

STATISTICS 2010

BEEF

September 2011



Statistics for beef and veal 2010

This publication is the yearly statistics in English on the Cattle and Beef Sector in Denmark for 2010 and nearest previous years. For EU there are figures for each country concerning cattle herd, slaughtering of cattle, and beef and veal production, as well as prices for adult cattle.

The main sources of information for Denmark are figures from The Statistics Denmark and The Danish Agriculture and Food Council, and for EU information from EUROSTAT and EU Commission is used. Totals does not always sum due to rounding.

The specified consumption of meat in the statistics is quantities available for consumption. It is expressed as meat with bones, and is calculated on basis of production; added import, subtracted export, and adjusted for changes in stock. Statistics Denmark has calculated the consumption of beef and veal meat per capita without edible by-products to 28.8 kg in 2010. The actual consumption of beef and veal meat will be significantly lower, as bones, waste etc. are not deducted. According to Gfk ConsumerScan, household's panel consumers purchase 6.4 kg per person in 2010 in shops as cuts, minced beef, and veal, compared to 6.7 kg in 2009, and 6.5 kg in 2008. The consumption is however higher, as beef in sausages and other processed product are not included, and neither is eating out in restaurants, canteen, etc.

Collection, collation and editing of the Danish Agriculture & Food Council on behalf of the Danish Livestock and Meat Board – trade organization for the beef and veal sector .

THE DANISH LIVESTOCK AND MEAT BOARD

KØDBRANCHENS FÆLLESRÅD

Axelborg, Axeltorv 3

DK 1609 Copenhagen V

Telephone: +45 3391 44 46

Mail: kf@meatboard.dk

www.meatboard.dk

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Herd Structure

	2000	2008	2009	2010
	Head			
Number of farms 1)	54,541	43,415	41,384	42,099
Number of herds of cattle ...	23,031	14,974	13,396	13,576
- with dairy cows	10,327	4,969	4,380	4,245
- without dairy cows	12,704	10,005	9,016	9,331
- with suckler cows	11,576	8,922	8,000	8,412
	Average size of herd			
- total cattle	81.1	104.5	115.0	115.7
- dairy cows	61.5	112.3	128.6	133.9
- suckler cows	10.8	12.0	12.0	13.0

1) Farms of 5 ha and more, or a corresponding production

The counting of agriculture and horticulture farms from 2010 included some small farms not counted before

Source: Statistics Denmark

Danish cattle population (summer census)*

	2000	2008	2009	2010
	1,000 head			
Males under 1/2 year old	153.7	124.7	117.5	132.2
Males 1/2-1 year old	105.4	85.4	103.7	90.9
Males 1 -2 years	74.0	40.1	30.5	38.3
Males 2 years and more	23.8	13.6	11.0	11.6
Females under 1/2 year old	176.3	150.5	150.8	155.9
Females 1/2-1 year old	159.8	141.4	145.5	144.1
Heifers from 1-2 years	316.9	259.2	252.5	257.0
Heifers 2 years and more	143.6	84.3	70.0	71.7
Cows and heifers which have calved	753.4	665.2	658.8	669.3
- of which dairy cows	623.4	558.0	563.1	568.2
- of which suckler cows	130.1	107.2	95.7	101.1
Total cattle	1,906.9	1,564.4	1,540.3	1,571.1

*) Farms of 5 ha and more, or a corresponding production

The counting of agriculture and horticulture farms from 2010 included some small farms not counted before

Source: Statistics Denmark

Herd structure - by districts (summer census)

	2008	2009	2010	2008	2009	2010
	Farms, pct.			Cattle, pct.		
Copenhagen, surroundings and North Zealand	2.6	2.5	2.9	1.2	1.2	1.0
Bornholm	0.8	0.8	0.9	0.7	0.8	0.9
Region Zealand	10.2	10.6	9.9	5.3	5.4	5.1
Funen	6.1	5.9	6.2	6.1	5.5	5.5
Southern part of Jutland	24.8	23.5	24.9	31.6	32.1	32.5
Eastern part of Jutland	14.0	13.4	13.3	10.2	8.8	8.9
Western part of Jutland	18.9	20.1	19.4	22.6	23.1	22.5
Region North Jutland	22.7	23.4	22.4	22.4	23.1	23.5
Total	100.0	100.0	100.0	100.0	100.0	100.0

Source: Statistics Denmark

The Dairy Cow Population, distribution on breeds*

October-year	1999/00	2007/08	2008/09	2009/10	2010 in pct. of 2009
	1,000 head				
Red Danish Dairy Breed	50.2	40.2	39.9	38.6	97.0
Danish Holstein	391.3	369.0	373.3	376.0	100.7
Danish Jersey	69.0	60.8	63.4	64.9	102.4
Cross-breeds and other	48.9	38.1	39.8	42.0	105.4
Cows in 365 days	559.4	508.0	516.4	521.6	101.0

*Yield recorded cows

Source: Danish Cattle Federation, Knowledge Centre for Agriculture

Cattle by herd size

	2000	2009	2010	2000	2009	2010
	Farms, pct.			Cattle, pct.		
1-9 cattle	16.4	17.4	16.2	1.0	0.8	0.7
10-19 cattle	14.2	15.5	17.1	2.5	1.9	2.1
20-29 cattle	7.8	11.0	10.7	2.3	2.3	2.2
30-49 cattle	12.5	10.0	11.0	5.9	3.3	3.6
50-74 cattle	9.0	8.1	7.4	6.8	4.3	3.9
75-99 cattle	8.1	4.8	4.9	8.8	3.6	3.6
100-149 cattle	13.4	6.6	6.6	20.3	7.1	7.0
150-199 cattle	8.9	5.1	4.8	18.8	7.6	7.2
More than 200 cattle	9.7	21.5	21.3	33.7	69.0	69.5
Total cattle	100.0	100.0	100.0	100.0	100.0	100.0

Source: Statistics Denmark

Dairy cows by herd size

	2000	2009	2010	2000	2009	2010
	Farm, pct.			Dairy cows, pct.		
1-9 cows	5.6	3.2	3.5	0.4	0.1	0.1
10-14 cows	2.1	1.4	1.4	0.4	0.1	0.1
15-19 cows	3.0	1.6	1.2	0.8	0.2	0.1
20-29 cows	9.2	4.1	3.8	3.7	0.8	0.7
30-49 cows	23.6	9.5	9.4	15.3	2.9	2.8
50-74 cows	26.2	13.6	12.9	26.0	6.5	6.0
75-99 cows	15.4	8.4	8.9	21.3	5.7	5.8
More than 100 cows	15.0	58.1	58.9	32.1	83.6	84.4
Total cows	100.0	100.0	100.0	100.0	100.0	100.0

Source: Statistics Denmark

Suckler cows by herd size

	2000	2009	2010	2000	2009	2010
	Farm, pct.			Suckler cows, pct.		
1-9 cows	60.1	61.4	61.0	22.9	23.1	23.1
10-14 cows	15.2	15.0	14.8	14.7	14.8	14.4
15-19 cows	8.4	7.3	8.3	11.5	10.2	11.6
20-29 cows	8.6	8.6	8.1	16.8	16.9	16.2
30-49 cows	5.1	5.0	5.0	15.7	15.2	15.1
More than 50 cows	2.6	2.7	2.8	18.3	19.8	19.6
Total cows	100.0	100.0	100.0	100.0	100.0	100.0

Source: Statistics Denmark

Male slaughtered by herd size

	2000	2009	2010	2000	2009	2010
	Farms, pct.			Slaughtered males, pct.		
1-10 bulls	72.3	75.2	75.1	20.4	12.3	11.8
11-40 bulls	22.8	16.1	15.9	38.6	16.0	15.4
41-90 bulls	3.5	4.6	4.6	16.3	13.5	13.2
91-200 bulls	0.8	2.4	2.6	8.3	14.5	15.4
201-400 bulls	0.4	0.9	1.0	7.9	12.1	13.2
401-700 bulls	0.1	0.5	0.5	5.1	12.0	12.1
701-1,000 bulls	0.0	0.2	0.2	2.1	7.5	7.3
More than 1,000 bulls	0.0	0.2	0.2	1.4	12.3	11.6
Total bulls	100.0	100.0	100.0	100.0	100.0	100.0
	Number of herd			Number of Slaughtered males		
Number	22,397	12,474	11,995	270,962	251,277	250,050

Source: The Danish Agriculture and food Council

Number of slaughter animals by categories

	2000	2008	2009	2010	2009	2010
	Total slaughterings, 1,000 head				Organic*, 1,000 head	
Cows	259.5	183.1	188.5	206.0	14.4	16.3
Heifers	67.2	44.5	45.1	43.2	0.8	0.7
Steers	6.9	8.6	9.0	10.8	3.1	2.3
Young bulls and bulls	245.9	248.6	235.0	231.7	1,0	1.2
Veal calves (u/ 300 kg lw)	22.1	4.4	3.3	3.1	0,0	0.1
New born calves	0.6	0.0	0.0	0.0	0,0	0
Approved slaughterings	602.2	489.2	480.9	494.8	19.3	20.6
+ on-farm slaughterings	20.0	6.0	6.0	6.0		
Total production	622.2	495.2	486.9	500.8		
+ live exports 1)	68.7	14.1	20.3	18.3		
- live import	0.0	0.0	0.0	0.0		
Gross indigenous production	690.9	509.3	507.2	519.1		

