



Statistics 2008 Beef



STATISTICS 2008 CONTENTS

	Page
Preface	1
Herd Structure	2
Cattle Population in Denmark	3
The Dairy Cow Population/Distribution on Breeds in %	4
Examination for Salmonella	4
Cattle Population by Region	5
Herd Size Cattle	6
Herd Size Dairy Cows	7
Production of Slaughter Animals by Categories (1,000 head)	8
Production of Slaughter Animals by Categories (1,000 tonnes)	9
Classified Carcasses	10
Recorded Supplies of Cattle	11
Delivered to the Markets - by Market Places	12
Authorized Markets for Slaughter Cattle	13
Slaughter Animals/Distribution on Companies with Classification	14
Export Authorized Abattoirs for Cattle	15
Quotations for Slaughter Cattle	16
Trend for Prices for Slaughter Cattle quarterly	17
Sales Value ex Producer of Slaughter Cattle	18
Balance of Supply and Consumption of Beef and Veal	18
Agriculture Sales Value %	19
Production, Export and Consumption	19
Beef and Veal Export Structure	20
Export of Fresh/Chilled/Frozen Beef and Veal to countries	21
Export of Beef and Veal by products	22
Export Subsidy for Live Cattle, Beef and Veal paid by EAGGF	22
Export of Live Cattle	23
Export of Processed Beef	24
Export to Selected Countries	25
Import of Fresh/Chilled/Frozen Beef and Veal from countries	26
Import of Beef and Veal by Products	27
Price Index	28
Annual Accounts of the Cattle Levy Fund	29

"Statistics 2008" are the yearly statistics in English on the Cattle and Beef Sector. The "Statistics" is a collection of tables and figures on structure, cattle population, slaughterings, production, trade, prices, etc. for Denmark.

The establishing of the Single Market with effect from January 1, 1993, resulting in a changed collection of statistics, has caused that since then trade figures between the EU countries have not comprised all transactions.

Collection, collation and editing of data have been made by the Statistical Department of The Danish Livestock and Meat Board (DLMB) until and including March 2006 and subsequently by the Marketing Department of the Danish Meat Association (DMA)¹. Both external and own data have been used which will appear from the source reference of the individual tables.

The production decreased slightly in 2008. Production fell less than consumption.

According to Statistics Denmark 26.3 kg per inhabitant were available for consumption in 2008. This is a decline of 1.2 kg or 4.4 % from 2007 in carcase weight equivalent. The actual consumption is markedly smaller. According to Gfk Consumer Scan direct household purchases of beef and veal as cuts and minced meat amounted to 6.5 kg/per person in 2008. This is a reduction of 0.5 kg from 2007.

Collection, collation and editing
by the Marketing Department of DMA on behalf of:

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¹ Danish Meat Association was founded on 1 April 2006. As of this date the three major meat organisations the Danish Bacon & Meat Council (Danske Slagterier), the Danish Livestock and Meat Board (Kødbranchens Fællesråd) and the Danish Poultry Council (Det Danske Fjerkræraad) joined technical and administrative expertise in a new body under the name of Danish Meat Association (DMA).

DMA carries out a number of tasks for the three organisations within a number of areas, such as research and development, food safety, veterinary alert system, marketing promotion and market access, administration and financial management, and communication.

Table 1: HERD STRUCTURE

	2006	2007	2008	2008 in % of 2007
Number of farms 1)	47,385	44,618	43,415	97.3
Number of herds of cattle	16,005	15,609	14,974	95.9
- with dairy cows	5,942	5,383	4,969	92.3
- without dairy cows	10,063	10,226	10,005	97.8
- with suckler cows	9,101	9,183	8,922	97.2
Average size of herd	head per farm			
- total cattle	95.9	100.3	104.5	104.2
- dairy cows	92.6	101.3	112.3	110.9
- suckler cows	11.0	11.5	12.0	104.3

Source: Statistics Denmark

1) Farms of 5 ha and more, or a corresponding production.

Figure 1: NUMBER OF FARMS WITH CATTLE AND COWS

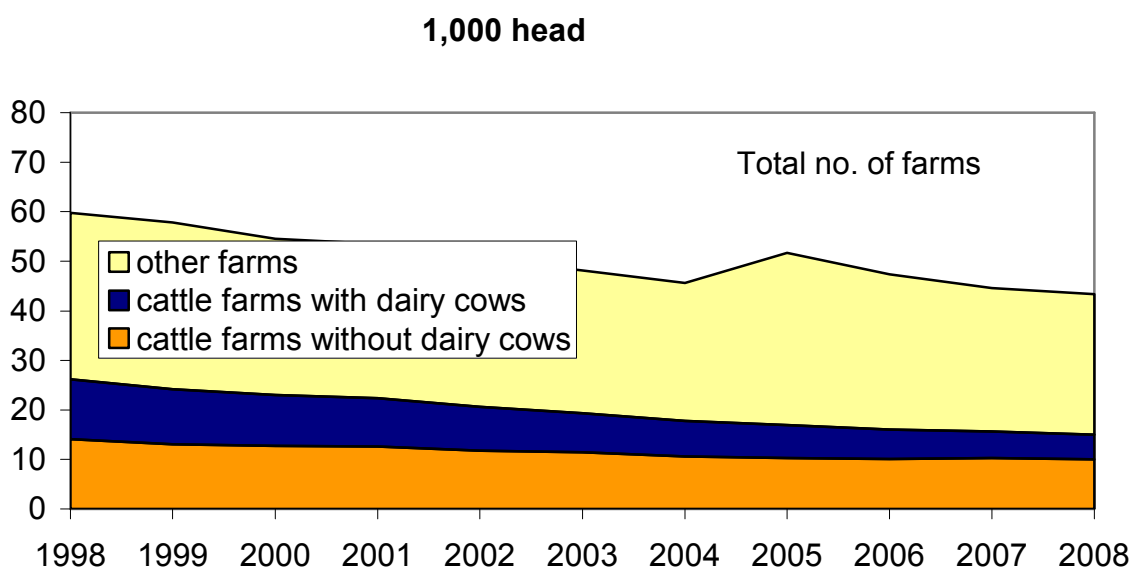


Figure 2: AVERAGE SIZE OF HERD

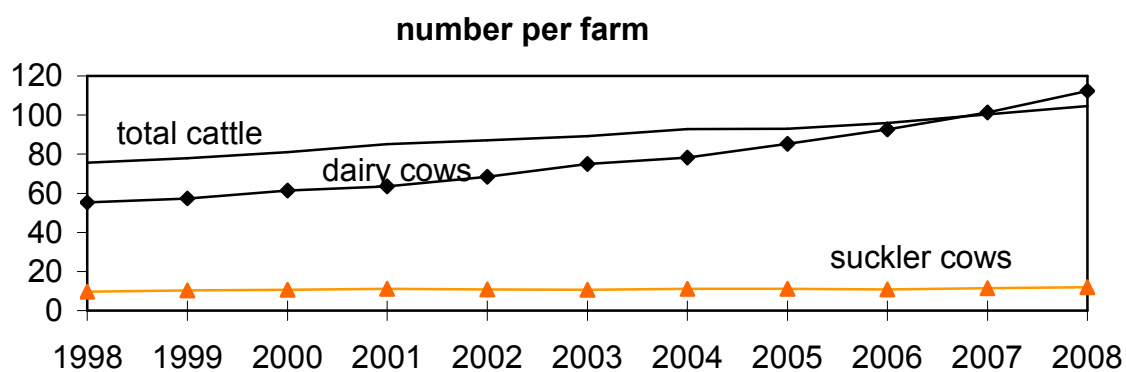


Table 2: CATTLE POPULATION IN DENMARK 1) 2)

Cattle population 1,000 head	June 2006	June 2007	June 2007	Dec. 2007	Dec. 2008	08 in % of 07
Males under 1/2 year old	124	133	125	116	122	105.2
Males 1/2-1 year old	101	102	85	110	107	97.3
Males 1 year old and over	37	52	54	44	43	97.7
Females under 1/2 year old	143	144	151	142	148	104.2
Females 1/2-1 year old	140	141	141	139	148	106.5
Heifers from 1-2 years	226	259	259	260	258	99.2
Heifers 2 years and over	114	84	84	77	76	98.7
Cows and heifers which have calved	650	651	665	656	668	101.8
- of which dairy cows	550	545	558	551	568	103.1
- of which suckler cows	100	106	107	105	100	95.2
Total cattle	1,535	1,566	1,564	1,545	1,570	101.6

Source: Statistics Denmark

1) Farms of 5 ha and more, or a corresponding production

2) As from December 2000 the cattle population has been calculated on the basis of information from the Central Livestock Register (CLR) against previous sample census direct at the producers. These registrations are collated and enumerated in proportion to Statistics Denmark's updated farm census.

Figure 3: POPULATION OF CATTLE AND COWS

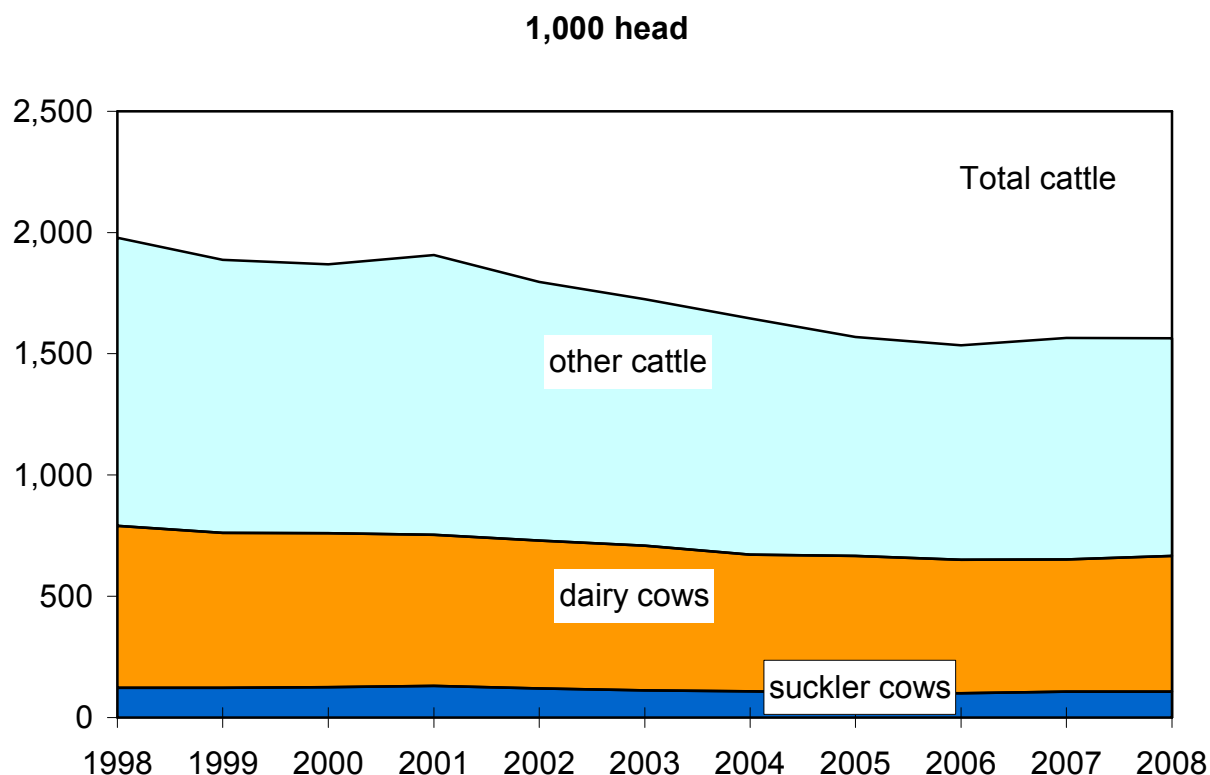


Figure 4: THE DAIRY COW POPULATION DISTRIBUTION ON BREEDS IN %

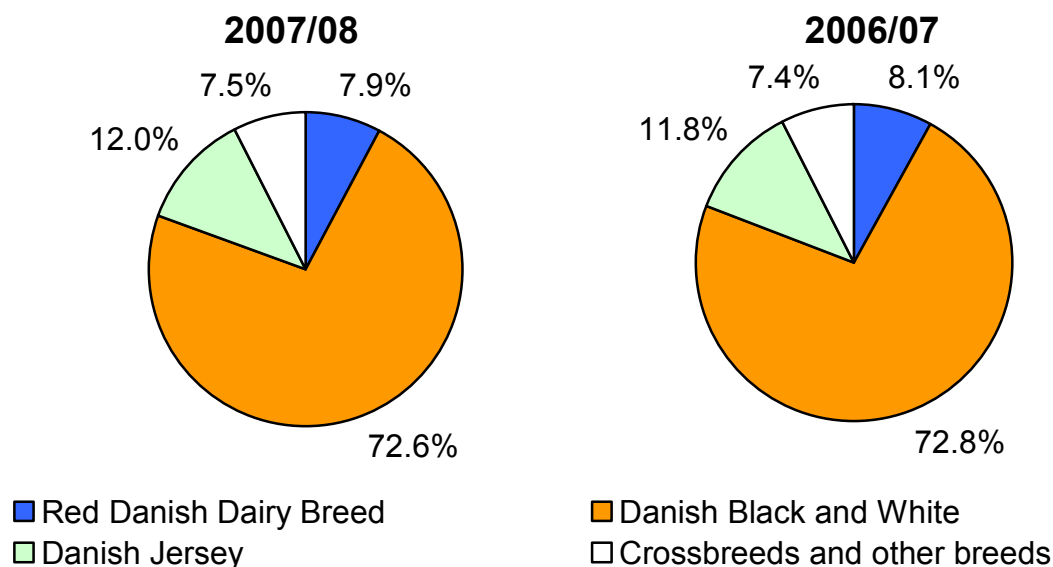


Table 4: EXAMINATION FOR SALMONELLA IN BEEF AND BEEF PRODUCTS

	Carcases 1)		Fresh meat 2)		Human cases	
	Nos. samples	% positive	Danish positive	Imported positive	Nos. cases	% beef
Salmonella, all types 2005	9,832	0.6		9 (2,9 %)	1,775	5.1
Salmonella, all types 2006	8,196	0.3		2 (1,0 %)	1,658	2.7
Salmonella, all types 2007	7,524	0.5	7 (2,9 %)	3 (3,6 %)	1,647	2.0
- 2007 distribution in %		100.0	100	100.0	100	
- Typhimurium		12.5	0.0	0.0	20.8	
- Dublin		81.3	100	66.7	1.6	
- other serotypes		6.2	0	33.3	77.6	
Salmonella, all types 2008			8 (2,6 %)	3 (2,2 %)		

Source: DTU Food, National Food Institute, and Danish Veterinary and Food Administration

- 1) Examination of carcasses at abattoirs. 3 swab tests were taken from the half carcass. 5 tests have been summed up to 1 examined except for the smallest abattoirs where the tests have been analysed individually.
- 2) Since November 2006 surveillance of fresh meat has taken place as a "case-by-case" system. The figures indicate batches found positive. The figures in brackets indicate the number of positive tests from the batches examined.

