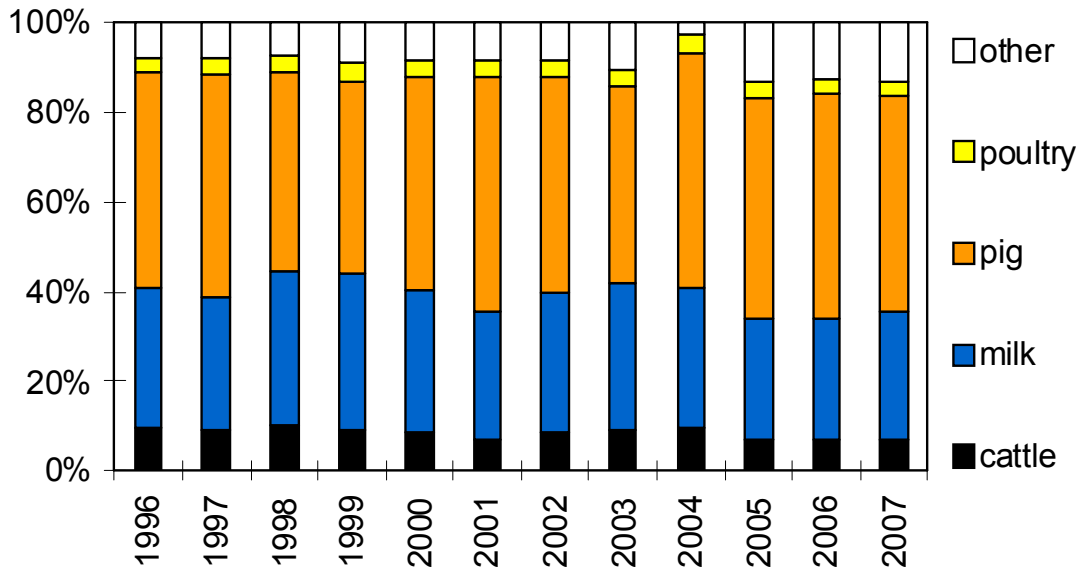


Figure 16: PRODUCTION, EXPORT AND CONSUMPTION

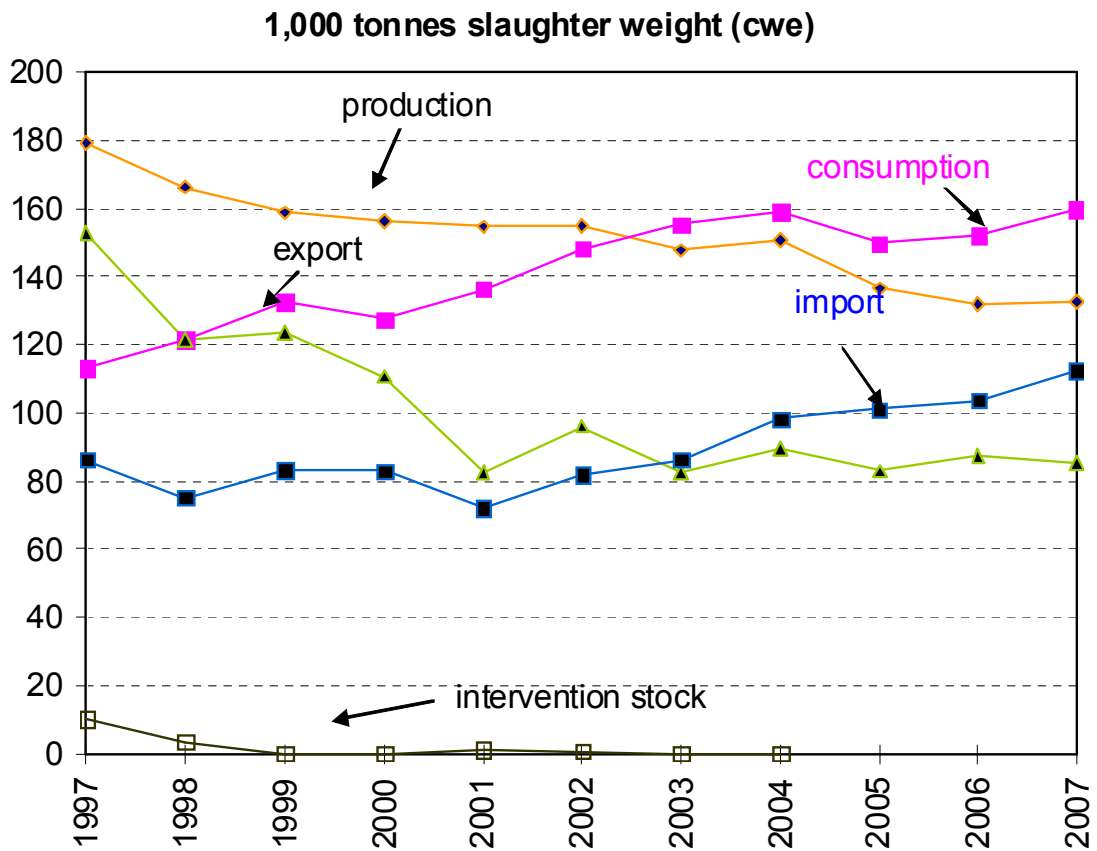


Table 15: BEEF AND VEAL EXPORT STRUCTURE

1,000 tonnes cwe	2005	2006	2007 *)	07 in % of 06
Total meat exports 1)2)	83.0	87.3	85.2	97.6
- of which				
Live cattle	0.6	3.1	2.5	80.6
Beef and veal	70.8	72.2	68.9	95.4
Fresh/chilled	53.9	53.1	54.6	102.8
Frozen	14.9	17.6	12.9	73.3
Salted/smoked/dried	2	1.5	1.4	93.3
Canned and processed	11.6	12.0	13.8	115.0
Cooked	8.2	8.7	10.8	124.1
Uncooked	3.4	3.3	3.0	90.9
Edible offals	4.7	4.4	4.6	104.5

Source: Statistics Denmark, DLMB and DMA

1) Bone-in equivalent (cwe).

2) As from Statistics 1988 the calculation of the beef contents in processed products is made by the DLMB/DMA according to the principles used by the Commission based on the trade figures for the products shown in table 17. Conversion factor: 1.3. Thus, the beef contents in mixed products (sausages etc.) are no longer included. Due to this change the total yearly export has been 3,000 - 13,000 tonnes lower than calculated by Statistics Denmark.