*) Recorded at slaughtering as being organic

1) Slaughter and breeding cattle

Source: Statistics Denmark and the Danish Agriculture and Food Council

Production of slaughter animals by categories

	2000	2008	2009	2010	2009	2010
	Total slaughterings, 1,000 tonnes				Organic*, 1,000 tonnes	
Cows	67.2	53.5	55.3	60.0	4.1	4.6
Heifers	17.7	12.2	12.5	12.1	0.2	0.2
Steers	2.2	2.5	2.7	3.3	0.9	0.7
Young bulls and bulls	63.4	58.8	55.9	55.6	0.3	0.3
Veal calves (u/ 300 kg lw)	1.7	0.6	0.4	0.4	0.0	0.0
New born calves	0.0	0.0	0.0	0.0	0.0	0.0
Approved slaughterings	152.2	127.6	126.8	131.4	5.5	5.8
+ on-farm slaughterings	1.1	1.1	1.1	1.1		
Total production	153.3	128.7	127.9	132.5		
+ live exports, adult cattle 1)	1.3	0.7	1.1	0.9		
- live import	0.0	0.0	0.0	0.0		
Gross indigenous production	154.6	129.4	129.0	133.4		
Edible offal	14.1	8.3	8.3	8.6		

*) Recorded at slaughtering as being organic

1) Slaughter and breeding cattle

Source: Statistics Denmark and the Danish Agriculture and Food Council

Carcases classified at export-approved abattoirs for cattle

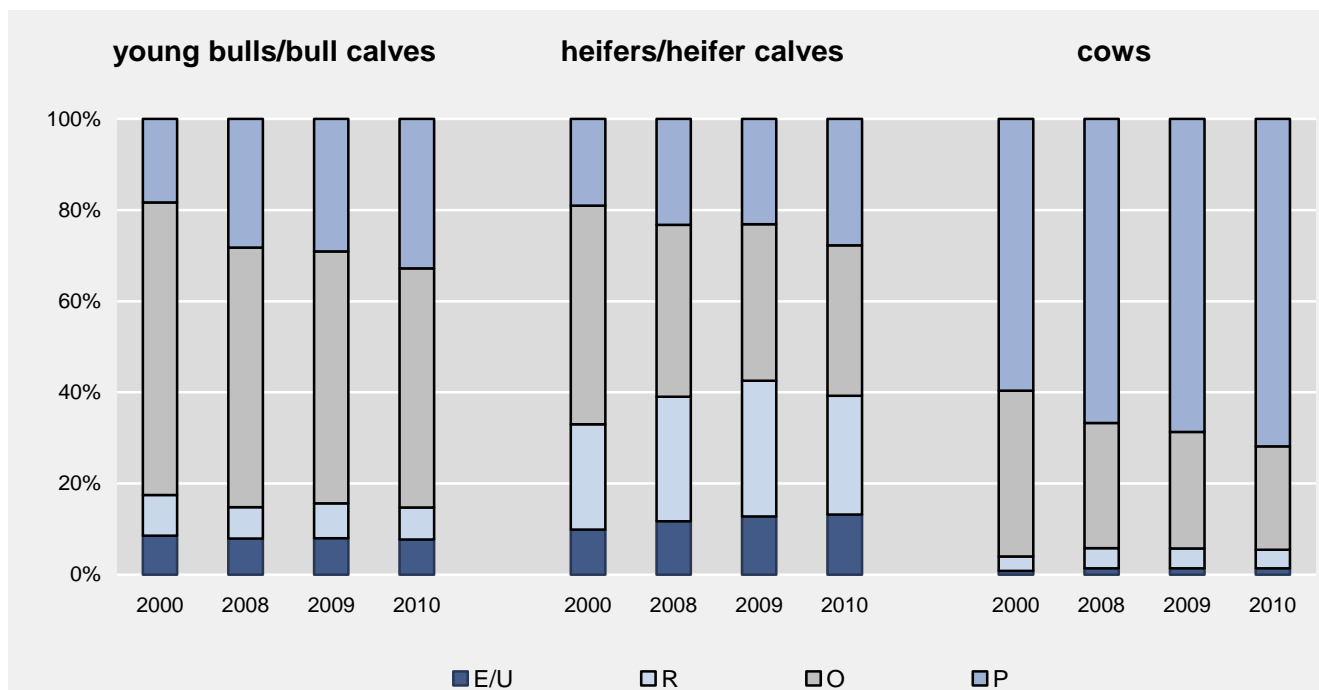
	Year	Number	Avg. weight	Conformation *	Fat class †	
		1,000 carcasses	Kg*	Avg.	Slight 2	Average 3
Bull calves	2009	134.0	210	4.19	56.6	41.3
	2010	128.7	212	4.00	52.4	45.2
Young bulls	2009	88.6	267	5.57	39.6	50.5
	2010	88.4	268	5.41	40.7	48.4
Bulls	2009	3.4	409	6.41	41.0	32.6
	2010	3.7	406	6.38	41.9	27.9
Steers	2009	7.8	304	4.40	22.2	57.3
	2010	9.1	312	4.24	18.8	54.6
Heifers	2009	40.9	276	5.96	11.0	54.5
	2010	40.6	277	5.75	11.8	51.8
Young cows	2009	33.4	264	2.84	24.9	37.4
	2010	38.1	262	2.73	25.3	36.2
Cows.....	2009	148.9	301	3.16	19.7	36.2
	2010	158.6	300	3.07	20.0	35.0

*) Weighted average of the conformation classes 1 to 15 (P- to E+), where P is poor and E excellent conformation.

†) Degree of fat cover in 5 classes, where 1 is low and 5 is very high fat cover.

Source: Danish Classification Board on Pork, Beef and Sheep

Carcases classified at export abattoirs for cattle



Source: Danish Classification Board on Pork, Beef and Sheep

Delivered to the markets - by market places in 2008, 2009 and 2010*

	2008	2009	2010	2010 in pct. of 2009
	Head			
Kolding	13,883	12,393	11,660	94.1
Brørup	14,107	11,641	9,925	85.3
Horsens	4,929	4,880	4,584	93.9
Aars	5,022	3,721	2,822	75.8
Kliplev	2,361	2,316	1,952	84.3
Thisted	2,223	1,887	1,388	73.6
Aarhus 1)	1,747	-	-	-
Total	44,272	36,838	32,331	87.8

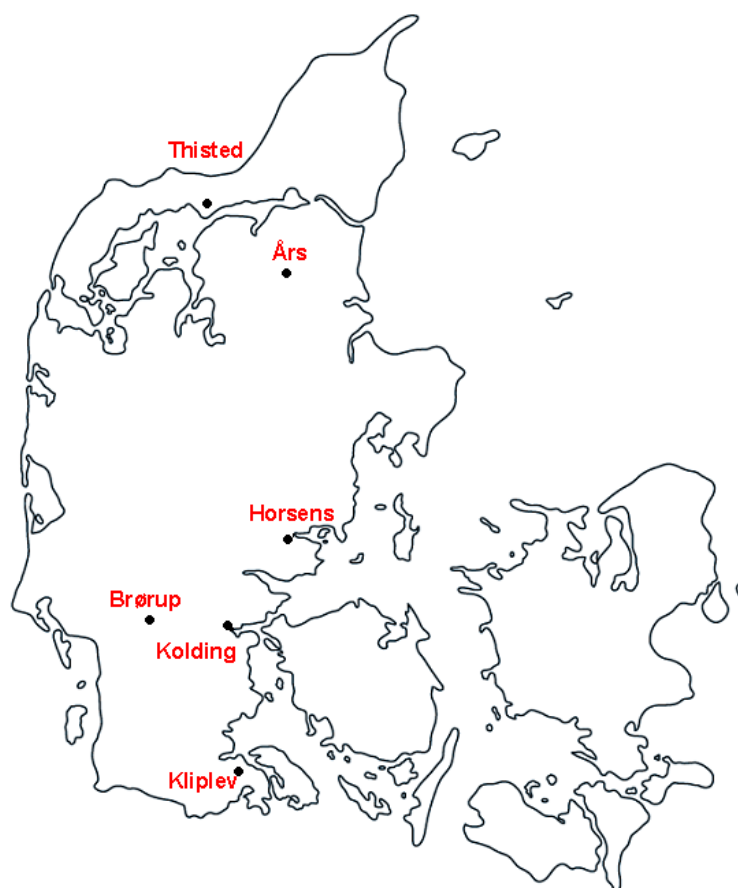
*) Number of markets supply has been recorded by the Danish Agriculture and Food Council on the basis of animal slaughtered in Denmark.

