



Statistics 2009

Beef

STATISTICS 2009 CONTENTS

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"Statistics 2009" are the yearly statistics in English on the Cattle and Beef Sector. The "Statistics" is a collection of tables and figures on structure, cattle population, slaughtering, production, trade, prices, etc. for Denmark.

The establishing of the Single Market with effect from January 1, 1993, resulting in a changed collection of statistics, has caused that trade figures between the EU countries since then have not comprised all transactions.

Collection, collation and editing of data have been made by the Danish Agriculture & Food Council¹, ECONOMIC ANALYSIS & STATISTICS on behalf of the Danish Livestock and Meat Board (DLMB). Both external and own data have been used which will appear from the source reference of the individual tables.

The production decreased slightly in 2009 and less than consumption for the second year in a row.

According to Statistics Denmark 25.5 kg per inhabitant were available for consumption in 2009. This is a decline of 0.9 kg or 3.4 % from 2008 in carcase weight equivalent. The actual consumption is markedly smaller. According to Gfk Consumer Scan direct household purchases of beef and veal as cuts and minced meat amounted to 6.7 kg/per person in 2009. This is an increase of 0.2 kg from 2008.

Collection, collation and editing of the Danish Agriculture & Food Council on behalf of the Danish Livestock and Meat Board – trade organization for the beef and veal sector .

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¹ The Danish Agriculture & Food Council represents the agricultural and food industry of Denmark and is the result of a merger between the Danish Agricultural Council, Danish Bacon and Meat Council, Danish Pig Production and Danish Agriculture. The organisation also undertakes a range of key tasks for the Danish Dairy Board. Agriculture and food are Denmark's largest industry and innovation grouping employing some 150,000 people and exporting agricultural products and equipment to a value of around €15 billion

Table 1: HERD STRUCTURE

	2007	2008	2009	2009 in % of 2008
Number of farms 1)	44,618	43,415	41,384	95.3
Number of herds of cattle	15,609	14,974	13,396	89.5
- with dairy cows	5,383	4,969	4,380	88.1
- without dairy cows	10,226	10,005	9,016	90.1
- with suckler cows	9,183	8,922	8,000	89.7
Average size of herd	head per farm			
- total cattle	100.3	104.5	115.0	110.1
- dairy cows	101.3	112.3	128.6	114.5
- suckler cows	11.5	12.0	12.0	99.7

Source: Statistics Denmark

1) Farms of 5 ha and more, or a corresponding production.

Figure 1: NUMBER OF FARMS WITH CATTLE AND COWS

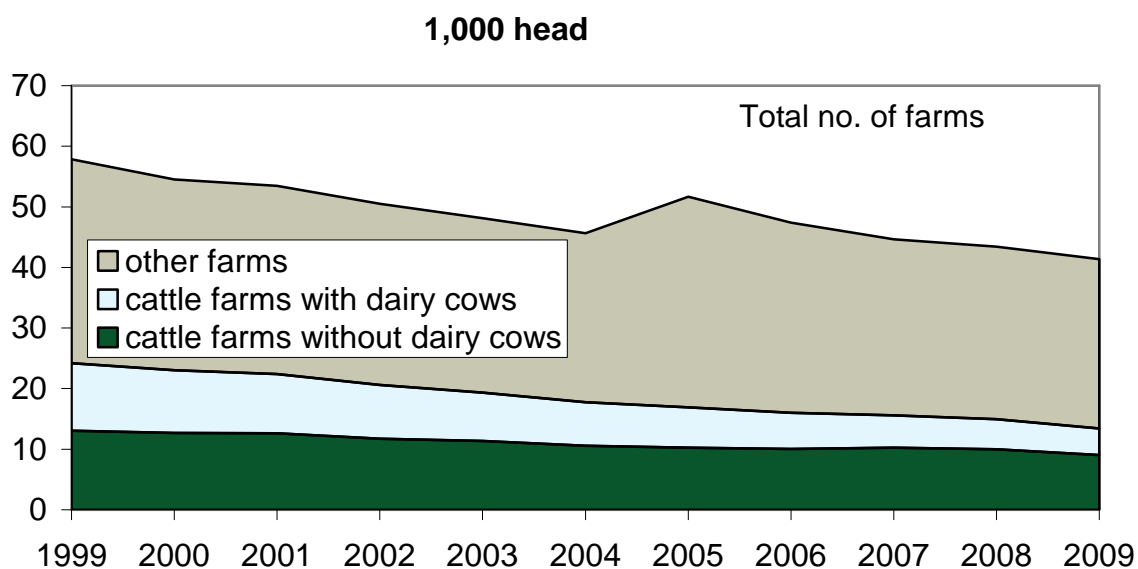


Figure 2: AVERAGE SIZE OF HERD

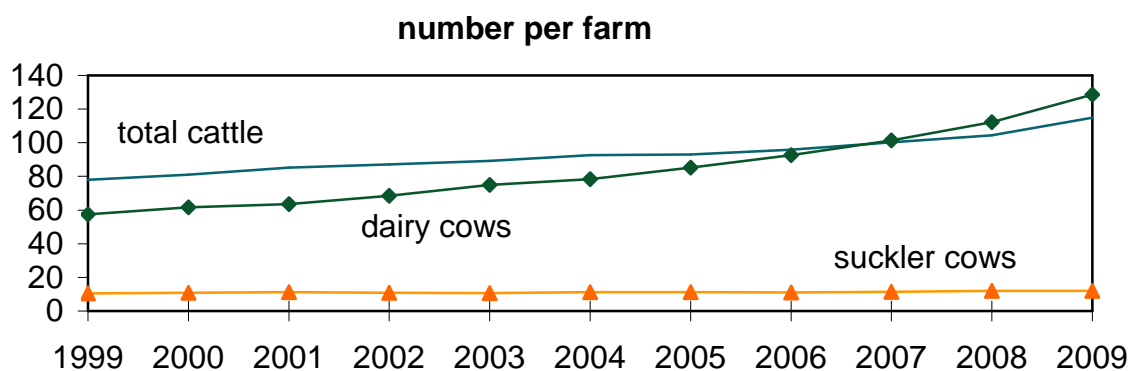


Table 2: CATTLE POPULATION IN DENMARK 1)

Cattle population 1,000 head	June 2007	June 2008	June 2009	Dec. 2008 2)	Dec. 2009 2)	09 in % of 08
Males under 1/2 year old	133	125	117	126	125	99.2
Males 1/2-1 year old	102	85	104	113	111	98.2
Males 1 year old and over	52	54	41	46.2	47.6	103.0
Females under 1/2 year old	144	151	151	149	155	104.0
Females 1/2-1 year old	141	141	146	150	156	104.0
Heifers from 1-2 years	259	259	253	263	272	103.4
Heifers 2 years and over	84	84	70	78	71	91.0
Cows and heifers which have calved	651	665	659	674	683	101.3
- of which dairy cows	545	558	563	566	575	101.6
- of which suckler cows	106	107	96	108	108	100.0
Total cattle	1,566	1,564	1,540	1,599	1,621	101.3

Source: Statistics Denmark

1) Farms of 5 ha and more, or a corresponding production

2) Calculated on the basis of information from the Central Livestock Register (CHR). Also including cattle from farms less than 5 ha, or a corresponding production

Figure 3: POPULATION OF CATTLE AND COWS

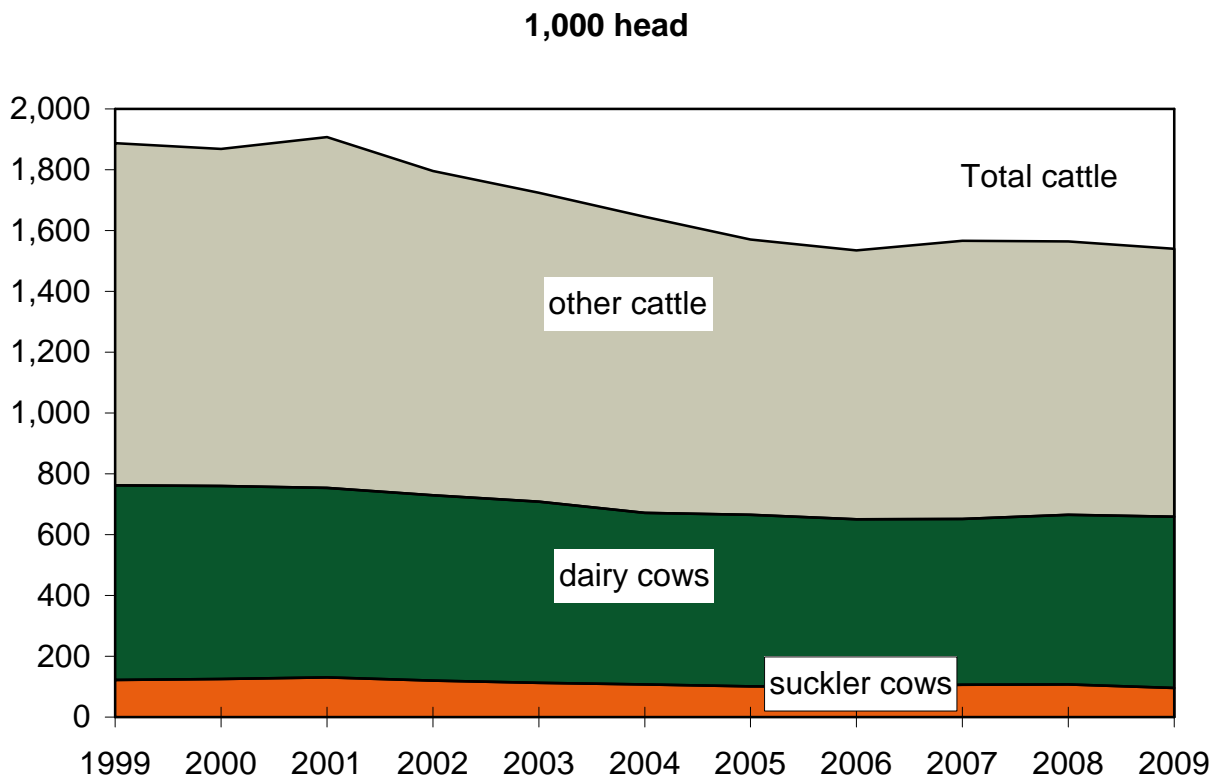


Table 3: THE DAIRY COW POPULATION DISTRIBUTION ON BREEDS 1)

October-year, 1,000 head				09 in %
	2006/07	2007/08	2008/09	of 08
Red Danish Dairy Breed	40.3	40.2	39.9	99.2
Danish Holstein	361.5	369.0	373.3	101.2
Danish Jersey	58.4	60.8	63.4	104.3
Cross-breeds and other	36.6	38.1	39.8	104.7
Cows in 365 days	496.8	508.0	516.4	101.7

Source: Danish Cattle Federation

1) Yield recorded cows

Figure 4: THE DAIRY COW POPULATION DISTRIBUTION ON BREEDS IN %

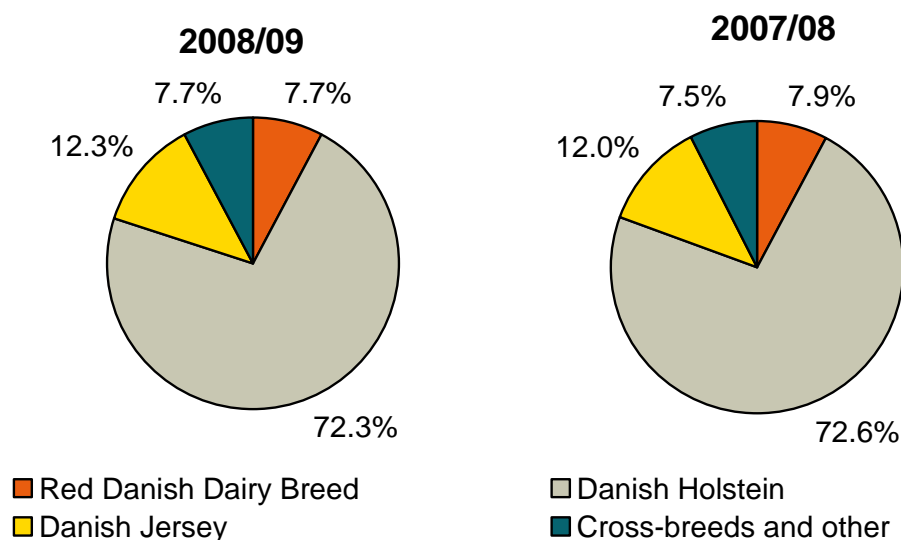


Table 4: EXAMINATION FOR SALMONELLA IN BEEF AND BEEF PRODUCTS

	Carcases 1)		Fresh meat 2)		Human cases	
	Nos. samples	% positive	Danish positive	Imported positive	Nos. cases	% beef
Salmonella, all types 2006	8,196	0.3		2 (1.0 %)	1,658	2.7
Salmonella, all types 2007	7,524	0.5	7 (2.9 %)	3 (3.6 %)	1,647	2.0
Salmonella, all types 2008	8,120	0.2	8 (2.6 %)	3 (2.2 %)	3,656	1.0
- 2008 distribution in %		100.0	100	100.0	100	
- Typhimurium		9.1		16.7	54.8	
- Enteritidis		0.0		0.0	17.5	
- other serotypes		90.9		83.3	27.7	
Salmonella, all types 2009			5 (4.0 %)	5 (4.0 %)		

Source: DTU Food, National Food Institute, and Danish Veterinary and Food Administration

- 1) Examination of carcasses at abattoirs. 3 swab tests were taken from the half carcass. 5 tests have been summed up to 1 examined except for the smallest abattoirs where the tests have been analysed individually.
- 2) Since November 2006 surveillance of fresh meat has taken place as a "case-by-case" system. The figures indicate batches found positive. The figures in brackets indicate the number of positive tests from the batches examined.