*) Preliminary

Figure 17: BEEF AND VEAL EXPORT DISTRIBUTION

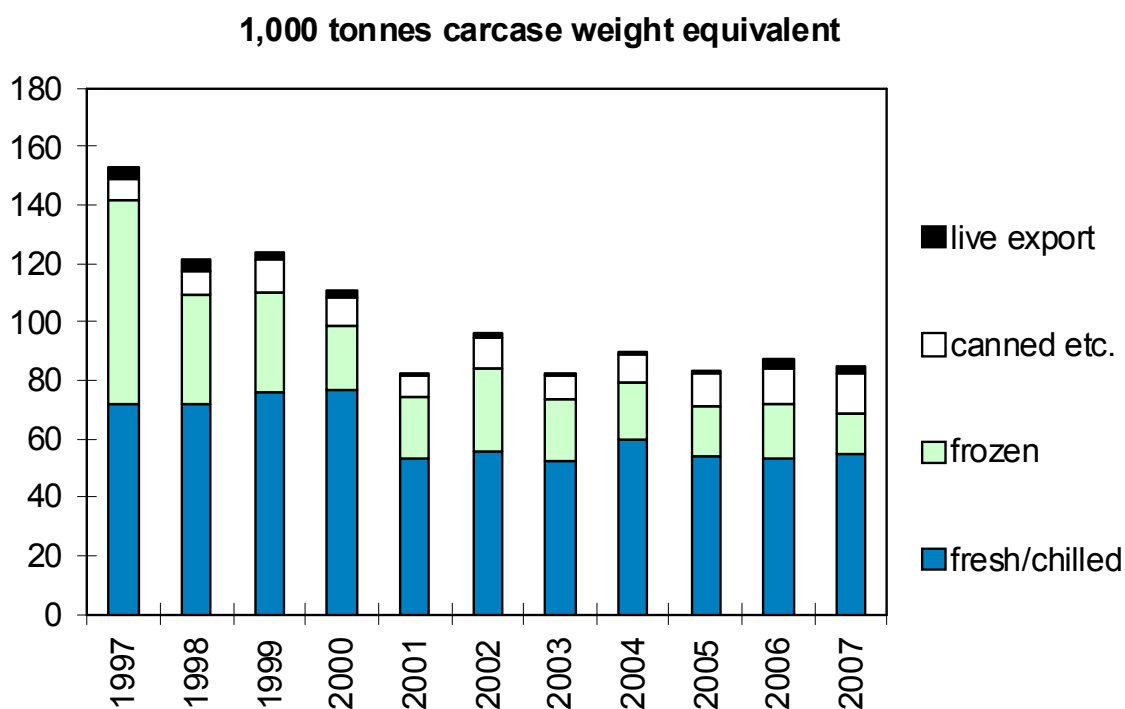


Table 16: DENMARK'S EXPORT OF FRESH/CHILLED/FROZEN BEEF AND VEAL - TONNES

	2004	2005	2006	2007 *)	07 in % of 06
Spain	11,948	11,073	10,029	10,857	108.3
Italy	18,151	15,487	15,079	13,795	91.5
Germany	7,348	8,608	9,085	10,133	111.5
Sweden	6,779	7,024	7,633	6,724	88.1
France	1,490	1,257	2,940	4,497	153.0
Portugal	2,343	1,913	2,549	2,531	99.3
Greece	1,770	1,674	1,877	2,243	119.5
UK	2,910	2,252	1,972	1,536	77.9
Netherlands	6,774	4,206	3,404	1,237	36.3
Finland	616	1,413	1,170	650	55.6
Malta	433	497	391	511	130.7
Poland	-	247	151	234	155.0
Austria	73	30	53	153	288.7
Belgium/Lux	108	65	86	153	177.9
Cyprus	-	7	28	57	203.6
Hungary	982	430	86	46	53.5
Ireland	125	40	22	18	81.8
Czech Republic	324	157	142	14	9.9
Slovakia	21	11	15	0	0.0
EU-25	62,164	56,642	56,918	55,395	97.3
Bulgaria	1	0	0	721	-
Roumania	118	79	20	394	-
2 new EU-countries	119	79	20	1,115	-
EU-27	62,283	56,721	56,938	56,510	99.2
Faroe Islands	197	149	175	210	120.0
Iceland	16	6	166	109	65.7
Norway	633	333	10	725	7250.0
Croatia	332	-	20	15	75.0
Bosnia-Hercegovina	-	-	-	-	-
Russia	4,100	2,797	4,175	1,574	37.7
Liberia	21	3	-	-	-
USA	-	-	22	162	736.4
Greenland	642	789	568	572	100.7
Lebanon	221	52	-	-	-
Hongkong	181	-	-	-	-
China	-	-	-	-	-
Other 3rd countries	16	48	0	0	-
Total 3rd countries	6,359	4,177	5,136	3,367	65.6
TOTAL	68,642	60,898	62,074	59,577	96.0

Source: Statistics Denmark

*) Preliminary

Table 17: EXPORTS OF BEEF AND VEAL BY PRODUCTS

I. Quantity (cattle in head - others in tonnes)

	2004	2005	2006	2007 *)	07 in % of 06
Live cattle - head 1)	21,075	15,325	14,111	9,656	68.4
Beef and veal	68,642	60,898	62,074	59,577	96.0
<i>Fresh/chilled</i>	53,272	47,792	47,076	48,490	103.0