1) Last market in February 2008

Source: The Danish Agriculture and Food Council

Authorized markets for slaughter cattle

6 approved markets ultimo 2010



Total number of slaughterings of cattle in 2008, 2009 and 2010 distribution on companies with classification*

	2008 52 weeks	2009 53 weeks	2010 52 weeks	2010 in pct. of 2009
	Head			
DANISH CROWN A.m.b.a 1).....	261,500	264,063	285,615	108,2
Århus Slagtehus A/S.....	65,401	66,277	67,002	101,1
A/S Hjalmar Nielsen, Aalestrup.....	34,580	36,396	40,819	112,2
Hadsund Kreaturslagteri A/S.....	21,294	19,671	24,446	124,3
Mogens Niensens Kreaturslagteri, Herlufmagle.....	25,559	23,348	21,940	94,0
Kjellerup Eksportslagteri A/S.....	13,547	14,894	12,795	85,9
Vejle Eksportslagteri A/S 2).....	27,639	25,037	7,357	29,4
Henrik Hansens Kreaturslagteri, Vipperød.....	5,126	4,988	5,151	103,3
Harald Hansens Efterfølger I/S, Slangerup.....	1,595	1,832	2,018	110,2
Håndværksslagteren.....	-	536	6	-
Total classified 3).....	456,241	457,042	467,149	102,2
Other slaughtering 4).....	29,694	22,529	27,687	122,9
Total.....	485,935	479,571	494,836	103,2

*) Comprises all slaughtering on plants owned by the listed companies, but it is exclusive of new born calves and condemned animals.

1) In 2010 cattle slaughtering at Danish Crown included the plants in Tønder (106,288 head), Aalborg (96,758 heads), Holstebro (82,565 heads) plus Skærbæk and Skjern (total 64 heads).

In 2010 495 heads from Denmark were slaughtered at the company's plant in Husum (Germany).

2) The slaughterhouse closed at the end of April 2010, and the slaughtering has taken place at Århus Slagtehus from May 2010.

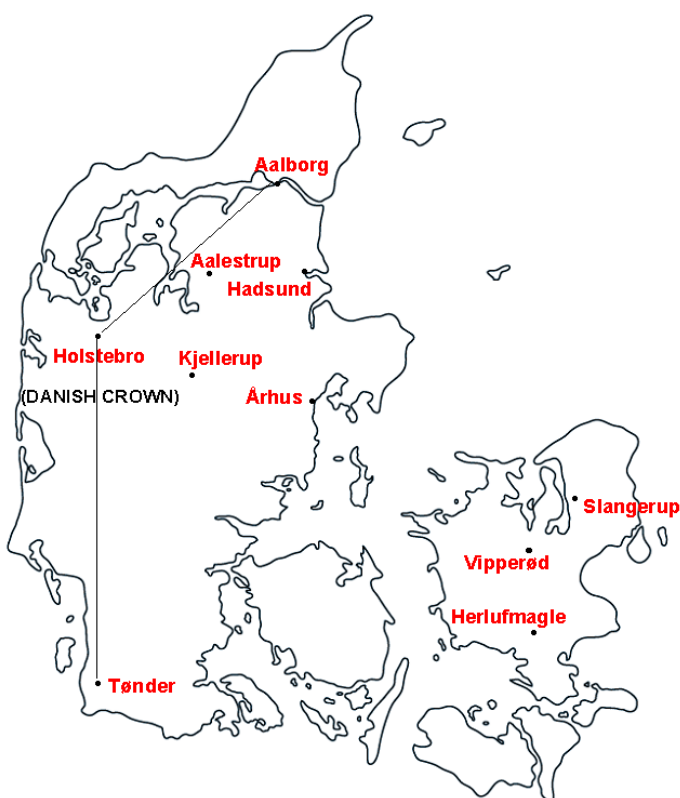
3) EUROP-classification is mandatory for export authorized abattoirs, which slaughter more than 50 heads per week, exclusive of new born calves and condemned animals.

4) Include primarily slaughtering at non-authorized plants.

Source: Danish Classification Board on Pigs, Cattle and Sheep and the Danish Agriculture and Food Council

Authorized abattoirs for cattle with classification

8 companies with 10 abattoirs
Ultimo 2010



Quotations for slaughter cattle
Recorded prices ex producer*

	2006	2007	2008	2009	2010 1)	2010 in pct. of 2009
	DKK per 100 kg carcase weight					
Bull calves/bulls u. 2 years:	2,126	1,991	2,187	2,095	2,194	104.7
0-10 mts.	2,231	2,163	2,323	2,172	2,287	105.3
> 10 mts.	2,084	1,921	2,123	2,059	2,156	104.7
- 181-210 kg	1,863	1,711	1,926	1,867	1,975	105.8
- 211-220 kg	1,947	1,776	1,978	1,905	2,040	107.1
- 221-260 kg	2,039	1,876	2,077	2,007	2,116	105.4
- 261-270 kg	2,073	1,910	2,126	2,052	2,182	106.3
- 271-360 kg	2,256	2,091	2,328	2,266	2,324	102.5
Bulls over 2 years:	1,396	1,277	1,470	1,441	1,520	105.4
All steers:	1,929	1,937	2,099	1,901	2,082	109.5
All heifers/heifer calves:	1,981	1,890	2,021	1,856	2,032	109.5
Heifers 261-340 kg	2,090	2,016	2,151	1,993	2,137	107.2
All cows:	1,524	1,428	1,578	1,384	1,570	113.4
Young cows:	1,469	1,383	1,548	1,366	1,604	117.4
- 261-340 kg	1,638	1,550	1,743	1,556	1,736	111.5
Cows:	1,540	1,440	1,585	1,388	1,563	112.6
- 0-180 kg	975	843	955	804	1,053	130.9
- 181-200 kg	1,079	943	1,041	883	1,114	126.1
- 221-220 kg	1,102	979	1,078	897	1,128	125.7
- 221-240 kg	1,140	1,010	1,104	917	1,144	124.7
- 241-260 kg	1,219	1,088	1,181	993	1,202	121.0
- 261-280 kg	1,326	1,201	1,306	1,088	1,303	119.7
- 281-300 kg	1,521	1,410	1,529	1,304	1,443	110.6
- 301-320 kg	1,627	1,523	1,661	1,437	1,581	110.0
- 321-340 kg	1,707	1,605	1,760	1,567	1,692	107.9
- 341-360 kg	1,767	1,670	1,827	1,632	1,785	109.3
- over 360 kg	1,864	1,766	1,922	1,735	1,936	111.6
Avg. price all categories	1,839	1,742	1,908	1,756	1,887	107.4
Deduction for BSE-test	-31	-29	-30	-21	-22	95.5
Avg. price ÷ BSE-test	1,808	1,712	1,878	1,735	1,865	107.5

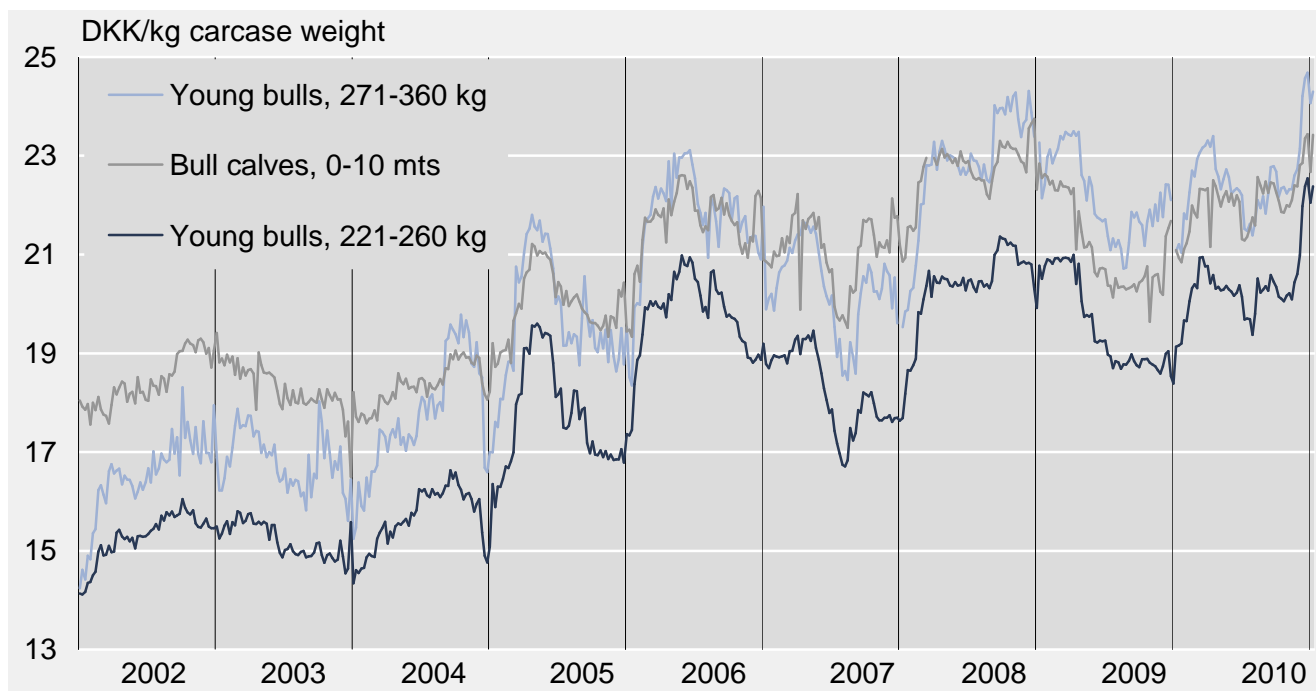
*) Avg. for said group of slaughter cattle paid after classification incl. corrective payment

1) Preliminary.