Clinical finding was recorded in 33 herds in 2008 against 42 in 2007 and 65 in 2006.

A surveillance programme for salmonella Dublin has been established where all herds are given a level on the basis of examinations for antisubstance or contact.

Table 5: HERD STRUCTURE - BY DISTRICTS (SUMMER CENSUS)

1.000 head	Farms			09 in % of 08	Cattle population			09 in % of 08
	2007	2008	2009		2007	2008	2009	
Copenhagen, surrounding								
and Nordsjælland	0.47	0.38	0.34	88.5	18.0	16.2	17.3	106.7
Bornholm	0.13	0.13	0.10	80.2	13.0	11.2	12.9	115.2
Region Sjælland	1.64	1.53	1.41	92.4	86.4	83.1	83.4	100.4
Fyn	0.96	0.91	0.79	86.4	90.4	95.4	85.3	89.5
Syddjylland	3.87	3.71	3.14	84.7	497.2	494.7	493.8	99.8
Østjylland	2.15	2.10	1.79	85.5	150.5	159.3	136.3	85.5
Vestjylland	2.99	2.83	2.70	95.4	349.9	353.7	355.2	100.4
Nordjylland	3.41	3.40	3.13	92.1	360.9	350.8	356.1	101.5
Total cattle	15.61	14.97	13.40	89.5	1,566.2	1,564.4	1,540.3	98.5
Distribution in %								
Sjælland with islands	13.5	12.8	13.1		6.7	6.3	6.5	
Bornholm	0.8	0.8	0.8		0.8	0.7	0.8	
Fyn	6.1	6.1	5.9		5.8	6.1	5.5	
Jylland	79.6	80.3	80.3		86.7	86.8	87.1	
Total cattle	100.0	100.0	100.0		100.0	100.0	100.0	

Source: Statistics Denmark

Figure 5: HERD STRUCTURE - BY DISTRICTS - 1,000 HEAD

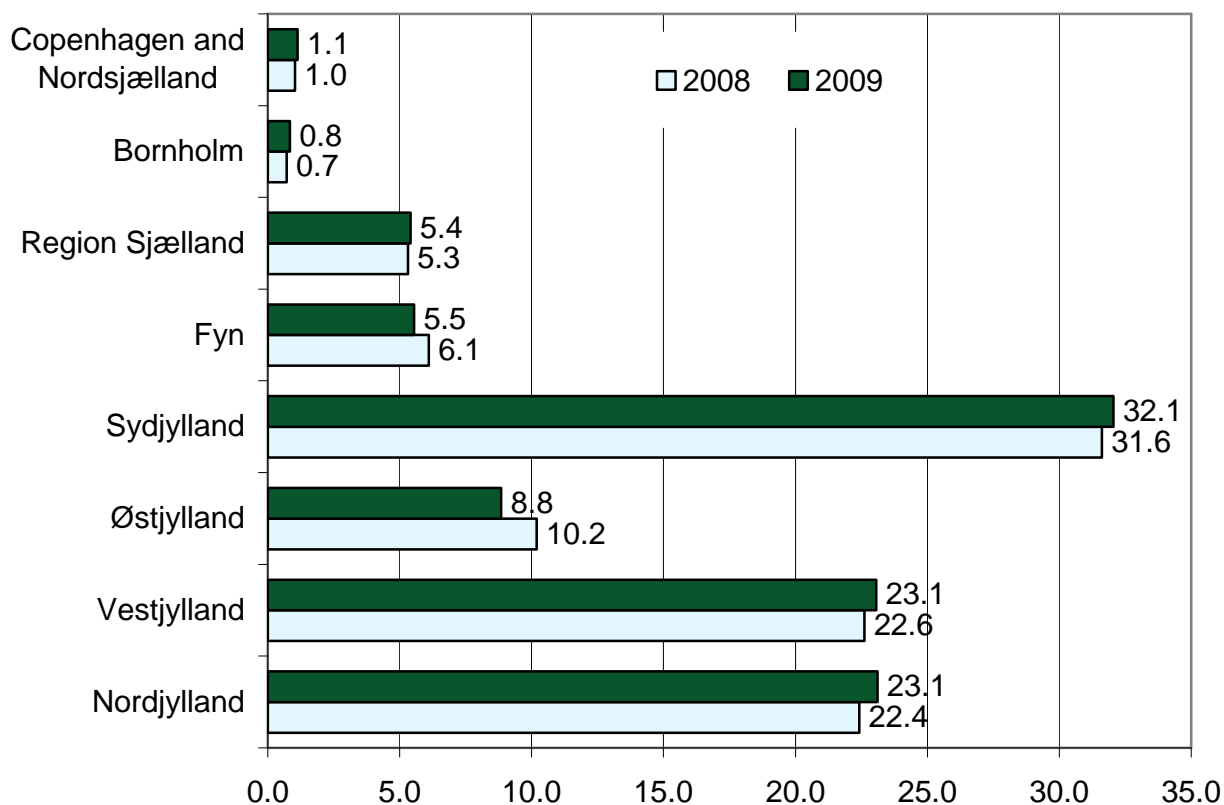
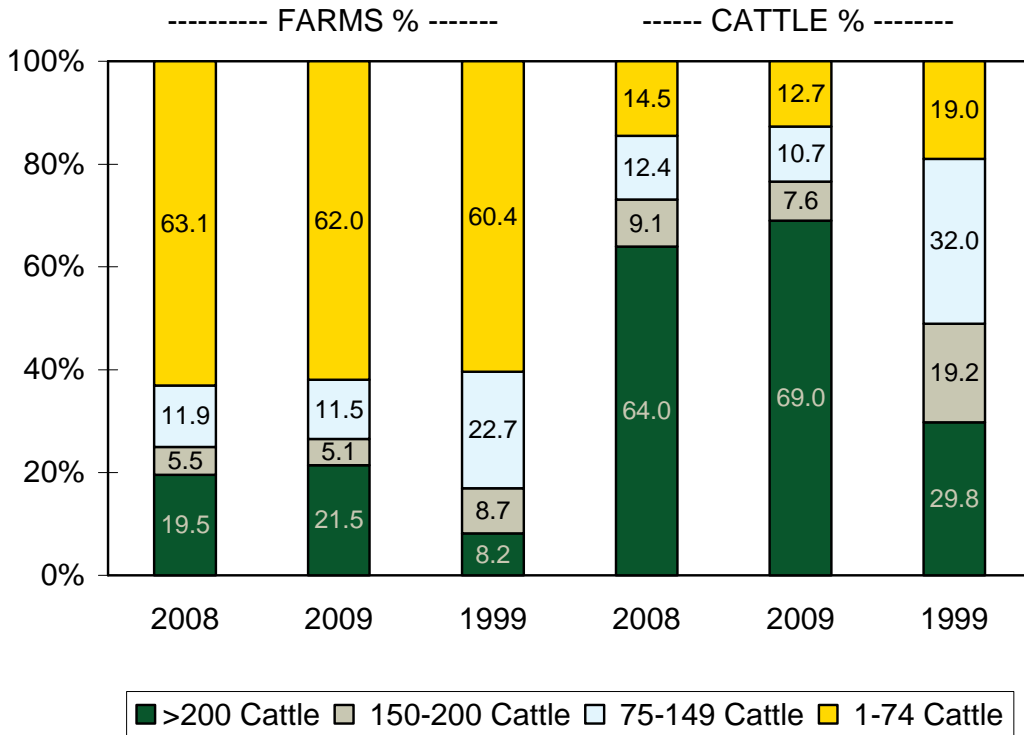


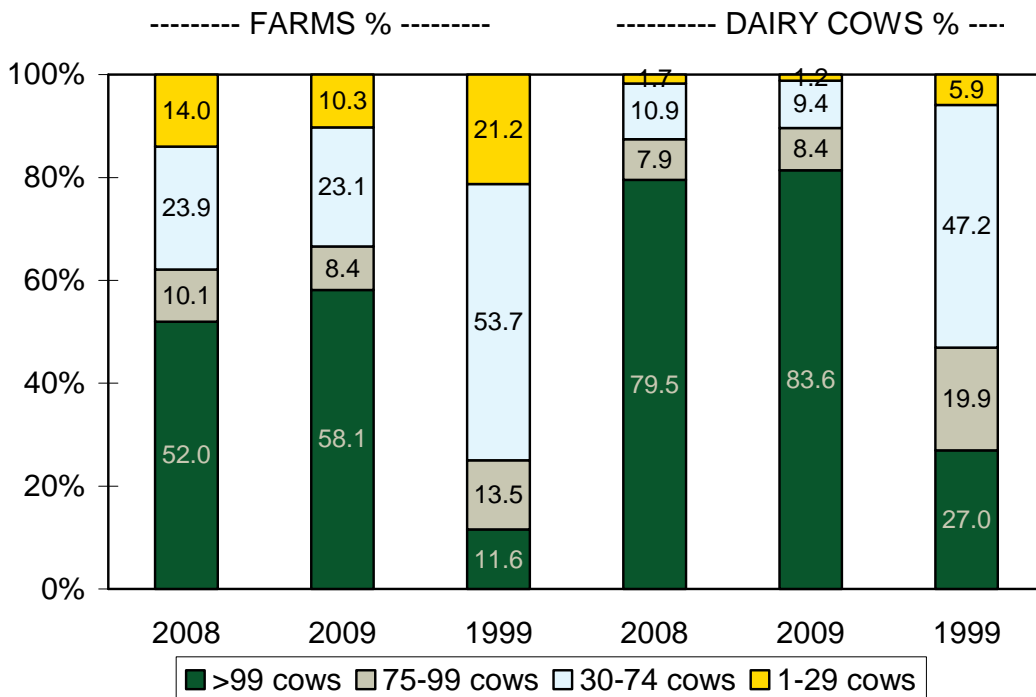
FIGURE 6: HERD SIZE - CATTLE

A) TOTAL CATTLE



Soruce: Statistics Denmark

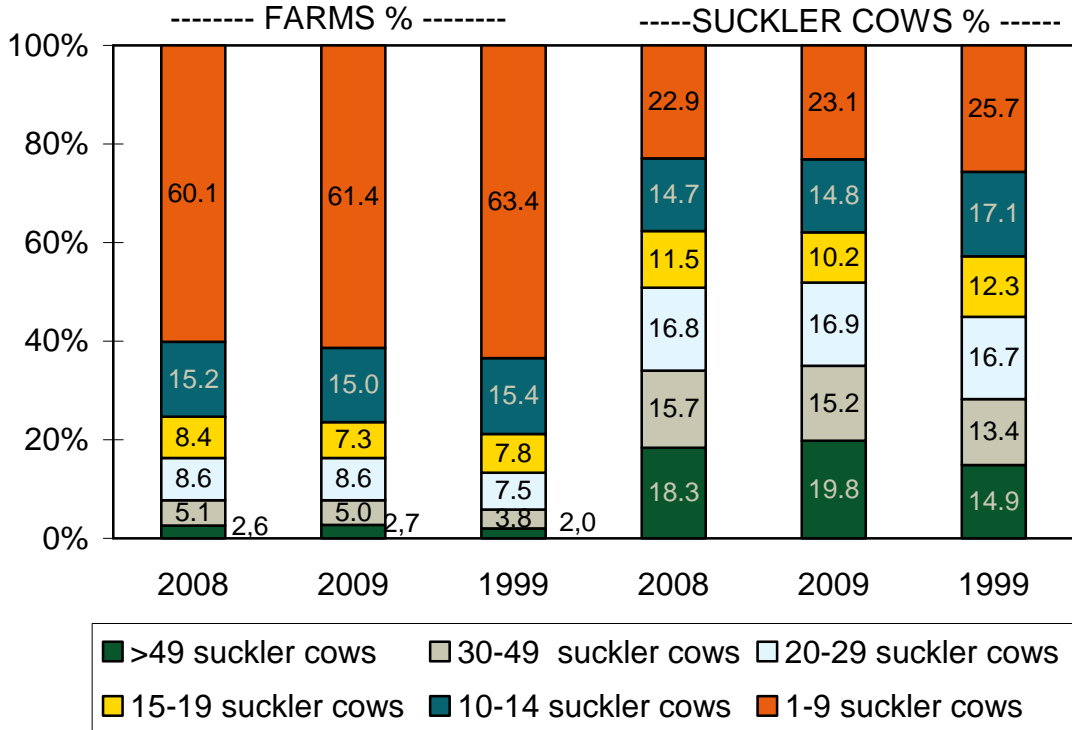
B) DAIRY COWS



Soruce: Statistics Denmark

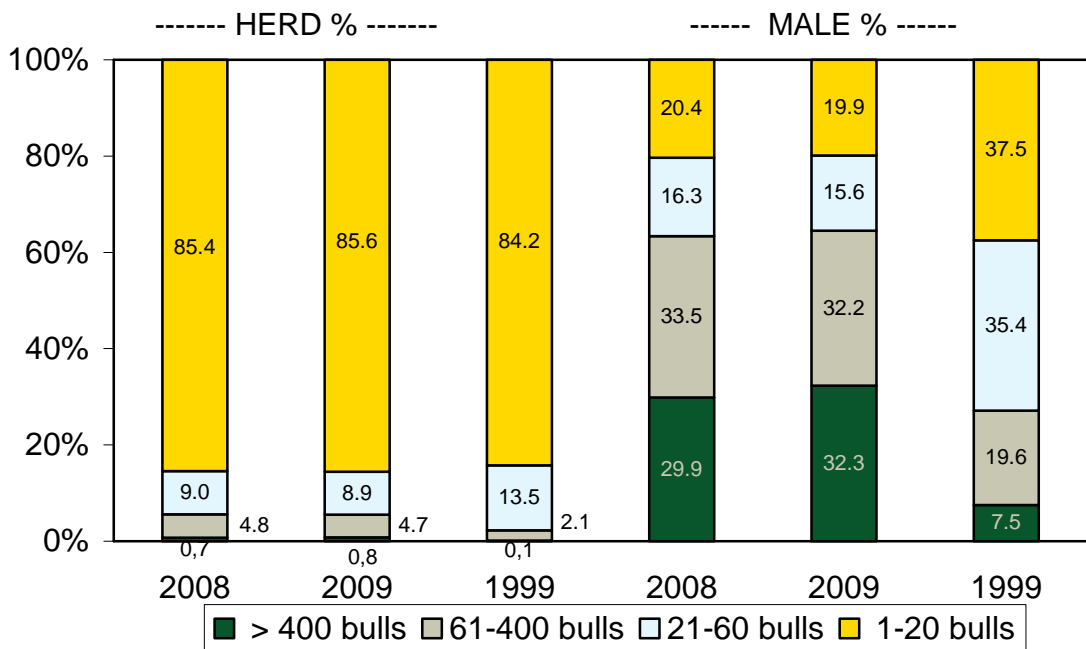
FIGURE 6: HERD SIZE - CATTLE (CONTINUED)