<i>Carcases</i>	9,749	8,924	8,494	7,062	83.1
<i>Forequarters</i>	9,204	7,380	8,906	9,951	111.7
<i>Hindquarters</i>	9,243	7,485	6,369	7,783	122.2
<i>Cuts bone-in</i>	4,033	3,736	3,327	3,302	99.2
<i>Cuts deboned</i>	21,043	20,266	19,980	20,392	102.1
<i>Frozen</i>	13,944	11,599	13,827	10,043	72.6
<i>Carcases</i>	25	20	179	45	25.2
<i>Forequarters</i>	4	-	92	8	8.7
<i>Hindquarters</i>	-	1	644	-	0.0
<i>Cuts bone-in</i>	254	392	320	396	123.8
<i>Cuts deboned</i>	13,661	11,186	12,592	9,594	76.2
<i>Salted/smoked/dried</i>	1,426	1,508	1,171	1,044	89.2
Canned/processed +)	7,248	8,957	9,261	10,624	114.7
Edible offals	5,995	4,650	4,441	4,614	103.9
Tallow	5,839	5,567	5,754	5,679	98.7

II. Value in mill. DKK

	2004	2005	2006	2007 *)	07 in % of 06
Live cattle 1)	24.7	20.1	52.6	26.3	50.0
Beef and veal	1,886.3	1,857.0	1,954.3	1,939.8	99.3
<i>Fresh/chilled</i>	1,598.2	1,570.2	1,610.5	1,661.6	103.2
<i>Frozen</i>	229.7	223.8	288.3	224.6	77.9
<i>Salted/smoked/dried</i>	58.4	63.0	55.5	53.6	96.6
Canned/processed +)	168.8	223.7	240.4	276.3	114.9
Edible offald	82.1	67.8	66.0	69.3	105.0
Tallow	18.4	17.1	16.7	19.1	114.4
Total ☐)	2,180.3	2,185.7	2,330.0	2,330.8	100.0

Source: Statistics Denmark and DMA for live cattle in 2006 and 2007

*) Preliminary

1) Excl. of re-exportation and pure breeding cattle.

+) Excl. of beef in mixed products (sausages etc.). ☐) Excl. of EAGGF-payments.

III. Export Subsidy (refunds) in mill. DKK

	2004	2005	2006	2007 *)	07 in % of 06
Export refunds 1)	35.0	24.0	13.4	3.3	24.6

Source: Directorate for Food, Fisheries and Agro Business

1) Subsidies paid by the European Agricultural Guidance and Guarantee Fund, EAGGF (FEOGA), on exports to third countries of live cattle, beef, veal and processed products.