Source: The Danish Agriculture and Food Council

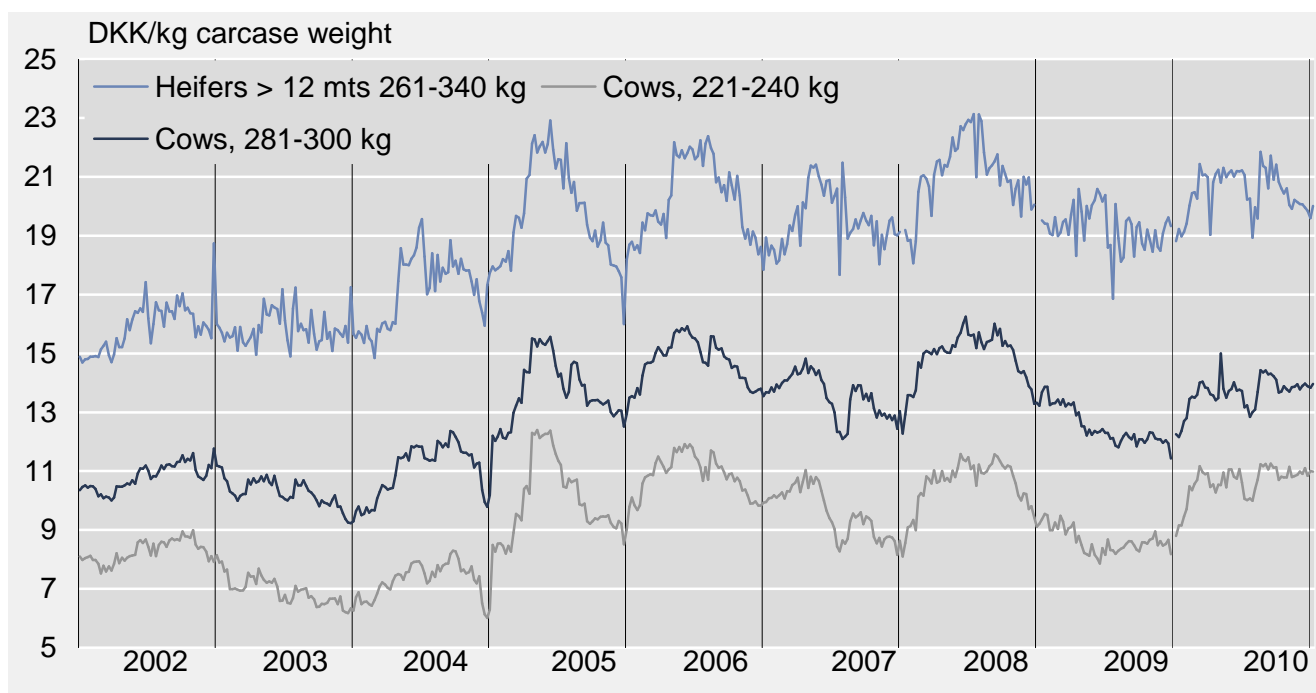
Recorded prices per week 2002-2010

Males



Prices ex producer excl. of corrective payment
Source: The Danish Agriculture and Food Council

Females



Prices ex producer excl. of corrective payment
Source: The Danish Agriculture and Food Council

Sales value ex producer of slaughter cattle

	2000	2008	2009	2010*	2010 in pct. of 2009
	DKK mill				
DKK 1)	2,618,9	2,412,4	2,161,1	2,384,3	110.3
Premiums 2)	516,3	243,8	244,0	245,2	100.5
Sales value and premiums	3,135,2	2,656,2	2,405,1	2,629,5	109.3
Pct. of cattle and meat	21.7	17.0	19.1	17.8	
Pct. of total meat	14.5	11.2	10.9	11.1	
Pct. of animal output	8.8	6.6	6.4	6.2	

*) Preliminary.

1) Comprising value of production partly from total slaughterings of domestic animals, partly exports of live cattle for breeding and slaughter, but exclusive of premiums.

2) 'Saved up' amounts of premium year in question.

Source: The Danish Agriculture and Food Council, Statistics Denmark and the Danish Food Industry Agency

Balance of supply of beef and veal 1)

	2000	2008	2009	2010*	2010 in pct. of 2009
I. Excl. edible offal					
Production, 1,000 tonnes	156.2	129.4	128.9	133.4	103.5
Changes in stock, 1,000 tonnes	0.9	-1.8	0.5	-1.0	
Total imports, 1,000 tonnes 2)	78.8	101.9	120.0	133.9	111.6
Total exports, 1,000 tonnes 2)	118.3	88.0	100.7	114.1	113.3
Consumption, 1,000 tonnes 3)	115.8	145.1	147.7	154.2	104.4
Per capita consumption, kg 4)	21.7	26.4	26.8	27.8	103.7
Self-sufficiency, pct. 5)	134.9	89.2	87.3	86.5	
II. Incl. edible offal					
Production, 1,000 tonnes	170.5	137.7	137.2	142.0	103.5
Consumption, 1,000 tonnes 3)	128.3	150.3	153.5	159.5	103.9
Per capita consumption, kg 4)	24.0	27.3	27.8	28.8	103.6
Self-sufficiency, pct. 5)	132.9	91.6	89.4	89.0	
Beef and veal consumption in pct.					
of total meat consumption	21.2	30.2	31.5	32.9	

*) Preliminary

1) Exc. of condemned animals.

2) Total trade with live animals and beef and veal calculated by Statistics Denmark. The trade is bone-in equivalent and comprising beef in mixed products. The published figures over imports and hereby also consumption for 2009 are estimated to be too low, and are therefore increased with 11,000 tons by the Danish Agriculture and Food Council.

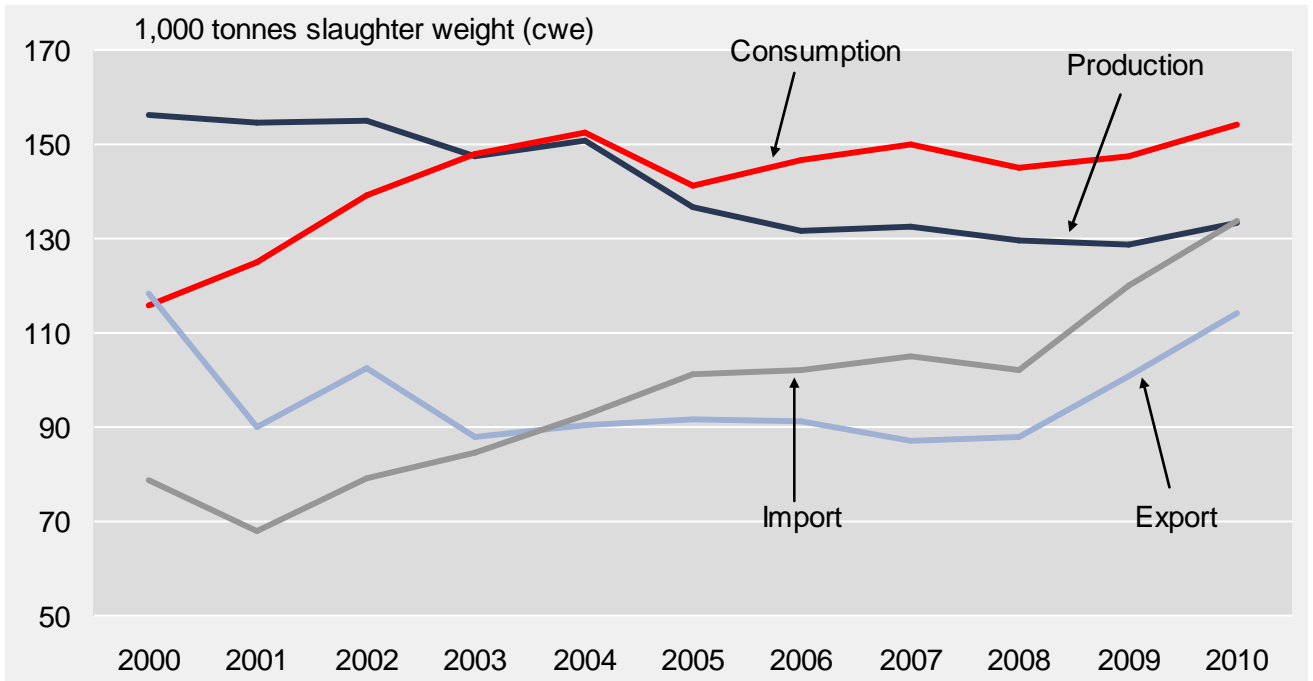
3) Consumption is quantities available for consumption calculated as: Stocks (start of year) + production + imports ÷ exports ÷ stocks (end of year).