C) SUCKLER COWS



Source: Statistics Denmark

FIGURE 7: MALE SLAUGHTERED BY HERD SIZE



Number: 13,440 12,419 23,468 260,230 246,553 285,356

Source: The Danish Agriculture and Food Council

Table 6: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

1,000 head	Total slaughterings			hereof organic 1)		09 in % of 08 total
	2007	2008	2009	2008	2009	
Cows	183.9	183.1	188.5	14.0	14.4	102.9
Heifers	45.4	44.5	45.1	1.0	0.8	101.3
Steers	7.1	8.6	9.0	3.2	3.1	104.7
Young bulls and bulls	251.9	248.6	235.0	1.1	1.0	94.5
Veal calves (u/ 300 kg lw)	3.7	4.4	3.3	0.3	0.0	75.0
New born calves	0.0	0.0	0.0	0.0	0.0	-
Approved slaughterings	492.0	489.2	480.9	17.9	19.5	98.3
- hereof bull calves (max. 10 mts)	76.8	82.8	76.7			92.6
+on-farm slaughterings	6.0	6.0	6.0			100.0
Total production	498.0	495.2	486.9			98.3
±live imports	0.0	0.0	0.0			-
Domestic slaughterings	498.0	495.2	486.9			98.3
+live exports, adult cattle 2)	9.1	1.2	2.0			166.7
+live exports, calves 2)	4.5	12.9	18.3			141.9
Gross indigenous production	511.6	509.3	507.2			99.6
Condemned animals	2.7	2.7	2.6			96.3

Source: Statistics Denmark and The Danish Agriculture and Food Council

1) Recorded at slaughtering as being organic and then marketed with the red Ø-label.

2) Slaughter and breeding cattle

Figure 8: PRODUCTION BY CATEGORIES 1999 - 2009

1,000 head

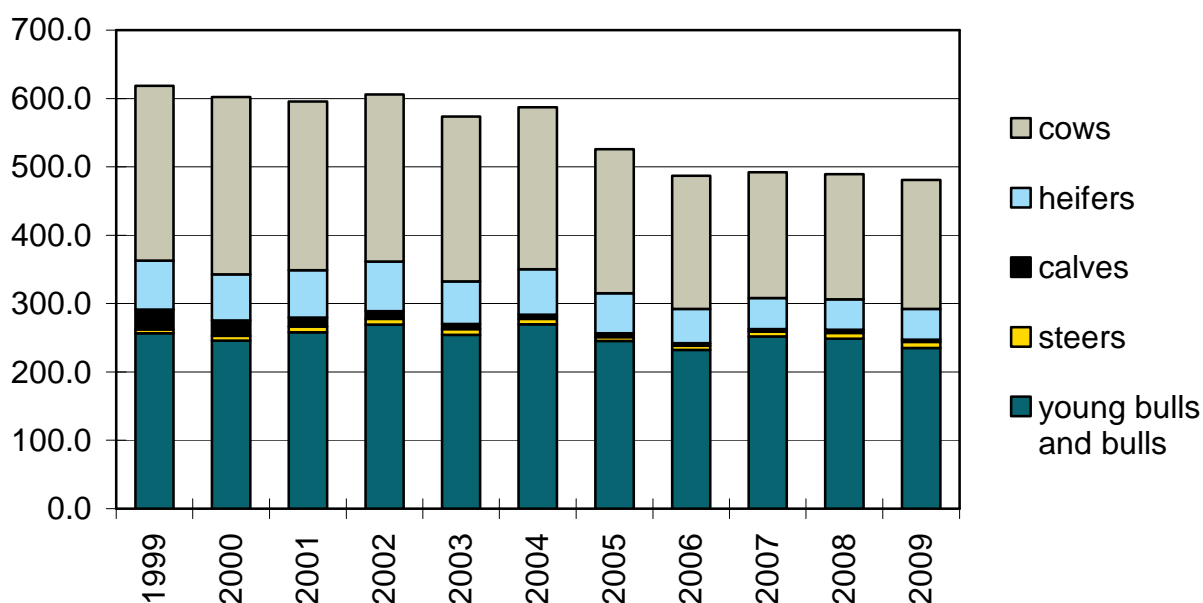


Table 7: PRODUCTION OF SLAUGHTER ANIMALS BY CATEGORIES

1,000 tonnes	Total slaughtering			hereof organic 1)		09 in % of 08 Total
	2007	2008	2009	2008	2009	
Cows	53.0	53.5	55.3	4.0	4.1	100.9
Heifers	12.7	12.2	12.5	0.3	0.2	96.1
Steers	2.1	2.5	2.7	0.9	0.9	119.0
Young bulls and bulls	60.5	58.8	55.9	0.3	0.3	97.2
Veal calves (u/300 kg lw)	0.5	0.6	0.4	0.0	0.0	120.0
New born calves	0.0	0.0	0.0	0.0	0.0	-
Approved slaughtering	128.8	127.6	126.8	5.1	5.5	99.1
-hereof bull calves (max. 10 mts)	15.0	16.3	15.1			108.5
+on-farm slaughtering	1.1	1.1	1.1			100.0
Total production	129.9	128.7	127.9			99.1
-live imports	-	-	-			-
Domestic slaughtering	129.9	128.7	127.9			99.1
+live exports, adult cattle 3)	2.4	0.3	0.5			12.5
+live exports, calves 3)	0.1	0.4	0.6			400.0
Gross indigenous production	132.4	129.4	129.0			97.7
Edible offals	8.7	8.4	8.3			96.6
Condemned animals	0.7	0.7	0.7			100.0

Source: Statistics Denmark and The Danish Agriculture and Food Council

1) Recorded at slaughtering as being organic and then marketed with the red Ø-label.

2) Slaughter and breeding cattle

Figure 9: PRODUCTION BY CATEGORIES 1999 - 2009

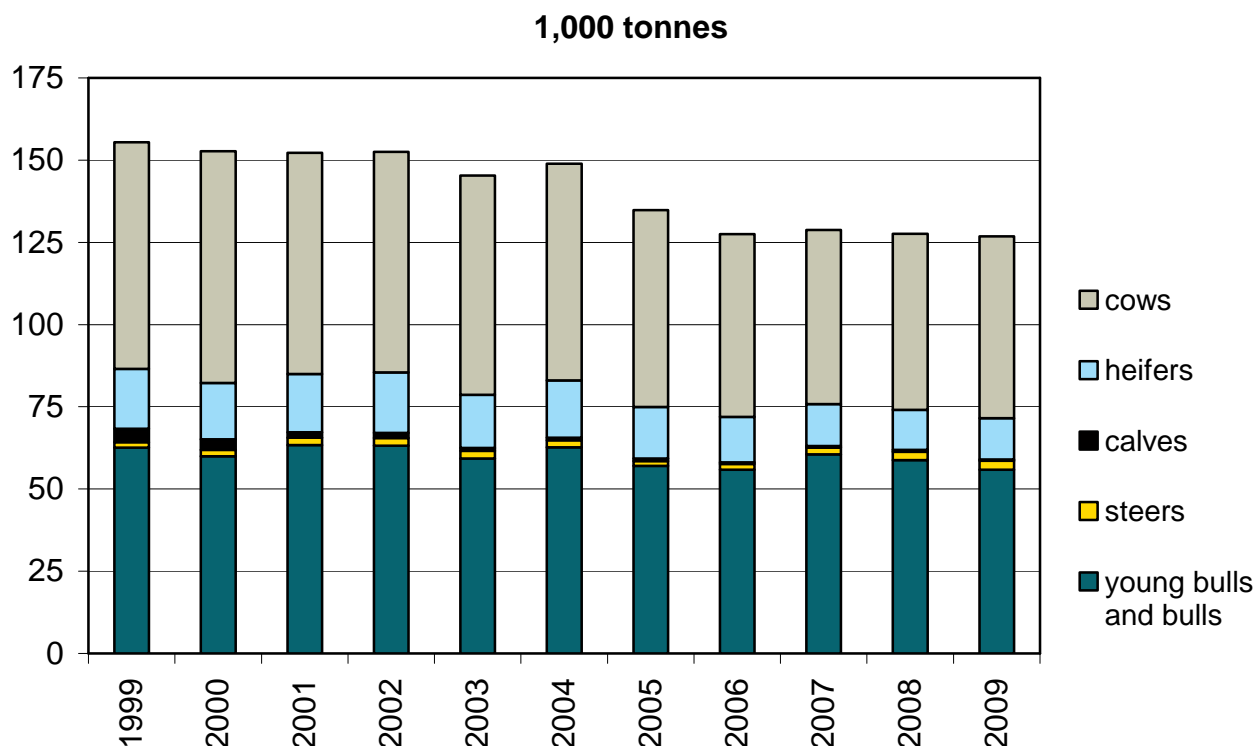


Table 8: CARCASSES CLASSIFIED AT EXPORT-APPROVED ABATTOIRS FOR CATTLE

Category	Year	Number 1,000 carcasses	Average weight kg 2)	Distribution by per cent							
				Conformation 1)					Fat class		
				E&U	R	O+	O	O-	P	slight 2	smooth 3
Bull calves	2009	134.0	209.8	3.2	2.5	2	11.6	51.3	29.5	56.6	41.3
Young bulls/ bull calves	2007	235.4	235.1	7.6	6.5	2.8	12.6	44.1	26.5	47.3	47.5
	2008	230.9	230.9	7.9	6.9	2.6	11.5	42.9	28.2	51.1	44.1
Young bulls	2009	88.6	266.6	15.3	15.3	3.7	9.0	28.4	28.2	39.6	50.5
Bulls 2 years and over	2007	3.2	409.2	21.5	22.0	7.1	12.2	18.2	19.1	38.1	34.5
	2008	3.8	410.0	23.9	22.4	8.0	11.7	14.5	19.5	41.1	30.9
	2009	3.4	408.7	21.5	20.8	8.5	12.4	16.0	20.7	41	32.6
Steers	2007	5.8	307.8	1.8	9.6	5.9	15.2	34.0	33.4	18.8	57.6
	2008	7.2	301.1	1.8	8.7	4.8	13.9	30.4	40.5	25.8	52.6
	2009	7.8	304.0	2.2	10.4	6.1	15.3	32.2	33.7	22.2	57.3
Heifers/ heifer calves	2007	39.5	279.7	11.1	24.3	7.3	11.6	20.7	25.1	9.9	47.5
	2008	38.8	273.9	11.7	27.4	8.3	11.5	17.9	23.3	11.4	54.9
	2009	40.9	275.8	12.8	29.8	7.9	10.0	16.4	23.1	11.0	54.5
Cows	2007	177.0	289.2	1.1	3.3	25.4	26.7	25.9	17.6	20.7	38.2
	2008	175.6	293.1	1.4	4.4	27.5	25.4	24.5	16.8	19.3	38.5
	2009	182.3	294.1	1.4	4.3	25.6	26.4	26.7	15.6	20.6	36.4

Source: Danish Classification Board on Pork, Beef and Sheep

1) Totals may not add to 100.0 due to rounding

2) Standard carcasse (chilled carcasse weight without internal fatty accumulation and organs)

Bull calves includes for the year 2009 animals up to 12 month and young bulls from 12-24 month