Table 18: DENMARK'S EXPORT OF LIVE CATTLE IN 2005, 2006 AND 2007 - HEAD

		2004	2005	2006	2007	07 in % of 06
Male animals	Max. 2 mts	21,341	13,205	4,821	3,765	78.1
	>2 mts - 6 mts	310	198	120	326	271.7
	>6 mts - 12 mts	379	490	3,877	1,782	46.0
	>12 mts -24 mts	261	156	4,083	2,290	56.1
	>24 mts	91	155	276	279	101.1
	Total	22,382	14,204	13,177	8,442	64.1
Heifers	Max. 2 mts	660	539	208	86	41.3
	>2 mts - 6 mts	351	355	95	188	197.9
	>6 mts - 12 mts	362	473	454	577	127.1
	>12 mts -24 mts	4,029	6,550	5,891	6,148	104.4
	>24 mts	4,088	4,988	3,543	4,365	123.2
	Total	9,490	12,905	10,191	11,263	110.5
Cows	Total	949	1,482	2,475	3,136	126.7
Total		32,821	28,591	25,843	22,841	88.4
Pure breeding cattle 1)		8,258	10,552	9,262	9,007	97.2
Breeding and slaughter cattle 2)		24,563	18,039	16,581	13,834	83.4

Source: Danish Cattle Federation and DMA

1) Based on issued export herd books in the calendar year.

2) Breeding and slaughter cattle are calculated as a balance between Total and pure breeding cattle.

Table 19: EXPORT OF LIVE CATTLE - QUANTITY AND VALUE 1)

	2005		2006		2007*)		07 in % of 06
	head	000 DKK	head	000 DKK	head	000 DKK	
For slaughter	239	1,762	10,543	47,040	5,833	23,786	50.6
hereof heifers	239	1,762	632	3,525	364	1,891	53.6
Breed. cattle 1)	15,086	18,351	3,568	5,542	3,823	2,496	45.0
hereof calves 2)	15,086	18,352	3,568	5,542	3,823	2,496	45.0
- for Netherlands	15,007	18,164	3,561	5,540			0.0
Breed. cattle 3)	13,628	116,319	9,970	94,207	11,351	115,235	122.3
hereof heifers	12,131	112,509	9,810	93,190	10,892	111,518	119.7
- for Russia	3,723	21,093	3,787	34,924	1,699	17,265	49.4
- for UK	2,586	20,977	1,645	13,320	682	6,178	46.4
Tot. live exports	28,953	136,432	24,081	147,496	21,007	141,517	95.9

Source: Statistics Denmark, DLMB and DMA

NB! The figures may be vitiated with great uncertainty, especially for slaughter and breeding animals.

The figures underestimate the exports of cattle for slaughter in 2005.

1) Based on figures for Danish Crown for 2006 and 2007.

2) Excl. of pure breeding cattle.

3) Max. 80 kg live weight and excl. of re-exportation.

(The figures are based on the Cattle Data Base - Danish Cattle Federation - for 2006 and 2007 comprising animals of max. 2 months).

3) Pure breeding.

*) Preliminary figures from Statistics Denmark and DMA

Figure 18: EXPORT OF LIVE CATTLE (HEAD)

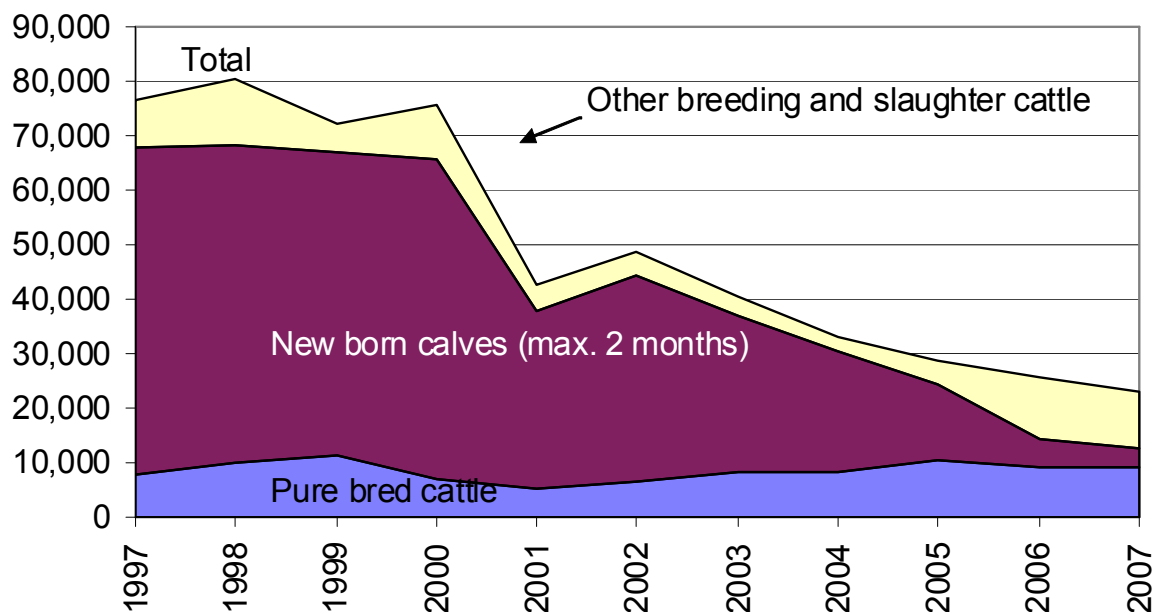


Table 20: DENMARK'S EXPORT OF PROCESSED BEEF (TONNES)