Clinical finding was recorded in 42 herds in 2007 against 65 in 2006 and 57 in 2005.

A surveillance programme for salmonella Dublin has been established where all herds are given a level on the basis of examinations for antisubstance or contact.

Table 5: HERD STRUCTURE - BY DISTRICTS (SUMMER CENSUS)

1.000 head	Farms			08 in % of 07	Cattle population			08 in % of 07
	2006	2007	2008		2006	2007	2008	
København by, omegn og Nordsjælland	0.39	0.47	0.38	82.0	18.0	18.0	16.2	89.8
Bornholm	0.12	0.13	0.13	98.4	11.4	13.0	11.2	86.3
Region Sjælland	1.54	1.64	1.53	93.6	84.3	86.4	83.1	96.2
Fyn	1.01	0.96	0.91	94.9	90.4	90.4	95.4	105.6
Syddjylland	3.97	3.87	3.71	95.9	473.3	497.2	494.7	99.5
Østjylland	2.26	2.15	2.10	97.4	150.1	150.5	159.3	105.9
Vestjylland	3.20	2.99	2.83	94.5	347.9	349.9	353.7	101.1
Nordjylland	3.52	3.41	3.40	99.5	359.3	360.9	350.8	97.2
Total cattle	16.01	15.61	14.97	95.9	1,534.8	1,566.2	1,564.4	99.9
Distribution in %								
Sjælland med øer	12.1	13.5	12.8		6.7	6.7	6.3	
Bornholm	0.7	0.8	0.8		0.7	0.8	0.7	
Fyn	6.3	6.1	6.1		5.9	5.8	6.1	
Jylland	80.9	79.6	80.3		86.7	86.7	86.8	
Total cattle	100.0	100.0	100.0		100.0	100.0	100.0	

Source: Statistics Denmark

Figure 5: HERD STRUCTURE - BY DISTRICTS - 1,000 HEAD

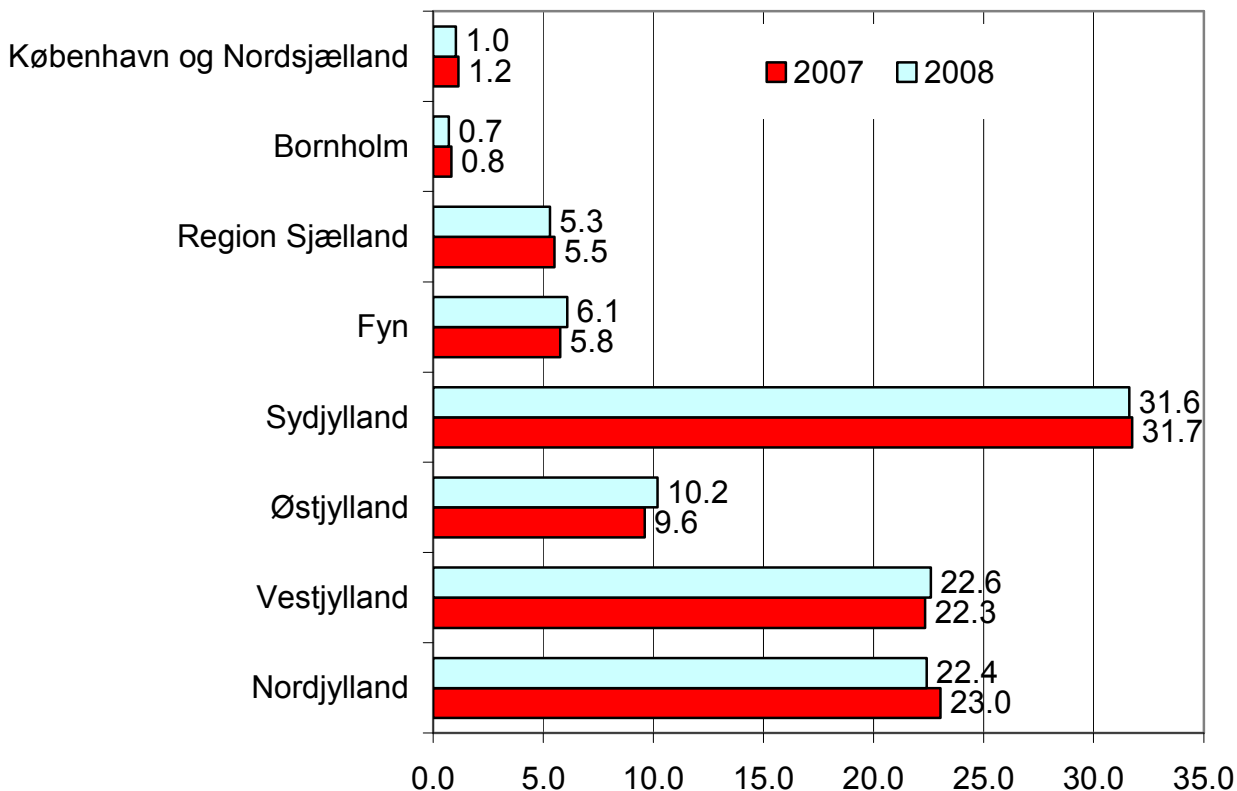
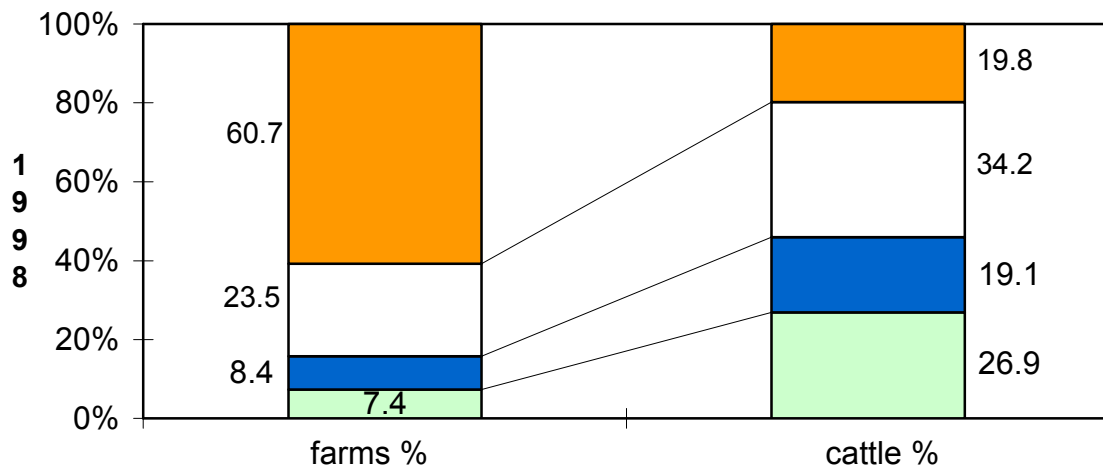
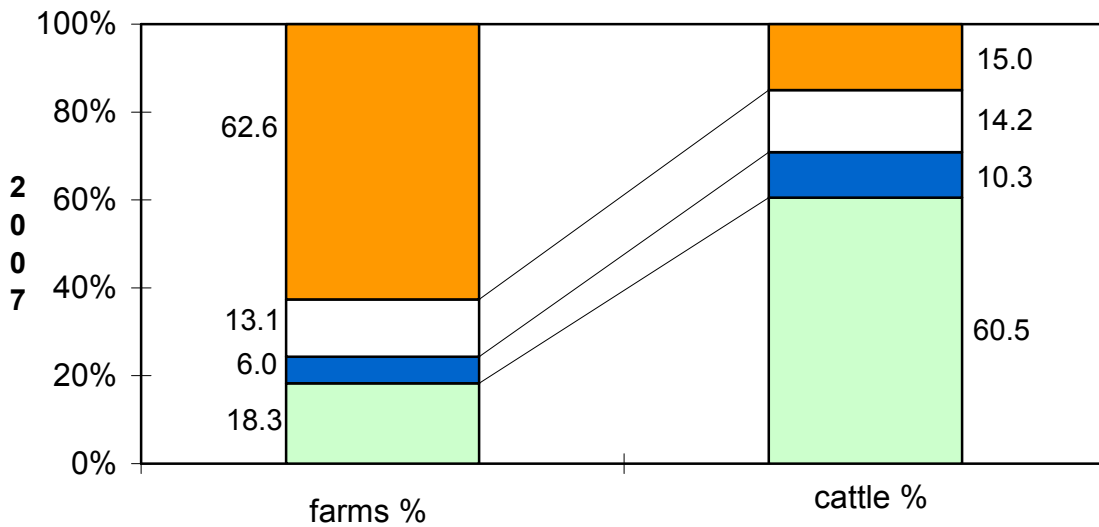
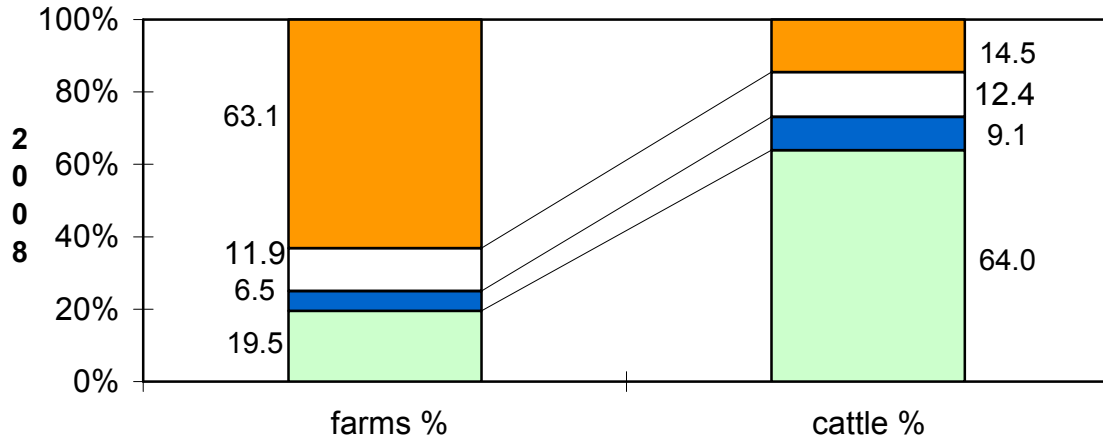


FIGURE 6: HERD SIZE - CATTLE
 (number of cattle on the farm)



■ >200 cattle
 ■ 150-200 cattle
 ■ 75-149 cattle
 ■ 1-74 cattle

FIGURE 7: HERD SIZE - DAIRY COWS
(number of cows on the farm)