Figure 10: CARCASSES CLASSIFIED AT EXPORT ABATTOIRS FOR CATTLE

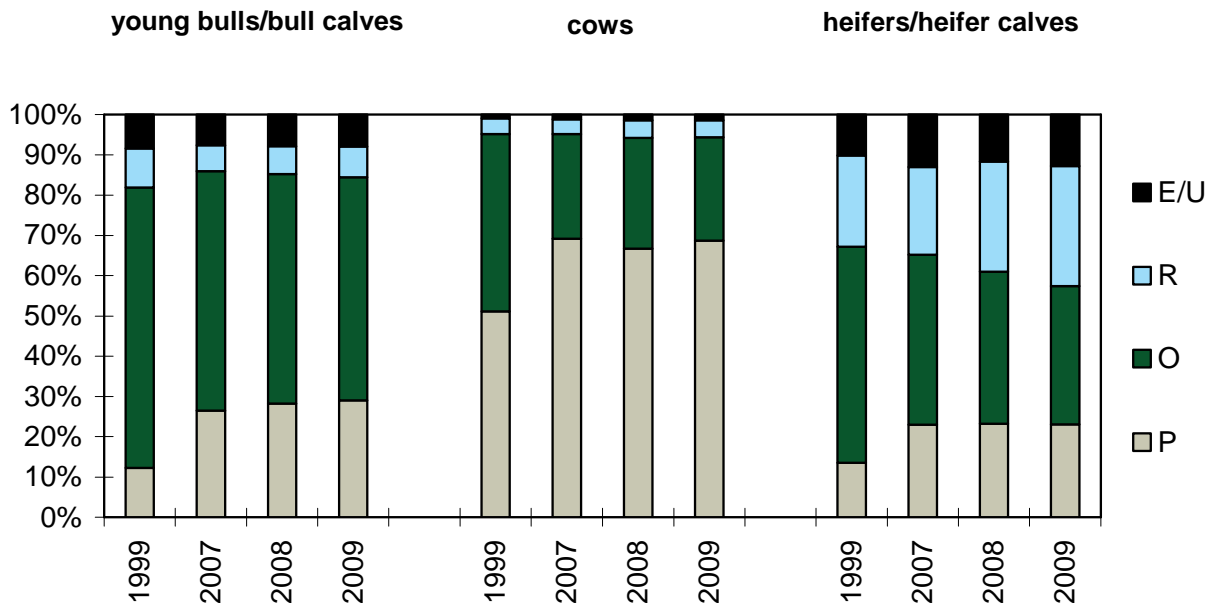


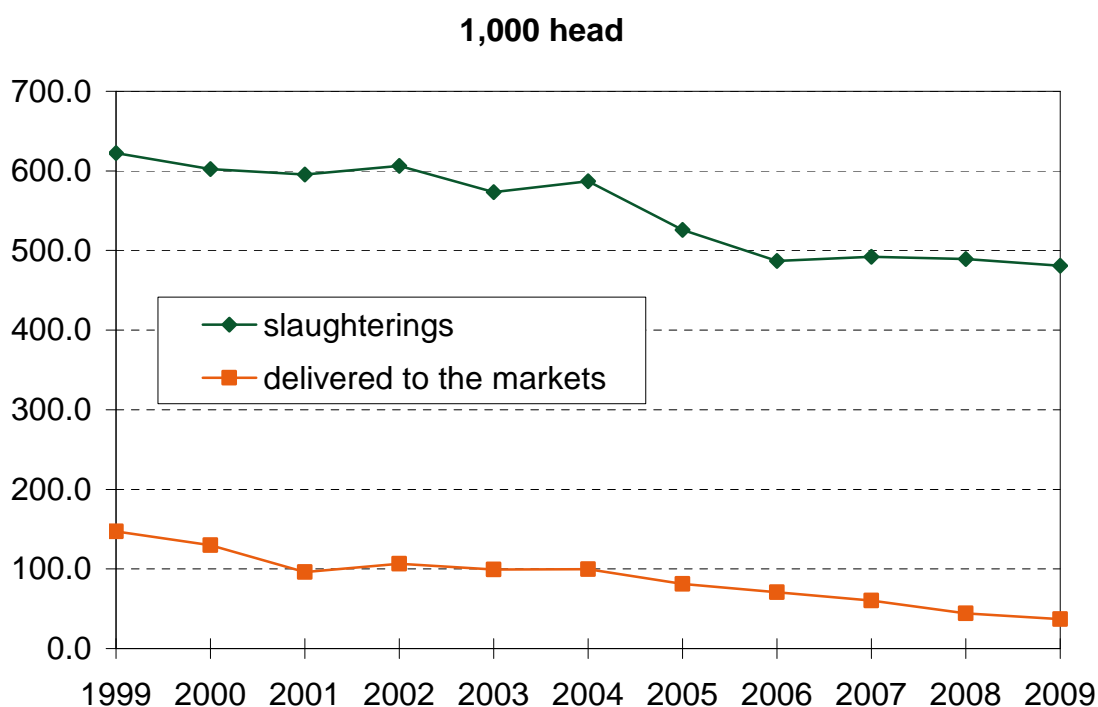
Table 9: RECORDED TOTAL SUPPLIES, HEAD

	2007	2008	2009	09 in % of 08
Slaughterings 1)	492,025	489,141	480,924	98.3
Delivered through the markets 2)	60,206	44,272	36,838	83.2
Through markets in % of slaughterings	12.2	9.1	7.7	
Live exports 3)	22,841	16,710	21,601	129.3
Discarded 4)	174,787	178,390	177,065	99.3
Recorded total supply 5)	689,653	684,241	679,590	99.3
% of census a year earlier	44.9	43.7	43.1	

Source: Statistics Denmark, Danish Cattle Federation, and the Danish Agriculture and Food Cou

- 1) Slaughterings comprise totally recorded slaughterings at abattoirs and slaughterhouses excl. of condemned animals, and exclusive of imported animals for immediate slaughtering.
- 2) Totally recorded supplies to approved markets for slaughter cattle.
- 3) Total live exports.
- 4) Recorded supplies for rendering.
- 5) Comprise slaughterings, live exports and rendering.

Figure 11: SLAUGHTERINGS AND DELIVERED THROUGH THE MARKETS



**Tabel 10: DELIVERED TO MARKETS - BY MARKET PLACES
IN 2007, 2008 OG 2009 - HEAD 1)**

Market Places	2007	2008	2009	2009 in % of 08
Kolding	15,078	13,883	12,393	89.3
Brørup	7,146	14,107	11,641	82.5
Horsens	4,542	4,929	4,880	99.0
Aars	6,028	5,022	3,721	74.1
Kliplev	1,892	2,361	2,316	98.1
Thisted	2,353	2,223	1,887	84.9
Skærbæk 2)	6,438	-	-	-
Herning 3)	4,233	-	-	-
Aarhus 4)	12,496	1,747	-	-
I alt	60,206	44,272	36,838	83.2

Source: The Danish Agriculture and Food Council

1) Number of marketings has been calculated by The Danish Agriculture and Food Council on the basis of animal slaughtered in Denmark

2) Last market week 49/2007.

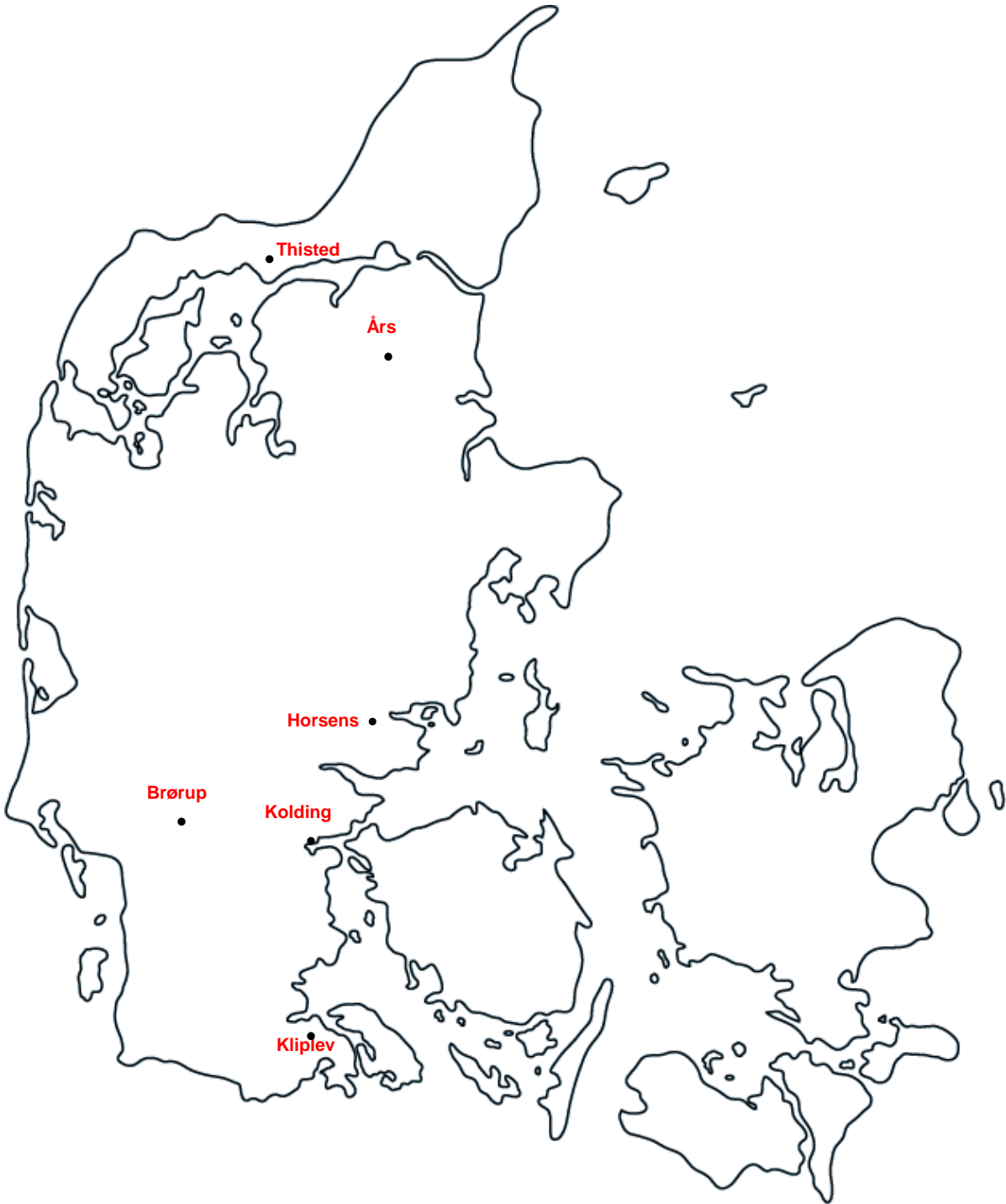
3) Last market week 27/2007.

4) Last market held end of February 2008.

FIGURE 12: AUTHORIZED MARKETS FOR SLAUGHTER CATTLE

May 2010

6 approved markets



**Table 11: TOTAL NUMBER OF SLAUGHTERINGS OF CATTLE IN 07, 08 AND 2009
- HEAD - DISTRIBUTION ON COMPANIES WITH CLASSIFICATION *)**

Companies	2007 52 weeks	2008 52 weeks	2009 53 weeks	2009 in % of 08
DANISH CROWN 1)	267,450	261,500	264,063	101.0
Århus Slagtehus A/S	65,694	65,401	66,277	101.3
A/S Hjalmar Nielsen, Aalestrup	33,830	34,580	36,396	105.3
Vejle Eksportslagteri A/S 2)	26,329	27,639	25,037	90.6
Herlufmagle Kreaturslagteri 3)	28,269	25,559	23,348	91.3
Hadsund Kreaturslagteri A/S	21,201	21,294	19,671	92.4
Kjellerup Eksportslagteri A/S	14,075	13,547	14,894	109.9
Henrik Hansens Kreaturslagteri 4)	2,993	5,126	4,988	97.3
Harald Hansens Efterfølger I/S 5)	1,077	1,595	1,832	114.9
Håndværksslagteren 6)	-	-	536	-
Total classified 7)	460,918	456,241	457,042	100.2
Other slaughtering 8)	31,135	29,694	27,085	91.2
TOTAL	492,053	485,935	484,127	99.6

Source: Danish Classification Board on Pigs, Cattle and Sheep, the Danish Agriculture and Food Council

- *) Comprises all slaughtering on plants owned by the listed companies, but it is exclusive of new born calves and condemned animals.
- 1) In 2009 cattle slaughtering at Danish Crown include the plants in Tønder (95,561 head), Aalborg (90,271 head), Holstebro (78,164 head) plus Skærbæk and Skjern (total 67 head).
In 2009 496 heads from Denmark were slaughtered at the company's plant in Husum (Germany) against 371 heads in 2008, and 5,921 head in 2007.
- 2) The slaughterhouse closed at the end of April 2010, and the slaughtering takes place at Århus Slagtehus from May 2010.
- 3) Mogens Niensens slaughterhouse in Herlufmagle
- 4) Henrik Hansens Kreaturslagteri, Vipperød, joined the classification scheme as from 2007.
- 5) Harald Hansens Efterfølger I/S, Slangerup, joined the classification scheme as from 2007.
- 6) Håndværksslagteren in Åkirkeby, joined the classification scheme as from 2009
- 7) EUROP-classification is mandatory for export authorized abattoirs which slaughter more than 50 head per week, exclusive of new born calves and condemned animals.
- 8) Include primarily slaughtering at non-authorized plants.