	2006			2007 *)		
	Cooked	Not cooked	Total	Cooked	Not cooked	Total
France	137	0	137	186	0	186
Netherlands	13	8	21	13	12	25
Germany	2,067	192	2,258	2,193	229	2,421
Italy	14	2	16	150	2	152
UK	2,782	5	2,787	3,183	14	3,197
Portugal	4	2	6	6	0	6
Spain	39	473	512	36	667	702
Sweden	1,279	1,688	2,967	1,782	1,158	2,941
Finland	99	0	99	83	35	116
Norway	7	12	19	201	17	218
Faroe Isles	34	35	69	50	40	90
Croatien	0	0	0	2	2	4
Greenland	84	34	118	88	49	137
Other countries	144	109	109	327	97	327
Total exports	6,701	2,560	9,261	8,301	2,323	10,624

Source: Statistics Denmark

NB! Cooked is inclusive of mixtures of uncooked.

*) Preliminary

Figure19: DENMARK'S EXPORT TO SELECTED COUNTRIES

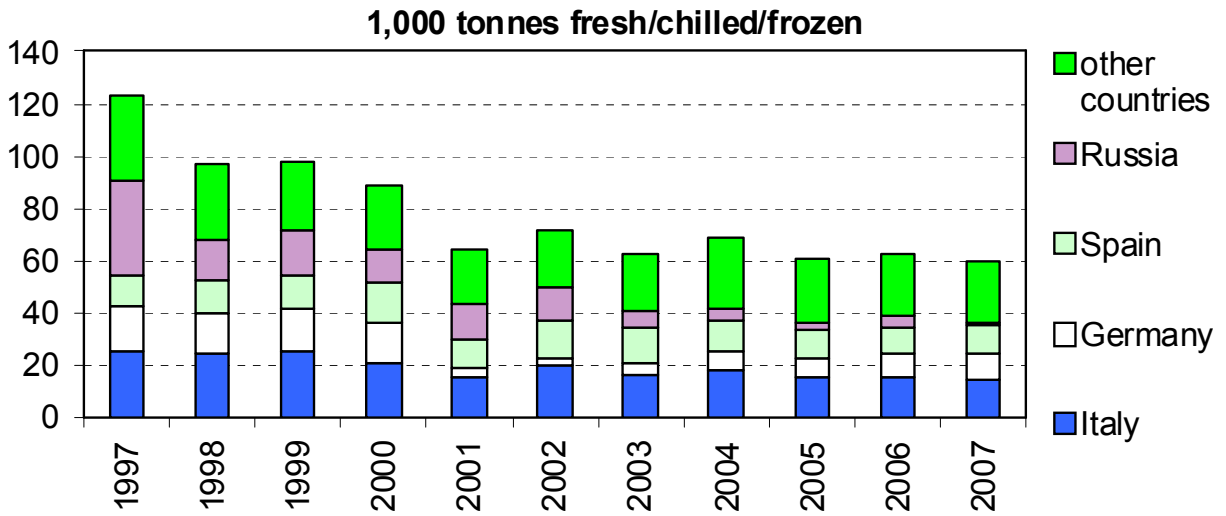


Figure 20: DENMARK'S EXPORT OF BEEF AND VEAL IN 2007

- percentage distribution on the major destinations

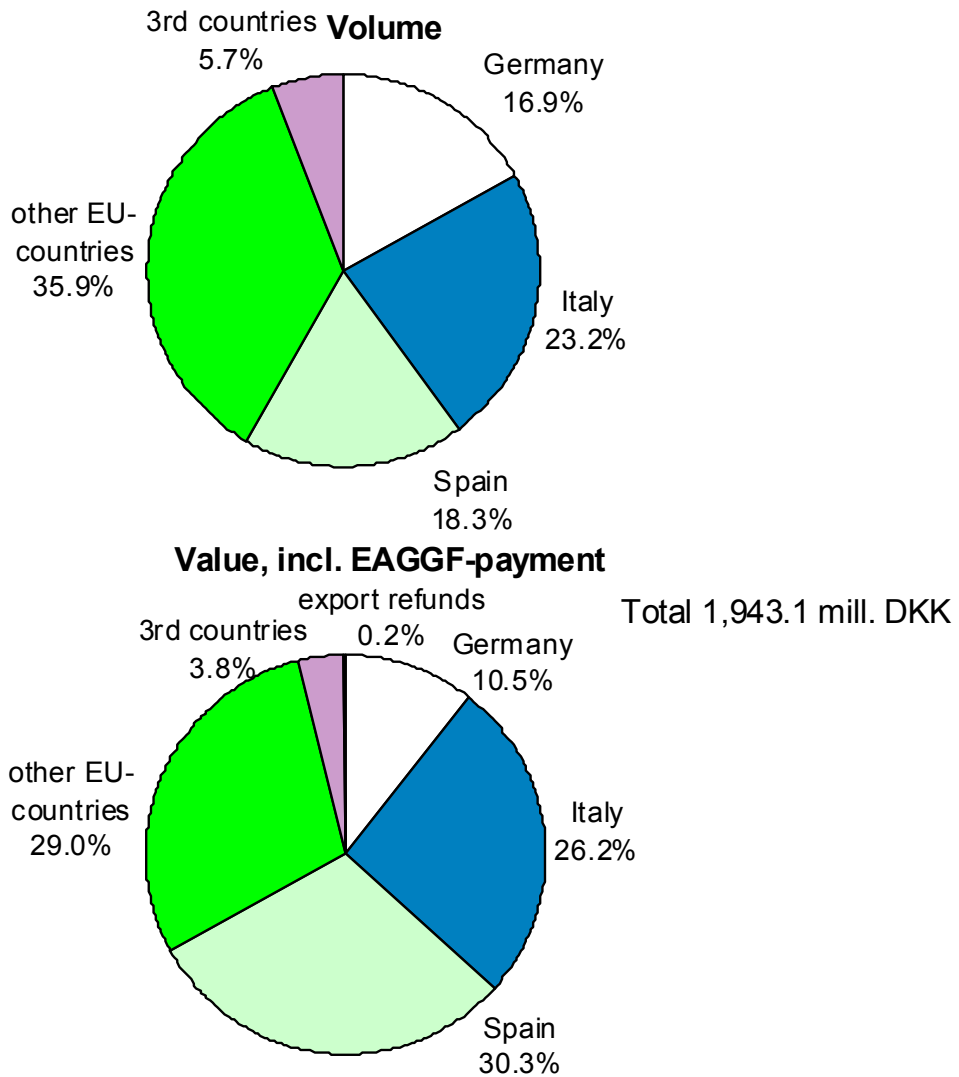


Table 21: DENMARK'S IMPORT OF FRESH/CHILLED/FROZEN BEEF AND VEAL - TONNES

	2004	2005	2006	2007 *)	07 in % of 06