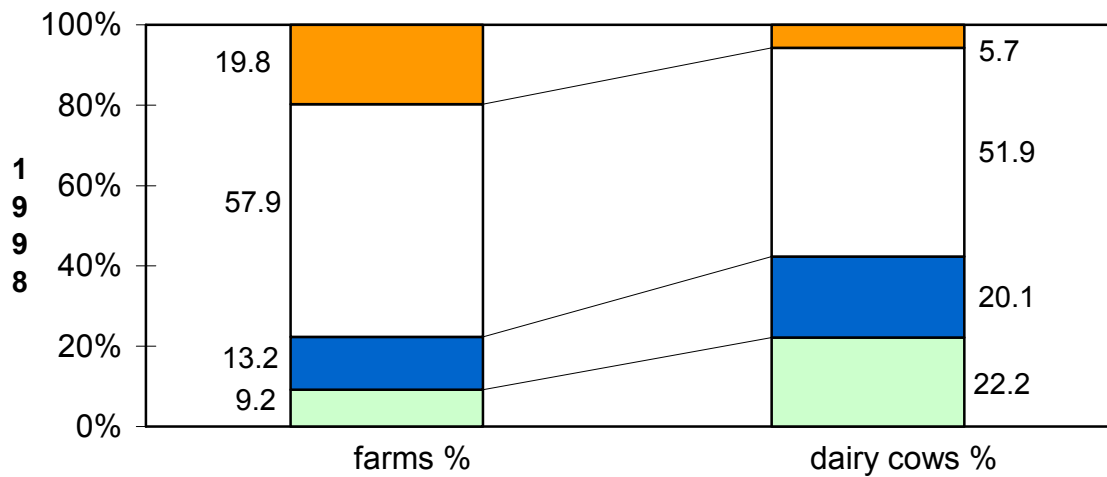
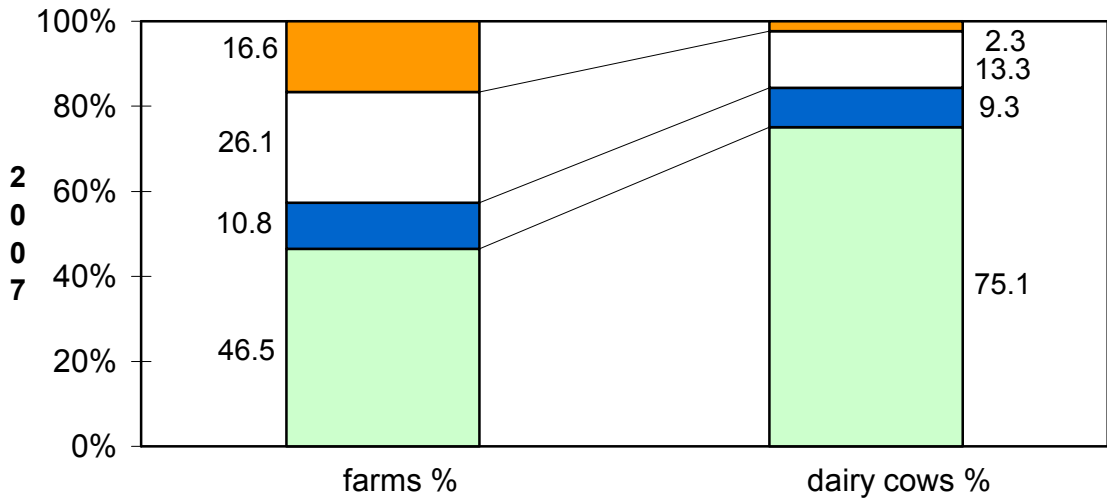
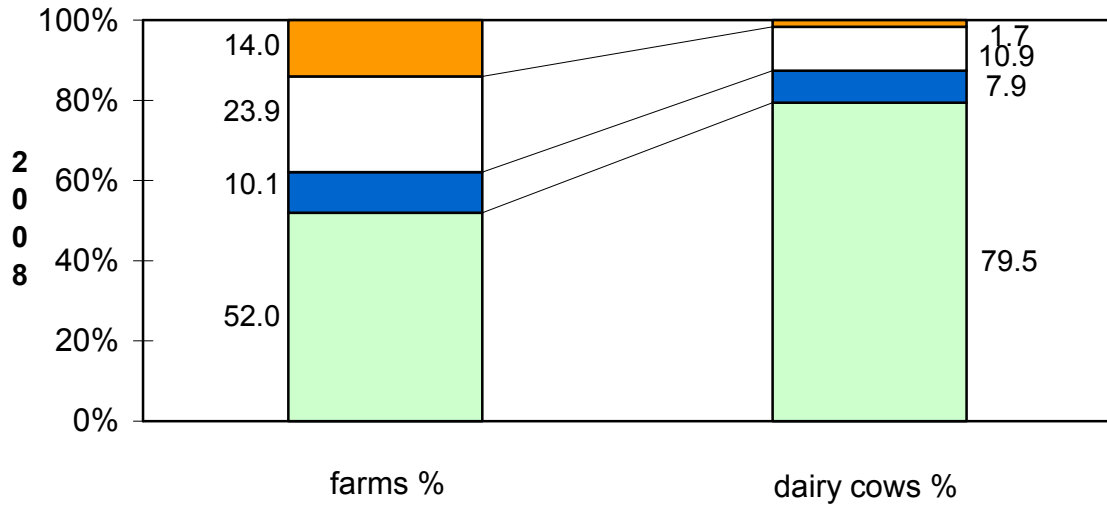


Table 6: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

1,000 head	Total slaughterings			hereof organic 1)		08 in % of 07 total
	2006	2007	2008	2007	2008	
Cows	194.8	183.9	183.1	13.8	14.0	99.6
Heifers	49.9	45.4	44.5	1.0	1.0	98.0
Steers	6.1	7.1	8.6	2.0	3.2	121.1
Young bulls and bulls	232.4	251.9	248.6	1.1	1.1	98.7
Veal calves (u/ 300 kg lw)	3.8	3.7	4.4	0.0	0.3	118.9
New born calves	0.1	0.0	0.0	0.0	0.0	-
Approved slaughterings	487.1	492.0	489.2	17.9	19.5	99.4
- hereof bull calves (max. 10 mts)	68.0	76.8	82.8			107.8
+on-farm slaughterings	6.0	6.0	6.0			100.0
Total production	493.1	498.0	495.2			99.4
+live imports	0.0	0.0	0.0			-
Domestic slaughterings	493.1	498.0	495.2			99.4
+live exports, adult cattle 2)	11.2	9.1	2.1			23.1
+live exports, calves 2)	5.2	4.5	14.0			311.1
Gross indigenous production	509.5	511.6	511.3			99.9
Condemned animals	2.7	2.7	2.7			101.5

Source: Statistics Denmark, Danish Livestock and Meat Board(DLMB) and Danish Meat Association(DMA)

1) Recorded at slaughtering as being organic and then marketed with the red Ø-label.

2) Slaughter and breeding cattle

Figure 8: PRODUCTION BY CATEGORIES 1998 - 2008

1,000 head

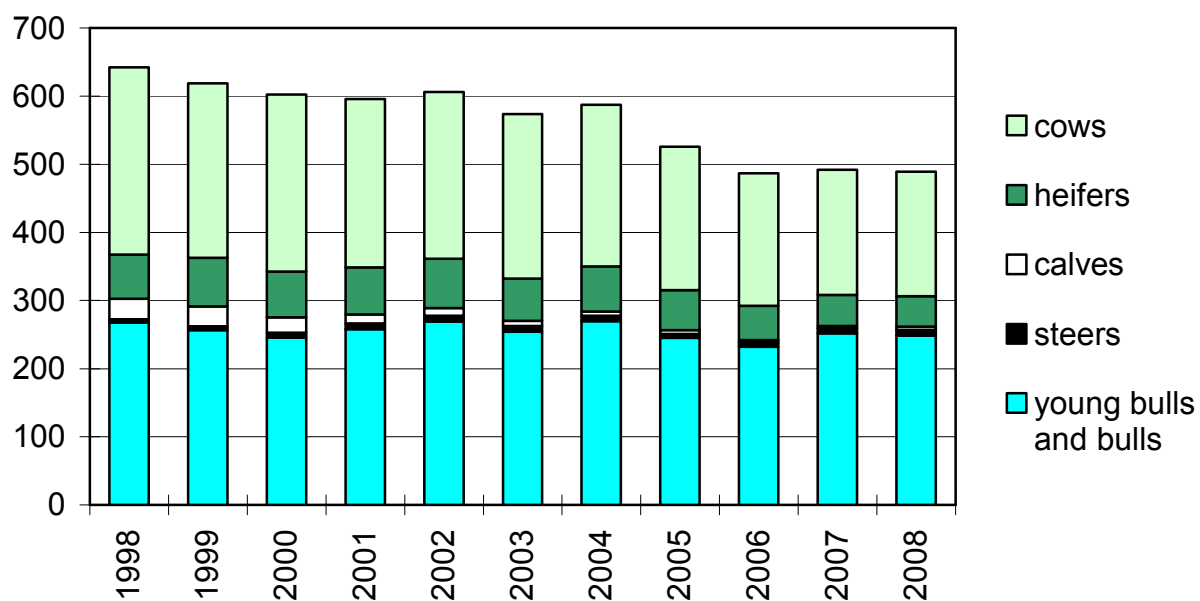


Table 7: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

1,000 tonnes	Total slaughtering			hereof organic 1)		08 in % of 07 Total
	2006	2007	2008	2007	2008	
Cows	55.6	53.0	53.5	3.9	4.0	100.9
Heifers	13.8	12.7	12.2	0.3	0.3	96.1
Steers	1.7	2.1	2.5	0.6	0.9	119.0
Young bulls and bulls	55.9	60.5	58.8	0.3	0.3	97.2
Veal calves (u/300 kg lw)	0.5	0.5	0.6	0.1	0.0	120.0
New born calves	0.0	0.0	0.0	0.0	0.0	-
Approved slaughtering	127.5	128.8	127.6	5.1	5.5	99.1
-hereof bull calves (max. 10 mts)	13.3	15.0	16.3			108.5
+on-farm slaughtering	1.1	1.1	1.1			100.0
Total production	128.6	129.9	128.7			99.1
+live imports	-	-	-			-
Domestic slaughtering	128.6	129.9	128.7			99.1
+live exports, adult cattle 3)	3.0	2.4	0.9			37.5
+live exports, calves 3)	0.1	0.1	0.4			400.0
Gross indigenous production	131.7	132.4	130.0			98.2
Edible offals	8.6	8.7	8.3			95.4
Condemned animals	0.7	0.7	0.7			100.0

Source: Statistics Denmark, DLMB and DMA

1) Recorded at slaughtering as being organic and then marketed with the red Ø-label.

2) Slaughter and breeding cattle

Figure 9: PRODUCTION BY CATEGORIES 1998 - 2008

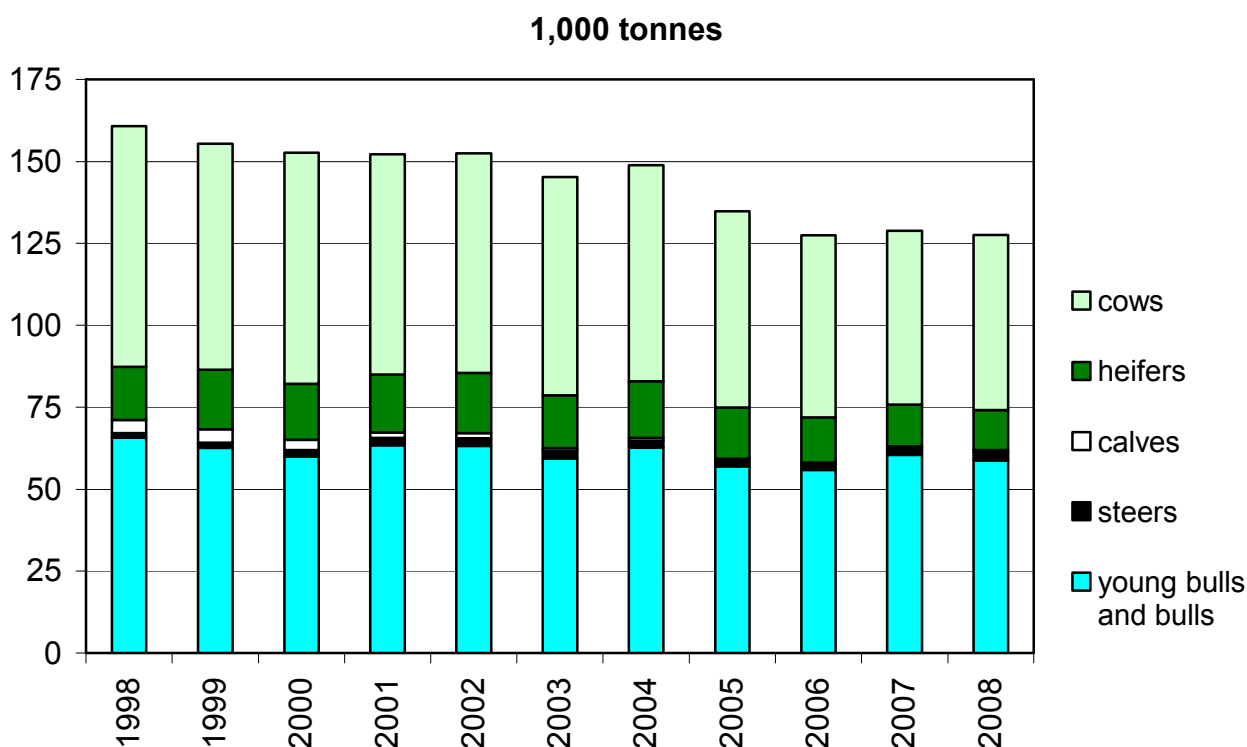


Table 8: CARCASSES CLASSIFIED AT EXPORT-APPROVED ABATTOIRS FOR CATTLE

Category	Year	Number 1,000 carcasses	Average weight kg 2)	Distribution by per cent							
				Conformation 1)					Fat class		
				E&U	R	O+	O	O-	P	slight 2	smooth 3
Young bulls/ bull calves	2006	214.4	235.5	7.5	7.0	3.2	13.7	44.1	24.4	45.9	49.1
	2007	235.4	235.1	7.6	6.5	2.8	12.6	44.1	26.5	47.3	47.5
	2008	230.9	230.9	7.9	6.9	2.6	11.5	42.9	28.2	51.1	44.1
Bulls 2 years and over	2006	3.3	402.2	19.8	23.3	7.3	11.6	16.7	21.3	39.6	35.8
	2007	3.2	409.2	21.5	22.0	7.1	12.2	18.2	19.1	38.1	34.5
	2008	3.8	410.0	23.9	22.4	8.0	11.7	14.5	19.5	41.1	30.9
Steers	2006	4.7	301.7	2.7	10.5	5.6	13.8	32.4	34.9	17.6	60.2
	2007	5.8	307.8	1.8	9.6	5.9	15.2	34.0	33.4	18.8	57.6
	2008	7.2	301.1	1.8	8.7	4.8	13.9	30.4	40.5	25.8	52.6
Heifers/ heifer calves	2006	42.8	277.5	12.8	23.5	7.1	11.4	21.4	23.7	9.4	47.0
	2007	39.5	279.7	11.1	24.3	7.3	11.6	20.7	25.1	9.9	47.5
	2008	38.8	273.9	11.7	27.4	8.3	11.5	17.9	23.3	11.4	54.9
Cows	2006	186.3	286.2	1.0	3.3	25.8	26.9	25.8	17.2	21.1	38.0
	2007	177.0	289.2	1.1	3.3	25.4	26.7	25.9	17.6	20.7	38.2
	2008	175.6	293.1	1.4	4.4	27.5	25.4	24.5	16.8	19.3	38.5