FIGURE 13: AUTHORIZED ABATTOIRS FOR CATTLE WITH CLASSIFICATION

May 2010

8 companies with 10 abattoirs

— Danish Crown

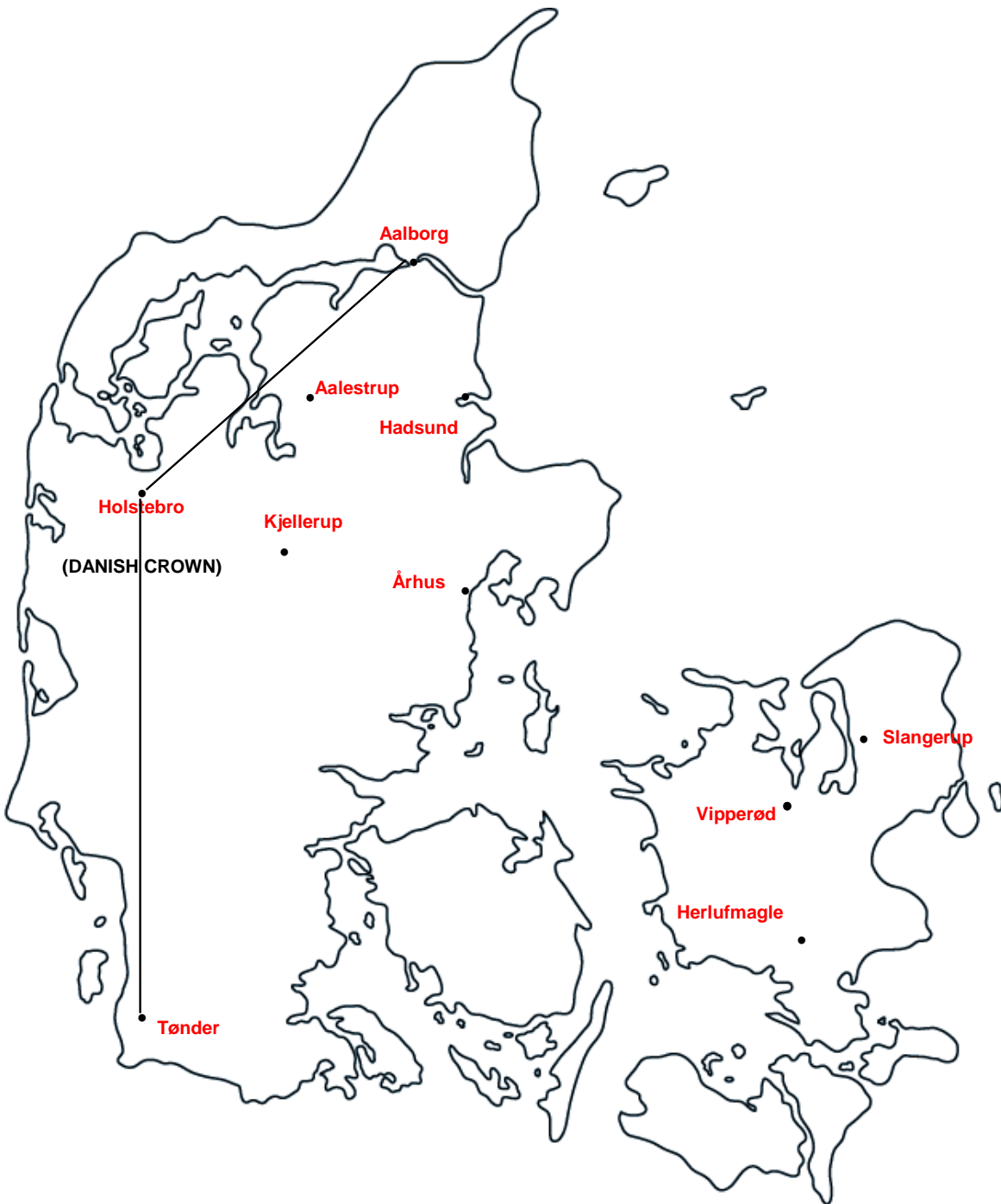


Table 12: QUOTATIONS FOR SLAUGHTER CATTLE

I. Recorded prices ex producer 1) - DKK per 100 kg carcase weight

	2009 1st qr	2009 2nd qr	2009 3rd qr	2009 4th qr	2009 year	2008 year	2007 year	09 in % of 08
Bull calves/bulls u. 2 years	2,200	2,115	2,016	2,022	2,087	2,187	1,991	95.4
0-10 mts	2,289	2,163	2,082	2,133	2,164	2,323	2,163	93.2
> 10 mts	2,156	2,093	1,984	1,975	2,051	2,123	1,921	96.6
- 161-210 kg	1,980	1,871	1,791	1,799	1,859	1,926	1,711	96.5
- 221-260 kg	2,131	2,022	1,928	1,925	1,999	2,077	1,876	96.3
- 271-360 kg	2,354	2,277	2,179	2,232	2,258	2,328	2,091	97.0
<u>All heifers/heifer calves:</u>	1,884	1,904	1,809	1,786	1,848	2,021	1,890	91.5
Heifers 261-340 kg	1,989	2,049	1,945	1,942	1,985	2,151	2,016	92.3
<u>All steers:</u>	1,965	1,921	1,877	1,817	1,893	2,099	1,937	90.2
<u>All cows:</u>	1,470	1,384	1,315	1,338	1,376	1,578	1,428	87.2
Young cows:	1,434	1,373	1,301	1,316	1,358	1,548	1,383	87.8
- 261-340 kg	1,620	1,579	1,507	1,487	1,548	1,743	1,550	88.8
Cows:	1,477	1,386	1,318	1,342	1,380	1,585	1,440	87.1
- 0-180 kg	824	757	792	805	796	955	843	83.4
- 221-240 kg	965	880	890	902	909	1,104	1,010	82.4
- 281-300 kg	1,388	1,300	1,256	1,245	1,296	1,529	1,410	84.8
- 340-360 kg	1,711	1,621	1,582	1,581	1,624	1,827	1,670	88.9
Avg. price all categories	1,828	1,810	1,698	1,659	1,748	1,908	1,742	91.6
Deduction for BSE-test	-22	-18	-21	-24	-21	-30	-29	71.1
Avg. price ÷ BSE-test	1,806	1,792	1,677	1,635	1,727	1,878	1,712	92.0

1) Avg. for said group of slaughter cattle paid after classification incl. of corrective payment

II. EUROP 2) - DKK per 100 kg carcase weight

Heifers	R3	2,308	2,242	2,141	2,143	2,208	2,373	2,261	93.1
	O3	1,961	1,908	1,797	1,853	1,880	2,053	1,949	91.6
Cows	O3	1,745	1,670	1,631	1,593	1,660	1,851	1,693	89.7
	P3	1,489	1,405	1,373	1,365	1,408	1,601	1,432	88.0
Bulls u. 2 years	U3	2,603	2,474	2,392	2,470	2,485	2,570	2,374	96.7
	R3	2,489	2,369	2,303	2,347	2,377	2,456	2,261	96.8
	O3	2,316	2,172	2,092	2,093	2,168	2,328	2,046	93.2
	O2	2,270	2,157	2,074	2,085	2,147	2,240	2,148	95.9

Source: The Danish Agriculture and Food Council

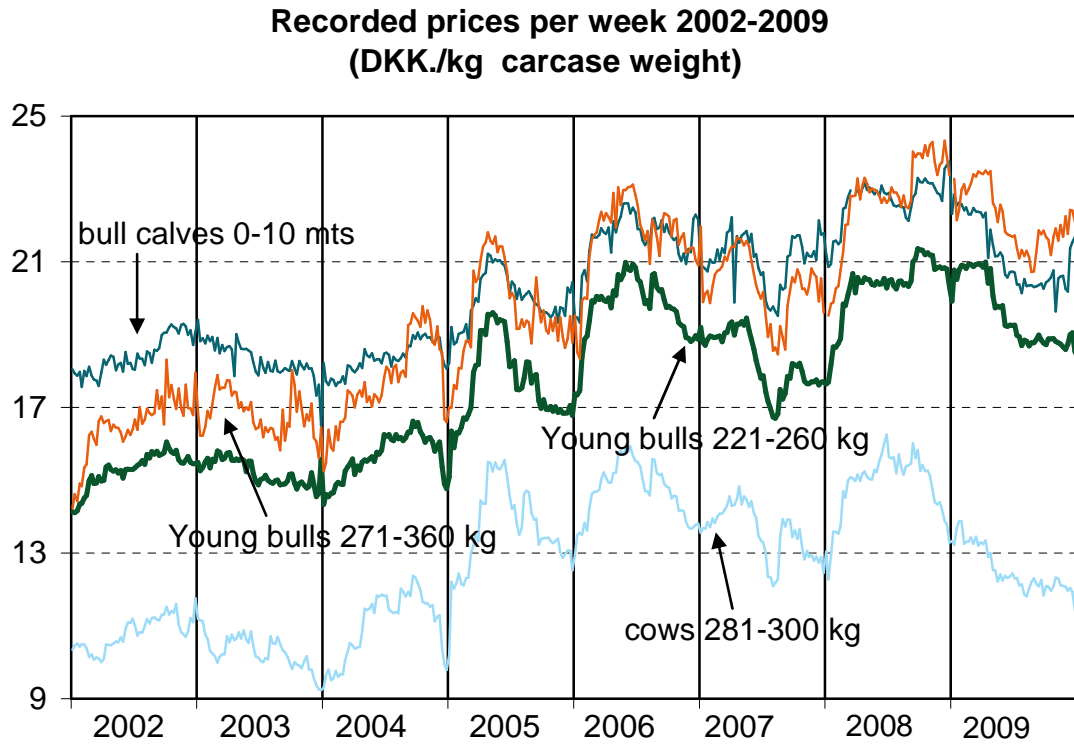
2) Prices reported to the EU-Commission - as regards EUROP, only selected categories and classes are shown.

2) Letters describe conformation, and numbers indicate fatness.

NB! Quotations for 2001 and 1st quarter 2002 and from week 2/2004 are inclusive of costs for BSE tests on cattle. Without test costs cows O3 would have got 42 DKK/100 kg more in 2009 (57 DKK/100 in 2008 kg) and P3 48 DKK/100 kg (65 DKK/100 kg in 2008).

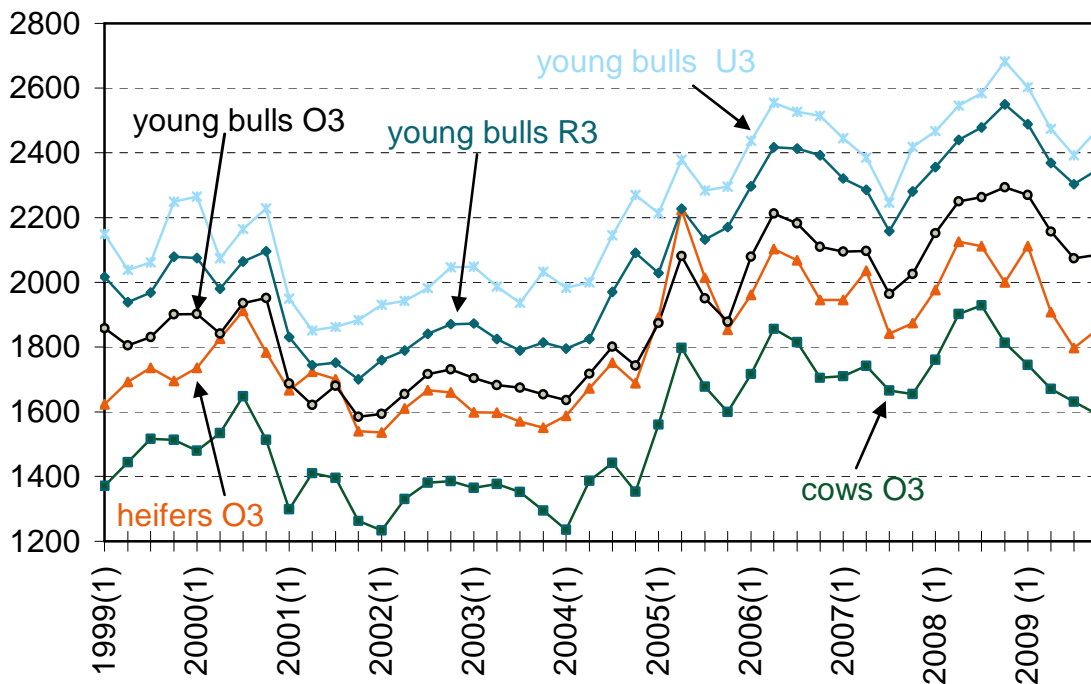
Heifers R3 would have got 4 DKK/100 kg more and O3 the same (13 DKK/100 kg in 2008)

Figure 14: TREND OF PRICES FOR SLAUGHTER CATTLE



Prices ex producer excl. of corrective payment

**EUROP-PRICES quarterly 1999 - 2009
(DKK per 100 kg carcass weight)**



2001 - 1st quarter 2002 and from week 2/2004 costs for BSE-tests have been included.

Table 13: SALES VALUE EX PRODUCER OF SLAUGHTER CATTLE

	2007	2008	2009 *)	09 in % of 08
Beef and veal				
DKK million (excl. premiums) 1)	2260.9	2412.4	2161.1	89.6
Premiums 2)	245.3	243.8	243.0	99.7
Sales value and premiums DKK mill.	2,506.2	2,656.2	2,404.1	90.5
% of cattle and milk	18.5	17.0	19.7	
% of total meat	11.4	11.2	11.0	
% of animal output	6.7	6.6	6.8	
Specification of premiums 2) DKK mill.				
Beef special premium DKK mill.	245.3	243.8	243.0	99.7
Suckler cow premium DKK mill.	-	-	-	
Extensification premium DKK mill.	-	-	-	
Slaughter premiums DKK mill.	-	-	-	
National envelope (males) DKK mill.	-	-	-	

Source: Statistics Denmark, The Danish Food Industry Agency, and
The Danish Agriculture and Food Council

1) Comprising value of production partly from total slaughterings of domestic animals, partly exports of live cattle for breeding and slaughter, but exclusive of premiums.