Germany	35,246	34,748	36,017	37,709	104.7
Netherlands	20,962	21,055	21,754	23,845	109.6
Ireland	4,206	4,086	4,945	5,807	117.4
Poland	716	6,893	5,807	5,237	90.2
UK	7,678	1,565	1,747	2,140	122.5
Italy	1,346	601	899	1,632	181.5
Hungary	590	925	975	1,058	108.5
Austria	2,329	1,960	1,284	637	49.6
Belgium	712	687	583	637	109.3
Lithuania	0	0	28	241	860.7
Sweden	336	1,650	821	222	27.0
Spain	259	1,312	309	137	44.3
Finland	3	0	31	106	341.9
France	553	603	117	98	83.8
Portugal	48	1	-	61	-
EU-25	75,011	76,101	75,317	79,617	105.7
<i>Two new EU-countries</i>	-	-	-	-	-
EU-27	75,011	76,101	75,317	79,617	105.7
Brasil	2,112	2,926	3,363	4,535	134.8
Australia	1,540	1,518	1,753	835	47.6
Uruguay	193	308	559	526	94.1
Argentina	359	450	428	329	76.9
New Zealand	8	4	118	50	42.4
Other 3rd countries	109	69	27	19	70.4
<i>Total 3rd countries</i>	4,321	5,275	6,248	6,294	100.7
TOTAL	79,332	81,376	81,565	85,911	105.3

Source: Statistics Denmark

*) Preliminary

Figure 21: IMPORT - FRESH/CHILLED/FROZEN (tonnes)