Source: Danish Classification Board on Pork, Beef and Sheep

1) Totals may not add to 100.0 due to rounding

2) Reference presentation

Figure 10: CARCASSES CLASSIFIED AT EXPORT ABATTOIRS FOR CATTLE

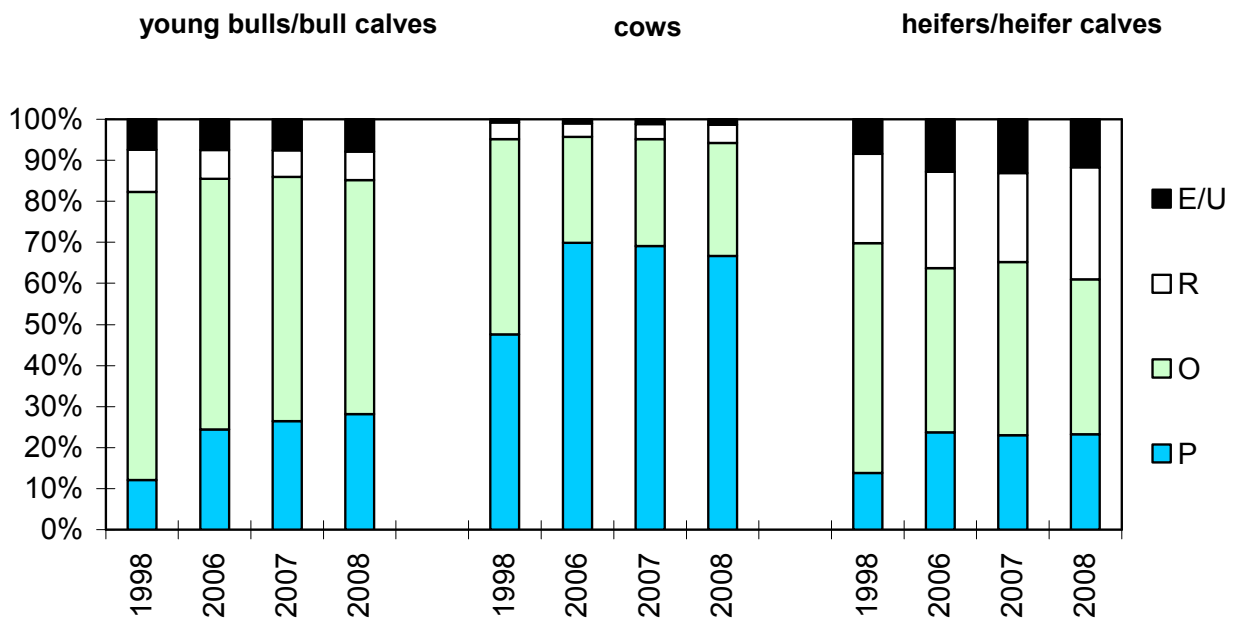


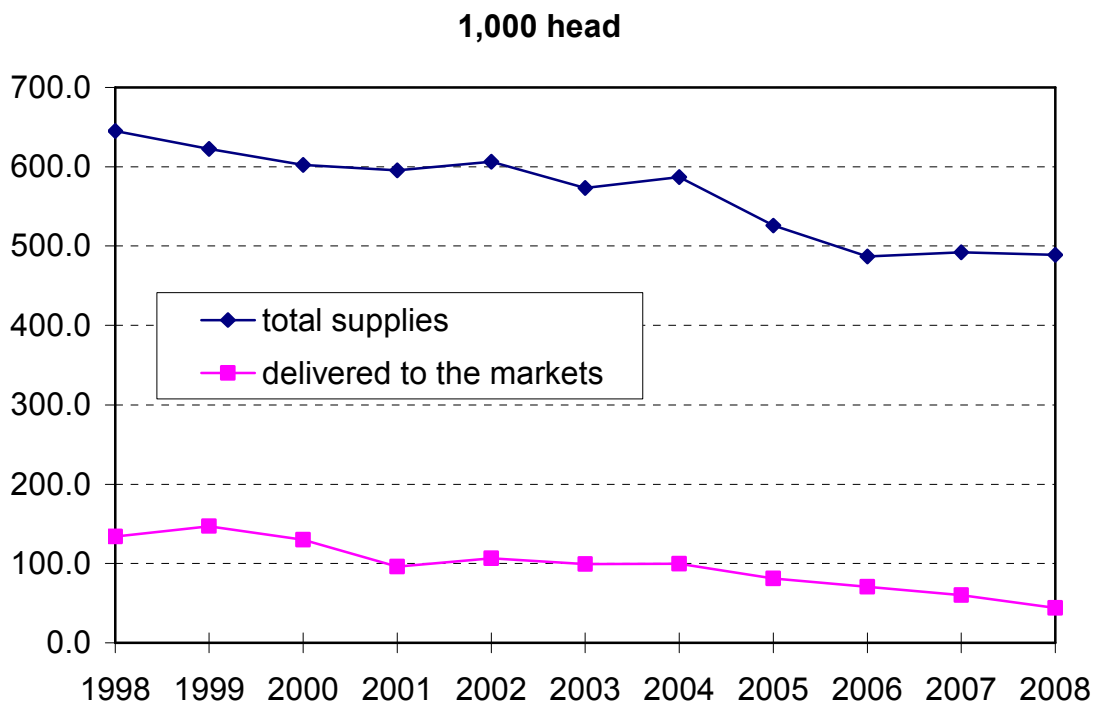
Table 9: RECORDED TOTAL SUPPLIES, HEAD

	2006	2007	2008	08 in % of 07
Slaughterings 1)	486,923	492,025	489,141	99.4
Delivered through the markets 2)	70,607	60,206	44,272	73.5
Through markets in % of slaughterings	14.5	12.2	9.1	
Live exports 3)	25,843	22,841	16,671	73.0
Discarded 4)	174,585	174,787	178,390	102.1
Recorded total supply 5)	687,351	689,653	684,202	99.2
% of census a year earlier	43.8	44.9	43.7	

Source: Statistics Denmark, Danish Cattle Federation, DLMB and DMA

- 1) Slaughterings comprise totally recorded slaughterings at abattoirs and slaughterhouses excl. of condemned animals, and exclusive of imported animals for immediate slaughtering.
- 2) Totally recorded supplies to approved markets for slaughter cattle.
- 3) Total live exports.
- 4) Recorded supplies for rendering.
- 5) Comprise slaughterings, live exports and rendering.

Figure 11: SLAUGHTERINGS AND DELIVERED THROUGH THE MARKETS



**Tabel 10: DELIVERED TO MARKETS - BY MARKET PLACES
IN 2005, 2006 OG 2007 - HEAD 1)**

Market Places	2006	2007	2008	2008 af 07
Aarhus 2)	12,828	12,496	1,747	14.0
Aars	6,808	6,028	5,022	83.3
Brørup	6,011	7,146	14,107	197.4
Herning 3)	6,771	4,233	-	-
Holstebro 4)	3,277	-	-	-
Horsens	4,939	4,542	4,929	108.5
Kliplev	2,198	1,892	2,361	124.8
Kolding	17,084	15,078	13,883	92.1
Skærbæk 5)	8,986	6,438	-	-
Thisted	1,705	2,353	2,223	94.5
Total	70,607	60,206	44,272	73.5

Source: DLMB and DMA

1) Number of marketings has been calculated by DLMB and DMA on the basis of weekly reports from the individual markets.

As from 2006 it is based on animals slaughtered at plants in Denmark.

2) Last market held end of February 2008.

3) Last market week 27/2007.

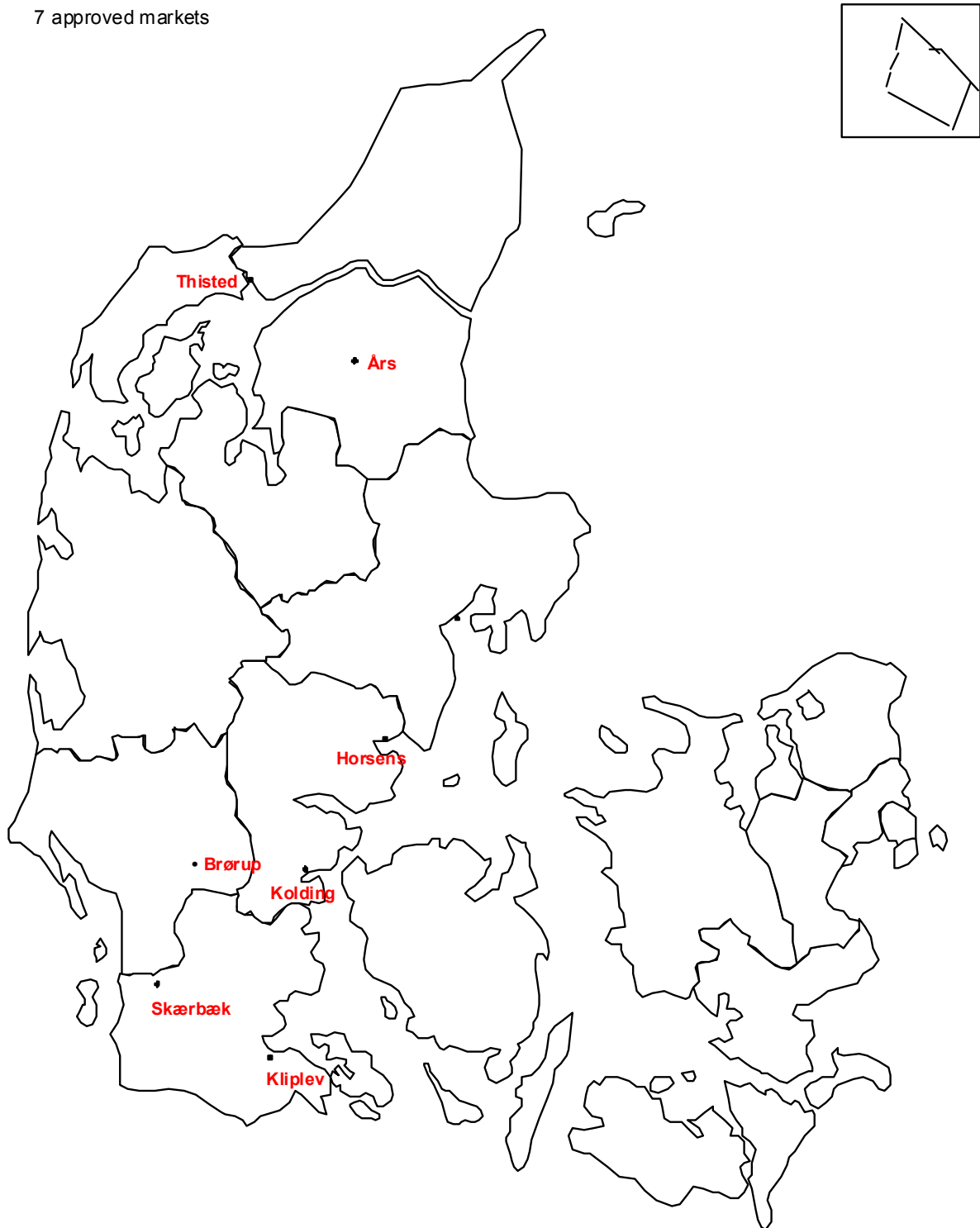
4) Last market week 31/2006.

5) Last market week 49/2007.

Figure 12: Authorized markets for slaughter cattle

Primo March 2008

7 approved markets



**Table 11: TOTAL NUMBER OF SLAUGHTERINGS OF CATTLE IN 06, 07 AND 2008
- HEAD - DISTRIBUTION ON COMPANIES WITH CLASSIFICATION *)**

Companies	2006 52 weeks	2007 52 weeks	2008 52 weeks	2008 ^{α)} incl. export	2008 in % of 07 ^{x)}
DANISH CROWN 1)	264,880	267,450	261,500	261,871	95.8
Århus Slagtehus A/S 2)	67,206	65,694	65,401	65,401	99.6
A/S Hjalmar Nielsen, Aalestrup	33,488	33,830	34,580	34,580	102.2
Vejle Eksportslagteri A/S	22,148	26,329	27,639	27,639	105.0
Herlufmagle Eksportslagteri 3)	29,705	28,269	25,559	25,559	90.4
Hadsund Kreaturslagteri A/S	19,620	21,201	21,294	21,294	100.4
Kjellerup Eksportslagteri A/S	14,122	14,075	13,547	13,547	96.2
Henrik Hansens Kreaturslagteri 4)	-	2,993	5,126	5,126	-
Harald Hansens Efterfølger I/S 5)	-	1,077	1,595	1,595	-
SR, Slagteriskolen i Roskilde 6)	338	-	-	-	-
Subtotal 7)	451,507	460,918	456,241	456,312	97.8
Others 8)	35,356	31,135	29,694	29,694	95.4
TOTAL	486,863	492,053	485,935	486,306	97.7

Source: Danish Classification Board on Pigs, Cattle and Sheep, DLMB/DMA

*) Comprises all slaughterings on plants owned by the listed companies, but it is exclusive of new born calves and condemned animals.