2) 'Saved up' amounts of premium year in question.

*) Preliminary.

Table 14: BALANCE OF SUPPLY OF BEEF AND VEAL 1) 2)

	2007	2008	2009 *)	09 in % of 08
I. Excl. edible offals				
Production 1,000 t.	132.4	129.4	128.9	99.6
Changes in stock 1,000 t.	0.1	-1.8	0.5	
Total imports 1,000 t.	104.9	101.9	113	110.9
Total exports 1,000 t.	87.1	88.6	100.4	113.3
Consumption 3) 1,000 t.	150.2	145.1	140.7	97.0
Per capita consumption, kg 4)	27.5	26.4	25.5	96.6
Self-sufficiency % 5)	88.1	89.2	91.6	
II. Incl. edible offals				
Production 1,000 t.	141.1	137.8	137.3	99.6
Consumption 3) 1,000 t.	155.5	150.3	146.2	97.3
Per capita consumption, kg 4)	28.5	27.3	26.5	97.1
Self-sufficiency % 5)	90.7	91.7	93.9	
Beef and veal consumption in % of total meat consumption	29.8	30.2	30.7	

Source: Statistics Denmark

1) Excl. of condemned animals.

2) Total trade with live animals and beef and veal calculated by Statistics Denmark.
The trade is bone-in equivalent and comprising beef in mixed products.

3) Consumption is quantities available for consumption calculated as:
Stocks (start of year) + production + imports ÷ exports ÷ stocks (end of year).

4) The actual consumption is markedly lower - bones, waste, condemned etc. being deducted.
Beef sold as organic with the red Ø-label estimated at 1.0 kg per inhabitant in 2007
, 1.1 kg in 2008, and about 1.0 kg per inhabitant in 2009.

5) Self-sufficiency % = Production x 100 consumption.

*) Preliminary

Figure 15: AGRICULTURE SALES VALUE EX PRODUCER FOR ANIMAL PRODUCTS

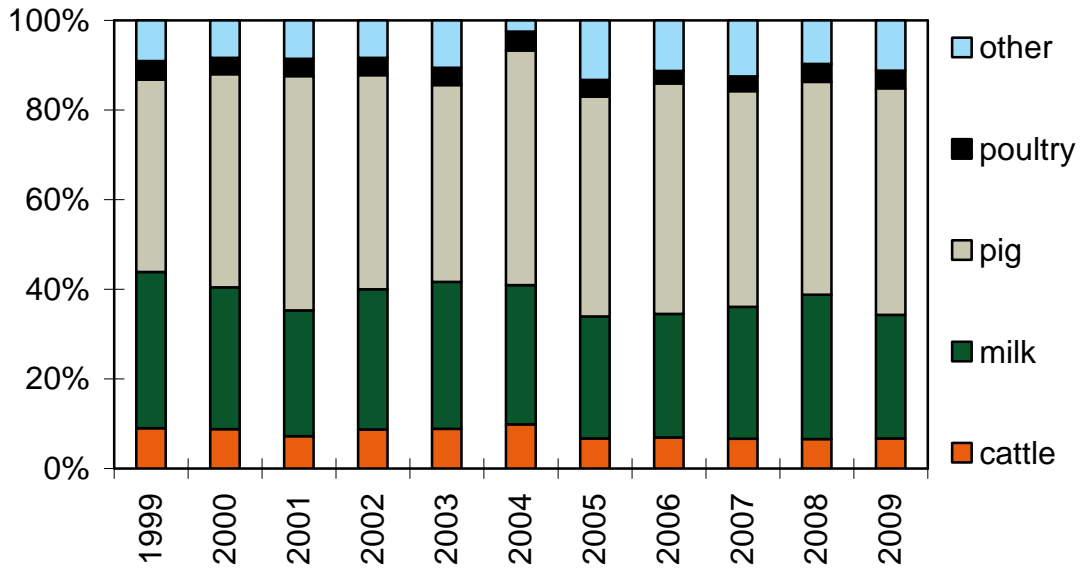


Figure 16: PRODUCTION, EXPORT AND CONSUMPTION

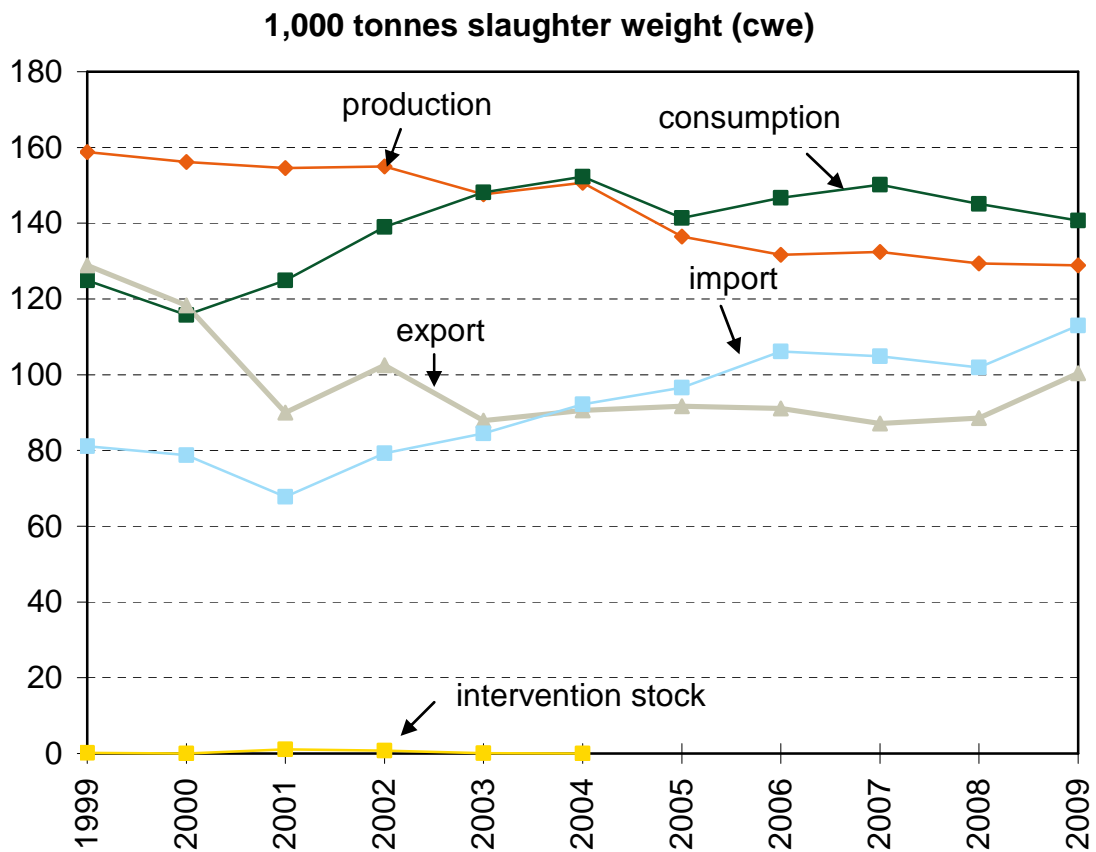


Table 15: BEEF AND VEAL EXPORT STRUCTURE

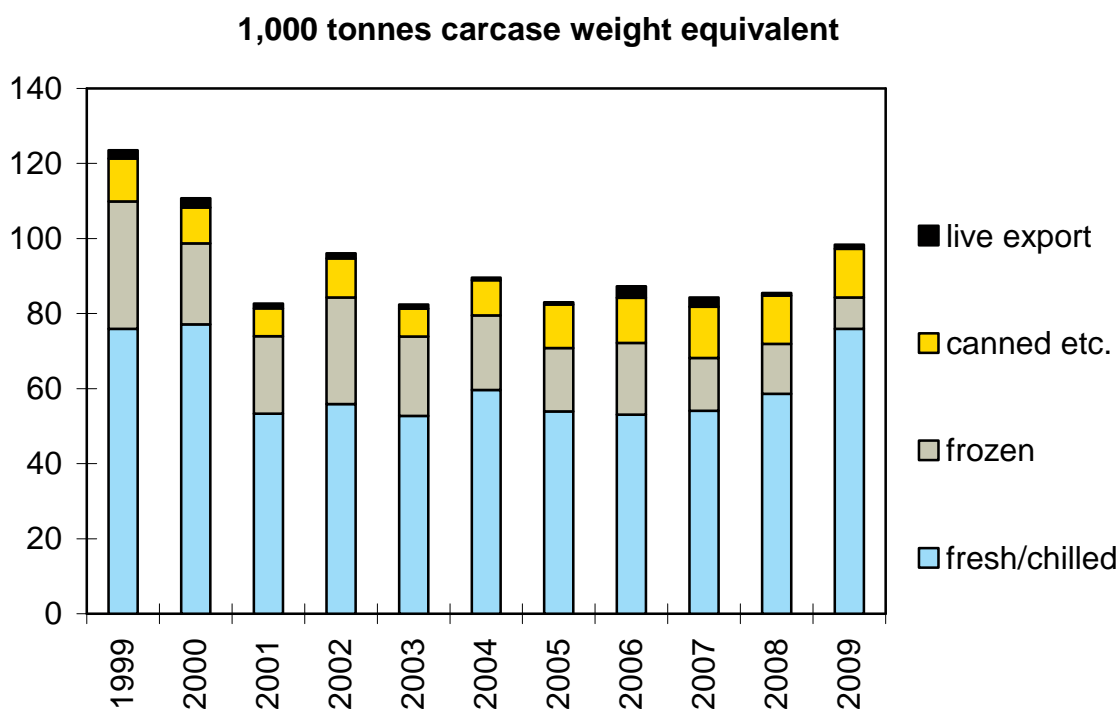
1,000 tonnes cwe	2007	2008	2009 *)	09 in % of 08
Total meat exports 1)	84.3	85.5	98.4	115.1
- of which				
Live cattle	2.5	0.7	1.1	157.1
Beef and veal	68.2	71.9	84.3	117.2
Fresh/chilled	54.1	58.6	75.9	129.5
Frozen	12.8	12.1	7.2	59.5
Salted/smoked/dried	1.3	1.2	1.2	100.0
Canned and processed	13.6	12.9	13.0	100.8
Cooked	10.7	10.1	10.1	100.0
Uncooked	2.9	2.8	2.9	103.6
Edible offals	4.7	4.8	5.1	106.3

Source: Statistics Denmark, and the Danish Agriculture and Food Council

1) Bone-in equivalent (cwe) has been calculated by The Danish Agriculture and Food Council according to the same principles used by the EU Commission based on the trade figures for the products shown in table 17. Conversion factor 1.3. For canned and processed products have been used conversion factors different from those used by Statistics Denmark just as beef contents in mixed products are not included. Export figures will be 1,000-12,000 lower than calculated by Statistics Denmark.

*) Preliminary

Figure 17: BEEF AND VEAL EXPORT DISTRIBUTION



**Table 16: DENMARK'S EXPORT OF FRESH/CHILLED/FROZEN
BEEF AND VEAL - TONNES**

	2006	2007	2008	2009 *)	09 in % of 08
Germany	9,085	10,126	11,988	19,325	161.2
Italy	15,079	13,194	13,992	16,405	117.2
Spain	10,029	10,453	9,299	10,629	114.3
Sweden	7,633	7,667	7,033	5,511	78.4
Netherlands	3,404	1,186	1,511	4,305	284.9
France	2,940	4,352	2,579	3,207	124.4
Portugal	2,549	2,354	2,162	2,270	105.0
Greece	1,877	2,160	2,126	2,264	106.5
Finland	1,170	723	1,790	1,694	94.6
UK	1,972	1,492	1,215	869	71.5
Bulgaria	-	395	616	436	70.8
Poland	151	185	92	421	457.6
Malta	391	409	801	268	33.5
Estonia	87	16	359	169	47.1
Lithuania	22	23	116	138	119.0
Belgium/Lux	157	104	72	131	181.9
Romania	20	386	60	107	178.3
Ireland	22	23	66	52	78.8
Slovenia	25	0	0	39	-
Cyprus	28	57	87	32	36.8
Hungary	86	32	57	23	40.4
Czech Republic	142	11	63	14	22.2
Austria	53	149	176	10	5.7
EU-27	56,938	55,499	56,261	68,320	121.4
Croatia	20	15	2	4,365	-
Greenland	568	577	667	723	108.4
Switzerland	-	-	357	690	193.3
Faroe Islands	175	210	290	286	98.6
Jordan	-	-	-	190	-
Algeria	-	-	154	108	70.1
Russia	4,175	1,574	2,695	83	3.1
Iceland	166	109	146	56	38.4
USA	22	163	262	29	11.1
Norway	10	725	548	28	5.1
Lebanon	-	-	105	-	-
Other 3rd countries	1	0	26	71	273.1
Total 3rd countries	5,137	3,373	5,252	6,629	126.2
TOTAL	62,074	58,872	61,513	74,950	121.8