4) The actual consumption is markedly lower as bones, waste etc. have to be deducted.

5) Self-sufficiency pct. = Production x 100/consumption.

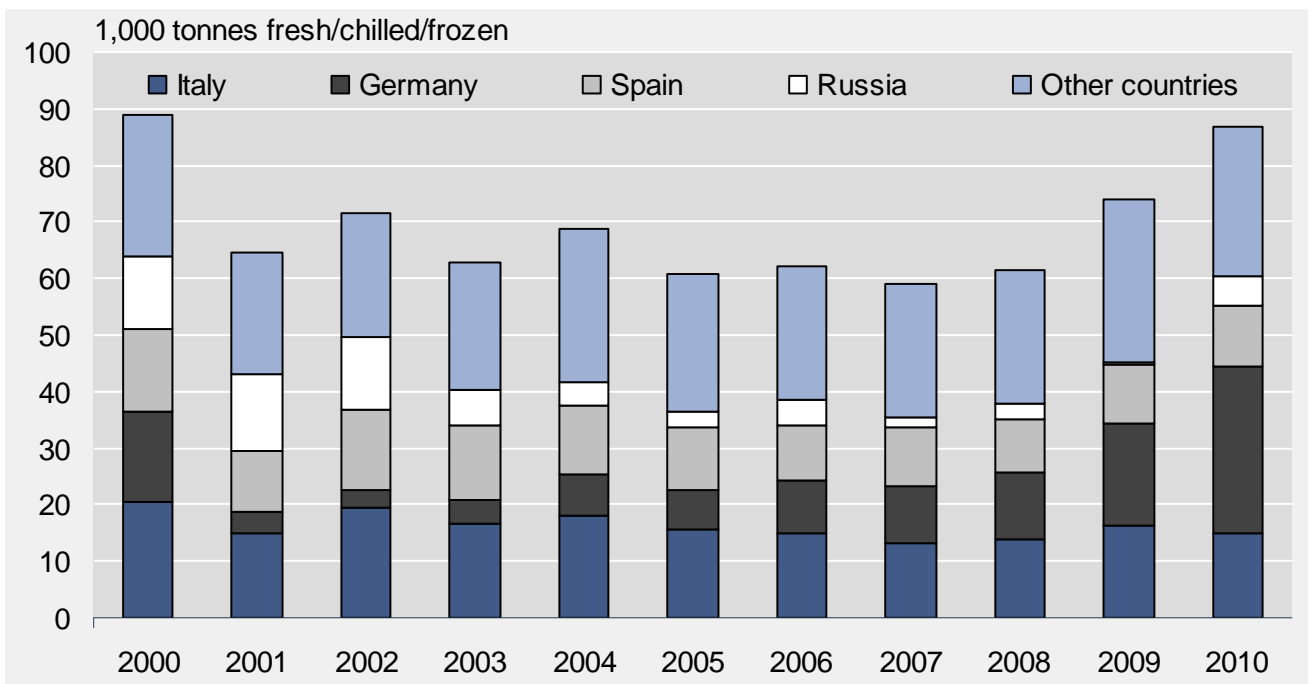
Source: The Danish Agriculture and Food Council and Statistics Denmark

Production, export, import and consumption



Source: The Danish Agriculture and Food Council and Statistics Denmark

Denmark's export to selected countries



Source: Statistics Denmark

Denmark's export of fresh/chilled/frozen and processed beef and veal

	2007	2008	2009	2010 *	2009	2010 *
	Fresh, chilled and frozen, in tonnes				Canned/processed, in tonnes	
Germany	10,126	11,988	18,091	29,629	4,072	3,542
Italy	13,194	13,992	16,177	14,916	24	18
Spain	10,453	9,299	10,570	10,728	608	562
Sweden	7,667	7,033	6,415	6,015	2,386	2,405
Portugal	2,354	2,162	2,200	2,451	10	13
Finland	723	1,790	1,608	1,934	58	75
France	4,352	2,579	3,107	1,559	211	256
Greece	2,160	2,126	2,079	1,515	12	6
Netherlands	1,186	1,511	4,251	1,368	147	18
UK	1,492	1,215	863	1,251	2,988	2,493
Poland	185	92	378	668	0	0
Bulgaria	395	616	418	198	-	-
Malta	409	801	303	124	13	21
Belgium/Luxembourg	110	70	132	116	18	67
Czech Republic	11	63	14	115	17	27
Estonia	16	359	179	114	60	75
Ireland	23	66	53	103	24	33
Cyprus	57	87	30	71	49	0
Austria	149	176	10	31	27	53
Hungary	32	57	50	15	0	6
Other EU-countries	411	179	285	95	6	17
EU-27	55,505	56,261	67,213	73,018	10,730	9,685
Russia	1,574	2,695	83	5,245	0	3
Algeria	0	154	108	2,532	0	0
Turkey	0	0	0	1,666	1	1
Jordan	0	-	190	1,116	-	-
Lebanon	-	105	0	828	0	0
Greenland	577	667	723	718	12	6
Croatia	15	2	4,365	659	0	0
Switzerland	-	357	690	284	-	-
Faroe Islands	210	290	286	309	91	82
Norway	725	548	28	45	166	253
Other 3rd countries ..	272	434	157	316	205	191
Total 3rd countries ..	3,373	5,252	6,629	13,719	475	536
Total	58,872	61,513	73,842	86,737	11,205	10,221

*) Preliminary. Source: Statistics Denmark

Exports of beef and veal by products

	2007	2008	2009	2010*	2010 in pct. of 2009
	Head				
Live cattle 1)	13,600	14,100	20,300	18,300	90.1
	Tonnes				
Beef and veal	60,872	61,512	73,841	86,737	117.5
Fresh/chilled	49,931	51,187	66,965	73,631	110.0
Carcases	7,071	7,185	9,977	7,724	77.4
Forequarters	9,695	9,682	15,393	18,421	119.7
Hindquarters	7,363	6,781	11,972	17,651	147.4
Cuts bone-in	3,239	2,833	4,167	4,377	105.0
Cuts deboned	20,563	24,706	25,456	25,458	100.0
Frozen	9,941	9,412	5,906	11,629	196.9
Carcases and quarters	51	125	61	75	123.0
Cuts bone-in	371	365	347	501	144.2
Cuts deboned	9,519	8,922	5,498	11,053	201.0
Salted/smoked/dried ..	1,000	913	970	1,477	152.3
Canned/processed 2) .	10,475	9,947	11,206	10,221	91.2
Edible offal	4,710	4,760	4,991	5,080	101.8
Tallow	5,499	5,106	5,956	8,524	143.1

Value	2007	2008	2009	2010	2010 in pct. of 2009
	Export, value in mill, DDK				
Live cattle 1)	39.5	16.9	8.0	7.6	95.0
Beef and veal	1,906.6	2,125.9	2,252.7	2,529.8	112.3
Fresh/chilled	1,636.9	1,815.9	2,026.1	2,155.7	106.4
Frozen	217.0	256.9	182.7	307.7	168.4
Salted/smoked/dried .	52.7	53.1	43.9	66.4	151.1
Canned/processed 2)	274.5	293.5	312.0	282.5	90.5
Edible offal.....	68.2	71.8	66.3	70.4	106.2
Tallow	18.4	23.3	21.5	34.5	160.5
Total	2,307.2	2,530.9	2,660.5	2,924.8	109.9
	Export Subsidy (refunds) in mill, DDK				
Export refunds 3)	3.3	11.1	6.6	15.3	230.8