α) Comprises the company's slaughterings of animals from Denmark on plants abroad.

x) 2008 in per cent of 2007 has been calculated on slaughterings inclusive of live exports.

1) In 2008 cattle slaughterings at Danish Crown include the plants in Aalborg (87,043 head), Holstebro (81,690 head), and Tønder (92,674 head) plus Skaerbæk and Skjern (total 93 head).

In 2008 371 cattle from Denmark were slaughtered at the company's plant in Husum (Germany) against 5,921 head in 2007.

2) Århus Slagtehus A/S: The users (Dansk Supermarked, Rask Nielsen and DLK) own the entire share capital.

3) Mogens Nielsen Kreaturslagteri in Herlufmagle.

4) Henrik Hansens Kreaturslagteri, Vipperoed, joined the classification scheme as from 2007.

5) Harald Hansens Efterfølger I/S, Slangerup, joined the classification scheme as from 2007.

6) SR, Slagteriskolen, Roskilde, withdrew from the classification scheme end of 2006.

7) EUROP-classification is mandatory for export authorized abattoirs which slaughter more than 50 head per week, exclusive of new born calves and condemned animals.

8) Primarily slaughterings at non-authorized plants based on reports to the DLMB/DMA

Figure 13: Export authorized abattoirs for cattle

Primo March 2009

9 companies with 11 abattoirs

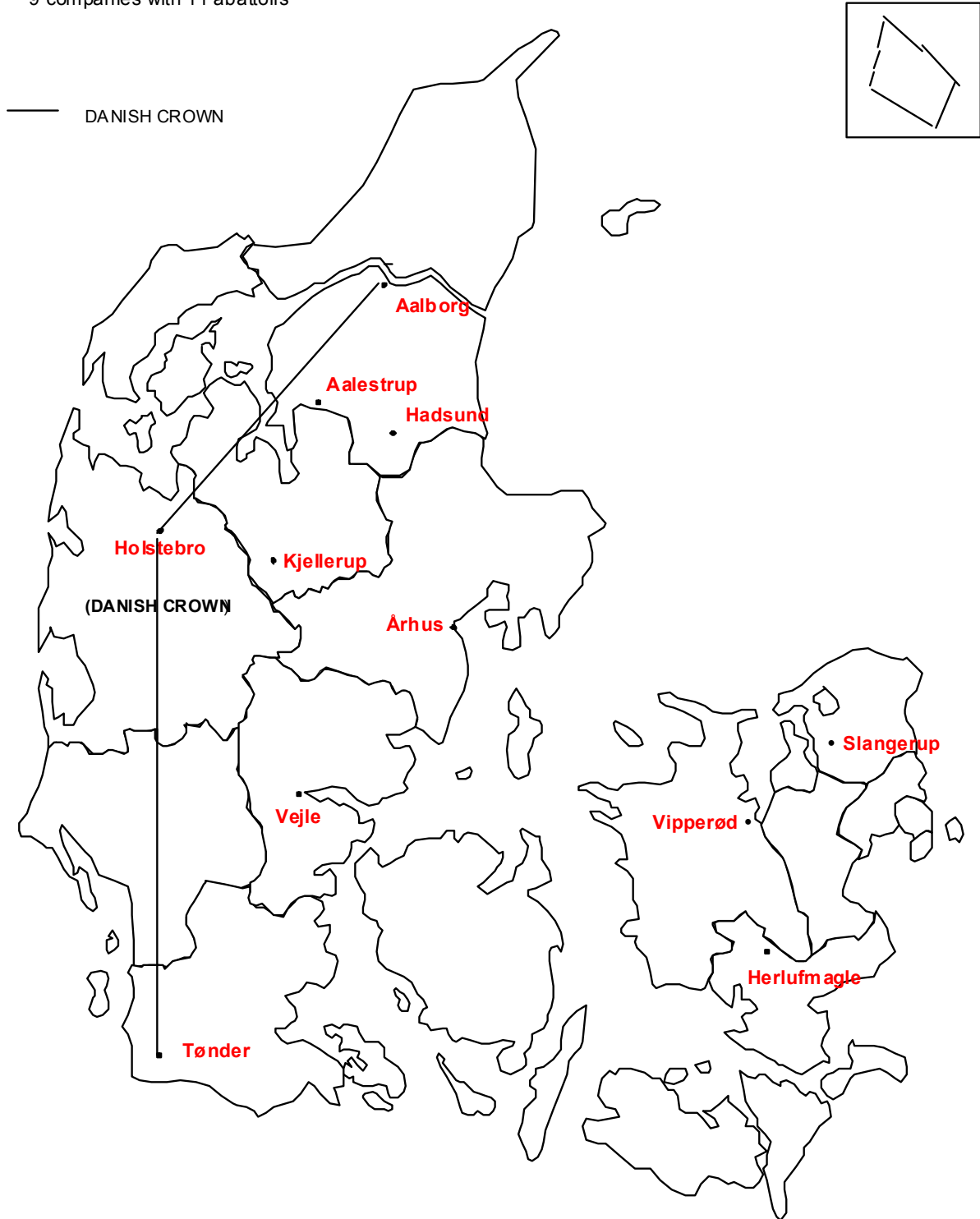


Table 12: QUOTATIONS FOR SLAUGHTER CATTLE

I. Recorded prices ex producer 1) - DKK per 100 kg carcasse weight

	2008 1st qr	2008 2nd qr	2008 3rd qr	2008 4th qr	2008 year	2007 year	2006 year	08 in % of 07
<u>Bull calves/bulls u. 2 years</u>	2085	2208	2209	2237	2186	1991	2126	109.8
0-10 mts	2271	2337	2307	2368	2322	2163	2231	107.4
> 10 mts	2003	2149	2159	2172	2122	1921	2084	110.5
- 161-210 kg	1823	1927	1959	1987	1925	1711	1863	112.5
- 221-260 kg	1982	2086	2110	2136	2076	1876	2039	110.7
- 271-360 kg	2192	2332	2360	2430	2327	2091	2256	111.3
<u>All heifers/heifer calves:</u>	1915	2110	2100	1960	2020	1890	1981	106.9
Heifers 261-340 kg	2024	2249	2234	2096	2150	2016	2090	106.7
<u>All steers:</u>	2066	2132	2263	1995	2098	1937	1929	108.3
<u>All cows:</u>	1505	1638	1616	1560	1577	1428	1524	110.5
Young cows:	1474	1624	1590	1516	1547	1383	1469	111.9
- 261-340 kg	1647	1819	1814	1717	1742	1550	1638	112.4
Cows:	1513	1642	1621	1567	1584	1440	1540	110.0
- 0-180 kg	869	999	1020	924	954	843	975	113.2
- 221-240 kg	1019	1146	1162	1080	1103	1010	1140	109.2
- 281-300 kg	1460	1582	1596	1488	1528	1410	1521	108.4
- 340-360 kg	1737	1859	1894	1823	1826	1670	1767	109.4
<u>Av. price all categories</u>	1818	1985	1953	1867	1907	1742	1839	109.5
<u>Deduction for BSE-test</u>	-30	-25	-29	-34	-30	-29	-31	100.8
<u>Av. price ÷ BSE-test</u>	1788	1960	1924	1833	1877	1712	1808	109.6

1) Av. for said group of slaughter cattle paid after classification incl. of corrective payment

II. EUROP 2) - DKK per 100 kg carcasse weight

Heifers	R3	2286	2424	2440	2343	2373	2261	2326	105.0
	O3	1976	2125	2111	2000	2053	1949	2019	105.3
Cows	O3	1761	1902	1929	1813	1851	1693	1773	109.3
	P3	1509	1648	1664	1581	1601	1432	1507	111.7
Bulls u. 2 years	U3	2467	2546	2584	2682	2570	2374	2508	108.3
	R3	2356	2440	2479	2550	2456	2261	2380	108.6
	O3	2152	2250	2263	2293	2240	2046	2146	109.5
	O2	2234	2352	2345	2379	2328	2148	2208	108.4

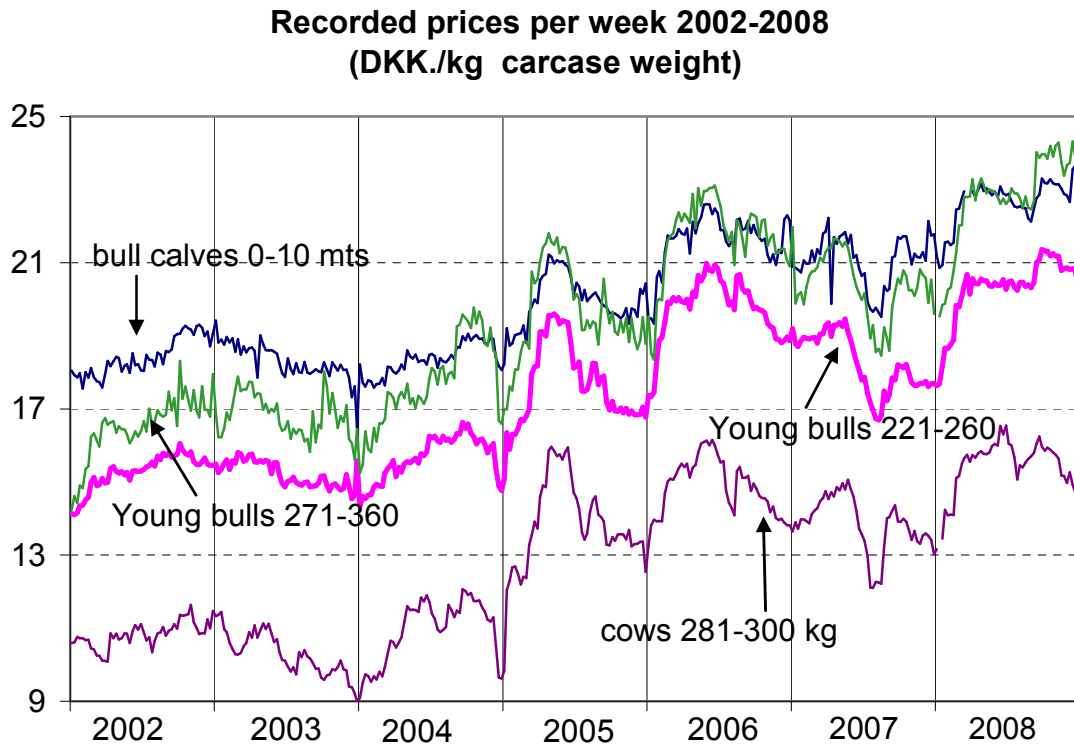
Source: DLMB/DMA

2) Prices reported to the EU-Commission - as regards EUROP, only selected categories and classes are shown.

2) Letters describe conformation, and numbers indicate fatness.

NB! Quotations for 2001 and 1st quarter 2002 and from week 2/2004 are inclusive of costs for BSE tests on cattle OTMs. Without test costs cows O3 would have got 57 DKK/100 kg more in 2008 and P3 65 DKK/100 kg. Heifers R3 would have got 5 DKK/100 kg more and O3 13 DKK/100 kg.

Figure 14: TREND OF PRICES FOR SLAUGHTER CATTLE



**EUROP-PRICES quarterly 1998 - 2008
(DKK per 100 kg carcass weight)**

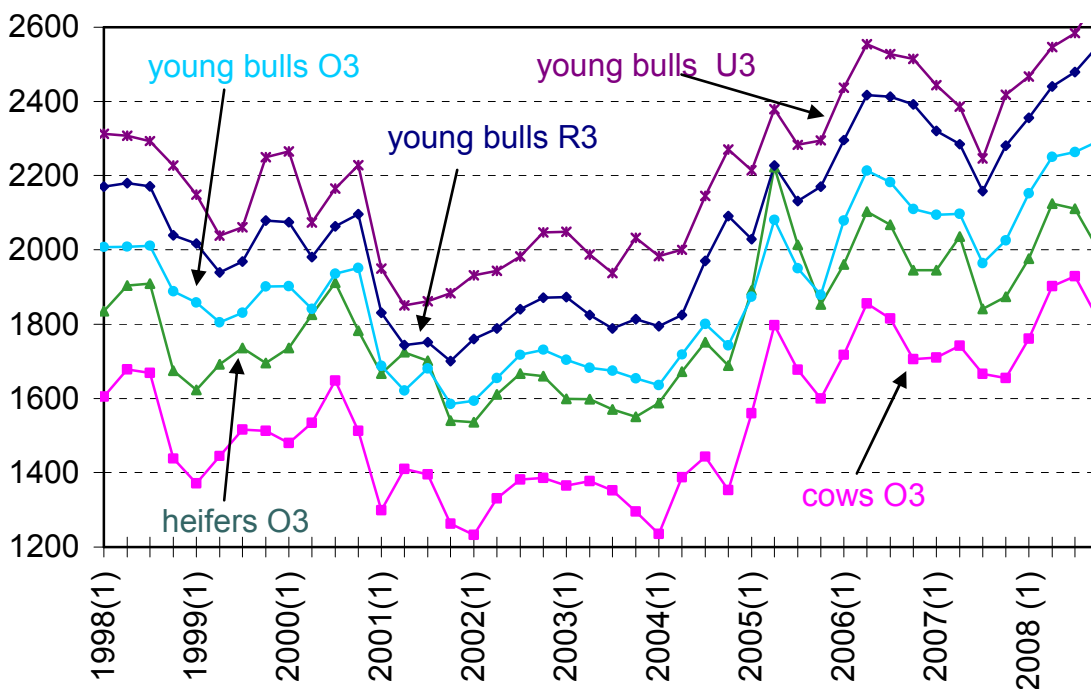


Table 13: SALES VALUE EX PRODUCER OF SLAUGHTER CATTLE

	2006	2007	2008 *)	08 in % of 07
Beef and veal				
DKK million (excl. premiums) 1)	2319.4	2260.9	2417.5	106.9
Premiums 2)	245.3	245.3	245.0	99.9
Sales value and premiums DKK mill.	2,564.7	2,506.2	2,662.5	106.2
% of cattle and milk	20.1	18.5	17.1	
% of total meat	11.2	11.4	11.2	
% of animal output	7.0	6.7	6.4	
Specification of premiums 2) DKK mill.				
Beef special premium DKK mill.	245.3	245.3	245.0	99.9
Suckler cow premium DKK mill.	-	-	-	
Extensification premium DKK mill.	-	-	-	
Slaughter premiums DKK mill.	-	-	-	
National envelope (males) DKK mill.	-	-	-	

Source: Statistics Denmark, The Danish Food Industry Agency and DLMB/DMA

1) Comprising value of production partly from total slaughtering of domestic animals, partly exports of live cattle for breeding and slaughter, but exclusive of premiums.