Source. Statistics Denmark

*) Preliminary

Table 17: EXPORTS OF BEEF AND VEAL BY PRODUCTS

I. Quantity (cattle in head - others in tonnes)

	2006	2007	2008	2009 *)	09 in % of 08
Live cattle - head 1)	14,111	13,600	14,100	20,300	144.0
Beef and veal	62,074	58,872	61,512	74,949	121.8
<i>Fresh/chilled</i>	47,076	47,931	51,187	68,336	133.5
<i>Carcases</i>	8,494	7,071	7,185	10,102	140.6
<i>Forequarters</i>	8,906	9,695	9,682	15,723	162.4
<i>Hindquarters</i>	6,369	7,363	6,781	13,032	192.2
<i>Cuts bone-in</i>	3,327	3,239	2,833	4,286	151.3
<i>Cuts deboned</i>	19,980	20,563	24,706	25,193	102.0
<i>Frozen</i>	13,827	9,941	9,412	5,643	60.0
<i>Carcases</i>	179	43	52	-	-
<i>Forequarters</i>	92	8	-	-	-
<i>Hindquarters</i>	644	-	73	58	79.5
<i>Cuts bone-in</i>	320	371	365	350	95.9
<i>Cuts deboned</i>	12,592	9,519	8,922	5,235	58.7
<i>Salted/smoked/dried</i>	1,171	1,000	913	970	106.2
Canned/processed +)	9,261	10,475	9,947	9,978	100.3
Edible offals	4,441	4,710	4,760	5,050	106.1
Tallow	5,754	5,499	5,106	6,269	122.8

II. Value in mill. DKK

	2006	2007	2008	2009	09 in % of 08
Live cattle 1)	52.6	39.5	16.4	15.8	96.1
Beef and veal	1,954.3	1,906.6	2,125.9	2,279.2	107.2
<i>Fresh/chilled</i>	1,610.5	1,636.9	1,815.9	2,062.8	113.6
<i>Frozen</i>	288.3	217.0	256.9	172.5	67.1
<i>Salted/smoked/dried</i>	55.5	52.7	53.1	43.9	82.7
Canned/processed +)	240.4	274.5	293.5	286.1	97.5
Edible offals	66.0	68.2	71.8	68.8	95.8
Tallow	16.7	18.4	23.3	21.5	92.3
Total Ⓜ)	2,330.0	2,307.2	2,530.9	2,671.4	105.6

Source: Statistics Denmark and the Danish Agriculture and Food Council for live cattle

*) Preliminary

1) Excl. of re-exportation and pure breeding cattle.

+) Excl. of beef in mixed products (sausages etc.). Ⓜ) Excl. of EAGGF-payments.

III. Export Subsidy (refunds) in mill. DKK

	2006	2007	2008	2009	09 in % af 08
Export refunds 1)	13.4	3.3	11.1	6.6	59.8

Source: Danish Food Industry Agency

1) Subsidies paid by the European Agricultural Guidance and Guarantee Fund, EAGGF (FEOGA), on exports to third countries of live cattle, beef, veal and processed products.

Table 18: DENMARK'S EXPORT OF LIVE CATTLE IN 2006, 2007 AND 2008 - HEAD

		2006	2007	2008	2009	09 in % of 08
Male animals	Max. 2 mts	4,821	3,765	12,207	16,960	138.9
	>2 mts - 6 mts	120	326	451	948	210.2
	>6 mts - 12 mts	3,877	1,782	338	335	99.1
	>12 mts -24 mts	4,083	2,290	101	582	576.2
	>24 mts	276	279	201	354	176.1
	Total	13,177	8,442	13,298	19,179	144.2
Heifers	Max. 2 mts	208	86	161	234	145.3
	>2 mts - 6 mts	95	188	122	237	194.3
	>6 mts - 12 mts	454	577	206	111	53.9
	>12 mts -24 mts	5,891	6,148	1,672	831	49.7
	>24 mts	3,543	4,365	990	471	47.6
	Total	10,191	11,263	3,151	1,884	59.8
Cows	Total	2,475	3,136	261	538	206.1
Total		25,843	22,841	16,710	21,601	129.3
Pure breeding cattle 1)		9,262	9,007	2,579	1,236	47.9
Breeding and slaughter cattle 2)		16,581	13,834	14,131	20,365	144.1

Source: Danish Cattle Federation and the Danish Agriculture and Food Council

1) Based on issued export herd books in the calendar year.

2) Breeding and slaughter cattle are calculated as a balance between Total and pure breeding cattle.

Table 19: EXPORT OF LIVE CATTLE - QUANTITY AND VALUE 1)

	2007		2008		2009 *)		09 in % of 08
	head	000 DKK	head	000 DKK	head	000 DKK	
For slaughter	5,921	22,654	371	1,310	496	1,620	133.7
Breed. cattle 1)	7,679	16,843	13,729	15,125	19,804	14,180	144.2
hereof calves 2)	3,851	2,888	12,368	8,707	17,194	11,580	139.0
Breed. cattle 3)	9,906	108,315	2,662	33,964	1,836	18,917	69.0
hereof heifers	9,450	104,577	2,365	30,619	1,646	16,607	69.6
- for Russia	1,699	17,400	-	-	-	-	-
- for UK	640	5,828	142	1,867	115	1,213	81.0
	1,662	22,330	440	7,051	496	6,996	112.7
Tot. live exports	23,506	147,812	16,762	55,078	22,136	34,717	132.1

Source: Statistics Denmark and the Danish Agriculture and Food Council

1) Based on figures for Danish Crown.

2) Excl. of pure breeding cattle. Value own estimate.

3) Max. 80 kg live weight and excl. of re-exportation.

(The figures are based on the Cattle Data Base - Danish Cattle Federation - comprising animals of max. 2 months).

3) Pure breeding.

*) Preliminary figures

Figure 18: EXPORT OF LIVE CATTLE (HEAD)

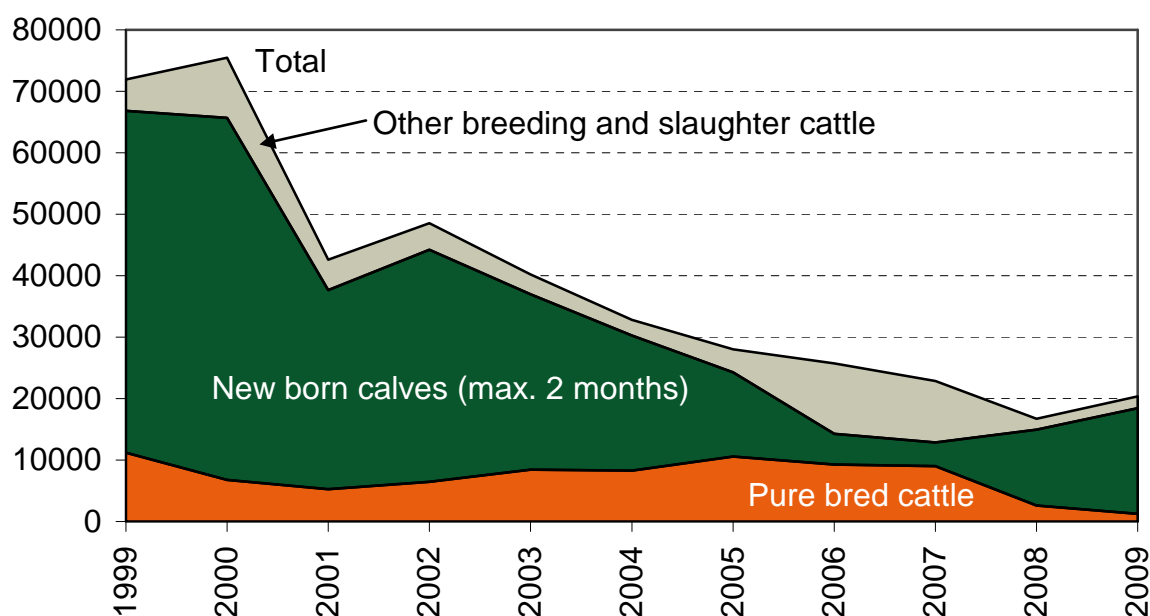


Table 20: DENMARK'S EXPORT OF PROCESSED BEEF (TONNES)

	2008			2009 *)		
	Cooked	Not cooked	Total	Cooked	Not cooked	Total
France	163	0	163	223	1	224
Netherlands	124	17	141	148	11	159
Germany	2,363	222	2,585	2,288	530	2,818
Italy	33	4	37	20	4	24
UK	3,084	5	3,089	3,010	1	3,010
Portugal	61	559	620	53	601	655
Spain	1,371	1,156	2,527	1,466	841	2,307
Sweden	46	30	76	43	20	62
Finland	175	7	182	165	1	166
Norway	24	63	87	26	65	91
Faroe Isles	74	0	74	0	0	0
Croatia	106	48	154	118	57	174
Greenland	6	38	44	0	38	38
Other countries	138	32	171	205	45	250
Total exports	7,767	2,180	9,947	7,764	2,214	9,978

Source: Statistics Denmark

NB! Cooked is inclusive of mixtures of uncooked.