*) Preliminary

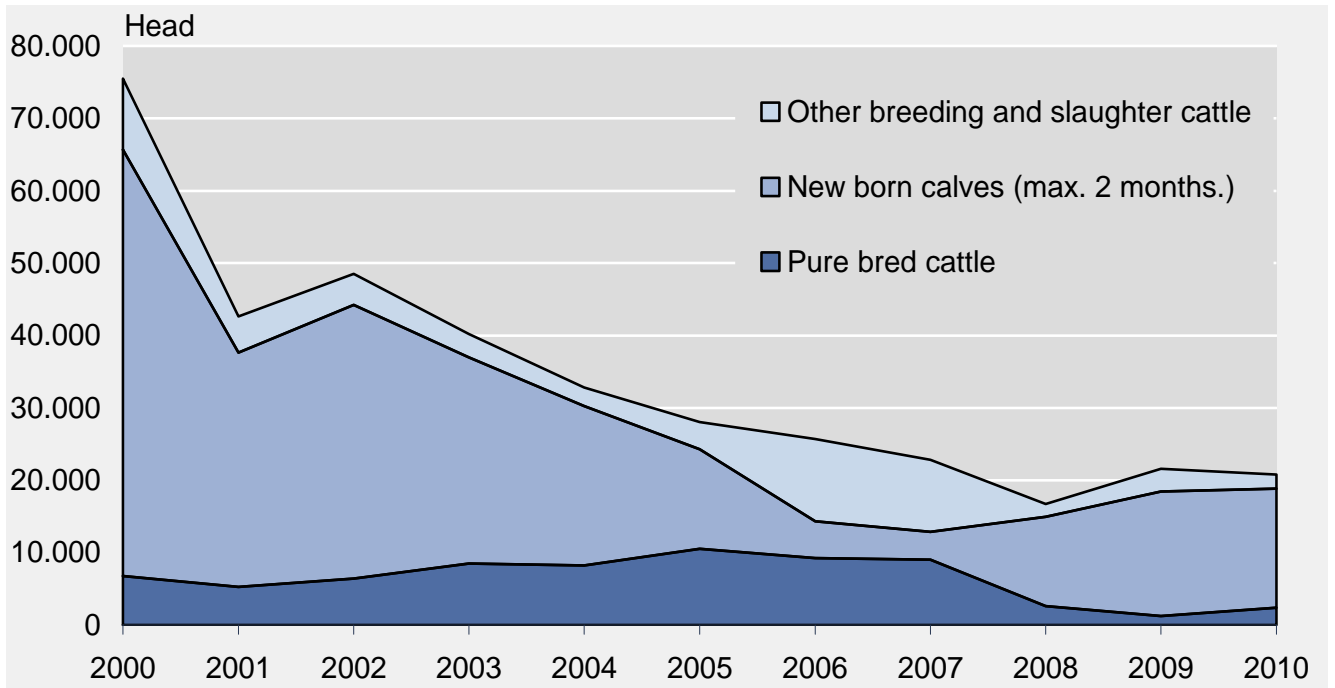
1) Excl. of re-exportation and pure breeding cattle

2) Excl. of beef in mixed products (sausages etc.)

3) Subsidies paid by the European Agricultural Guidance and Guarantee Fund, EAGGF (FEOGA), on exports to third countries of live cattle, beef, veal and processed products.

Source: Statistics Denmark, and Danish Food Industry Agency

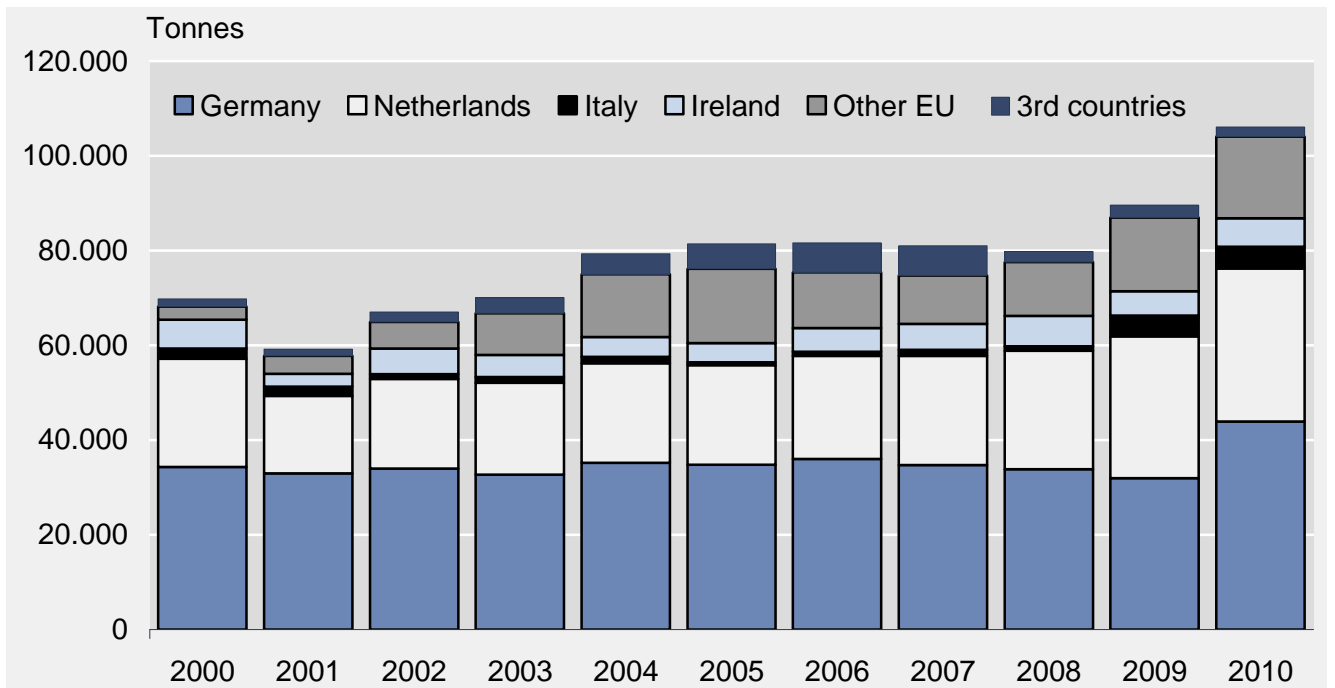
Export of live cattle



Export 2010: Total 20,802 head, hereof new born cattle (max. 2 mts.) 16,466 head, pure bred cattle - 2,365 head and other breeding and slaughter cattle 1,971 head.

Source: Danish Cattle Federation, Knowledge Centre for Agriculture and the Danish Agriculture and Food Council

Import - fresh/chilled/frozen



Source: Statistics Denmark

Denmark's import of fresh/chilled/frozen and processed beef and veal

	2007	2008	2009	2010*	2009	2010*
	Fresh, chilled and frozen, in tonnes				Canned/processed, in tonnes	
Germany	34,689	33,820	31,922	43,909	1,345	2,252
Netherlands	23,112	25,010	29,979	32,259	362	294
Poland	5,424	6,383	6,493	6,950	105	101
Ireland	5,462	6,368	5,070	6,023	373	277
Italy	1,260	988	4,402	4,652	247	19
Austria	1,698	1,448	1,513	4,133	143	246
Portugal	829	1,634	2,111	2,030	-	-
UK	248	314	602	1420	0	0
Hungary	274	487	112	454	1,368	1,021
Lithuania	1,000	621	994	330	-	-
France	75	194	164	126	19	8
Sweden	98	68	9	115	0	22
Spain	43	29	1	6	0	-
Belgium	405	130	0	0	50	127
Finland	36	56	18	0	0	-
Other EU-countries	63	8	571	1,635	0	0
EU-27	74,716	77,558	83,961	104,043	4,013	4,367
New Zealand	50	357	782	812	-	-
Uruguay	4,542	415	518	533	352	286
Brazil	516	496	547	425	-	-
Argentina	329	377	518	102	0	1
Australia	835	567	230	67	-	-
USA	-	22	-	0	1	0
Chile	-	-	-	-	-	-
Other 3rd countries	19	6	42	113	7	10
Total 3rd countries	6,291	2,240	2,637	2,053	360	296
Total	81,007	79,798	86,599	106,096	4,373	4,663

*) Preliminary

Source: Statistics Denmark

Import of beef and veal by products

	2007	2008	2009	2010*	2010 in pct. of 2009
	Tonnes				
Beef and veal	81,007	79,798	86,599	106,096	122.5
Fresh/chilled	71,876	70,986	73,396	89,504	121.9
Carcases	6,674	6,090	4,288	1,444	33.7
Forequarters	848	716	501	380	75.8
Hindquarters	21,356	22,712	24,988	24,296	97.2
Cuts bone-in	881	625	900	4,268	474.2
Cuts deboned	42,117	40,843	42,718	59,116	138.4
Frozen	7,502	6,787	10,642	12,838	120.6
Carcases and quarters	28	-	66	61	92.4
Cuts bone-in	1,534	799	585	782	133.7
Cuts deboned	5,940	5,988	9,991	11,995	120.1
Salted/dried/smoked	1,629	2,025	2,560	3,754	146.6
Canned/processed 2)	9,364	8,127	4,373	4,663	106.6
Edible offal	2,150	1,473	1,678	850	50.7
Tallow	3,997	1,386	1,164	2,480	213.1

	2007	2008	2009	2010	2010 in pct. of 2009
	Mill. DDK				
Beef and veal	2,720.1	2,872.7	2,919.1	3,616.8	123.9
Fresh/chilled	2,438.3	2,564.7	2,503.3	3,108.6	124.2
Meat bone-in 1)	782.1	853.7	801.9	887.3	110.6
Cuts deboned	1,656.2	1,711.0	1,701.4	2,221.3	130.6
Frozen	220.9	232.4	330.6	388.1	117.4
Meat bone-in 1)	32.6	27.5	25.1	25.5	101.6
Cuts deboned	188.3	204.9	305.5	362.6	118.7
Salted/dried/smoked	60.9	75.6	85.2	120.1	141.0
Canned/processed 2)	231.8	213.4	119.1	136.1	114.2
Edible offal	13.0	11.3	12.1	7.0	58.0
Tallow	11.0	6.9	5.9	12.3	207.6
Total	2,975.9	3,104.3	3,056.2	3,772.2	123.4

1) Carcases, quarters and cuts bone-in

2) Excl. of beef in mixed products (sausages etc.)