2) 'Saved up' amounts of premium year in question.

*) Preliminary.

Table 14: BALANCE OF SUPPLY OF BEEF AND VEAL 1) 2)

	2006	2007	2008 *)	08 in % of 07
<u>I. Excl. edible offals</u>				
Production 1,000 t.	131.7	132.4	130.0	98.2
Changes in stock 1,000 t.	-3.9	0.1	-1.8	
Total imports 1,000 t.	106.1	104.9	103.4	98.6
Total exports 1,000 t.	91.1	87.1	90.9	104.4
Consumption 3) 1,000 t.	146.7	150.2	144.3	96.1
Per capita consumption, kg 4)	27.0	27.5	26.3	95.6
Self-sufficiency % 5)	89.8	88.1	90.1	
<u>II. Incl. edible offals</u>				
Production 1,000 t.	140.3	141.1	138.3	98.0
Consumption 3) 1,000 t.	152.6	155.5	149.5	96.1
Per capita consumption, kg 4)	28.1	28.5	27.2	95.4
Self-sufficiency % 5)	91.9	90.7	92.5	
Beef and veal consumption in % of total meat consumption	28.5	29.8	30.6	

Source: Statistics Denmark

1) Excl. of condemned animals.

2) Total trade with live animals and beef and veal calculated by Statistics Denmark. The trade is bone-in equivalent and comprising beef in mixed products.

3) Consumption is quantities available for consumption calculated as:
Stocks (start of year) + production + imports ÷ exports ÷ stocks (end of year).

4) The actual consumption is markedly lower - bones, waste, condemned etc. being deducted. Beef sold as organic with the red Ø-label estimated at 0.6 kg per inhabitant in 2003 and 0.7 kg in 2004, 0.8 kg in 2005, 0.9 in 2006, 1.0 kg in 2007 and approx. 1.1 kg in 2008.

5) Self-sufficiency % = Production x 100 consumption.

*) Preliminary

Figure 15: AGRICULTURE SALES VALUE EX PRODUCER FOR ANIMAL PRODUCTS

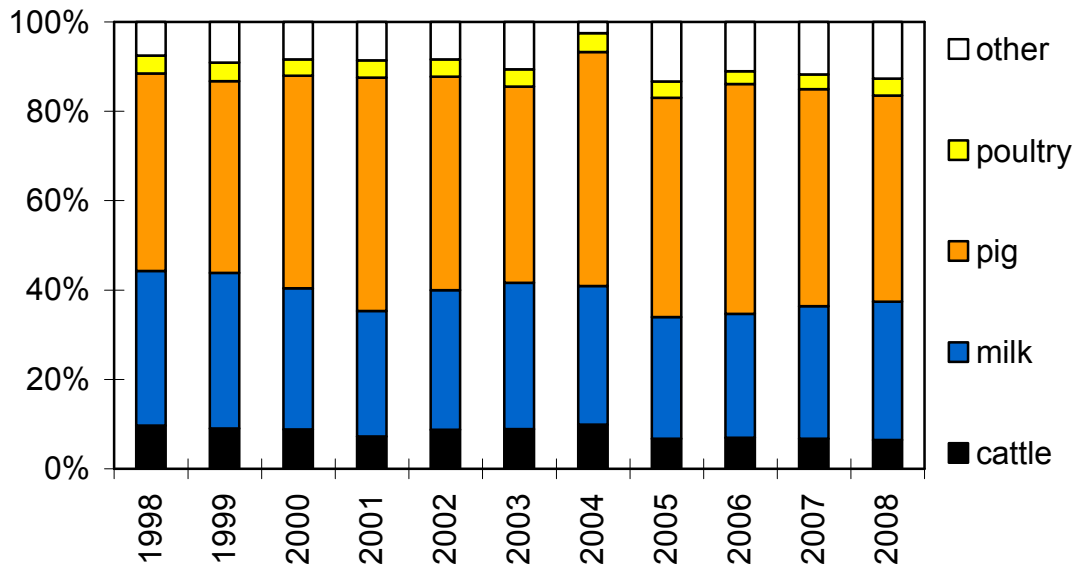


Figure 16: PRODUCTION, EXPORT AND CONSUMPTION

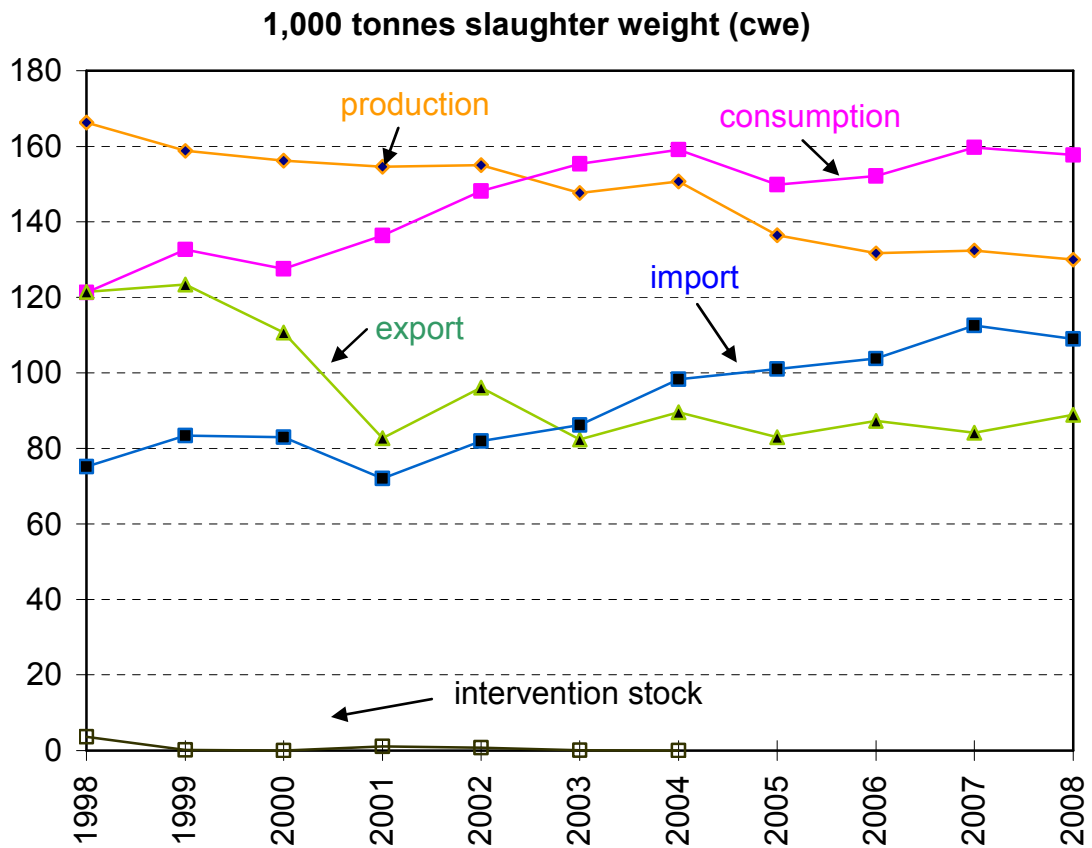


Table 15: BEEF AND VEAL EXPORT STRUCTURE

1,000 tonnes cwe	2006	2007	2008 *)	08 in % of 07
Total meat exports 1)	87.3	84.2	88.9	105.6
- of which				
Live cattle	3.1	2.5	1.3	52.0
Beef and veal	72.2	68.2	71.8	105.3
Fresh/chilled	53.1	54.1	58.3	107.8
Frozen	17.6	12.8	12.3	96.1
Salted/smoked/dried	1.5	1.3	1.2	92.3
Canned and processed	12.0	13.6	15.8	116.2
Cooked	8.7	10.7	12.5	116.8
Uncooked	3.3	2.9	3.3	113.8
Edible offals	4.4	4.7	4.8	102.1

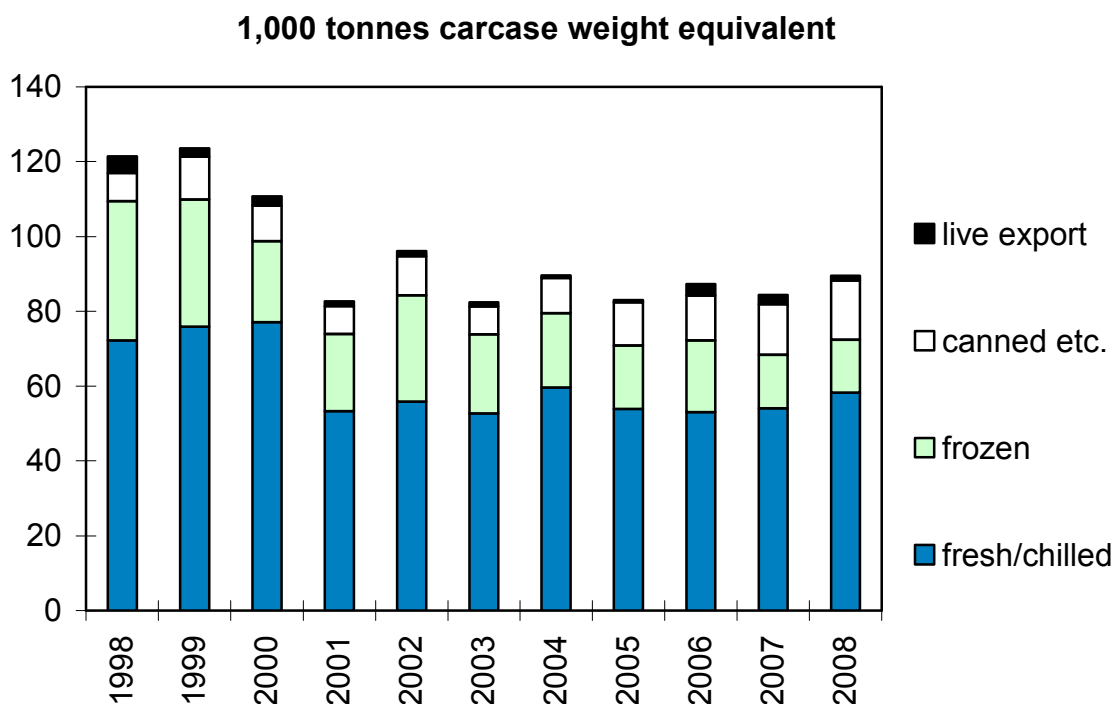
Source: Statistics Denmark, DLMB and DMA

1) Bone-in equivalent (cwe) has been calculated by DLMB/DMA according to the same principles used by the EU Commission based on the trade figures for the products shown in table 17.

Conversion factor 1.3. For canned and processed products have been used conversion factors different from those used by Statistics Denmark just as beef contents in mixed products are not included. Export figures will be 1,000-12,000 lower than calculated by Statistics Denmark.