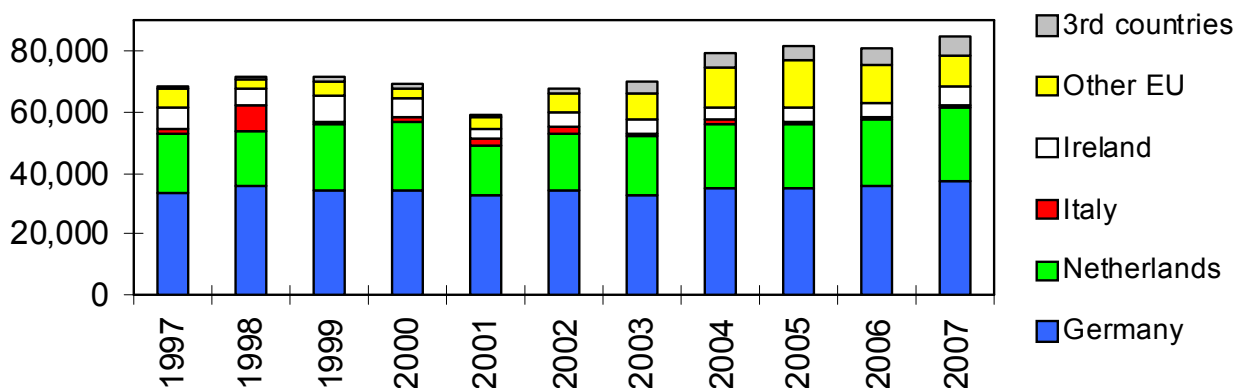


Table 22: IMPORTS OF BEEF AND VEAL BY PRODUCTS

i. Quantity (cattle in head - others in tonnes)

	2004	2005	2006	2007 *)	07 in % of 06
Live cattle - head 1)	54	-	78	-	-
Beef and veal	79,332	81,376	81,564	85,912	105.3
<i>Fresh/chilled</i>	68,222	71,917	73,549	75,681	102.9
Carcases	5,318	5,661	6,173	7,413	120.1
Forequarters	812	1,381	1,165	545	46.8
Hindquarters	24,706	25,046	24,354	22,866	93.9
Cuts bone-in	2,472	2,860	1,411	990	70.2
Cuts deboned	34,914	36,970	40,446	43,867	108.5
<i>Frozen</i>	8,959	7,142	5,743	8,559	149.0
Carcases	-	-	3	7	233.3
Forequarters	-	36	45	-	-
Hindquarters	205	438	29	21	72.4
Cuts bone-in	137	152	182	1,959	-
Cuts deboned	8,617	6,516	5,484	6,572	119.8
<i>Salted/dried/smoked</i>	2,151	2,318	2,272	1,672	73.6
Canned/processed +)	4,485	5,008	6,342	8,729	137.6
Edible offals	1,146	1,743	2,193	1,559	71.1
Tallow	1,698	2,752	4,812	4,455	92.6

II. Value in mill. DKK

	2004	2005	2006	2007 *)	07 in % of 06
Live cattle 1)	-	-	1.1	-	-
Beef and veal	2,203.2	2,336.6	2,661.6	2,809.4	105.6
<i>Fresh/chilled</i>	1,920.7	2,084.1	2,402.7	2,518.4	104.8
Meat bone-in 2)	754.6	854.8	859.7	835.0	97.1
Cuts deboned	1,166.1	1,229.3	1,543.0	1,683.5	109.1
<i>Frozen</i>	218.0	184.0	183.5	227.6	124.0
Meat bone-in 2)	5.9	10.5	7.2	39.9	554.2
Cuts deboned	212.0	173.5	176.3	187.7	106.5
Salted/dried/smoked	64.5	68.5	75.4	63.4	84.1
Canned/processed +)	97.1	119.8	155.2	226.3	145.8
Edible offals	18.8	34.4	25.1	10.3	41.0
Tallow	6.0	8.8	12.3	12.3	100.0
Total	2,325.5	2,499.5	2,855.3	3,058.3	107.1

Source: Statistics Denmark

* Preliminary

1) Excl. of re-exportation. 2) Carcasses, quarters and cuts bone-in

+) Excl. of beef in mixed products (sausages etc.)

Table 23: PRICE INDEX (index figures and yearly perc. change of prices)

	Retail price index (2000 = 100)									
	All goods and services		All foodstuffs		Meat and meat products		Pork		Poultry	
	index	%	index	%	index	%	index	%	index	%
2005	110.2	1.8	107.5	0.4	105.0	0.6	97.5	-2.0	103.1	-3.8
2006	112.3	1.9	110.0	2.3	105.8	0.8	97.1	-0.4	100.5	-2.5
2007	114.2	1.7	114.8	4.4	107.1	1.2	95.7	-1.4	103.1	2.6

	Retail price index (2000 = 100)				Producer price index (2000 = 100)	
	Beef		Veal		Beef and veal	
	index	%	index	%	index	%
2005	101.8	4.4	99.8	3.3	95.4	19.4
2006	106.0	4.1	104.6	4.8	102.8	7.8
2007	106.3	0.3	103.6	-1.0	94	-8.6