*) Preliminary

Figure19: DENMARK'S EXPORT TO SELECTED COUNTRIES

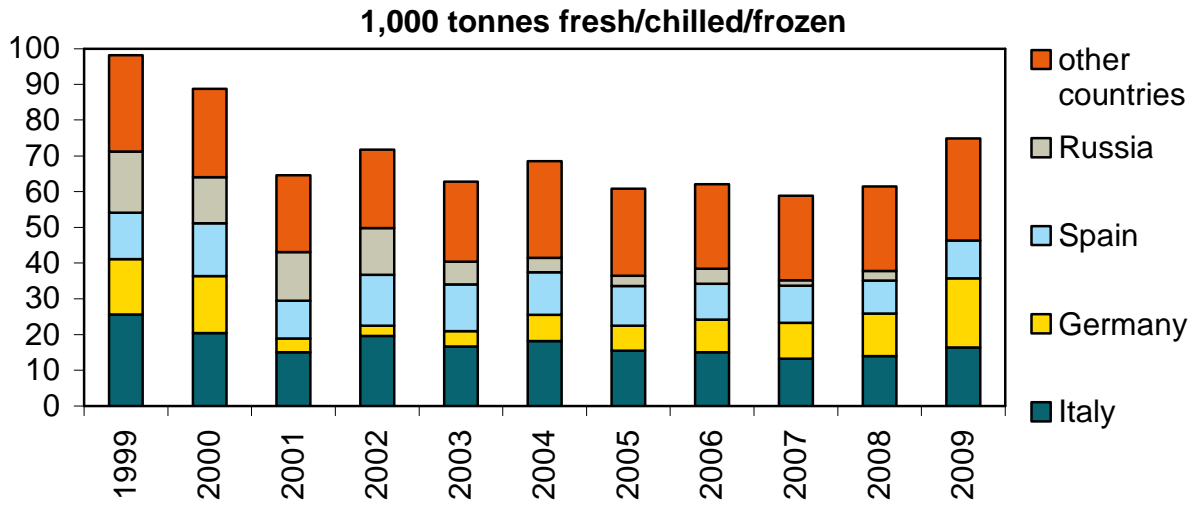


Figure 20: DENMARK'S EXPORT OF BEEF AND VEAL IN 2009

- percentage distribution on the major destinations

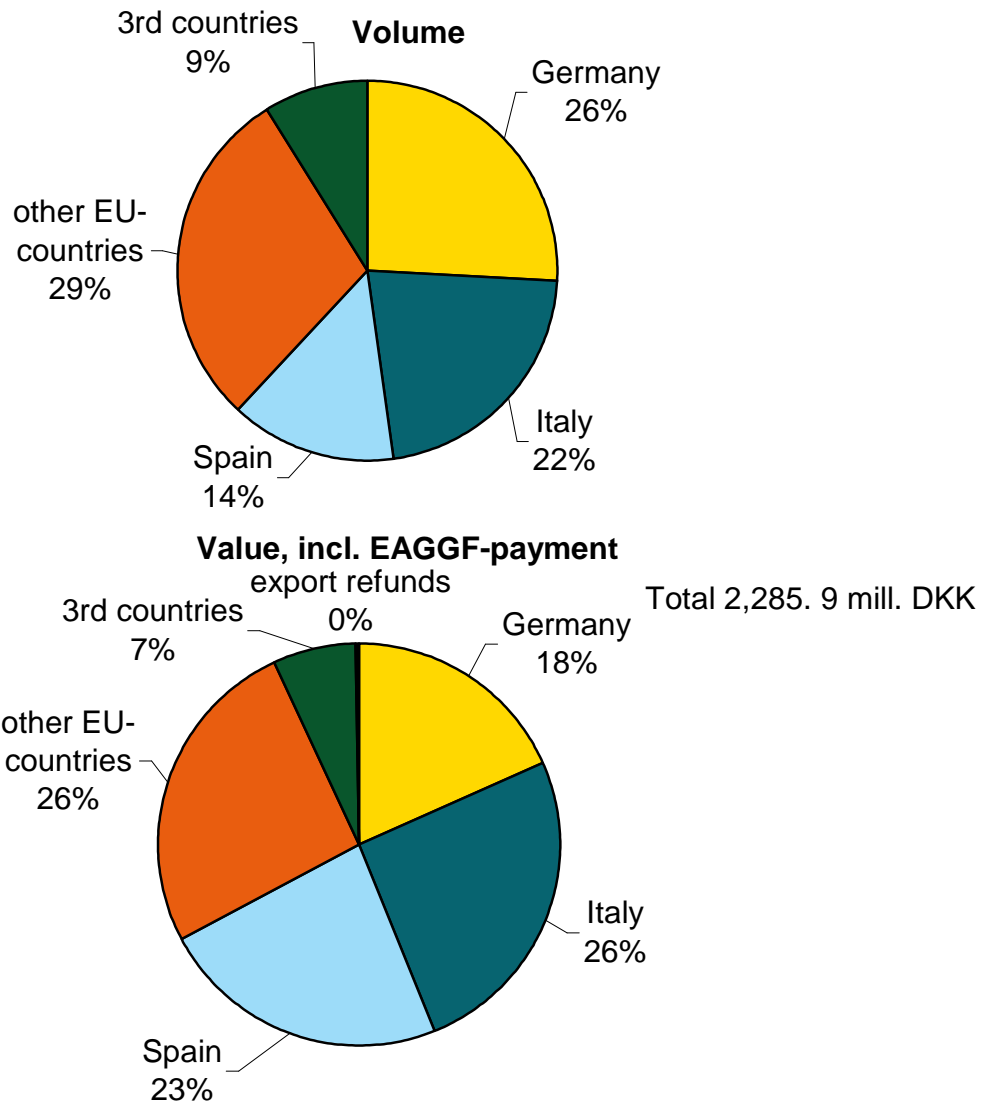


Table 21: DENMARK'S IMPORT OF FRESH/CHILLED/FROZEN BEEF AND VEAL - TONNES

	2006	2007	2008	2009 *)	09 in % of 08
Germany	36,017	34,689	33,820	34,029	100.6
Netherlands	21,754	23,112	25,010	30,961	123.8
Poland	5,807	5,424	6,383	6,751	105.8
Ireland	4,945	5,462	6,368	5,337	83.8
Italy	899	1,260	988	4,301	435.3
Austria	1,284	829	1,634	2,295	140.5
UK	1,747	1,698	1,448	1,353	93.4
Hungary	975	1,000	621	1,025	165.1
Lithuania	28	248	314	179	57.0
France	117	75	194	161	83.0
Sweden	821	274	487	49	10.1
Portugal	0	36	56	18	32.1
Spain	309	98	68	5	7.4
Belgium	583	405	130	0	0.0
Finland	31	43	29	0	0.0
EU-27	75,317	74,716	77,558	86,987	112.2
New Zealand	118	50	357	782	219.0
Uruguay	559	516	496	547	110.3
Brazil	3,363	4,542	415	518	124.8
Argentina	428	329	377	518	137.4
Australia	1,753	835	567	230	40.6
Chile	-	-	-	22	-
USA	-	-	22	6	27.3
Other 3rd countries	27	19	6	14	233.3
Total 3rd countries	6,248	6,291	2,240	2,637	117.7
TOTAL	81,565	81,007	79,798	89,625	112.3

Source: Statistics Denmark

*) Preliminary

Figure 21: IMPORT - FRESH/CHILLED/FROZEN (tonnes)

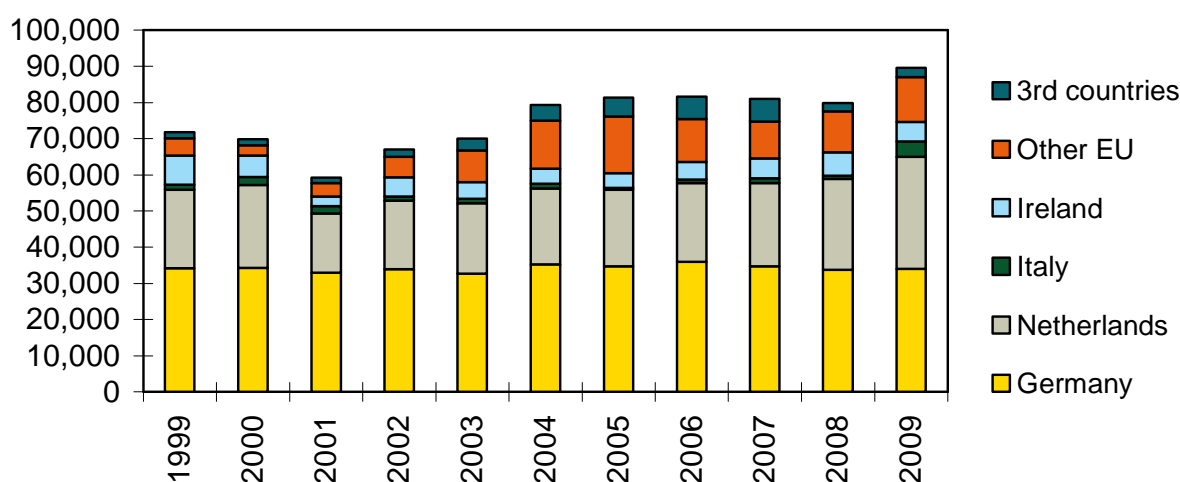


Table 22: IMPORTS OF BEEF AND VEAL BY PRODUCTS

i. Quantity (cattle in head - others in tonnes)

	2006	2007	2008	2009 *)	09 in % of 08
Live cattle - head 1)	78	-	-	-	-
Beef and veal	81,564	81,007	79,798	89,624	112.3
<i>Fresh/chilled</i>	73,549	71,876	70,986	76,171	107.3
Carcases	6,173	6,674	6,090	4,709	77.3
Forequarters	1,165	848	716	402	56.1
Hindquarters	24,354	21,356	22,712	26,009	114.5
Cuts bone-in	1,411	881	625	906	145.0
Cuts deboned	40,446	42,117	40,843	44,145	108.1
<i>Frozen</i>	5,743	7,502	6,787	10,732	158.1
Carcases	3	7	-	-	-
Forequarters	45	-	-	-	-
Hindquarters	29	21	-	-	-
Cuts bone-in	182	1,534	799	452	56.6
Cuts deboned	5,484	5,940	5,988	10,280	171.7
<i>Salted/dried/smoked</i>	2,272	1,629	2,025	2,721	134.4
Canned/processed +)	6,342	9,364	8,127	4,693	57.7
Edible offals	2,193	2,150	1,473	1,368	92.9
Tallow	4,812	3,997	1,386	1,222	88.2

II. Value in mill. DKK

	2006	2007	2008	2009 *)	09 in % of 08
Live cattle 1)	1.1	-	-	-	-
Beef and veal	2,661.6	2,720.1	2,872.7	3,022.6	105.2
<i>Fresh/chilled</i>	2,402.7	2,438.3	2,564.7	2,619.8	102.1
Meat bone-in 2)	859.7	782.1	853.7	821.8	96.3
Cuts deboned	1,543.0	1,656.2	1,711.0	1,798.0	105.1
<i>Frozen</i>	183.5	220.9	232.4	312.9	134.6
Meat bone-in 2)	7.2	32.6	27.5	17.2	62.5
Cuts deboned	176.3	188.3	204.9	312.6	152.6
Salted/dried/smoked	75.4	60.9	75.6	89.9	118.9
Canned/processed +)	155.2	231.8	213.4	127.5	59.7
Edible offals	25.1	13.0	11.3	10.9	96.5
Tallow	12.3	11.0	6.9	6.2	89.9
Total	2,855.3	2,975.9	3,104.3	3,167.2	102.0

Source: Statistics Denmark

* Preliminary

1) Excl. of re-exportation. 2) Carcasses, quarters and cuts bone-in

+) Excl. of beef in mixed products (sausages etc.)

Table 23: PRICE INDEX (index figures and yearly perc. change of prices)

	Retail price index (2000 = 100)									
	All goods and services		All foodstuffs		Meat and meat products		Pork		Poultry	
	index	%	index	%	index	%	index	%	index	%
2007	114.2	1.7	114.8	4.4	107.1	1.2	95.7	-1.4	103.1	2.6
2008	118.1	3.4	123.5	7.6	111.1	3.7	94.9	-0.8	113.5	10.1
2009	119.7	1.3	123.3	-0.2	111.0	-0.1	93.6	-1.3	110.12	-3.0

	Retail price index (2000 =100)				Producer price index (2005 = 100)	
	Beef		Veal		Beef and veal	
	index	%	index	%	index	%
2007	106.3	0.3	103.6	-1.0	98.5	-4.2
2008	111.8	5.2	107.5	3.8	107.4	9.0
2009	110.3	-1.3	110.7	2.9	97.6	-9.1

Source. Statistics Denmark

Figure 22: RETAIL PRICE INDEX

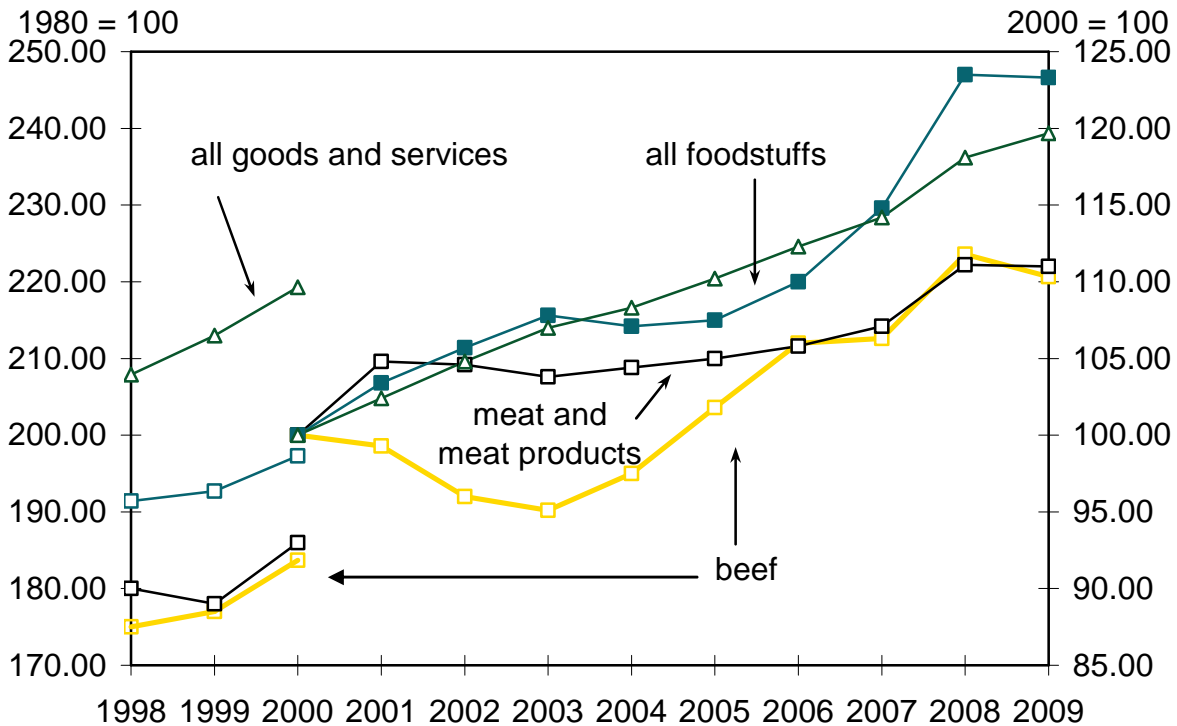


Table 24: ANNUAL ACCOUNTS OF THE CATTLE LEVY FUND (1,000 DKK)

	2008	2009	2010
RECEIPTS	Accounts	Budget	Budget
Balance brought forward from last account	8,490	6,148	4,086
Levy on slaughtered animals ("Produktionsafgift") ¹	17,474	18,629	15,450
"Promille" means	8,972	10,771	8,328
CO ₂ means	1,582	1,695	0
Interest	390	200	200
Sperate grant and other income	39	0	0
Danish Livestock and Meat Board - aid to fund administration	265	265	265
I. Total receipts	37,212	37,708	28,329
EXPENDITURE			
Total expenditure to projects			
Sales promotion	6,149	5,415	4,758
Research	6,977	9,887	3,425
Product development	460	340	0
Consultancy	6,141	5,445	5,471
Education	309	523	0
Prevention of disease	2,675	2,849	1,139
Combating of disease	3,680	3,406	2,554
Animal welfare	1,174	1,325	3,193
Control	3,060	3,945	3,541
Joint financing – initiative under EU programmes	89	97	1,087
II. Expenditure to projects total	30,714	32,232	25,168
Fund administration			
General fund administration	265	265	265
Audit and lawyer	85	125	125
III. Administration total	350	390	390
IV. Total expenditure	31,064	33,622	25,558
Leaving a balance to be carried forward	6,148	4,086	2,771
- in percentage of year's expenditure	19.8	12.0	10.8
EXPENDITURES			
CONTRIBUTIONS TO RECIPIENTS			
Danish Livestock and Meat Board	15,091	15,337	12,289
Danish Meat Research Institute	3,864	4,589	2,117
Surveillance Committee	3,249	2,946	2,255
Danish Cattle Research Center	3,000	3,000	0
University of Aarhus	1,744	1,571	1,160
Knowledge centre for agriculture	1,560	2,350	4,966
Danish Classification Board on Pigs, Cattle and Sheep	849	1,015	981
The Royal Veterinary and Agricultural University	763	1,673	179
Danish Dairy Board	575	456	0
Organic Service Center	0	250	300
Technical University of Denmark	19	10	2
Danske Slagtermestre	0	0	919
Statens Seruminstitut	0	35	0
V. Total	30,714	32,232	25,168
1) The levy on slaughterings and exports DKK per head	35	35/37 ²	30
2) 35 DKK per head week 1-5 and subsequently 37 DKK per head			



**DANISH LIVESTOCK
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