*) Preliminary

Figure 17: BEEF AND VEAL EXPORT DISTRIBUTION



**Table 16: DENMARK'S EXPORT OF FRESH/CHILLED/FROZEN
BEEF AND VEAL - TONNES**

	2005	2006	2007	2008 *)	08 in % of 07
Italy	15,487	15,079	13,194	13,922	105.5
Germany	8,608	9,085	10,126	11,486	113.4
Spain	11,073	10,029	10,453	9,397	89.9
Sweden	7,024	7,633	7,667	6,991	91.2
France	1,257	2,940	4,352	2,598	59.7
Greece	1,674	1,877	2,160	2,238	103.6
Portugal	1,913	2,549	2,354	2,218	94.2
Finland	1,413	1,170	723	1,807	249.9
Netherlands	4,206	3,404	1,186	1,507	127.1
UK	2,252	1,972	1,492	1,244	83.4
Malta	497	391	409	786	192.2
Belgium/Lux	112	157	104	72	68.6
Austria	30	53	149	219	147.0
Poland	247	151	185	213	115.1
Cyprus	7	28	57	87	152.6
Hungary	430	86	32	57	178.1
Czech Republic	157	142	11	57	518.2
Ireland	40	22	23	44	191.3
Slovakia	11	15	-	-	-
EU-25	56,642	56,918	54,718	55,425	101.3
Bulgaria	-	-	395	616	-
Roumania	79	20	386	60	-
2 new EU-countries	79	20	781	676	-
EU-27	56,721	56,938	55,499	56,102	101.1
Faroe Islands	149	175	210	289	137.6
Iceland	6	166	109	146	133.9
Norway	333	10	725	548	75.6
Switzerland	-	-	-	357	-
Bosnia-Hercegovina	-	-	-	-	-
Russia	2,797	4,175	1,574	2,695	171.2
Liberia	3	-	-	-	-
USA	-	22	163	262	160.7
Greenland	789	568	577	667	115.6
Lebanon	52	-	-	105	-
Hongkong	-	-	-	26	-
China	-	-	-	-	-
Other 3rd countries	48	21	15	157	-
Total 3rd countries	4,177	5,137	3,373	5,252	155.7
TOTAL	60,898	62,074	58,872	61,354	104.2

Source. Statistics Denmark

*) Preliminary

Table 17: EXPORTS OF BEEF AND VEAL BY PRODUCTS

I. Quantity (cattle in head - others in tonnes)

	2005	2006	2007	2008 *)	08 in % of 07
Live cattle - head 1)	15,325	14,111	13,600	14,092	103.6
Beef and veal	60,898	62,074	58,872	61,354	104.2
<i>Fresh/chilled</i>	47,792	47,076	49,931	50,871	101.9
<i>Carcases</i>	8,924	8,494	7,089	7,235	102.1
<i>Forequarters</i>	7,380	8,906	9,677	9,218	95.3
<i>Hindquarters</i>	7,485	6,369	7,363	6,676	90.7
<i>Cuts bone-in</i>	3,736	3,327	3,239	2,846	87.9
<i>Cuts deboned</i>	20,266	19,980	20,563	24,896	121.1
<i>Frozen</i>	11,599	13,827	9,941	9,576	96.3
<i>Carcases</i>	20	179	43	52	120.9
<i>Forequarters</i>	-	92	8	-	-
<i>Hindquarters</i>	1	644	-	47	-
<i>Cuts bone-in</i>	392	320	371	370	99.7
<i>Cuts deboned</i>	11,186	12,592	9,519	9,107	95.7
<i>Salted/smoked/dried</i>	1,508	1,171	1,000	907	90.7
Canned/processed +)	8,957	9,261	10,475	12,159	116.1
Edible offals	4,650	4,441	4,710	4,780	101.5
Tallow	5,567	5,754	5,499	5,221	94.9

II. Value in mill. DKK

	2005	2006	2007	2008 *)	08 in % of 07
Live cattle 1)	20.1	52.6	39.5	16.4	41.6
Beef and veal	1,857.0	1,954.3	1,906.6	2,132.6	111.9
<i>Fresh/chilled</i>	1,570.2	1,610.5	1,636.9	1,822.0	111.3
<i>Frozen</i>	223.8	288.3	217.0	257.5	118.7
<i>Salted/smoked/dried</i>	63.0	55.5	52.7	53.1	100.8
Canned/processed +)	223.7	240.4	274.5	339.4	123.6
Edible offald	67.8	66.0	68.2	73.8	108.2
Tallow	17.1	16.7	18.4	23.5	127.7
Total ☐)	2,185.7	2,330.0	2,307.2	2,585.7	112.1

Source: Statistics Denmark and DMA for live cattle in 2006, 2007 and 2008

*) Preliminary

1) Excl. of re-exportation and pure breeding cattle.

+) Excl. of beef in mixed products (sausages etc.). ☐) Excl. of EAGGF-payments.

III. Export Subsidy (refunds) in mill. DKK

	2005	2006	2007	2008 *)	08 in % of 07
Export refunds 1)	24.0	13.4	3.3	9.8	296.5

Source: Danish Food Industry Agency

1) Subsidies paid by the European Agricultural Guidance and Guarantee Fund, EAGGF (FEOGA), on exports to third countries of live cattle, beef, veal and processed products.

Table 18: DENMARK'S EXPORT OF LIVE CATTLE IN 2006, 2007 AND 2008 - HEAD

		2005	2006	2007	2008	08 in % of 07
Male animals	Max. 2 mts	13,205	4,821	3,765	12,173	323.3
	>2 mts - 6 mts	198	120	326	447	137.1
	>6 mts - 12 mts	490	3,877	1,782	336	18.9
	>12 mts -24 mts	156	4,083	2,290	98	4.3
	>24 mts	155	276	279	201	72.0
	Total	14,204	13,177	8,442	13,255	157.0
Heifers	Max. 2 mts	539	208	86	164	190.7
	>2 mts - 6 mts	355	95	188	123	65.4
	>6 mts - 12 mts	473	454	577	206	35.7
	>12 mts -24 mts	6,550	5,891	6,148	1,672	27.2
	>24 mts	4,988	3,543	4,365	990	22.7
	Total	12,905	10,191	11,263	3,155	28.0
Cows	Total	1,482	2,475	3,136	261	8.3
Total		28,591	25,843	22,841	16,671	73.0
Pure breeding cattle 1)		10,552	9,262	9,007	2,579	28.6
Breeding and slaughter cattle 2)		18,039	16,581	13,834	14,092	101.9

Source: Danish Cattle Federation and DMA

1) Based on issued export herd books in the calendar year.

2) Breeding and slaughter cattle are calculated as a balance between Total and pure breeding cattle.

Table 19: EXPORT OF LIVE CATTLE - QUANTITY AND VALUE 1)

	2006		2007		2008 *)		08 in % of 07
	head	000 DKK	head	000 DKK	head	000 DKK	
For slaughter	10,543	47,040	5,921	22,654	371	1,310	6.3
Breed. cattle 1)	3,568	5,542	7,679	16,843	13,721	15,120	178.7
hereof calves 2)	3,568	5,542	3,851	2,888	12,337	8,685	320.4
Breed. cattle 3)	9,970	94,914	9,906	108,315	5,011	38,013	50.6
hereof heifers	9,810	93,190	9,450	104,577	4,492	34,612	47.5
- for Russia	3,787	34,924	1,699	17,400	-	-	-
- for UK	1,645	13,320	640	5,828	143	1,881	22.3
Tot. live exports	24,081	147,496	23,506	147,812	19,103	54,443	81.3

Source: Statistics Denmark, DLMB and DMA

1) Based on figures for Danish Crown.

2) Excl. of pure breeding cattle. Value own estimate.

3) Max. 80 kg live weight and excl. of re-exportation.

(The figures are based on the Cattle Data Base - Danish Cattle Federation - comprising animals of max. 2 months).

3) Pure breeding.

*) Preliminary figures from Statistics Denmark and DMA

Figure 18: EXPORT OF LIVE CATTLE (HEAD)

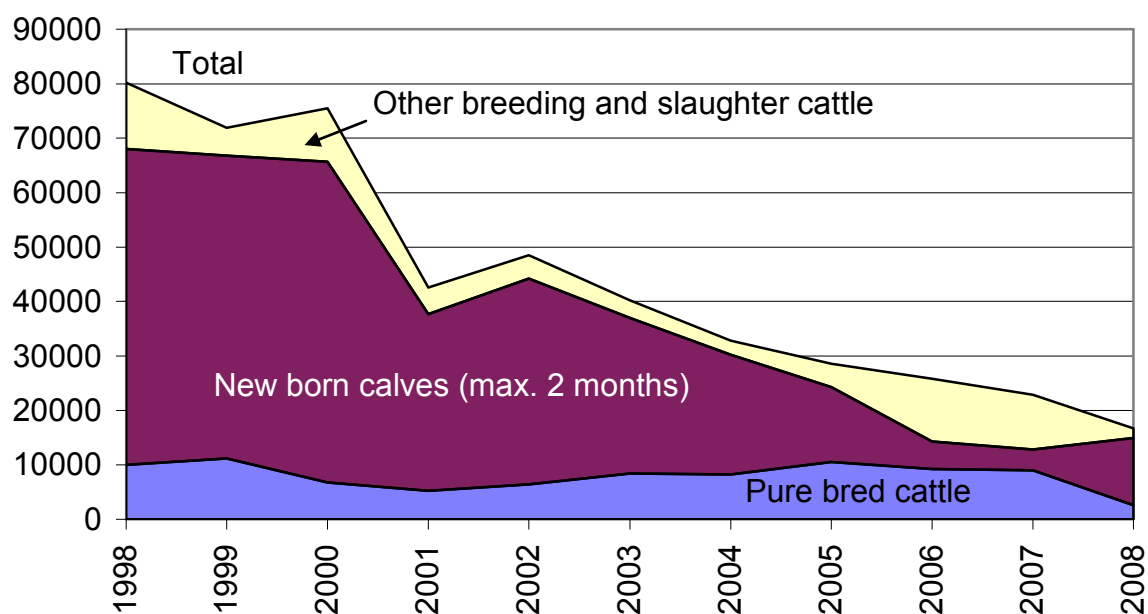


Table 20: DENMARK'S EXPORT OF PROCESSED BEEF (TONNES)

	2007			2008 *)		
	Cooked	Not cooked	Total	Cooked	Not cooked	Total
France	165	0	165	212	0	212
Netherlands	12	15	27	131	20	151
Germany	2,155	222	2,377	2,977	277	3,254
Italy	135	1	136	33	4	37
UK	3,142	14	3,155	3,926	5	3,931
Portugal	51	606	657	62	605	667
Spain	1,802	1,172	2,973	1,710	1,380	3,090
Sweden	81	33	114	55	39	94
Finland	201	17	218	174	8	182
Norway	50	40	91	24	63	87
Faroe Isles	65	0	65	2	2	4
Croatien	84	34	118	74	0	74
Greenland	0	25	25	6	38	44
Other countries	276	79	355	257	77	334
Total exports	8,218	2,257	10,475	9,643	2,516	12,159

Source: Statistics Denmark

NB! Cooked is inclusive of mixtures of uncooked.