Source. Statistics Denmark

Figure 22: RETAIL PRICE INDEX

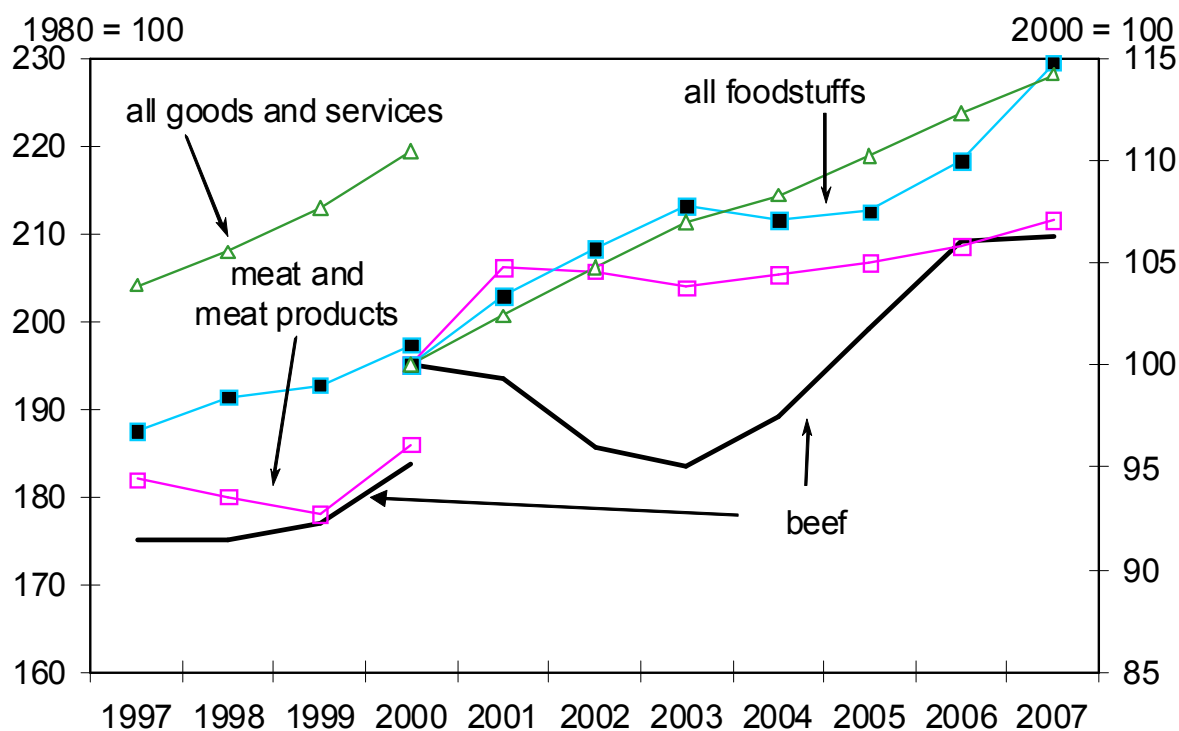


Table 24: ANNUAL ACCOUNTS OF THE CATTLE LEVY FUND (1,000 DKK)

	2006	2007	2008
RECEIPTS	Accounts	Budget	Budget
Balance brought forward from last account	5,519	7,309	6,501
Levy on slaughtered animals ("Produktionsafgift") 1)	20,374	18,165	17,990
"Promille" means	9,652	10,167	8,972
CO ₂ means	1,339	1,366	1,582
Interest	280	300	280
Danish Livestock and Meat Board - aid to fund administration	340	264	265
I. Total receipts	37,504	37,571	35,590
EXPENDITURE			
Total expenditure to projects			
Sales promotion	6,092	6,420	7,366
Research	7,453	8,183	7,183
Product development	397	970	460
Consultancy	7,300	7,342	4,384
Education	353	363	459
Prevention of disease	2,302	1,632	2,683
Combating of disease	2,783	2,904	3,092
Animal welfare	-	-	1,184
Control	2,279	2,802	2,931
Joint financing – initiative under EU programmes	810	100	100
II. Expenditure to projects total	29,769	30,716	29,842
Fund administration			
General fund administration	340	264	265
Audit and lawyer	86	90	90
III. Administration total	426	354	355
IV. Total expenditure	30,195	31,070	30,197
Leaving a balance to be carried forward	7,309	6,501	5,393
- in percentage of year's expenditure	24	21	18
EXPENDITURES			
CONTRIBUTIONS TO RECIPIENTS			
Danish Livestock and Meat Board	15,080	15,235	14,447
Danish Meat Research Institute	2,958	3,767	3,805
Danish Dairy Board	3,195	3,162	3,236
Danish Cattle Research Center	3,200	3,000	3,000
Danish Agricultural Advisory Service	608	653	1,144
University of Aarhus	1,682	1,919	1,754
Danish Classification Board on Pigs, Cattle and Sheep	1,045	979	931
The Royal Veterinary and Agricultural University	480	1,136	891
Technical University of Denmark	509	20	19
Organic Service Center	1,010	700	-
Danske Slagtermestre	-	145	-
V. Total	32,761	30,716	29,227
1) The levy on slaughterings and exports DKK/per head	40	40	35



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