Source: Statistics Denmark

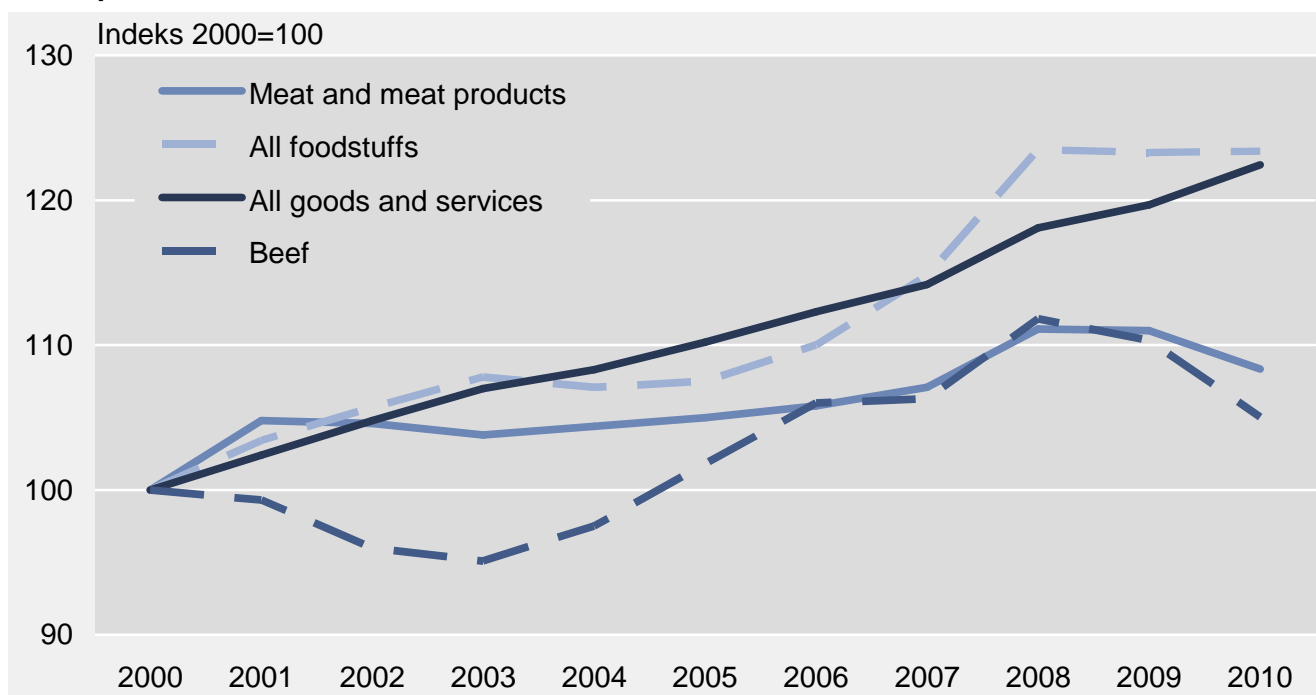
Price index (index figures and yearly pct. change of prices)

Retail price index (2000 = 100)								
	All goods and services		All foodstuffs		Pork		Poultry	
	index	pct.	index	pct.	index	pct.	index	pct.
2008	118.1	3.4	123.5	7.6	94.9	-0.8	113.5	10.1
2009	119.7	1.3	123.3	-0.2	93.6	-1.3	110.1	-3.0
2010	122.4	2.3	123.4	0.1	93.7	0.1	108.9	-1.1

Retail price index (2000 = 100)						Producer price index (2005 = 100)		
	Meat and meat products		Beef		Veal		Beef and veal	
	index	pct.	index	pct.	index	pct.	index	pct.
2008	111.1	3.7	111.8	5.2	107.5	3.8	107.4	9.0
2009	111.0	-0.1	110.3	-1.3	110.7	2.9	97.6	-9.1
2010	108.4	-2.4	105.0	-4.8	107.6	-2.8	105.0	7.6

Source: Statistics Denmark

Retail price index



Source: Statistics Denmark

Cattle population in EU (December census)

	2008	2009	2010*	2008	2009	2010*
	Total cattle, 1,000 head			Hereof cows, 1,000 head		
Belgium	2,538	2,535	2,510	1,030	1,020	1,013
Denmark	1,599	1,621	1,630	674	682	679
Germany	12,988	12,897	12,706	4,962	4,899	4,889
Greece	682	675	679	307	310	308
Spain	6,020	6,082	6,075	2,834	2,854	2,765
Finland	907	908	909	337	338	340
France	19,366	19,199	18,992	7,981	7,822	7,814
Ireland	6,304	6,232	5,918	2,199	2,157	2,098
Italy	6,486	6,447	5,833	2,203	2,252	2,118
Netherlands	3,996	3,998	3,960	1,675	1,647	1,636
Luxemburg	196	195	194	78	78	78
Austria	1,997	2,026	2,013	797	798	794
Portugal	1,439	1,391	1,375	726	713	701
Sweden	1,505	1,482	1,475	547	533	534
UK	9,910	9,901	9,896	3,524	3,486	3,507
Czech Republic ..	1,358	1,356	1,319	554	556	542
Estonia	238	235	236	108	107	109
Cyprus	56	54	55	24	23	23
Lithuania	771	759	748	409	391	377
Latvia	380	378	380	183	182	183
Hungary.....	701	700	681	324	312	309
Malta	18	16	15	7	7	6
Poland	5,564	5,590	5,562	2,772	2,678	2,636
Slovenia	470	473	470	176	174	174
Slovakia	488	472	467	212	205	204
EU-25	85,977	85,622	84,098	34,643	34,225	33,837
Bulgaria	574	548	531	331	313	311
Romania	2,684	2,512	2,009	1,511	1,442	1,211
EU-2	3,258	3,060	2,540	1,842	1,755	1,522
EU-27	89,235	88,682	86,636	36,483	35,980	35,357
- dairy cows	-	-	-	24,165	23,643	23,072
- suckler cows ..	-	-	-	12,317	12,337	12,285

*) Preliminary

Source: EUROSTAT and Central Statistics Office, Ireland

Slaughtering of cattle in the EU and the production from slaughtered animals

	2009	2010 *	2008	2009	2010 *	2011 ^α
	1,000 head			1,000 tonnes		
Belgium	790	837	267	255	263	260
Denmark	481	494	128	126	131	138
Germany	3,750	3,731	1,210	1,178	1,183	1,170
Greece	259	247	57	57	58	56
Spain	2,307	2,254	658	598	598	582
Finland	267	265	83	81	82	83
France	4,953	5,060	1,518	1,467	1,521	1,562
Ireland	1,600	1,716	537	514	559	514
Italy	3,838	3,862	1,059	1,055	1,075	1,064
Netherlands	2,068	2,028	378	402	389	401
Luxemburg	26	27	10	9	10	9
Austria	699	664	221	224	225	224
Portugal	429	405	109	103	94	91
Sweden	459	484	129	150	147	135
UK	2,639	2,760	862	850	925	884
Czech Republic ..	269	255	80	77	74	63
Estonia	43	39	15	10	9	9
Cyprus	17	16	4	4	4	3
Lithuania	195	178	48	44	43	42
Latvia	95	91	21	19	18	18
Hungary.....	114	106	32	30	27	25
Malta	5	6	1	2	1	1
Poland	1,625	1,521	381	385	386	425
Slovenia	125	125	37	35	36	36
Slovakia	61	51	20	16	14	13
EU-25	27,115	27,222	7,866	7,690	7,870	7,808
Bulgaria	110	110	20	16	16	16
Romania	1,035	960	190	178	165	160
EU -2	1,145	1,070	210	194	181	176
EU- 27	28,260	28,292	8,077	7,884	8,051	7,984

*) Preliminary

^α) assessment July 2011

Source: EUROSTAT, GIRA, EU Commission and the Danish Agriculture and Food Council