*) Preliminary

Figure19: DENMARK'S EXPORT TO SELECTED COUNTRIES

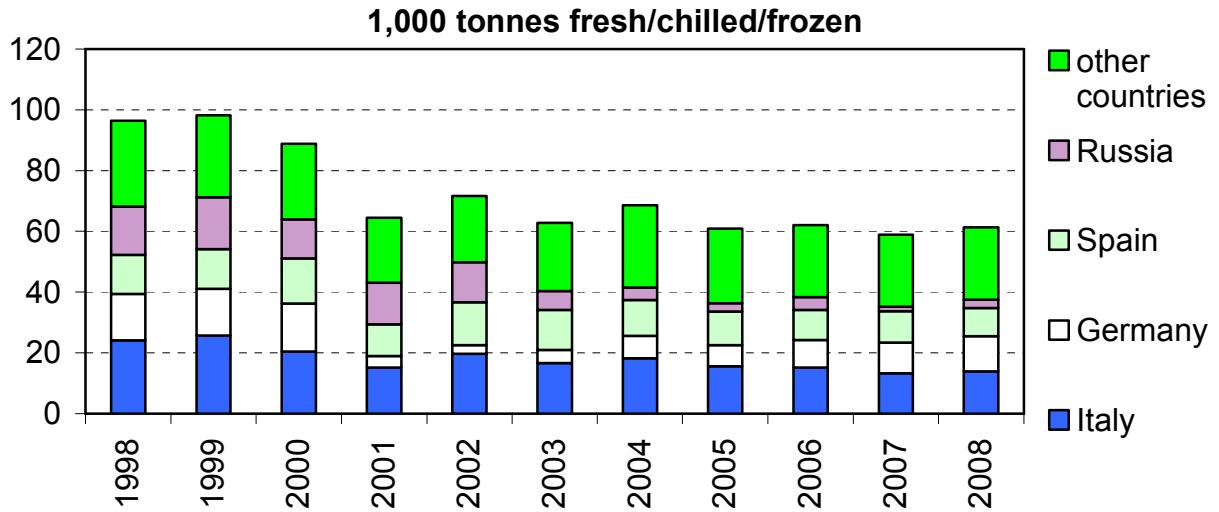


Figure 20: DENMARK'S EXPORT OF BEEF AND VEAL IN 2008

- percentage distribution on the major destinations

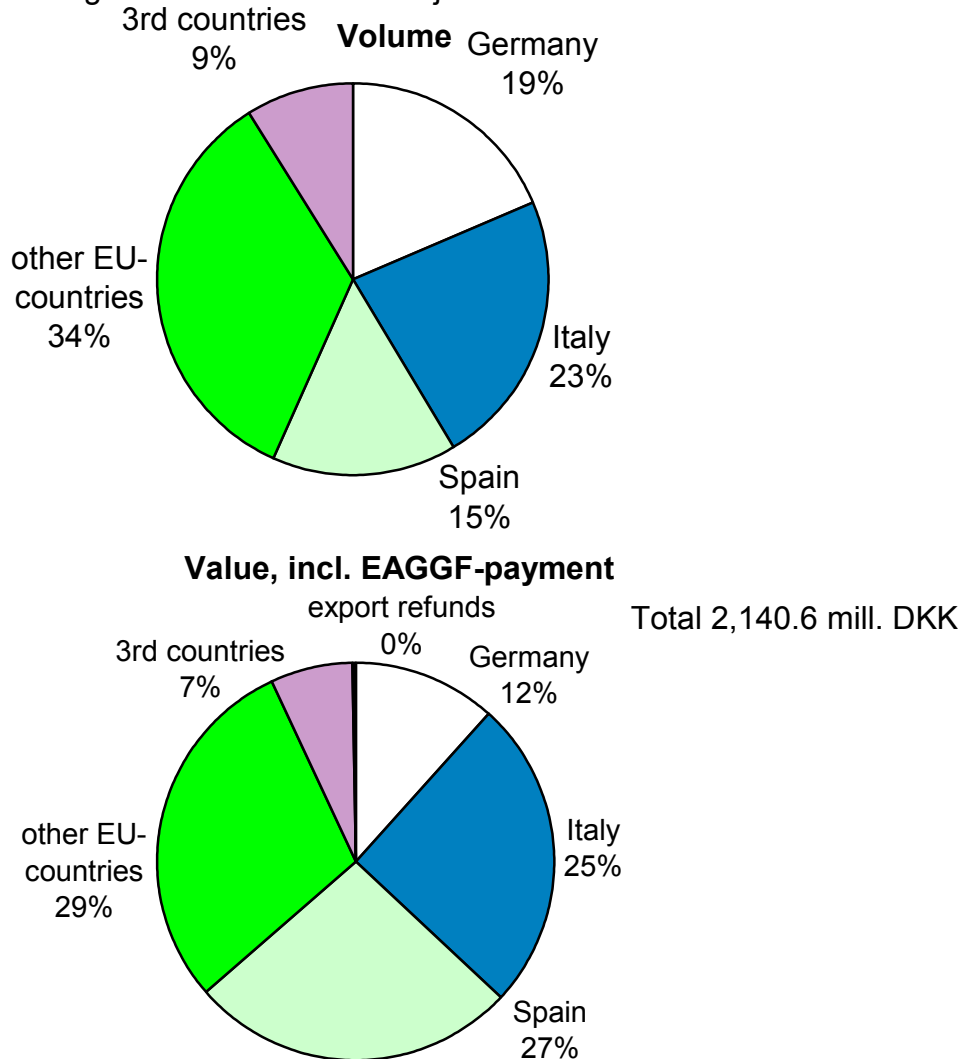


Table 21: DENMARK'S IMPORT OF FRESH/CHILLED/FROZEN BEEF AND VEAL - TONNES

	2005	2006	2007	2008 *)	08 in % of 07
Germany	34,748	36,017	34,689	33,650	97.0
Netherlands	21,055	21,754	23,112	26,119	113.0
Ireland	4,086	4,945	5,462	6,493	118.9
Poland	6,893	5,807	5,424	6,214	114.6
UK	1,565	1,747	1,698	1,459	85.9
Italy	601	899	1,260	986	78.3
Hungary	925	975	1,000	573	57.3
Austria	1,960	1,284	829	1,656	199.8
Belgium	687	583	405	130	32.1
Lithuania	0	28	248	310	125.0
Sweden	1,650	821	274	479	174.8
Spain	1,312	309	98	104	106.1
Finland	0	31	43	31	72.1
France	603	117	75	249	332.0
Portugal	1	0	36	56	155.6
EU-25	76,101	75,317	74,716	78,515	105.1
<i>Two new EU-countries</i>	-	-	-	-	-
EU-27	76,101	75,317	74,716	78,515	105.1
Brasil	2,926	3,363	4,542	415	9.1
Australia	1,518	1,753	835	567	67.9
Uruguay	308	559	516	496	96.1
Argentina	450	428	329	377	114.6
New Zealand	4	118	50	357	714.0
Other 3rd countries	69	27	19	28	147.4
Total 3rd countries	5,275	6,248	6,291	2,240	35.6
TOTAL	81,376	81,565	81,007	80,755	99.7

Source: Statistics Denmark

*) Preliminary

Figure 21: IMPORT - FRESH/CHILLED/FROZEN (tonnes)

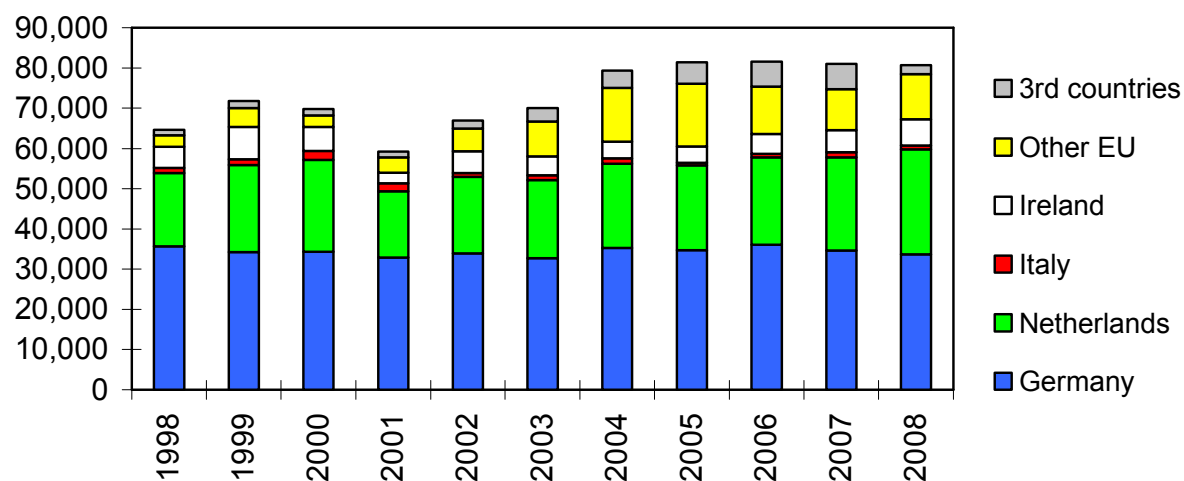


Table 22: IMPORTS OF BEEF AND VEAL BY PRODUCTS

i. Quantity (cattle in head - others in tonnes)

	2005	2006	2007	2008 *)	08 in % of 07
Live cattle - head 1)	-	78	-	-	-
Beef and veal	81,376	81,564	81,007	80,755	99.7
<i>Fresh/chilled</i>	71,917	73,549	71,876	71,854	100.0
Carcases	5,661	6,173	6,674	5,999	89.9
Forequarters	1,381	1,165	848	632	74.5
Hindquarters	25,046	24,354	21,356	23,097	108.2
Cuts bone-in	2,860	1,411	881	617	70.0
Cuts deboned	36,970	40,446	42,117	41,509	98.6
<i>Frozen</i>	7,142	5,743	7,502	6,818	90.9
Carcases	-	3	7	-	-
Forequarters	36	45	-	-	-
Hindquarters	438	29	21	-	-
Cuts bone-in	152	182	1,534	797	52.0
Cuts deboned	6,516	5,484	5,940	6,021	101.4
<i>Salted/dried/smoked</i>	2,318	2,272	1,629	2,083	127.9
Canned/processed +)	5,008	6,342	9,364	8,749	93.4
Edible offals	1,743	2,193	2,150	1,570	73.0
Tallow	2,752	4,812	3,997	1,506	37.7

II. Value in mill. DKK

	2005	2006	2007	2008 *)	08 in % of 07
Live cattle 1)	-	1.1	-	-	-
Beef and veal	2,336.6	2,661.6	2,720.1	2,920.1	102.2
<i>Fresh/chilled</i>	2,084.1	2,402.7	2,438.3	2,607.8	101.5
Meat bone-in 2)	854.8	859.7	782.1	863.3	91.0
Cuts deboned	1,229.3	1,543.0	1,656.2	1,744.5	107.3
<i>Frozen</i>	184.0	183.5	220.9	234.6	120.4
Meat bone-in 2)	10.5	7.2	32.6	27.5	452.8
Cuts deboned	173.5	176.3	183.3	207.1	104.0
Salted/dried/smoked	68.5	75.4	60.9	77.7	80.8
Canned/processed +)	119.8	155.2	231.3	255.8	149.0
Edible offals	34.4	25.1	13.1	11.6	52.2
Tallow	8.8	12.3	11.0	7.2	89.4
Total	2,499.5	2,855.3	2,975.5	3,194.7	104.2

Source: Statistics Denmark

* Preliminary

1) Excl. of re-exportation. 2) Carcasses, quarters and cuts bone-in

+) Excl. of beef in mixed products (sausages etc.)

Table 23: PRICE INDEX (index figures and yearly perc. change of prices)

	Retail price index (2000 = 100)									
	All goods and services		All foodstuffs		Meat and meat products		Pork		Poultry	
	index	%	index	%	index	%	index	%	index	%
2006	112.3	1.9	110.0	2.3	105.8	0.8	97.1	-0.4	100.5	-2.5
2007	114.2	1.7	114.8	4.4	107.1	1.2	95.7	-1.4	103.1	2.6
2008	118.1	3.4	123.5	7.6	111.1	3.7	94.9	-0.8	113.5	10.1

	Retail price index (2000 = 100)				Producer price index (2000 = 100)	
	Beef		Veal		Beef and veal	
	index	%	index	%	index	%
2006	106.0	4.1	104.6	4.8	102.8	7.8
2007	106.3	0.3	103.6	-1.0	94.0	-8.6
2008	111.8	5.2	107.5	3.8	102.6	9.1

Source: Statistcs Denmark

Figure 22: RETAIL PRICE INDEX

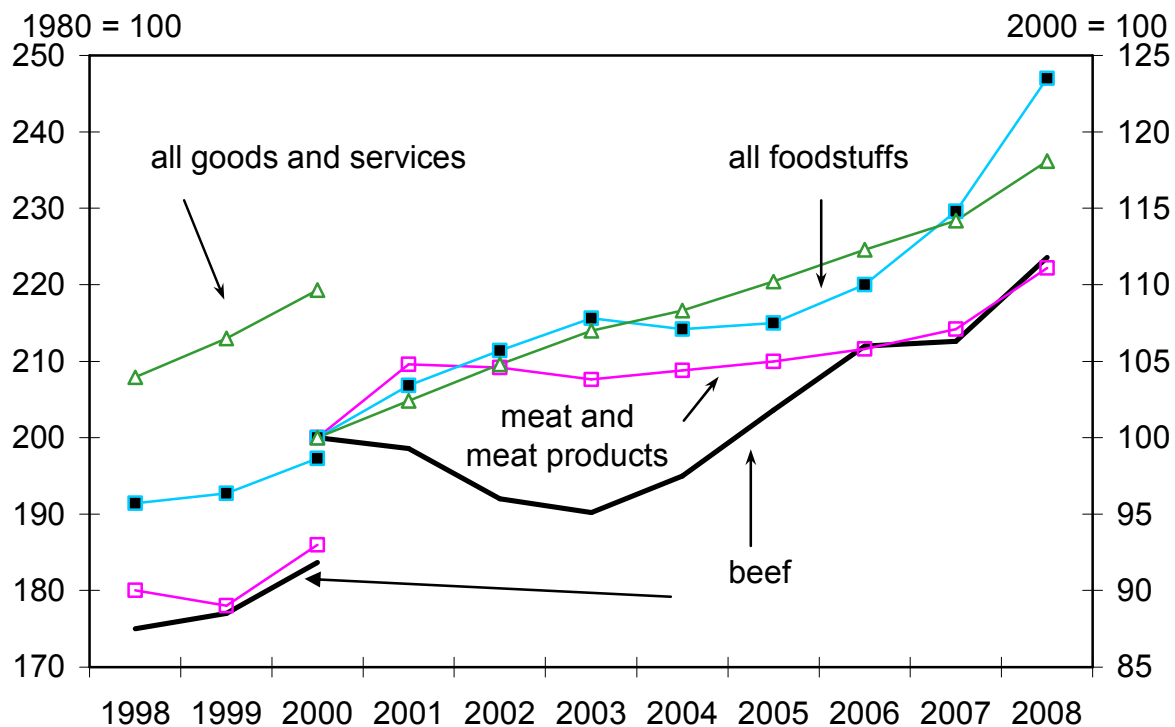


Table 24: ANNUAL ACCOUNTS OF THE CATTLE LEVY FUND (1,000 DKK)

	2007	2008	2009
RECEIPTS	Accounts	Budget	Budget
Balance brought forward from last account	7,309	8,490	5,405
Levy on slaughtered animals ("Produktionsafgift") 1)	17,890	17,395	18,085
"Promille" means	10,167	8,972	10,771
CO ₂ means	1,366	1,582	1,695
Interest	496	425	200
Danish Livestock and Meat Board - aid to fund administration	264	265	265
I. Total receipts	37,492	37,129	36,421
EXPENDITURE			
Total expenditure to projects			
Sales promotion	5,840	5,724	5,415
Research	7,447	8,932	10,388
Product development	970	460	340
Consultancy	6,997	6,161	5,445
Education	291	459	523
Prevention of disease	1,612	2,683	2,849
Combating of disease	2,558	3,925	3,655
Animal welfare	-	1,354	1,912
Control	2,851	2,931	3,945
Joint financing – initiative under EU programmes	56	144	97
II. Expenditure to projects total	28,622	32,773	34,569
Fund administration			
General fund administration	293	265	265
Audit and lawyer	87	120	125
III. Administration total	380	385	390
IV. Total expenditure	29,002	33,158	34,959
Leaving a balance to be carried forward	8,490	3,971	1,462
- in percentage of year's expenditure	29	12	4
EXPENDITURES			
CONTRIBUTIONS TO RECIPIENTS			
Danish Livestock and Meat Board	14,502	14,447	15,337
Danish Meat Research Institute	2,958	4,979	5,090
Surveillance Committee	-	3,449	3,230
Danish Cattle Research Center	3,000	3,000	3,000
University of Aarhus	1,919	1,924	2,158
Danish Agricultural Advisory Service	653	1,759	2,350
Danish Classification Board on Pigs, Cattle and Sheep	921	931	1,015
The Royal Veterinary and Agricultural University	1,136	1,645	1,673
Danish Dairy Board	2,815	620	456
Organic Service Center	553	-	250
Technical University of Denmark	20	19	10
Danske Slagtermestre	145	-	-
V. Total	29,767	32,773	34,659
1) The levy on slaughterings and exports DKK/per head	35	35	37



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 **DANISH LIVESTOCK AND MEAT BOARD**