Market prices in Euro/100 kg slaughter weight*

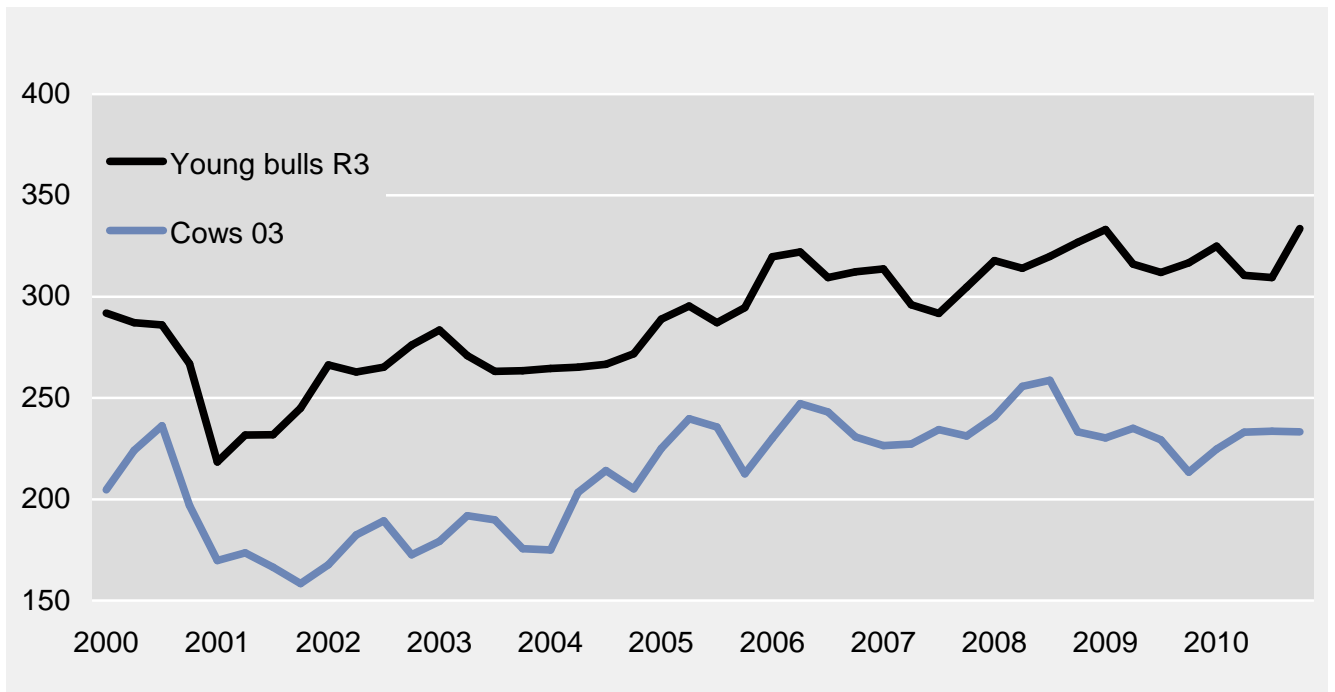
	2008	2009	2010	2008	2009	2010
	Young bulls R3, Euro			Cows O3, Euro		
Belgium	263.6	271.3	262.0	243.1	231.6	222.8
Denmark	330.0	319.4	324.1	248.3	223.1	243.9
Germany	323.0	312.4	320.6	260.4	230.2	235.2
Greece	412.5	419.9	420.8	180.9	189.1	194.1
Finland	344.7	344.4	333.3	215.1	220.4	210.5
France	315.3	311.8	311.3	276.3	253.3	263.1
Ireland	323.1	295.9	295.6	267.5	235.4	242.3
Italy	353.5	359.9	346.8	229.2	218.7	217.4
Netherlands	300.1	295.1	279.1	253.8	230.3	227.6
Austria	323.1	316.7	321.3	230.8	208.3	216.7
Portugal	326.9	344.9	341.6	193.4	186.9	176.7
Spain	310.6	325.9	322.6	185.5	182.1	178.0
Sweden	302.6	254.9	307.3	253.5	205.6	251.5
UK	317.5	304.0	299.8	246.8	238.4	230.6
Poland	263.3	247.2	256.2	212.0	189.9	199.4
Czech Republic ..	288.7	280.3	292.9	208.9	196.6	203.6
Hungary	250.1	230.8	185.1	203.4	195.2	195.0
EU-avg.	319.6	319.4	319.6	247.1	227.0	231.4
	Young bulls 03, Euro			Cows P3, Euro		
Denmark	300.9	288.5	303.0	214.9	189.4	213.1
Germany	296.7	284.0	290.0	221.5	196.8	197.8
Sweden	290.7	239.4	292.9	229.3	187.3	228.5
EU-avg.	289.4	279.9	284.9	225.6	208.6	213.2
	Steers R3, Euro			Heifers R3, Euro		
Denmark	-	-	-	319.2	297.0	309.5
France	318.5	313.6	312.0	338.4	321.0	324.2
Ireland	317.7	295.9	291.1	322.3	293.0	298.9
UK 1)	329.6	316.6	317.5	326.4	313.4	314.3
EU-avg.	321.4	301.5	305.7	326.7	312.5	316.3

*) Prices at abattoir. Letters indicate conformation, and numbers indicate fatness. Prices can not be compared between countries due to differences in markets structure etc.

1) UK steers are prices from Great Britain.

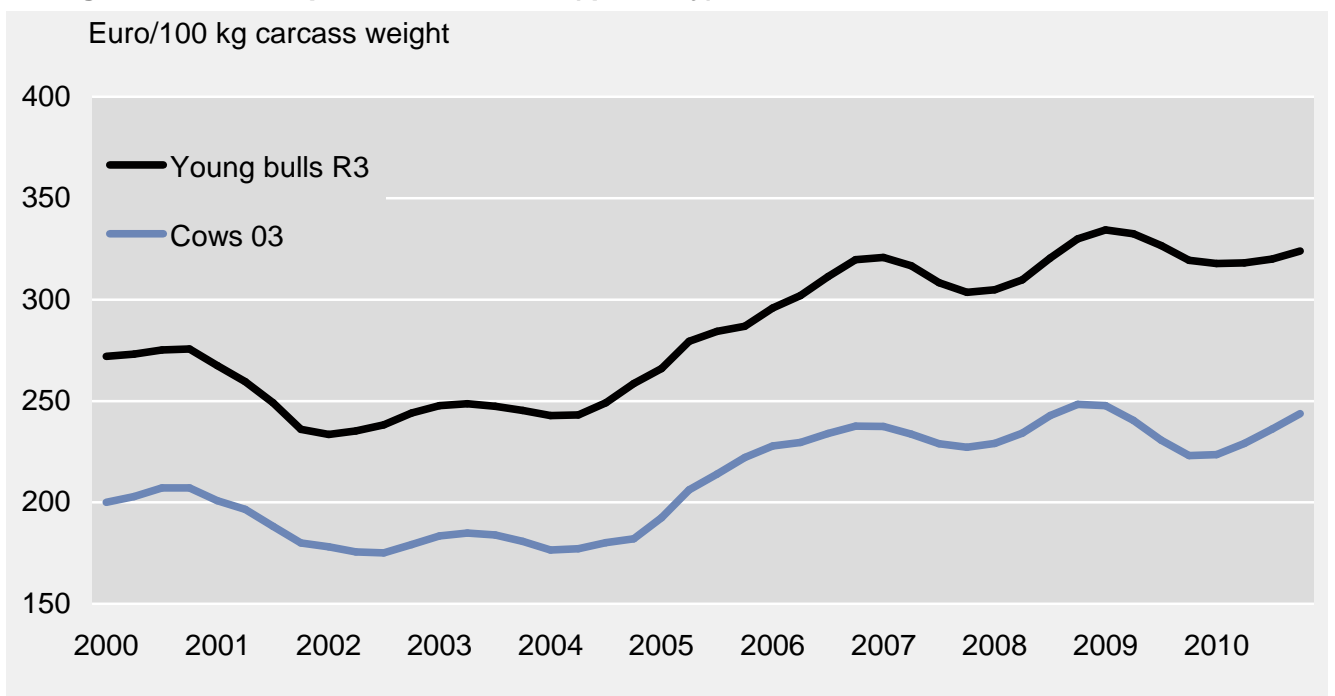
Source: EU Commission

Young bulls and cow prices in the EU (quarterly)



Source: EU Commission

Young bulls and cow prices in Denmark (quarterly)



Source: EU Commission

The Danish Agriculture & Food Council is a trade association representing agriculture, the food and agro industries. With annual exports in excess of DKK 100 billion and with 145,000 employees, we represent one of Denmark's most important business sectors. Through innovation and promotion of the industry's contribution to society, we work to ensure a strong position for our members in Denmark as well as in international markets.



Danish Agriculture & Food Council
Axelborg, Axeltorv 3
1609 København V

T +45 3339 4000
F +45 3339 4141

E info@lf.dk
W www.lf.dk